



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in all areas. Offerings are light to moderate to satisfy current trade needs. Retail demand is light to moderate for end of the month business. Food service demand is light to good, mostly light to moderate following the weekend. Floor stocks are closely balanced to short as buyers limit orders to immediate needs. Market activity is slow to moderate. In the parts structure, movement is moderate to good as dealers assess market conditions entering the week. Prices cover the full range for tenders and breast cuts with interest on tenders and bone-in breast. Wings and dark meat items are steady to firm. Offerings of tenders are tight with premiums noted; other items are light to moderate for current needs. Market activity for parts is slow to active, mostly moderate to active. In production areas live supplies are moderate. Weights are mixed but mostly desirable.

The National Composite Weighted Average for 03/31/14 is 108.45 compared to 109.50 a week earlier, and 106.69 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **106.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1002	91.65-111.80	105.99

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,804
BREASTS - B/S	201.00	7,569
BREASTS - WHOLE	109.00	1,879
THIGH MEAT - B/S	145.00	1,251
THIGHS	74.00	1,327
DRUMSTICKS	73.00	1,347
LEG QUARTERS	53.00	9,379
WINGS	136.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	108.45	↓ 1.06	11,741	
Last Week:	109.50		11,322	
Last Year:	106.69	↑ 1.76	10,280	
Monthly Composite Weighted Average				
Mar	106.26		47,467	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 137.00	106.00 - 113.00	108.90	↓ 1.22	5,239	110.12	5,526
WOGS:	99.00 - 131.00	109.00 - 112.00	110.68	↓ 1.00	1,297	111.68	1,219
NEW YORK							
Whole Body:	100.00 - 119.00	107.00 - 111.00	108.20	↓ 1.02	1,439	109.22	1,537
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	92.00 - 118.00	101.00 - 108.00	105.27	↓ 0.52	4,321	105.79	3,501
WOGS:	92.00 - 115.00	101.00 - 108.00	104.50	↓ 0.29	3,491	104.79	2,751
CHICAGO							
Whole Body:	96.00 - 118.00	102.00 - 108.00	106.36	↓ 0.85	2,565	107.21	2,205
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	95.00 - 129.00	111.00 - 118.00	113.66	↓ 0.04	2,181	113.69	2,295
WOGS:	99.00 - 121.00	111.00 - 118.00	112.92	↓ 0.08	1,930	113.00	2,044
LOS ANGELES							
Whole Body:	99.00 - 127.00	111.00 - 118.00	113.76	↓ 0.49	1,581	114.25	1,660

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders and breast cuts; steady to firm for wings and dark meat items. Trucklot buying activity is moderate to good as dealers assess market conditions entering the week. Offerings of tenders are tight with premiums noted; other items are light to moderate for current needs. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	185	160.95	646,800
TENDERLOINS	195	190.08	118,400
BREAST - WITH RIBS	95-96	109.06	60,348
BREAST - LINE RUN	95	97.63	73,440
LEGS	64-65	63.99	144,600
LEG QUARTERS (BULK)	44-45	45.43	350,693
DRUMSTICKS	48-49	54.11	177,377
THIGHS	65-66	80.08	37,420
B/S THIGHS	125-126	128.89	64,080
WINGS (WHOLE)	138-139	142.13	258,060
BACKS & NECKS (STRIPPED)	16-18	18.00	6,800
LIVERS (5 POUND TUBS)	55-60	58.00	10,830
GIZZARDS (HEARTS)	75-80	80.92	14,850

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	03/31	03/27	03/27	03/24	03/20
Alabama	3,814	3,649	5.71	3,694	5.82
Arkansas	4,782	4,683	5.51	4,670	5.58
Delmarva	2,145	1,996	6.11	1,917	6.20
Ky-LA-TN	2,541	2,221	4.85	2,468	4.94
Mississippi	2,895	2,560	6.08	2,806	6.06
North Carolina	2,781	2,828	7.68	2,851	7.72
Texas	2,345	2,290	6.18	2,347	6.16
Total	21,303	20,227	5.98	20,753	6.03
Mon	21,303 (A)			20,753 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 31-Mar-14 is estimated to be 31,872,000 up 2.34 percent from a week ago and up 9.5 percent from a year ago. (last week 31,142,000 last year 29,099,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	260	135.00-184.00	-	155.32
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	130	88.00-94.00	-	90.08
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	202	40.00-45.00	42-44	43.61
LEG QUARTERS (4/10)	240	44.00-49.00	46-47	46.33
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAR 31, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
65.00 - 70.50	68.47	67.47

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 31-MAR-14 TO 04-APR-14, CENTS PER POUND

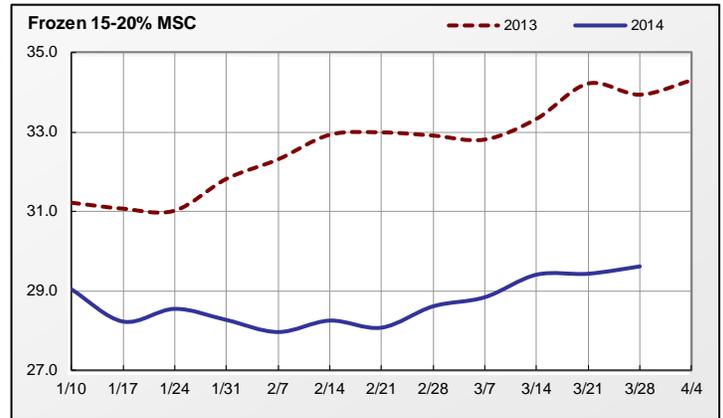
	Price Per Lb.	Mostly
BREAST - B/S	149.00 - 167.00	158.00 - 165.00
TENDERLOINS	192.00 - 215.00	192.00 - 199.00
BREAST - LINE RUN	89.00 - 121.00	91.00 - 104.00
LEGS	61.00 - 68.00	-
LEG QUARTERS (BULK)	42.00 - 55.00	44.00 - 45.00
LEG QUARTERS (4/10)	46.00 - 51.00	47.00 - 49.00
DRUMSTICKS	41.00 - 53.00	-
THIGHS	63.00 - 77.00	-
B/S THIGHS	122.00 - 133.00	-
WINGS (WHOLE)	121.00 - 135.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to firm on all fat contents. Demand into domestic and export channels is mostly moderate. Supplies are light to moderate. Schedules are normal. The MSC complex is in good shape in regard to supply with product clearing at trading levels continuing to be in the same range. MSC maintains a favorable position in comparison to other competing proteins. Industry continues to watch the spot marketplace closely while it manages current challenges and makes future preparations. Market activity is slow to moderate. Raw material supplies are light to moderate. Frame prices are steady to firm with trading levels between 11-14.5 cents FOB, mostly 13-14 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

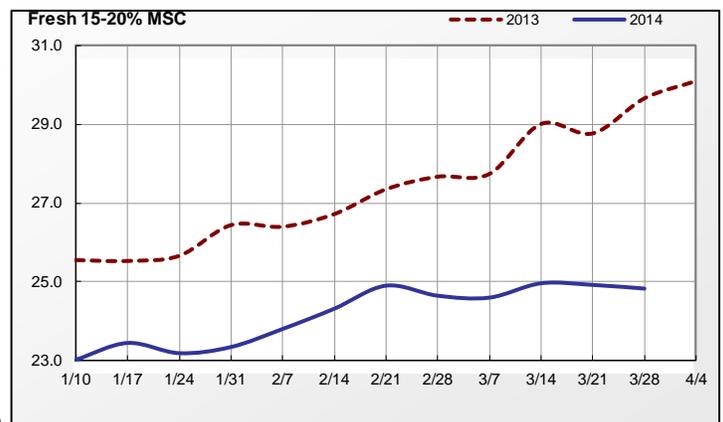
Fat Content	Frozen			Fresh		
	28-Mar-14	Last Week	Last Year	28-Mar-14	Last Week	Last Year
15% or Less						
Price Range	31.00	-	-	27.00 - 28.00	28.00	28.00-30.00
Wtd Avg Price	31.00	-	-	27.57	28.00	29.07
Volume Traded	40	-	-	143	184	153
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.50 - 33.00	27.50 - 32.00	32.00-35.00	23.00 - 27.00	22.00 - 28.00	27.00-33.00
Wtd Avg Price	29.62	29.43	33.33	24.83	24.92	29.01
Volume Traded	1,605	1,175	1,125	2,644	2,836	3,475
Volume Exported	1,605	1,095	1,045	204	204	367
20% or More						
Price Range	-	-	-	22.50	22.00 - 22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.33	22.00
Volume Traded	-	-	-	82	122	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Feb 2014	Jan 2014	Feb 2013	Feb 2014	Jan 2014	Feb 2013
15% or Less						
Wtd Avg Price	-	31.50	30.00	27.79	27.58	26.43
Volume Traded	-	80	40	796	775	714
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.27	28.53	32.59	24.45	23.27	26.70
Volume Traded	5,540	7,528	5,957	13,345	19,565	17,289
Volume Exported	5,320	6,178	5,357	816	3,060	2,815
20% or More						
Wtd Avg Price	-	-	-	22.32	22.18	22.00
Volume Traded	-	-	-	449	449	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)