



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices in New York are 1 cent higher on Extra Large and Large, unchanged on Medium. Regional prices are steady. Asking prices for next week's deliveries are trending higher on all sizes. Current supplies and offerings range light to mostly moderate for trade needs. Retail and food service demand are moderate to good while light to moderate in the Northeast region. Market activity is moderate to instances active. Offerings for breaking stock are light with full-time to shortened schedules. Spent hen offerings are moderate to heavy; demand is light to moderate.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 21 cents higher for all reported sizes. Daily producer prices are 5 cents higher for Large and Medium, and 1 cent higher for Small. The undertone is firm. Demand is moderate to good. Offerings are light. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are higher. The undertone is steady to higher. Demand remains good to very good on light offerings. Supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	138-147	141-144
LARGE	137-146	139-142
MEDIUM	121-130	123-126

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	145-153	146-148
LARGE	143-151	144-146
MEDIUM	127-135	128-130

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	122-132	126
MEDIUM	106-110	108
SMALL	65-71	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 22 cents higher for Extra Large, 23 cents higher for Large, and 25 cents higher for Medium. The undertone is higher. Demand is moderate to good. Offerings and supplies are light to moderate. Market activity is moderate to instances active. Breaking stock prices are higher. The undertone is steady to higher. Offerings are light on good to very good demand. Supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	150.5-159	152-155
LARGE	148.5-157	150-153
MEDIUM	130.5-139	132-135

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady to firm. Asking prices for next week's deliveries are trending higher on larger sizes and Mediums. Retail demand is fairly good to good, while food service demand is moderate. Offerings and supplies are generally moderate. Market activity is moderate. Eastern region breaking stock offerings are light for the moderate to generally good demand. Spent fowl offerings are moderate to heavy; demand is light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	138.5-154	147-150
LARGE	134.5-152	145-148
MEDIUM	116-135	128-132

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending sharply higher on all sizes. The undertone is mostly steady. Offerings and supplies are light to moderate. Retail demand is light to moderate. Distributive demand is moderate. Market activity is mostly moderate. Eastern region breaking stock supplies are light for a moderate to generally good demand. Light type hen offerings are moderate to heavy for normal to overtime processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	145-160	146-149
LARGE	139-153	144-148
MEDIUM	122-135	127-129

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are 1 cent higher on Extra Large and Large, unchanged on Medium. The undertone is mostly steady. Supplies and offerings are light to moderate. Demand into all channels light to moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	
LARGE	
MEDIUM	

WESTERN Prices are steady. Asking prices for next week are 2 cents higher for Jumbo, 17 cents higher for Extra Large, 21 cents higher for Large and 20 cents higher for Medium and Small. Trade sentiment is firm. Offerings are light to moderate on moderate to fairly good demand. Supplies are moderate. Market activity is moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 2 cents higher for Jumbo, 17 cents higher for Extra Large, 21 cents higher for Large and 20 cents higher for Medium and Small. Trade sentiment is firm. Demand is moderate to fairly good. Offerings are light to moderate and confidently held. Supplies are moderate. Market activity is moderate. Small benchmark price \$1.47.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	185
EXTRA LARGE	193
LARGE	186
MEDIUM	167

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	167-179
EXTRA LARGE	171-183
LARGE	163-175
MEDIUM	147-155

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg, whites and yolk prices are higher to sharply higher. The undertone is higher for whole egg and whites and steady to higher for yolk. Demand is very good for whole egg and whites and light to moderate for yolk. Offerings continue very light to non-existent for whole egg and whites and moderate for yolk. Market activity is moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Mar Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	93.00 - 120.50	8	109.60	87.00 - 100.00	4	91.75	32	86.89
Whites	103.50 - 121.00	12	115.96	103.00 - 127.00	3	113.33	35	108.87
Yolk	65.50 - 69.75	4	67.81	TFEWR			7	62.25

FROZEN EGGS

Frozen whole egg and salted yolk prices are higher with whites steady to higher and sugared yolk prices steady. The undertone is higher on whole egg and whites and steady to instances higher for frozen yolk products. Demand continues good for whole egg and whites with demand for sugared and salted yolk light to mostly moderate and reported as improving. Offerings remain light to short of current needs for whole egg and whites with yolk offerings light to mostly moderate. Supplies are very light for whole egg and whites and moderate for sugared and salted yolk. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Mar Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	108.00 - 117.00	112.00 - 115.00	100.00 - 110.00	101.00 - 107.00	102.50	90.50
Whites	126.00 - 135.00	129.00 - 135.00	120.00 - 135.00	125.00 - 130.00	125.00	119.75
Sugar Yolk ^{1/}	77.00 - 82.00	78.00 - 81.00	77.00 - 82.00	78.00 - 80.00	79.50	82.13
Salt Yolk ^{1/}	78.00 - 85.00	76.00 - 78.00	74.00 - 79.00	76.00 - 78.00	77.88	78.38

Less-than-Trucklot	Current Week		Last Week		Mar Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	112.00 - 115.00		103.00 - 110.00		102.75	91.50
Whites	125.00 - 144.00		120.00 - 135.00		127.50	118.75
Sugar Yolk ^{1/}	80.00 - 85.00		80.00 - 85.00		82.50	85.50
Salt Yolk ^{1/}	80.00 - 85.00		80.00 - 85.00		82.50	85.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Prices are higher for albumen and whole, steady to higher for yolk and blends. The undertone is steady on yolk and higher on the balance of dried egg products. Demand is good to very good for albumen and whole egg and moderate for yolk. Offerings are light as producers use available product to fill regular commitments. Floor stocks are light to very light on albumen and whole and generally moderate on yolk and blends. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Mar Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.55 - 4.20	3.75 - 3.85	3.30 - 3.80	3.35 - 3.40	3.53	3.13
Yolk	1.45 - 1.73	1.55 - 1.65	1.45 - 1.70	1.55 - 1.60	1.58	1.60
Albumen ^{2/}	10.35 - 12.50	10.80 - 11.20	9.63 - 12.05	10.00 - 10.25	10.45	9.18
Blends ^{3/}	2.70 - 2.75		2.60 - 2.75	2.65 - 2.70	2.71	2.71

^{2/}Spray Dried; ^{3/}Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 22-Mar-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,393,423	30,552	15,675	7,881	2,151	4,493
PW	1,405,991	29,670	16,899	8,756	2,882	4,363
LY	1,364,673	32,208	13,538	7,001	1,956	4,439
% PW	-1%	3%	-7%	-10%	-25%	3%
% LY	2%	-5%	16%	13%	10%	1%
2014	16,443,232	357,544	189,725	95,643	34,116	51,417
2013	16,231,387	380,134	166,889	85,181	32,634	52,971
% YTD	1%	-6%	14%	12%	5%	-3%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.05	42.45	41.90
Average Yield Per Case - (inedible excluded)	38.83	39.35	38.65

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	850,585	61.0%	20,766	68.0%
PREVIOUS WEEK	839,668	59.7%	19,102	64.4%
LAST YEAR	804,417	58.9%	20,167	62.6%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are higher. Trade sentiment is steady to higher. Demand remains good to very good on light offerings. Supplies are light to moderate. Schedules are full-time to shortened. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	118-120	
CHECKS	101-110	102-107
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are higher. Offerings and supplies are light. Demand ranges moderate to generally good. Breaking schedules are normal to part-time. Market activity is slow. Cases broken under federal inspection in the Eastern region for week ending 22-Mar-2014 decreased 4 percent from the previous week and 6 percent from the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	115-122	118-120
CHECKS & UNDERGRADES	106-110	-
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for March 21, 2014 - March 27, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 131.25 FUTURE LOADS 28.75 TOTAL LOADS 160.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	137.20	131.67	133.67	--	--	13.00	GL W J	125.00	146.23	--	--	--	147.00	10.50
GL W J	--	--	148.50	150.50	124.03	--	11.50	GL W XL	152.33	158.45	--	--	--	166.27	13.75
GL W XL	138.00	154.00	140.75	151.04	143.53	--	28.00	GL W LG	154.00	162.00	--	172.00	--	163.89	62.50
GL W LG	152.00	164.00	138.50	140.25	148.90	--	67.50	GL W MD	136.80	148.27	--	146.00	--	148.21	20.25
GL W MD	--	--	125.09	124.25	130.46	--	18.25	GL W SM	--	96.50	--	--	--	--	1.00
GL W SM	83.00	--	84.50	86.67	84.00	--	6.00	GL BR J	--	--	--	--	--	147.00	.25
GL BR J	--	--	--	--	124.00	--	.25	GL BR XL	--	143.00	--	--	--	--	2.00
GL BR XL	--	--	133.00	136.00	128.00	--	3.00	GL BR LG	--	143.00	--	--	--	--	1.25
GL BR LG	--	--	148.00	150.00	128.00	--	2.75	NRBS - 39	125.00	139.00	--	--	--	--	1.00
NRBS - 48	--	--	122.20	128.00	110.00	--	10.00	NRBS - 36	80.00	--	--	--	--	--	1.00
NRBS - 36	--	--	--	--	--	86.00	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	147.50	146.00	128.00
SOUTHEAST	148.50	146.50	130.00
MIDWEST	142.50	140.50	124.50
SOUTH CENTRAL	153.50	151.50	133.50
COMBINED REGIONAL	148.26	146.39	129.21

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient for current needs. Processing schedules were normal. Movement of finished product sales is moderate. Market activity is moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is light with the bulk of activity being in the Northeast and Southeast regions.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 22-Mar-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,352	1,413	2,765
Last Week	1,669	1,579	3,248
Same week yr ago	1,678	1,317	2,995
To-date/2014*	18,040	17,340	35,380
To-date/2013*	18,575	16,743	35,318

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	404	0	404
Last Week	326	0	326
Same week yr ago	606	0	606
To-date/2014*	3,944	0	3,944
To-date/2013*	4,032	0	4,032

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,756	1,413	3,169
Last Week	1,995	1,579	3,574
Same week yr ago	2,284	1,317	3,601
To-date/2014*	21,984	17,340	39,324
To-date/2013*	22,607	16,743	39,350

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending		Year-To-Date*	
	Mar 15, 2014 (000)	2013 /1	2014 /2 (000)	2013
Liquid	190	48	1,236	337
Frozen	0	0	0	0
Dried	0	0	158	16
Total	190	48	1,394	353

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending		Year-To-Date*	
	Mar 15, 2014 (000)	2013 /1	2014 /2 (000)	2013
Liquid	209	324	1,306	2,407
Frozen	32	25	399	326
Dried	0	0	46	0
Total	241	349	1,751	2,733

INSPECTED SHELL EGGS**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending		Year-To-Date*	
	Mar 15, 2014 (000)	2013 /1	2014 /2 (000)	2013
Jumbo	0	0	0	0
Extra Large	3,750	2,910	24,668	15,020
Large	1,550	6,280	63,770	24,090
Medium	750	150	2,502	6,603
Ungraded	11,940	2,160	112,712	13,229
Misc	0	0	5,160	0
Total	17,990	11,500	208,812	58,942

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 03/24/14	2,632	145,270	50,024
AM 03/01/14	2,627	135,519	50,871
CHG	5	9751	-847
PCT CHG	0%	7%	-2%

WEEKLY NEW ENGLAND SHELL EGGS Mar 25, 2014

	Prices paid per dozen Grade A brown eggs in cartons delivered store door.			
	Extra Large	Large	Medium	Small
Maine	210	204	152	110
Mostly	-	-	-	-
New Hampshire	198-202	192-196	145-149	103-107
Mostly	200-201	194-195	147-148	105-106
Rhode Island	199-203	193-197	151-155	109-113
Mostly	199	193	151	109
Vermont	210-215	204-205	152-153	-
Mostly	-	-	-	-