



## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to firm with offering prices unchanged to higher. Demand light to moderate. Offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 100.00-108.00 cents fob and 16-24 lb. toms 100.00-107.00 cents fob for current shipments. No trading reported.

The market on white meat and white trims is steady to firm with offering prices trending higher. Demand moderate to good. Offerings very light to light and held with confidence. The market on institutional sized breasts is steady with a firm undertone. Demand light to moderate. Offerings very light to light. The market on tom bulk parts is steady to firm, mostly steady. Tom bulk parts demand is light to good, mostly light to moderate. Offerings very light to moderate, mostly light. The market on thigh meat is steady to firm. Demand light to mostly moderate. Offerings light. The mechanically separated turkey market is steady with a steady to firm undertone. Demand at least moderate. MST Offerings light. Trading light.

### EXPORT MARKET HIGHLIGHTS

Trading light. Demand mostly light to moderate. Offerings very light to light.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25-MAR-2014.

The market on white meat and white trims is steady to firm with tom breast meat prices trending higher. Demand moderate to good. Offerings very light to light and held with confidence. The market on tom full-cut wings is steady to firm with trading reported at higher prices, balance of tom bulk parts mostly steady. Demand light to good, mostly light to moderate. Offerings of fresh tom drums light to moderate, balance of tom bulk parts light. The market on thigh meat is steady to firm with offering prices unchanged to higher. Demand light to moderate for the light at best offerings. For export: fresh thigh meat 161 and frozen tom breast meat 293 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	118.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/	206.00		206.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/		F	109.00	40
DRUMSTICKS, TOM		M	93.00	52
DRUMSTICKS, TOM--FRESH	88.00		88.00	40
DRUMSTICKS, HEN		F	97.00	80
WINGS, FULL-CUT, TOM		M	68.00	40
WINGS, FULL-CUT, HEN		R	82.00	4
WINGS, V-TYPE, TOM		F	66.00	3
WINGS, V-TYPE, HEN		R	120.00	2
NECKS, TOM		M	69.23	52
NECKS, HEN		R	67.00	4
BREASTS, B/S, TOM 3/		F	261.00	6
BREASTS, B/S, TOM--FRESH 3/	265.00		265.00	120
THIGH MEAT	169.00		169.00	40
THIGH MEAT--FRESH	162.00		162.00	28
BREAST TRIM MEAT		R	158.00	6
SCAPULA MEAT	160.00		160.00	40
WING MEAT WITH SKIN		F	99.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	217.00	80
MECHANICALLY SEPARATED 4/		M	45.00	12
MECHANICALLY SEPARATED--FRESH 4/		M	47.50	80

### EXPORT TRADING

DRUMSTICKS, TOMS		F	91.00	160
WINGS FULL-CUT - TOMS	72.00		72.00	40
WINGS, V-TYPE, TOM		F	66.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	163.50	80

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26-Mar-2014.

The market on bulk parts was steady. Demand and offerings light to moderate. White meat and white trims market steady to firm. Demand moderate to good. Offerings light and held with confidence. The market on thigh meat is steady to firm. Demand light to moderate. Offerings light. For domestic: fresh tom necks 68 cents delivered. For export: Frozen tom breast meat 293 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		T	206.00	3
BREASTS, 4-8 LBS PLANT GRADE 2/		F	109.00	40
DRUMSTICKS, TOM		M	93.00	52
DRUMSTICKS, TOM--FRESH	86.00-89.00		87.50	160
DRUMSTICKS, HEN		F	97.00	80
WINGS, FULL-CUT, TOM	69.00		69.00	1
WINGS, FULL-CUT, HEN	81.00		81.00	4
WINGS, V-TYPE, TOM	65.00		65.00	20
WINGS, V-TYPE, HEN	120.00		120.00	5
NECKS, TOM	68.00		68.00	12
NECKS, HEN		R	67.00	4
BREASTS, B/S, TOM 3/		F	261.00	6
BREASTS, B/S, TOM--FRESH 3/	265.00-280.00		270.29	280
THIGH MEAT		T	169.00	40
THIGH MEAT--FRESH		T	162.00	28
BREAST TRIM MEAT		R	158.00	6
SCAPULA MEAT		T	160.00	40
WING MEAT WITH SKIN	99.00		99.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	217.00	80
MECHANICALLY SEPARATED 4/		M	45.00	12
MECHANICALLY SEPARATED--FRESH 4/	45.00		45.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS	100.00		100.00	80
WINGS FULL-CUT - TOMS		T	72.00	40
WINGS, V-TYPE, TOM		F	66.00	108
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	163.50	80

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.