



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are unsettled and trending steady overall. Offerings are light to moderate with heavier sizes more available. Retail and food service demand range light to good, mostly light to moderate for mid-week trading. Floor stocks are balanced to short. Market activity is slow to moderate. In the parts structure, movement is moderate to good. Prices are trending steady to higher on all white and dark meat items with tenders in the best position. Offerings of tenders are in close balance and moving well; wings are light and other items are light to moderate and clearing satisfactorily. Market activity for parts is moderate to active. In production areas, live supplies are moderate, weights are mixed, but noted as desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .50 cents to **106.00** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 102.00 cents last year on March 27, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	203.50
BREASTS - B/S	191.50
BREASTS - WHOLE	104.00
THIGH MEAT - B/S	144.50
THIGHS	69.50
DRUMSTICKS	63.50
LEG QUARTERS	51.50
WINGS	134.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 21-Mar-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 29-Mar-14

CW: 03/29/14(1) PW: 03/22/14

Class	----- Thousand head -----	
Broiler/fryer	153,651(2)	156,390
Light hens	1,850	1,533
Heavy hens	1,604	1,557
Total	157,105	159,480

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 29-Mar-14 is 157.3 million head compared to 156.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.0 million head or -3.3 million less than estimated available. For the week of 05-Apr-14 the estimated available is 153.6 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-May-14 is estimated at 150.5 million head. This compares to 149.8 million head the previous week and to 153.3 million head the same week a year ago, when the slaughter was 156.1 million head and the national weighted average price was 106.94 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending March 21, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	105.82	168.35	99.63	27.49	13.74	96.20
High	107.88	185.52	106.50	37.79	17.18	96.20
Mostly	105.82	175.22	103.07	30.92	13.74	96.20
SAN JUAN						
Low	105.13	137.43	96.20	24.05	13.74	96.20
High	106.50	182.09	106.50	34.36	17.18	96.20
Mostly	106.50	171.78	99.63	27.49	13.74	96.20
NEW SAN JUAN						
Low	106.50	171.78	99.63	30.92	17.18	99.63
High	108.91	188.96	109.94	44.66	20.61	99.63
Mostly	106.50	185.52	103.07	37.79	17.18	99.63
BECERRA						
Low	106.50	171.78	103.07	34.36	17.18	99.63
High	109.94	192.40	113.38	48.10	20.61	99.63
Mostly	106.50	185.52	106.50	41.23	17.18	99.63

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 03/24/14	145,270	50,024
AM 03/01/14	135,519	50,871
CHG	9751	-847
PCT CHG	7%	-2%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	03/24/14	03/17/14	03/25/13	03/24/14	03/17/14	03/25/13
Pacific Coast	186	474	341	7478	7899	1789
Los Angeles	11	271	169	2080	2479	1140

BROILER HATCHERY

Week Ending 3/22/2014

Broiler-Type Eggs Set in the 19 State Total Down Slightly

Hatcheries in the United States weekly program set 207 million eggs in incubators during the week ending March 22, 2014, down slightly from a year ago. Hatcheries in the 19 State weekly program set 199 million eggs in incubators during the week ending March 22, 2014, down slightly from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	199,190	199,607	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Down Slightly

Broiler growers in the United States weekly program placed 170 million chicks for meat production during the week ending March 22, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending March 22, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through March 22, 2014 for the United States were 2.03 billion. Cumulative placements were up slightly from the same period a year earlier.

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	164,242	164,541	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	258	130.00-184.00	-	148.62
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	232	40.00-45.00	42-43	42.61
LEG QUARTERS (4/10)	225	44.00-49.00	45-46	45.40
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	109	41.00-46.00	43-44	43.43
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	311	131.00-184.00	-	149.98
TENDERLOINS	100	162.00-185.00	-	174.20
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	202	40.00-45.00	41-43	42.70
LEG QUARTERS (4/10)	265	44.00-49.00	45-47	45.34
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	100	41.00-46.00	43-44	43.20
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Mar 25, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Mar 26, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
64.00 - 70.00	66.68

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.25 - 70.00	66.85	66.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders and wings; steady to firm for breast cuts and dark meat items. Trucklot buying activity is moderate to good for mid-week trading. Offerings of tenders are in close balance and moving well; wings are light and other cuts are light to moderate and clearing satisfactorily. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	175-180	175-180	153.56	1,201,200	BREAST - B/S	175-180	175-180	157.56	653,320
TENDERLOINS	185-190	185-190	180.43	253,120	TENDERLOINS	190	184.27	184.27	146,360
BREAST - WITH RIBS	92-93	92-93	107.81	52,156	BREAST - WITH RIBS	92-93	107.51	107.51	34,211
BREAST - LINE RUN	92	92	96.20	78,780	BREAST - LINE RUN	92	95.93	95.93	76,002
LEGS	64-65	64-65	62.53	121,080	LEGS	64-65	65.60	65.60	148,720
LEG QUARTERS (BULK)	44-45	44-45	45.46	378,200	LEG QUARTERS (BULK)	44-45	48.30	48.30	170,243
DRUMSTICKS	48-49	48-49	51.24	152,760	DRUMSTICKS	48-49	57.09	57.09	89,991
THIGHS	65-66	65-66	76.07	36,400	THIGHS	65-66	81.06	81.06	40,200
B/S THIGHS	123-124	123-124	125.77	118,320	B/S THIGHS	123-124	127.03	127.03	79,720
WINGS (WHOLE)	135-136	135-136	140.43	278,840	WINGS (WHOLE)	138-139	141.93	141.93	248,080
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	7,200	BACKS AND NECKS (STRIPPED)	16-18	18.00	18.00	7,740
LIVERS (5 POUND TUBS)	55-60	55-60	55.12	12,210	LIVERS (5 POUND TUBS)	55-60	58.00	58.00	2,010
GIZZARDS (HEARTS)	75-80	75-80	79.59	21,240	GIZZARDS (HEARTS)	75-80	79.96	79.96	15,720

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	3,448	3,696	3,694	3,525	5.77	5.78	3,464	5.81
Arkansas	4,790	4,399	4,670	4,117	5.89	5.73	4,682	5.71
Delmarva	2,156	2,178	1,917	1,923	6.28	6.19	2,037	6.48
KY-LA-TN	2,388	2,506	2,468	2,519	5.16	5.04	2,214	5.12
Mississippi	2,522	2,666	2,806	2,860	6.26	6.20	2,646	6.31
North Carolina	2,720	2,850	2,851	2,893	7.93	7.66	2,839	7.85
Texas	2,331	2,344	2,347	2,351	6.21	5.61	2,217	6.23
Total	20,355	20,639	20,753	20,188	6.18	6.03	20,099	6.15
Mon-Wed	62,334 (A)						60,255 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Mar-14 is estimated to be 30,453,000 head up 0.97 percent from a week ago and up 4.56 percent from a year ago. (Last week 30,161,000, last year 29,126,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 03-25-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl Lb.	0.35	1.70	1.06	Heavy Fowl Ea.	-	-	-	-	-
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	-	-	-	-
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-	-	-
Bantams Lb.	-	-	-	Bantams Ea.	2.00	6.00	3.27	-	-
Broilers Lb.	-	-	-	Broilers Ea.	-	-	-	-	-
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-	-	-
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-	-	-
Chicks Lb.	-	-	-	Chicks Ea.	0.85	1.10	1.04	-	-
Pullets Lb.	-	-	-	Pullets Ea.	6.00	11.50	8.78	-	-
Bunnies Lb.	-	-	-	Bunnies Ea.	10.50	13.50	12.00	-	-
Roosters Lb.	-	-	-	Roosters Ea.	6.00	15.00	8.92	-	-
Geese Lb.	-	-	-	Geese Ea.	12.00	21.00	18.75	-	-
Turkeys Lb.	-	-	-	Turkeys Ea.	-	-	-	-	-
Ducks Lb.	-	-	-	Ducks Ea.	7.00	13.00	10.30	-	-
Rabbits Lb.	1.00	2.30	1.76	Rabbits Ea.	5.50	6.00	5.75	-	-
Pigeons Lb.	-	-	-	Pigeons Ea.	5.50	7.00	6.29	-	-
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	-	-	-	-	-
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-	-	-
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-	-	-	-
Silkie Ea.	-	-	-	Goslings Ea.	-	-	-	-	-
Guinea Pigs Ea.	-	-	-	Turkey Poults Ea.	-	-	-	-	-
Chukars Ea.	-	-	-	Peacocks Ea.	-	-	-	-	-
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-	-	-
Doves Ea.	7.00	7.50	7.25	Pheasants Ea.	7.00	8.50	7.53	-	-
Quail Ea.	-	2.25	-	Ferrets Ea.	-	-	-	-	-
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-	-	-
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-	-	-
Quail Eggs Ea.	-	-	-	Hamsters Ea.	-	-	-	-	-
Emu Ea.	-	-	-						

Total Pieces Sold 238