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# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry and Grain Market News

## United States Turkey Imports & Exports

January 2014 domestic net turkey poult placements in the United States (U.S.) were 22,113,000. U.S. domestic net turkey poult placements for January 2014 were 6% below 2013 and 2% below 2005 for comparable time frames. Net domestic turkey poult placements include imports

Meanwhile, U.S. live turkey chick (under 185 grams) exports for January 2014 were 74% higher than 2013 and up 63% over 2005 for comparable time frames. U.S. January 2014 live turkey chick (under 185 grams) imports are down 28% from 2013 and 14% lower than 2005 for same time periods. The number 1 import source and export destination of U.S. live turkey chicks is Canada.

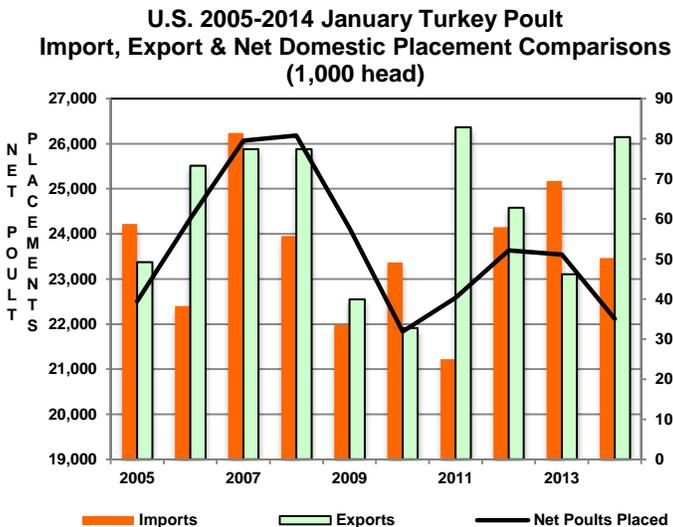
U.S. total live turkey chick imports for 2013 were 16% lower than 2012 and 8% below 2005. U.S. total live turkey chick exports for 2013 were 6% above 2012 and 3% lower than 2005.

The United States Department of Agriculture's (USDA) February 28, 2014 fresh tom breast meat weekly weighted average of \$217.12 was 15% higher than the 189.00 weekly weighted average on January 25, 2013. USDA net poult placements for February 2014 are 1% below February 2013 and 9% lower than January 2013. U.S. January 2014 live turkey chick imports 28% lower than January 2013.

U.S. January 2014 turkey meat exports are 10% lower than 2013, but up 58% since 2010 and 23% higher than 2005 for comparable time frames. U.S. January 2014 turkey meat imports are 24% below 2013, down 37% since 2010 but 100% over 2005's turkey meat imports.

Total 2013 U.S. turkey meat exports are down 5% from 2012, but up 33% since 2005. Total 2013 U.S. turkey meat imports are 8% lower than 2012, but still 28% above 2005.

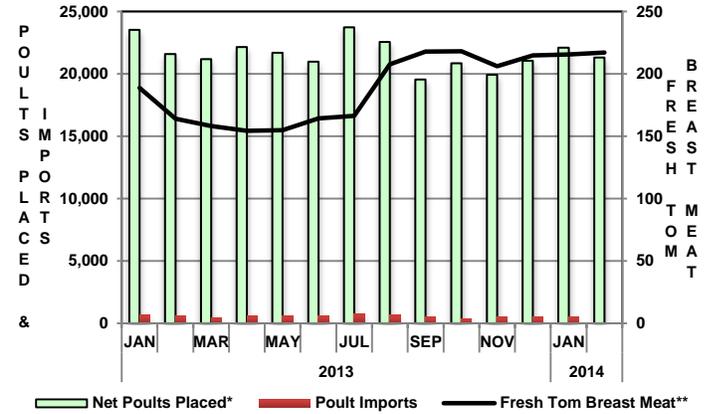
Sources: USDA National Agricultural Statistics Service (NASS); Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service; USDA, Livestock, Poultry & Grain Market News



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

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## Net Poults Placed\*, Poult Imports & Fresh Tom Breast Meat Weighted Average\*\* Comparisons (Poults in Thousands)



\*Includes Imports; No Import Data Available for February, 2014 at Time of Publication

\*\*Based on Weekly Weighted Averages

Sources: USDA, Livestock, Poultry & Grain Market News; Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

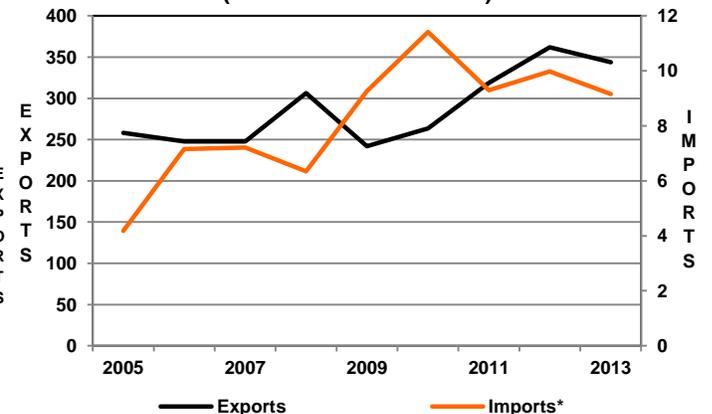
## January U.S. Turkey Meat Import\* & Export Comparisons (Metric Tons)

	2010	2011	2012	2013	2014
Exports	14,539	21,418	24,819	25,536	23,019
Imports*	986	898	818	815	620

\*Includes Frozen and Fresh/Chilled Cuts, Frozen and Fresh/Chilled whole turkeys

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## U.S. Turkey Meat Import\* & Export Yearly Total Comparisons (Thousand Metric Tons)



\*Includes Frozen and Fresh/Chilled Cuts, Frozen and Fresh/Chilled whole turkeys

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

FAX 515.284.4468 website: <http://www.ams.usda.gov/lpsmarketnewspage>

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2014	2013 /1	2014 /2	2013
Liquid	190	48	1,236	337
Frozen	0	0	0	0
Dried	0	0	158	16
Total	190	48	1,394	353

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2014	2013 /1	2014 /2	2013
Liquid	209	324	1,306	2,407
Frozen	32	25	399	326
Dried	0	0	46	0
Total	241	349	1,751	2,733

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			
	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	3,750	2,910	24,668	15,020
Large	1,550	6,280	63,770	24,090
Medium	750	150	2,502	6,603
Ungraded	11,940	2,160	112,712	13,229
Misc	0	0	5,160	0
Total	17,990	11,500	208,812	58,942

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Mar 15, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,669	1,579	3,248
Last Week	1,268	1,344	2,612
Same week yr ago	1,438	1,333	2,771
To-date/2014*	16,688	15,927	32,615
To-date/2013*	16,897	15,426	32,323

**U.S. Fowl Slaughtered in Canada**

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	326	0	326
Last Week	280	0	280
Same week yr ago	373	0	373
To-date/2014*	3,540	0	3,540
To-date/2013*	3,426	0	3,426

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,995	1,579	3,574
Last Week	1,548	1,344	2,892
Same week yr ago	1,811	1,333	3,144
To-date/2014*	20,228	15,927	36,155
To-date/2013*	20,323	15,426	35,749

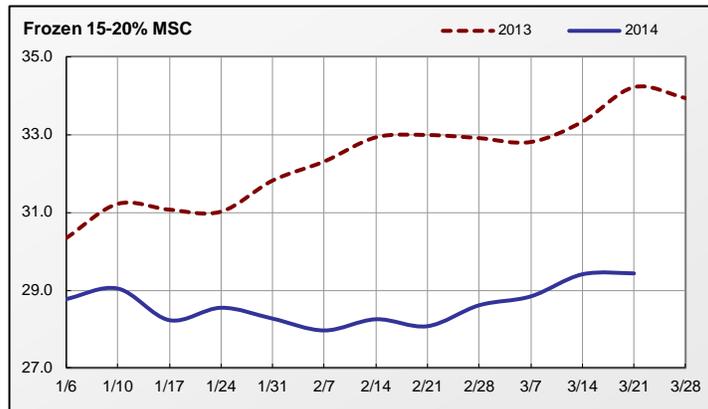
\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)**

MSC prices are trending steady to firm on all fat contents. Demand into domestic and export channels is light to instances good. Supplies are light to moderate. Schedules are normal. The spot marketplace is in good shape in regard to supply with prices continuing in the same range; however the majority of trading levels are slightly higher in relation to the past couple weeks. The MSC complex is in a favorable position in comparison to competing proteins. Industry maintains a watchful eye on the marketplace, while it manages current challenges and makes future preparations. Market activity is slow to moderate. Raw material supplies are light to moderate. Frame prices are steady to firm with trading levels between 12-14.5 cents FOB, mostly 13-14 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

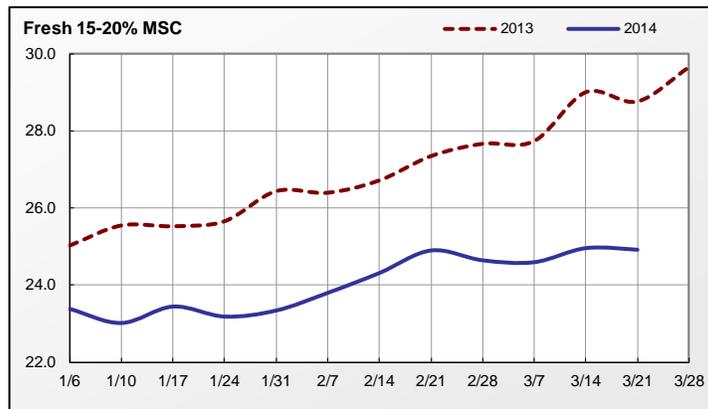
Fat Content	Frozen			Fresh		
	21-Mar-14	Last Week	Last Year	21-Mar-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	30.00	28.00	27.00 - 28.00	28.00-30.00
Wtd Avg Price	-	-	30.00	28.00	27.75	29.00
Volume Traded	-	-	40	184	163	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	27.50 - 32.00	27.00 - 31.00	31.00-35.00	22.00 - 28.00	22.00 - 27.00	25.00-31.00
Wtd Avg Price	29.43	29.41	32.81	24.92	24.96	27.74
Volume Traded	1,175	2,070	1,568	2,836	2,600	3,483
Volume Exported	1,095	1,910	1,480	204	234	449
<b>20% or More</b>						
Price Range	-	-	-	22.00 - 22.50	22.50	22.00
Wtd Avg Price	-	-	-	22.33	22.50	22.00
Volume Traded	-	-	-	122	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Feb 2014	Jan 2014	Feb 2013	Feb 2014	Jan 2014	Feb 2013
<b>15% or Less</b>						
Wtd Avg Price	-	31.50	30.00	27.79	27.58	26.43
Volume Traded	-	80	40	796	775	714
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	28.27	28.53	32.59	24.45	23.27	26.70
Volume Traded	5,540	7,528	5,957	13,345	19,565	17,289
Volume Exported	5,320	6,178	5,357	816	3,060	2,815
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.32	22.18	22.00
Volume Traded	-	-	-	449	449	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnews](http://www.ams.usda.gov/lpsmarketnews))

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 MARCH 2014.

The market on bulk parts steady. Demand and offerings light to moderate. White meat and white trims market steady to firm. Demand moderate to good. Offerings light. The market on thigh meat was steady to firm. Demand light to moderate. Offerings light. Mechanically separated turkey steady. Demand moderate. Offerings light. Trading for parts was slow to moderate. For domestic: frozen tails 58-60 cents, fresh tom necks 66-67 cents, fresh tom full cut wings 64 cents, livers for pet food 30 cents, MST for pet food 38 cents and fresh scapula 152-155 cents delivered. For export: frozen machine defatted tom gizzards 90 cents and frozen tom necks 67 cents delivered to Border or port.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, MARCH 21, 2014</b>						
DRUMSTICKS, TOMS	91.00		91.00	160	89.39	268
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	66.00		66.00	108	66.00	108
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	163.00-164.0		163.50	80	163.50	80
<b>THURSDAY, MARCH 20, 2014</b>						
DRUMSTICKS, TOMS		T	87.00	108		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	65.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	165.00	40		
<b>WEDNESDAY, MARCH 19, 2014</b>						
DRUMSTICKS, TOMS		T	87.00	108		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	65.00	120		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	165.00	40		
<b>TUESDAY, MARCH 18, 2014</b>						
DRUMSTICKS, TOMS	85.00-89.00		87.00	108		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	65.00	120		
TAILS		T	57.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	165.00	40		
<b>MONDAY, MARCH 17, 2014</b>						
DRUMSTICKS, TOMS		M	91.00	160		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	65.00	120		
TAILS		T	57.00	40		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	165.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.