



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand light to moderate. Offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 99.00-108.00 cents fob and 16-24 lb. toms 99.00-106.00 cents fob for current shipments. No trading reported.

The market on white meat and white trims is steady to firm. Demand moderate to good. Offerings very light to light. The market on institutional sized breasts is steady with a steady to firm undertone. Demand light to moderate. Offerings very light to light. The market on tom bulk parts is generally steady with some caution found on fresh tom drums. Demand on fresh tom bulk parts is moderate to good, mostly moderate. Frozen tom bulk parts demand is light to moderate. Offerings very light to moderate. The market on thigh meat is steady to firm. Demand light to good, mostly light to moderate. Offerings of thigh meat very light to light, mostly light. The mechanically separated turkey (MST) market is steady with a steady to firm undertone. Demand mostly moderate. MST offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady. Demand light to good, mostly light to moderate. Offerings mixed ranging very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18-MAR-2014.

The market on bulk parts steady. Demand and offerings light to moderate. White meat and white trims market steady to firm. Demand moderate. Offerings light. The market on thigh meat was steady to firm. Demand light to moderate. Offerings light. Mechanically separated turkey steady. Demand moderate. Offerings light. Trading for parts was slow to moderate. For domestic: fresh breast trim 152 cents, fresh wing meat 99 cents, fresh chopping skins 35 cent, frozen chopping skins for pet food 17 cents, fresh breast trim 152 cents, grade A breast non basted 14-16 lbs. 165 cents, 20-22 lbs. 160 cents delivered. For export: frozen hen machine defatted gizzards 92 cents, mixed hen and tom machine defatted gizzards 86.5 cents delivered Border or port.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	118.00		118.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/	107.00		107.00	400
DRUMSTICKS, TOM	91.00-93.00		91.43	64
DRUMSTICKS, TOM--FRESH	91.00-93.00		92.20	200
DRUMSTICKS, HEN	98.00-99.00		98.86	7
WINGS, FULL-CUT, TOM	66.00-68.00		66.82	59
WINGS, FULL-CUT, HEN		F	82.00	12
WINGS, V-TYPE, TOM	66.00		66.00	55
WINGS, V-TYPE, HEN	115.00		115.00	100
NECKS, TOM	68.00-69.00		68.14	158
NECKS, HEN	67.00		67.00	5
BREASTS, B/S, TOM 3/	252.00		252.00	6
BREASTS, B/S, TOM--FRESH 3/	242.00-244.00		242.50	160
THIGH MEAT	165.00		165.00	6
THIGH MEAT--FRESH		M	156.60	94
BREAST TRIM MEAT		M	156.00	80
SCAPULA MEAT		F	153.00	4
WING MEAT WITH SKIN	99.00		99.00	1
TENDERLOINS		F	180.00	20
DESTRAPPED TENDERS		F	212.50	40
DESTRAPPED TENDERS--FRESH	217.00-220.00		218.00	60
MECHANICALLY SEPARATED 4/	50.00		50.00	40
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	80

EXPORT TRADING

DRUMSTICKS, TOMS	85.00-89.00		87.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	65.00	120
TAILS		T	57.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	165.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19-Mar-2014.

The market on bulk parts steady. Demand and offerings light to moderate. White meat and white trims market steady to firm. Demand moderate. Offerings light. The market on thigh meat was steady to firm. Demand light to moderate. Offerings light. Mechanically separated turkey steady. Demand moderate. Offerings light. Trading for parts was slow to moderate. For domestic: fresh tom full-cut wings 64 cents, frozen tails 58 cents, breeder hen full cut wings 79 cents, breeder hen drums 96 cents, grade A breast basted 10-14 lbs. 150 cents, 14-16 lbs. 155 cents and 16-20 lbs. 160 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	118.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	171.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/		T	107.00	400
DRUMSTICKS, TOM	93.00		93.00	8
DRUMSTICKS, TOM--FRESH	90.00-92.00		91.08	260
DRUMSTICKS, HEN		T	98.86	7
WINGS, FULL-CUT, TOM		T	66.82	59
WINGS, FULL-CUT, HEN		F	82.00	12
WINGS, V-TYPE, TOM		T	66.00	55
WINGS, V-TYPE, HEN		T	115.00	100
NECKS, TOM	69.00		69.00	8
NECKS, HEN		T	67.00	5
BREASTS, B/S, TOM 3/		T	252.00	6
BREASTS, B/S, TOM--FRESH 3/	247.00		247.00	40
THIGH MEAT	165.00		165.00	15
THIGH MEAT--FRESH	157.00-159.00		157.67	60
BREAST TRIM MEAT		M	156.00	80
SCAPULA MEAT		F	153.00	4
WING MEAT WITH SKIN		T	99.00	1
TENDERLOINS		F	180.00	20
DESTRAPPED TENDERS		F	212.50	40
DESTRAPPED TENDERS--FRESH		T	218.00	60
MECHANICALLY SEPARATED 4/		T	50.00	40
MECHANICALLY SEPARATED--FRESH 4/	45.00-47.00		46.50	160
EXPORT TRADING				
DRUMSTICKS, TOMS		T	87.00	108
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	65.00	120
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		R	165.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.