



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are firm to higher in the East, firm in the Midwest and steady to firm in the West. Offerings are very light to light for current trade needs. Retail demand is light to good, mostly moderate to good entering the week. Food service demand is moderate to good. Floor stocks are mixed. Market activity is moderate to active. In the parts structure, movement is moderate to good following the weekend as wintry weather conditions returned to parts of the Northeast causing some disruptions in processing schedules. Part prices are ranging steady to higher for all white and dark meat items. Offerings of breast cuts, tenders and wings are in a tight balance and commanding premiums; other items are no more than in the better balance. Market activity for parts is moderate to active. In production areas live supplies are moderate. Weights are mixed but mostly desirable.

The National Composite Weighted Average for 03/17/14 is 106.67 compared to 100.62 a week earlier, and 107.78 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **105.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1,000	91.65-110.59	105.47

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	196.00	1,732
BREASTS - B/S	196.00	7,497
BREASTS - WHOLE	106.00	1,807
THIGH MEAT - B/S	144.50	1,251
THIGHS	73.00	1,328
DRUMSTICKS	73.00	1,347
LEG QUARTERS	51.00	9,379
WINGS	130.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	106.67	↑ 6.04	12,440	
Last Week:	100.62		11,963	
Last Year:	107.78	↓ 1.11	12,117	
Monthly Composite Weighted Average				
Feb	92.45		46,764	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 126.00	104.00 - 112.00	107.89	↑ 6.44	5,752	101.45	5,334
WOGS:	99.00 - 125.00	108.00 - 112.00	111.52	↑ 9.26	1,761	102.26	1,340
NEW YORK							
Whole Body:	99.00 - 125.00	106.00 - 112.00	109.79	↑ 8.08	1,931	101.71	1,470
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	94.00 - 120.00	102.00 - 111.00	104.55	↑ 6.00	4,506	98.55	4,286
WOGS:	94.00 - 120.00	100.00 - 109.00	104.00	↑ 6.35	3,611	97.66	3,391
CHICAGO							
Whole Body:	94.00 - 120.00	102.00 - 111.00	105.28	↑ 5.99	2,630	99.28	2,230
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	99.00 - 120.00	105.00 - 113.00	107.82	↑ 5.29	2,182	102.53	2,343
WOGS:	99.00 - 115.00	104.00 - 109.00	107.13	↑ 5.44	1,931	101.69	2,090
LOS ANGELES							
Whole Body:	99.00 - 120.00	104.00 - 109.00	108.48	↑ 6.49	1,512	101.98	1,673

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders, wings and breast cuts; steady to firm for dark meat items. Trucklot buying activity is moderate to good entering the week as wintry weather conditions returned to parts of the Northeast causing some disruptions in processing schedules. Offerings of breast cuts, tenders and wings are in a tight balance and commanding premiums; other items are no more than adequate and clearing satisfactorily with thighs and thigh meat noted in the better balance. Movement is moderate to active.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		175	145.69	845,180
TENDERLOINS		175	167.76	154,640
BREAST - WITH RIBS	90-91		104.47	55,309
BREAST - LINE RUN		90	92.36	74,615
LEGS	64-65		63.28	90,060
LEG QUARTERS (BULK)	41-42		44.38	329,580
DRUMSTICKS	46-47		54.57	69,380
THIGHS	65-66		80.10	47,140
B/S THIGHS	122-123		124.93	83,720
WINGS (WHOLE)	133-134		136.15	284,900
BACKS & NECKS (STRIPPED)	16-18		18.00	5,600
LIVERS (5 POUND TUBS)	55-60		58.42	7,200
GIZZARDS (HEARTS)	75-80		80.86	16,940

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	03/17	03/13	03/13	03/10	03/06
Alabama	3,775	3,502	5.74	3,728	5.94
Arkansas	4,420	4,721	5.65	4,778	5.68
Delmarva	2,075	1,957	5.85	1,964	6.34
Ky-LA-TN	2,533	2,331	4.96	2,461	5.04
Mississippi	2,830	2,807	6.26	2,810	6.15
North Carolina	2,874	2,849	7.70	2,864	7.77
Texas	2,372	2,348	6.03	2,277	6.20
Total	20,879	20,515	6.02	20,882	6.12
Mon	20,879	(A)		20,882	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Mar-14 is estimated to be 31,237,000 down 0.32 percent from a week ago and up 0.3 percent from a year ago. (last week 31,336,000 last year 31,148,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	195	126.00-160.00	-	141.69
TENDERLOINS	102	159.00-176.00	164-166	165.86
BREAST - LINE RUN	130	87.00-93.00	89-90	89.02
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	243	38.00-44.00	41-42	41.14
LEG QUARTERS (4/10)	240	43.00-48.00	44-45	44.25
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	175	39.00-46.00	40-43	41.10
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR MAR 17, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 68.00	65.07	64.55

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 17-MAR-14 TO 21-MAR-14, CENTS PER POUND

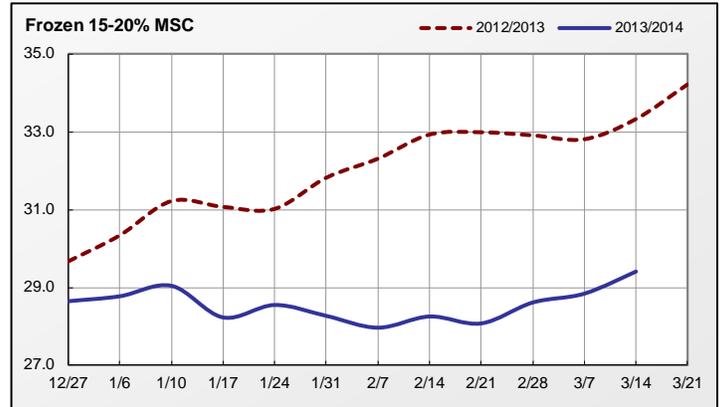
	Price Per Lb.	Mostly
BREAST - B/S	139.00 - 161.00	150.00 - 157.00
TENDERLOINS	168.00 - 178.00	168.00 - 174.00
BREAST - LINE RUN	83.00 - 117.00	84.00 - 92.00
LEGS	61.00 - 67.00	-
LEG QUARTERS (BULK)	40.00 - 55.00	43.00 - 45.00
LEG QUARTERS (4/10)	44.00 - 48.00	45.00 - 47.00
DRUMSTICKS	40.00 - 55.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	110.00 - 130.00	-
WINGS (WHOLE)	117.00 - 127.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 48.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to instances firm on all fat contents. Demand into domestic and export channels is light to instances good. Supplies are light to moderate. Schedules are normal. The spot marketplace has slowed some going into Lent, however trading levels continue to be within the same price range. Industry is monitoring the marketplace, managing trucking challenges, and planning future preparations for the summer season. Market activity is slow to moderate. Supplies of raw materials are mixed. Frame prices are mostly steady with trading levels between 10-14 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

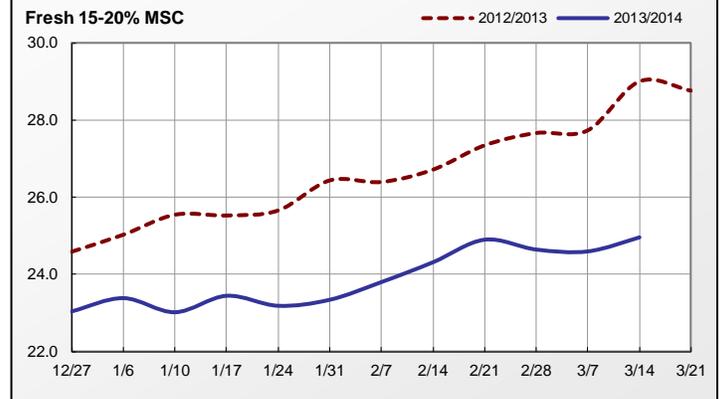
Fat Content	Frozen			Fresh		
	14-Mar-14	Last Week	Last Year	14-Mar-14	Last Week	Last Year
15% or Less						
Price Range	-	31.00	-	27.00 - 28.00	27.00 - 28.00	27.00-29.00
Wtd Avg Price	-	31.00	-	27.75	27.67	28.00
Volume Traded	-	40	-	163	184	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 31.00	27.00 - 31.00	31.00-35.00	22.00 - 27.00	21.50 - 27.00	24.50-31.00
Wtd Avg Price	29.41	28.84	32.91	24.96	24.60	27.67
Volume Traded	2,070	1,080	1,265	2,600	3,774	3,896
Volume Exported	1,910	1,080	1,265	234	1,061	449
20% or More						
Price Range	-	-	-	22.50	22.00 - 22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.25	22.00
Volume Traded	-	-	-	82	163	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Feb 2014	Jan 2014	Feb 2013	Feb 2014	Jan 2014	Feb 2013
15% or Less						
Wtd Avg Price	-	31.50	30.00	27.79	27.58	26.43
Volume Traded	-	80	40	796	775	714
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.27	28.53	32.59	24.45	23.27	26.70
Volume Traded	5,540	7,528	5,957	13,345	19,565	17,289
Volume Exported	5,320	6,178	5,357	816	3,060	2,815
20% or More						
Wtd Avg Price	-	-	-	22.32	22.18	22.00
Volume Traded	-	-	-	449	449	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)