



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Prices are overall steady to higher in most regions, however steady to lower in the Southeast. The undertone is steady to higher. Supplies vary and are mostly light to moderate for needs. In the Northeast supplies are instances heavy in spot locations. Offerings are light to moderate and held with confidence in the South Central. Demand ranges moderate to good, best on the West Coast. Market activity is moderate. Breaking stock offerings are light for a moderate to good demand. Light hen offerings are sufficient for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Daily producer prices are 2 cents higher for Large and unchanged on the balance of sizes. Midwest delivered prices are 2 cents higher for all sizes. Trade sentiment is steady to higher. Demand is moderate to fairly good on moderate offerings. Supplies remain moderate for the larger sizes with Medium supplies light to moderate. Market activity is moderate. Breaking stock prices are higher. Trade sentiment is steady to higher. Offerings are light on good demand. Supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	123-132	126-129
LARGE	122-131	124-127
MEDIUM	105-114	107-110

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	130-138	131-133
LARGE	128-136	129-131
MEDIUM	111-119	112-114

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	106-116	110
MEDIUM	87-91	89
SMALL	62-68	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are 1 cent higher for Extra Large and Large, unchanged for Medium. The undertone is steady. Demand is moderate to instances fairly good. Offerings are light to moderate and confidently held. Supplies are moderate to light. Market activity is moderate. All breaking stock prices are higher. The undertone is steady to higher. Offerings are light on good demand. Supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	135.5-144	137-140
LARGE	133.5-142	135-138
MEDIUM	113.5-122	115-118

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are steady to 8 cents lower on Extra Large and Large, steady to 2 cents lower on Mediums. The undertone is steady to firm. Retail demand is moderate to fairly good. Distributive demand is moderate. Offerings are mixed, usually moderate for current trade needs. Market activity is moderate. Breaking stock supplies in the Eastern region are light to adequate; demand is moderate to good. Light type hen offerings are moderate for normal processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	133.5-151	135-138
LARGE	132-149	133-136
MEDIUM	112.5-130	113-117

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are unchanged to 2 cents higher on Extra Large, steady on Large and Medium. The undertone is steady to higher. Supplies are mixed, usually moderate, although at times heavy in spot locations. Offerings are light. Retail demand is moderate to fairly good. Distributive demand is moderate. Market activity is moderate. Eastern region breaking stock offerings are light for a moderate to good demand. Offerings of light type hens are sufficient for normal processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	132-147	133-136
LARGE	127-141	132-136
MEDIUM	107-120	112-114

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices 1 cent higher on Extra Large, Large and Medium. The undertone is steady to higher. Supplies vary by plant, but are mostly moderate for needs. Offerings are light. Retail demand is moderate to fairly good. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	142-146
LARGE	140-144
MEDIUM	120-124

**WESTERN** Prices are unchanged for Jumbo, 4 cents higher for Extra Large, 6 cents higher for Large and 3 cents higher for Medium and Small. Trade sentiment is steady to mostly higher. Offerings are moderate with demand moderate to good. Supplies are usually moderate. Market activity is moderate.

**CALIFORNIA** Benchmark prices are unchanged for Jumbo, 4 cents higher for Extra Large, 6 cents higher for Large and 3 cents higher for Medium and Small. The undertone is steady to mostly higher. Demand is moderate to good on moderate offerings. Supplies are usually moderate. Market activity is moderate. Small benchmark price \$1.31.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	185
EXTRA LARGE	174
LARGE	169
MEDIUM	151

**WEEKLY SHELL EGG INVENTORY:**

Stocks on Hand Available for Marketing (30-dozen cases in thousands) <sup>1/</sup>  
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	12.5	9.9	19.3	9.3	17.8	4.3	72.9
	% Change	6.3%	-1.3%	-7.9%	9.9%	3.8%	15.4%	1.4%
<b>Extra Large</b>	This Week	24.9	23.9	40.3	18.3	46.4	6.5	160.3
	% Change	14.9%	20.9%	-3.3%	2.9%	0.9%	0.8%	4.5%
<b>Large</b>	This Week	54.9	139.2	144.4	107.4	77.2	63.2	586.2
	% Change	27.3%	12.3%	21.7%	7.8%	-2.4%	8.4%	12.2%
<b>Medium</b>	This Week	14.0	15.7	38.5	24.0	30.1	6.7	128.9
	% Change	-12.6%	-8.1%	5.4%	-22.0%	-4.0%	-25.6%	-8.3%
<b>Small</b>	This Week	1.3	2.4	6.9	3.1	1.5	0.6	15.7
	% Change	-41.6%	-4.4%	-24.9%	-39.1%	9.8%	-70.3%	-29.3%
<b>Miscellaneous</b>	This Week	3.2	10.5	25.1	15.9	5.8	2.8	63.3
	% Change	45.9%	5.0%	2.4%	-9.8%	0.0%	30.4%	1.6%
<b>Ungraded</b>	This Week	11.1	9.4	67.5	13.6	23.3	7.6	132.5
	% Change	-13.3%	-25.4%	12.3%	-19.7%	36.3%	-8.3%	3.6%
<b>Total Shell Egg</b>	This Week	121.9	211.0	341.9	191.5	202.0	91.6	1,159.8
	% Change	11.0%	7.7%	9.8%	-2.4%	2.2%	2.0%	5.4%

Totals	Cases	Percent Change
Shell Egg	1,159.8	5.4%
Breaking Stock	238.5	0.3%
<b>Total Shell Egg</b>	<b>1,398.3</b>	<b>4.5%</b>

**SPECIALTY SHELL EGG INVENTORY <sup>2/</sup>**

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	9.7	29.6	7.4	3.7	5.4	0.6	56.5
	% Change	10.1%	21.9%	28.1%	56.7%	26.5%	3.2%	22.4%
<b>Ungraded</b>	This Week	0.0	1.9	23.8	5.0	0.4	2.0	33.1
	% Change	0.0%	-30.1%	-8.4%	-6.0%	6.1%	1.0%	-9.0%
<b>Total Specialty</b>	This Week	9.7	31.5	31.3	8.8	5.8	2.7	89.6
	% Change	10.1%	16.7%	-1.7%	13.3%	25.0%	1.5%	8.6%

<b>Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:</b>	<b>Large:</b>	<b>16.8%</b>
	<b>Ungraded:</b>	<b>68.8%</b>
	<b>Total:</b>	<b>36.0%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;  
**Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;  
**Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**NATIONAL RETAIL EGG PURCHASES**

Cooperators estimate orders for the week ending March 21, 2014 will decrease by 0 percent. Present week purchases for the week ending March 14, 2014 were 167,767 cases which was 5 percent below the prior week and 5 percent below estimates.

**CARTONED LOOSE TOTAL**

Cases purchased  
present week ..... 144,118 23,649 167,767

% change from the  
prior week ..... -6 +3 -5  
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

All prices are higher. The undertone is steady to higher. Demand is good on light offerings. Supplies are light to moderate. Schedules are full-time to reduced. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**RANGE MOSTLY**  
Breaking Stock 99-104 100-102  
Checks 83-92 83-89  
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

**CANADIAN EGGS**

Week of Mar 3, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

**EX**  
**GRADE A LRG LRG MED SMALL**  
Unavailable

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

**EX**  
**GRADE A LRG LRG MED SMALL**  
1.90 1.90 1.74 1.26

**DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for March 14, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 52.00 FUTURE LOADS 11.00 TOTAL LOADS 63.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	110.00	112.00	85.00	--	14.00	GNR W 1	--	--	--	--	--	--	1.00
GL W J	--	--	--	--	119.33	--	3.00	GL W J	124.00	127.00	--	--	--	147.00	4.00
GL W XL	--	--	122.86	122.00	122.13	--	9.75	GL W XL	133.50	--	--	--	--	145.31	9.75
GL W LG	--	--	117.86	117.00	--	--	10.50	GL W LG	118.50	--	--	--	135.00	139.08	9.00
GL W MD	--	--	99.09	102.67	102.42	--	5.75	GL W MD	--	--	115.00	120.43	--	118.33	5.75
GL W SM	75.00	84.00	--	--	--	--	1.00	GL BR LG	--	--	--	--	--	--	1.00
GL BR LG	--	--	--	--	--	--	1.00								
GL BR MD	--	--	94.00	100.00	--	--	1.00								
NRBS - 48	--	--	--	--	96.50	--	10.00								

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for March 10, 2014 - March 14, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 150.00 FUTURE LOADS 42.75 TOTAL LOADS 192.75**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	109.67	111.67	85.00	--	18.00	GNR W 1	--	111.00	--	--	--	--	3.00
GNR BR 1	--	198.00	--	--	--	--	1.00	GL W J	123.88	126.19	--	--	--	146.62	13.75
GL W J	--	--	126.00	128.50	119.19	--	11.75	GL W XL	122.48	125.88	--	--	--	142.00	25.25
GL W XL	117.60	120.50	119.29	120.44	118.20	121.75	45.75	GL W LG	116.73	120.11	--	131.50	135.00	134.71	59.75
GL W LG	113.00	123.00	115.53	114.84	116.63	--	82.00	GL W MD	100.68	104.35	115.00	115.27	106.00	115.34	20.25
GL W MD	--	--	95.48	97.09	98.11	--	17.25	GL W SM	--	--	--	--	77.00	--	1.00
GL W SM	75.00	84.00	75.00	78.00	--	--	4.00	GL BR LG	--	202.50	--	207.75	--	--	4.00
GL BR LG	--	222.00	--	--	184.75	--	4.00								
GL BR MD	--	--	94.00	100.00	--	--	1.00								
NRBS - 48	--	--	--	--	96.50	--	10.00								
NRBS - 39	90.50	--	85.12	88.59	92.00	95.50	6.25								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COLD STORAGE HOLDINGS-FROZEN EGGS**

Selected Centers	(In Thousands of Pounds)		
	03/10/14	03/03/14	3/11/13
Pacific w/out Denver	48	43	104
Los Angeles	0	0	0

**NORTH CAROLINA EGGS** The market is steady on small, higher on the balance. Supplies are moderate. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	Mostly
Extra Large	156.41
Large	154.86
Medium	131.47
Small	103.00

**USDA CERTIFIED ORGANIC EGGS****WHOLESALE****Organic Brown Shell Eggs in Cartons**

(price cents per carton delivered to first receivers)

		Price Range	Mostly
<b>Extra Large</b>	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
<b>Large</b>	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at

[www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)