



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices are steady in all regions. Asking prices for next week's deliveries are trending steady to lower in the Southeast region; unchanged to higher in remaining regions. Supplies and offerings remain light to generally moderate for trading purposes. Demand into retail and food service channels is light to moderate while moderate to instances good in the Southeast and South Central regions. Market activity is moderate however slow to moderate in the Western region. Breaking stock offerings are light to short of needs; demand is moderate to good. Spent hen offerings are at least sufficient for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Daily producer prices are 2 cents higher for Large and Medium and steady for Small. Midwest delivered prices are steady. Midwest delivered asking prices for next week are 2 cents higher for all sizes. Trade sentiment is mostly steady. Offerings and demand are moderate. Supplies are moderate for the larger sizes and light to moderate on Medium. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to higher. Offerings are light to short of needs on good demand. Supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	121-130	124-127
LARGE	120-129	122-125
MEDIUM	103-112	105-108

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	128-136	129-131
LARGE	126-134	127-129
MEDIUM	109-117	110-112

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	104-114	108
MEDIUM	87-91	89
SMALL	62-68	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 1 cent higher for Extra Large and Large, unchanged for Medium. The undertone is steady to instances fully steady. Demand is moderate to at times fairly good. Offerings are light to moderate. Supplies are moderate to light. Market activity is moderate. Breaking stock prices are higher. The undertone is steady to higher. Demand is good. Offerings are light to short of needs. Supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	134.5-143	136-139
LARGE	132.5-141	134-137
MEDIUM	113.5-122	115-118

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending steady to lower. Retail and food service demand remains moderate to fairly good. Offerings are mostly moderate for trading purposes. Market activity is moderate. Eastern region breaking stock offerings are light for the moderate to good demand. Spent hen offerings are at least sufficient; demand is light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	133.5-159	135-138
LARGE	132-157	133-136
MEDIUM	112.5-132	113-117

SOUTHEAST AREA: AL, GL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices for next week's deliveries are trending unchanged to 2 cents higher on Extra Large, unchanged on Large and Medium. The undertone is steady. Supplies are moderate. Offerings are light to moderate. Demand is light to moderate. Market activity is moderate. Eastern region breaking stock offerings are light for a moderate to good demand. Light type hen offerings are at least sufficient for regular processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	130-147	133-136
LARGE	127-141	132-136
MEDIUM	107-120	111-114

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices end the week unchanged on all sizes. The undertone is steady. Supplies are moderate. Offerings are light to moderate. Retail demand is light to moderate. Market activity is moderate.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	141-145
LARGE	139-143
MEDIUM	119-123

WESTERN Prices are steady. Asking prices for next week are unchanged for Jumbo, 4 cents higher for Extra Large, 6 cents higher for Large and 3 cents higher for Medium and Small. Trade sentiment is steady. Retail demand is light to moderate with food service movement moderate. Supplies and offerings are moderate. Market activity is slow to moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are unchanged on Jumbo, 4 cents higher for Extra Large, 6 cents higher for Large and 3 cents higher for Medium and Small. Trade sentiment is steady. Retail demand is light to moderate with food service demand moderate. Offerings and supplies are moderate. Market activity is slow to moderate. Small benchmark price \$1.28.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	185
EXTRA LARGE	170
LARGE	163
MEDIUM	148

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	167-179
EXTRA LARGE	148-160
LARGE	140-152
MEDIUM	128-136

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg prices are steady, steady to mostly higher for whites with yolk too few to report. Trade sentiment is steady to higher for whole egg, higher for whites and cautiously steady to steady for yolk. Spot offerings remain light for whites, light to moderate for whole egg and yolk. Demand is good for whole egg, good to very good for whites and light to moderate for yolk. Market activity is moderate to active.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Feb Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	75.00 - 80.50	9	78.06	75.00 - 80.50	11	76.86	19	73.61
Whites	95.00 - 113.00	16	103.94	TFEWR			42	97.55
Yolk	TFEWR			TFEWR			6	57.17

FROZEN EGGS

Frozen whole egg and white prices are higher with sugared yolk prices steady and salted yolk steady to lower. Trade sentiment is higher for frozen whole egg and whites and steady to occasionally lower on frozen yolk products. Offerings are light while demand continues moderate to fairly good for whole egg, good to very good for whites and light to moderate for yolk products. Supplies are light to short of current needs for whole egg and whites and moderate for sugared and salted yolk. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	95.00 - 99.00	96.00 - 98.00	93.00 - 98.00	94.00 - 96.00	90.50	85.30
Whites	117.00 - 128.00	125.00 - 127.00	115.00 - 124.00	119.00 - 124.00	119.75	112.70
Sugar Yolk ^{1/}	76.00 - 83.00	78.00 - 83.00	76.00 - 83.00	78.00 - 81.00	82.13	84.60
Salt Yolk ^{1/}	74.00 - 79.00	75.00 - 76.00	74.00 - 80.00	75.00 - 76.00	78.38	81.80

Less-than-Trucklot	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	94.00 - 96.00		94.00 - 98.00	96.00	91.50	87.70
Whites	118.00 - 130.00		118.00 - 130.00		118.75	114.90
Sugar Yolk ^{1/}	80.00 - 85.00		80.00 - 85.00		85.50	88.50
Salt Yolk ^{1/}	80.00 - 85.00		80.00 - 85.00		85.50	88.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Prices of dried egg products are higher for whole and albumen, steady to lower for yolk and steady for blends. The undertone is higher on albumen and whole, steady on the balance. Offerings and supplies are light to short of needs on albumen, light on whole, generally moderate on yolk. Demand is very good on albumen, good on whole, light to moderate on yolk and blends. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.18 - 3.65	3.25 - 3.30	3.15 - 3.40	3.17 - 3.22	3.13	3.11
Yolk	1.45 - 1.70	1.55 - 1.60	1.48 - 1.70	1.60 - 1.65	1.60	1.71
Albumen ^{2/}	9.60 - 10.50	9.90 - 10.10	9.50 - 9.95	9.70 - 9.80	9.18	8.54
Blends ^{3/}	2.70 - 2.75		2.70 - 2.75		2.71	2.70

^{2/} Spray Dried; ^{3/} Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 8-Mar-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,385,984	29,647	15,967	8,162	3,058	4,266
PW	1,373,527	29,109	16,232	8,432	2,794	4,184
LY	1,356,109	32,224	13,606	7,388	2,565	4,396
% PW	1%	2%	-2%	-3%	9%	2%
% LY	2%	-8%	17%	10%	19%	-3%
2014	13,643,818	297,322	157,151	79,006	29,083	42,561
2013	13,525,512	315,668	140,128	70,943	28,697	44,224
% YTD	1%	-6%	12%	11%	1%	-4%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.88	42.20	42.48
Average Yield Per Case - (inedible excluded)	38.80	39.15	39.24

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	863,933	62.3%	19,792	66.8%
PREVIOUS WEEK	860,523	62.7%	19,693	67.7%
LAST YEAR	789,088	58.2%	20,237	62.8%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION All prices are higher. The undertone is steady to higher. Offerings are light to short of needs on good demand. Supplies are light to moderate. Schedules are full-time to shortened. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	97-102	98-100
CHECKS	81-90	81-87
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION All prices are higher. Offerings are light. Supplies are light to adequate for immediate trade needs. Demand is moderate to good. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 08-Mar-2014 increased 18 percent from the previous week however declined 2 percent from the same week a year ago.

	RANGE	MOSTLY
BREAKING STOCK	94-103	99
CHECKS & UNDERGRADES	80-87	-
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for March 7, 2014 - March 13, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 127.25 FUTURE LOADS 49.75 TOTAL LOADS 177.00

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	109.33	111.33	100.50	--	22.00	GNR W 1	--	110.00	--	--	--	--	7.00
GNR BR 1	--	--	--	--	--	--	1.00	GL W J	124.20	125.83	--	--	--	145.65	11.50
GL W J	--	--	129.00	131.00	117.36	--	12.00	GL W XL	114.29	124.62	--	--	131.00	133.80	17.50
GL W XL	117.60	121.00	117.60	120.12	113.00	121.75	42.75	GL W LG	110.05	118.57	--	126.00	116.25	126.63	44.75
GL W LG	--	124.00	113.00	114.54	109.14	108.00	63.00	GL W MD	93.18	103.74	--	109.40	105.00	111.91	21.75
GL W MD	--	100.00	92.58	94.40	90.47	--	23.50	GL W SM	--	--	--	--	77.00	--	1.00
GL W SM	--	--	75.00	78.00	--	--	3.00	GL BR XL	--	--	--	--	194.25	207.75	.25
GL BR LG	--	222.00	--	--	184.75	--	4.00	GL BR LG	--	171.50	--	207.75	194.25	207.75	5.25
NRBS - 48	--	--	--	--	--	97.00	.50								
NRBS - 42	--	--	--	--	86.00	89.00	1.00								
NRBS - 39	90.50	--	91.83	95.50	92.00	95.50	5.00								
NRBS - 36	--	--	--	--	70.00	75.50	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	134.50	134.00	112.50
SOUTHEAST	136.50	134.50	115.00
MIDWEST	125.50	123.50	106.50
SOUTH CENTRAL	137.50	135.50	116.50
COMBINED REGIONAL	133.65	132.00	112.78

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to mostly moderate demand. Offerings of light type hens are sufficient. Processing schedules are normal. Movement of finished product sales is moderate. Market activity is moderate. The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 08-Mar-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,268	1,344	2,612
Last Week	1,511	1,494	3,005
Same week yr ago	1,434	1,309	2,743
To-date/2014*	15,019	14,348	29,367
To-date/2013*	15,459	14,093	29,552

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	280	0	280
Last Week	95	0	95
Same week yr ago	418	0	418
To-date/2014*	3,214	0	3,214
To-date/2013*	3,053	0	3,053

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,548	1,344	2,892
Last Week	1,606	1,494	3,100
Same week yr ago	1,852	1,309	3,161
To-date/2014*	18,233	14,348	32,581
To-date/2013*	18,512	14,093	32,605

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending Mar 01, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	46	48	710	241
Frozen	0	0	0	0
Dried	0	0	122	16
Total	46	48	832	257

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending Mar 01, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	24	323	768	1,810
Frozen	49	51	345	287
Dried	0	0	46	0
Total	73	374	1,159	2,097

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending Mar 01, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	3,488	600	19,428	9,440
Large	18,370	2,530	50,720	12,710
Medium	810	1,530	1,752	5,613
Ungraded	22,020	150	75,404	9,569
Misc	1,560	0	4,440	0
Total	46,248	4,810	151,744	37,332

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

	(INCL. GOV'T STOCKS)		(IN THOUSANDS)
	Frozen	Processed	Processed Other
	Eggs LBS	Turkeys LBS	Poultry LBS
AM 03/10/14	2,649	137,821	51,984
AM 03/01/14	2,627	135,519	50,871
CHG	22	2302	1113
PCT CHG	1%	2%	2%

WEEKLY NEW ENGLAND SHELL EGGS March 11, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	245	238	152	110
Mostly	-	-	-	-
New Hampshire	237-241	231-235	145-149	103-107
Mostly	239-240	233-234	147-148	105-106
Rhode Island	244-248	237-241	151-155	109-113
Mostly	244	237	151	109
Vermont	245	238-239	152-153	-
Mostly	-	-	-	-

MONTHLY INVENTORY U.S. DRIED EGGS

AS OF FEBRUARY 28, 2013

COMPARISONS ON THE BASIS OF MATCHED PLANTS

CLASS	NUMBER OF POUNDS	% CHANGE LAST MONTH	% CHANGE LAST YEAR
WHOLE			
PLAIN	2,138,090	-6%	52%
FREE FLOWING	1,259,688	8%	-64%
SUBTOTAL:	3,397,778	-1%	-31%
WHITE (ALBUMEN)	2,105,366	-3%	-60%
SUBTOTAL:	2,105,366	-3%	-60%
YOLK			
PLAIN	4,275,649	1%	43%
FREE FLOWING (W/SODIUM SILICO ALUMINATE)	3,384,808	-1%	55%
SUBTOTAL:	7,660,457	0%	48%
BLENDS 1/			
WHOLE	1,301,528	14%	30%
WHITE	1,700	-42%	-85%
YOLK	78,342	2%	-93%
SUBTOTAL:	1,381,570	13%	-33%
TOTAL:	14,545,171	0%	-17%

DRIED EGGS PROCESSED UNDER FEDERAL INSPECTION: FEBRUARY 02, 2013 – MARCH 01, 2013, TOTAL 11,189,000 POUNDS.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup
