



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the West, firm to higher in the East and firm in the Midwest. Offerings are very light to light for current trade needs. Retail demand is light to good, mostly moderate to good for mid-week trading. Food service demand is moderate to good with best movement where features are in progress. Floor stocks are balanced to short. Market activity is moderate to active. In the parts structure, movement is moderate to good. Prices are trending steady to higher on all white and dark meat items. Offerings of tenders, wings and breast cuts are light and clearing well; other items are light to moderate. Market activity for parts is moderate to active. In production areas, live supplies are moderate, weights are mixed, but noted as desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading advanced .25 cents to 105.00 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 101.50 cents last year on March 13, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	185.50
BREASTS - B/S	100.00
BREASTS - WHOLE	144.00
THIGH MEAT - B/S	68.00
THIGHS	62.50
DRUMSTICKS	50.00
LEG QUARTERS	129.50
WINGS	185.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 07-Mar-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 08-Mar-14

CW: 03/15/14(1) PW: 03/08/14

Class	----- Thousand head -----	
Broiler/fryer	159,210(2)	156,199
Light hens	1,821	1,547
Heavy hens	1,620	1,507
Total	162,651	159,253

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 15-Mar-14 is 157.3 million head compared to 155.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.5 million head or 2.2 million more than estimated available. For the week of 22-Mar-14 the estimated available is 154.1 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 19-Apr-14 is estimated at 149.1 million head. This compares to 149.2 million head the previous week and to 153.2 million head the same week a year ago, when the slaughter was 151.5 million head and the national weighted average price was 106.69 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending March 07, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	108.16	175.68	99.90	34.45	13.78	103.34
High	110.23	189.46	106.79	48.23	17.22	103.34
Mostly	110.23	182.57	99.90	41.34	13.78	103.34
SAN JUAN						
Low	106.79	172.24	96.45	31.00	13.78	103.34
High	108.85	186.02	103.34	44.78	17.22	103.34
Mostly	108.85	179.13	96.45	37.89	13.78	103.34
NEW SAN JUAN						
Low	109.54	175.68	99.90	37.89	17.22	113.68
High	112.99	189.46	110.23	51.67	20.67	113.68
Mostly	110.23	182.57	103.34	44.78	17.22	113.68
BECERRA						
Low	110.23	179.13	99.90	41.34	17.22	113.68
High	113.68	192.90	113.68	55.12	20.67	113.68
Mostly	110.23	186.02	106.79	51.67	17.22	113.68

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 03/10/14	137,821	51,984
AM 03/01/14	135,519	50,871
CHG	2302	1113
PCT CHG	2%	2%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	03/10/14	03/03/14	03/11/13	03/10/14	03/03/14	03/11/13
Pacific Coast	488	476	295	7792	7964	1911
Los Angeles	272	257	82	2480	2563	1195

BROILER HATCHERY

Week Ending 3/8/2014

Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Hatcheries in the United States weekly program set 209 million eggs in incubators during the week ending March 8, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending March 8, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	201,248	199,479	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Down 1 Percent

Broiler growers in the United States weekly program placed 168 million chicks for meat production during the week ending March 8, 2014, down 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending March 8, 2014, down 1 percent from the year earlier. Cumulative placements from December 29, 2013 through March 8, 2014 for the United States were 1.69 billion. Cumulative placements were up slightly from the same period a year earlier.

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	162,558	165,121	-01

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	172	122.00-147.00	130-132	131.42
TENDERLOINS	107	153.00-172.00	-	161.50
BREAST - LINE RUN	130	82.00-90.00	85-87	86.08
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	215	38.00-44.00	40-42	40.37
LEG QUARTERS (4/10)	244	43.00-48.00	43-45	43.63
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	108	39.00-46.00	40-42	40.76
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	236	122.00-147.00	132-134	134.92
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	118	82.00-90.00	85-87	86.83
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	265	38.00-44.00	40-41	40.53
LEG QUARTERS (4/10)	268	43.00-48.00	43-44	43.75
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	135	39.00-46.00	40-42	40.61
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Mar 11, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Mar 12, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
61.00 - 67.50	63.99

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.00 - 67.50	64.16	63.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders and wings; firm for boneless skinless breast and steady to firm for the balance of items. Trucklot buying activity is moderate to good during mid-week trading. Offerings of tenders, wings and breast cuts are light and clearing well; other items are light to moderate. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165-170	140.18	901,560
TENDERLOINS	165-170	163.84	192,200
BREAST - WITH RIBS	87-88	103.38	40,889
BREAST - LINE RUN	87	83.95	114,713
LEGS	64-65	60.33	127,520
LEG QUARTERS (BULK)	41-42	44.02	216,080
DRUMSTICKS	46-47	50.21	126,040
THIGHS	65-66	76.39	49,920
B/S THIGHS	119-120	120.57	87,000
WINGS (WHOLE)	129-130	130.79	286,600
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,500
LIVERS (5 POUND TUBS)	55-60	55.12	9,420
GIZZARDS (HEARTS)	75-80	79.73	28,480

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	165-170	140.93	772,480
TENDERLOINS	165-170	163.98	157,360
BREAST - WITH RIBS	88-89	103.66	34,292
BREAST - LINE RUN	88	88.94	89,400
LEGS	64-65	64.22	150,720
LEG QUARTERS (BULK)	41-42	44.26	148,580
DRUMSTICKS	46-47	52.17	93,586
THIGHS	65-66	78.15	35,040
B/S THIGHS	119-120	122.94	72,720
WINGS (WHOLE)	130-131	134.16	233,780
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,880
LIVERS (5 POUND TUBS)	55-60	58.05	4,955
GIZZARDS (HEARTS)	75-80	80.10	14,890

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	03/12	03/11	03/10	03/07	03/10	03/07	03/05	03/03
Alabama	3,665	3,681	3,728	4,054	5.86	5.65	3,313	6.13
Arkansas	4,790	4,822	4,778	7,389	5.82	5.68	4,701	6.33
Delmarva	2,121	2,161	1,964	3,263	6.32	6.14	2,055	6.51
KY-LA-TN	2,469	2,492	2,461	2,756	5.21	5.15	2,387	5.51
Mississippi	2,759	2,734	2,810	2,261	6.35	6.54	2,748	6.19
North Carolina	2,945	2,925	2,864	3,632	7.88	7.67	2,918	8.14
Texas	2,367	2,358	2,277	2,728	6.33	6.08	2,320	6.32
Total	21,116	21,173	20,882	26,083	6.21	6.07	20,442	6.50
Mon-Wed	63,506 (A)						52,756 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Mar-14 is estimated to be 31,592,000 head up 2.99 percent from a week ago and up 5.42 percent from a year ago. (Last week 30,675,000, last year 29,968,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 03-11-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.90	1.20	1.07	Heavy Fowl ea.	5.00	6.00	5.14		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	4.00	10.00	6.28		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	0.50	0.60	0.55		
Pullets lb.	-	-	-	Pullets ea.	-	13.50	-		
Bunnies lb.	-	-	-	Bunnies ea.	-	7.00	-		
Roosters lb.	-	-	-	Roosters ea.	3.00	14.00	8.86		
Geese lb.	-	-	-	Geese ea.	3.00	30.00	7.45		
Turkeys lb.	-	-	-	Turkeys ea.	32.50	35.00	33.75		
Ducks lb.	-	-	-	Ducks ea.	5.50	16.00	10.75		
Rabbits lb.	1.70	2.60	2.30	Rabbits ea.	-	-	-		
Pigeons lb.	-	-	-	Pigeons ea.	4.50	8.00	6.90		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	12.50	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	-	-	-	Goslings ea.	-	-	-		
Guinea Pigs ea.	-	3.50	-	Turkey Poults ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	21.00	-		
Quail ea.	-	4.00	-	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Total Pieces Sold 273					