



EGG MARKET NEWS REPORT

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NATIONAL EGG MARKET AT-A-GLANCE

Prices New York and regional prices are steady. Asking prices for next week's deliveries are trending lower. Supplies and offerings range light to instances heavy, mostly moderate for immediate trade needs. Demand into all channels is light to moderate. Market activity is slow to moderate. Breaking stock offerings are light to unavailable; schedules are normal to reduced. Light type hen offerings are sufficient for the light to moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered asking prices for next week are 13 cents lower for Extra Large and Large, and 1 cent lower for Medium. Daily producer prices are 2 cents lower for Large, and steady for Medium and Small. The undertone is steady. Retail and food service demand is moderate. Offerings and supplies are mostly moderate with instances moderate to heavy. Market activity is moderate. Breaking stock prices are steady. The undertone is steady. Demand is moderate to fairly good with offerings light to unavailable. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	134-143	137-140
LARGE	133-142	135-138
MEDIUM	104-113	106-109

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	141-149	142-144
LARGE	139-147	140-142
MEDIUM	110-118	111-113

IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	102-112	106
MEDIUM	85-89	87
SMALL	62-68	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

SOUTH CENTRAL REGIONAL Prices are steady. Next week's asking prices are 14 cents lower for Extra Large and Large, 5 cents lower for Medium. The undertone is steady to barely steady. Demand is light to moderate. Offerings are moderate. Supplies are mostly moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady. Offerings are light to unavailable on moderate to fairly good demand. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	148.5-157	150-153
LARGE	146.5-155	148-151
MEDIUM	118.5-127	120-123

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

SOUTHEAST REGIONAL Prices are steady. The undertone is steady. Asking prices for next week's deliveries are trending lower. Retail and distributive demand is moderate. Current offerings are moderate to at times heavy on larger sizes, moderate on Mediums for needs. Market activity is slow to moderate. Eastern region breaking offerings are light for the mostly moderate to good demand. Spent fowl offerings are adequate; processing schedules are normal.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	150-174	152-155
LARGE	148-172	150-153
MEDIUM	115.5-138	116-120

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

NORTHEAST REGIONAL Prices are steady. Asking prices are for next week's deliveries are trending lower. The undertone is steady. Supplies are moderate on larger sizes, light on Medium. Demand into all channels is light. Market activity is slow to moderate. Eastern region breaking stock supplies are light to at times moderate for mixed breaking schedules. Offerings of light type hens are sufficient for normal processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	143-159	145-148
LARGE	139-153	144-148
MEDIUM	108-121	112-115

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

NEW YORK Prices are steady on all sizes. The undertone is steady. Supplies are moderate on larger sizes, light on Medium. Retail and distributive demand is light. Market activity is moderate to slow.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	141-145
LARGE	139-143
MEDIUM	119-123

WESTERN Prices are steady. Asking prices for next week are 9 cents lower for Jumbo, 15 cents lower for Extra Large, 17 cents lower for Large and 2 cents lower for Medium and Small. The undertone is steady to instances lower. Offerings are moderate. Demand is light to moderate and slightly improved into areas with ads planned for this weekend. Supplies are moderate. Market activity is slow to moderate.

CALIFORNIA Benchmark prices are steady. Asking prices for next week are 9 cents lower on Jumbo, 15 cents lower for Extra Large, 17 cents lower for Large and 2 cents lower for Medium and Small. Trade sentiment is mostly steady to instances lower. Offerings are moderate with demand light to moderate and slightly better into areas with planned ads. Supplies are moderate. Market activity is slow to moderate. Small benchmark price \$1.30.

CALIFORNIA: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	194
EXTRA LARGE	185
LARGE	180
MEDIUM	150

SOUTHERN CALIFORNIA: PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	176-188
EXTRA LARGE	163-175
LARGE	157-169
MEDIUM	130-138

WEEKLY NATIONAL EGG PRODUCTS

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

LIQUID EGGS

Liquid whole egg prices are mixed when compared to last week's reported prices, with whites and yolk too few to report. Trade sentiment is steady for whole egg, higher for whites and mostly steady for yolk. Spot offerings are light for whites as most are destined for drying operations or into contractual agreements. Whole egg and yolk offerings are light to moderate. Demand is good for whole egg, good to very good for whites and light to instances moderate for yolk. Market activity is moderate.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Feb Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	75.00 - 80.50	11	76.86	74.00 - 81.00	8	77.56	19	73.61
Whites	TFEWR			86.00 - 111.00	23	98.22	42	97.55
Yolk	TFEWR			56.00 - 61.00	3	58.33	6	57.17

FROZEN EGGS

Mostly prices on all frozen egg products are steady. Trade sentiment is steady to higher for frozen whole egg, higher for whites and steady to instances lower for sugared and salted yolk. Demand remains moderate to fairly good for whole egg, good to very good for whites and light to moderate for yolk products. Offerings and supplies are light for whole egg, light to inadequate for whites and moderate to occasionally heavy for yolk. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	93.00 - 98.00	94.00 - 96.00	94.00 - 99.00	94.00 - 96.00	90.50	85.30
Whites	115.00 - 124.00	119.00 - 124.00	115.00 - 130.00	119.00 - 124.00	119.75	112.70
Sugar Yolk ^{1/}	76.00 - 83.00	78.00 - 81.00	76.00 - 83.00	78.00 - 81.00	82.13	84.60
Salt Yolk ^{1/}	74.00 - 80.00	75.00 - 76.00	74.00 - 80.00	75.00 - 76.00	78.38	81.80

Less-than-Trucklot	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	94.00 - 98.00	96.00	94.00 - 98.00	94.00 - 96.00	91.50	87.70
Whites	118.00 - 130.00		115.00 - 130.00	117.00 - 130.00	118.75	114.90
Sugar Yolk ^{1/}	80.00 - 85.00		80.00 - 85.00		85.50	88.50
Salt Yolk ^{1/}	80.00 - 85.00		80.00 - 85.00		85.50	88.50

^{1/}Minimum 43% solids.**DRIED EGGS**

Dried egg prices are higher for albumen, steady on the balance. The undertone is higher on whole egg and albumen, with yolk and blends steady. Demand remains very good on albumen, moderate to good on whole, light to moderate on yolk and steady on blends. Offerings range very light to instances heavy with albumen in the lightest position. Floor stocks are very light on albumen, light on whole and mostly moderate on yolk. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Last Week		Feb Averages	
	Range	Mostly	Range	Mostly	This Month	Last Month
Whole	3.15 - 3.40	3.17 - 3.22	3.15 - 3.40	3.25 - 3.30	3.13	3.11
Yolk	1.48 - 1.70	1.60 - 1.65	1.48 - 1.70	1.50 - 1.55	1.60	1.71
Albumen ^{2/}	9.50 - 9.95	9.70 - 9.80	9.25 - 9.90	9.45 - 9.55	9.18	8.54
Blends ^{3/}	2.70 - 2.75		2.70 - 2.75		2.71	2.70

^{2/} Spray Dried; ^{3/} Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 1-Mar-2014 (Lbs. In Thousands) (Excludes Ingredients)

Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,373,527	29,109	16,232	8,432	2,794	4,184
PW	1,348,094	28,968	15,863	8,286	2,721	4,322
LY	1,358,311	31,525	14,092	7,355	2,591	4,499
% PW	2%	0%	2%	2%	3%	-3%
% LY	1%	-8%	15%	15%	8%	-7%
2014	12,257,834	267,676	141,183	70,844	26,024	38,295
2013	12,169,403	283,444	126,522	63,556	26,132	39,828
% YTD	1%	-6%	12%	11%	0%	-4%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.20	42.61	42.31
Average Yield Per Case - (inedible excluded)	39.15	39.40	39.00

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	860,523	62.7%	19,693	67.7%
PREVIOUS WEEK	810,568	60.1%	18,171	62.7%
LAST YEAR	789,970	58.2%	19,754	62.7%

BREAKING STOCK Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

CENTRAL REGION Prices are steady. Trade sentiment is steady. Demand is moderate to fairly good with offerings light to unavailable. Schedules are full-time to reduced. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	92-94	
CHECKS	76-85	76-82
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

EASTERN REGION Prices are steady on breaking stock, checks and undergrades. Demand is mostly moderate to good. Supplies are light to at times moderate. Offerings are light. Breaking schedules are mixed, normal to reduced. Market activity is slow to moderate. Cases broken under federal inspection in the Eastern region for week ending 01-Mar-2014 declined 8 percent from the previous week and 17 percent from the same week a year ago.

	RANGE
BREAKING STOCK	89-97
CHECKS & UNDERGRADES	75-82
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV	

DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES

(Cents/Doz.)

National Trading for February 28, 2014 - March 6, 2014

Courtesy of U.S.D.A. Federal/State Market News

CURRENT LOADS 110.25 FUTURE LOADS 49.25 TOTAL LOADS 159.50

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	115.50	120.83	114.33	117.20	100.50	--	33.00	GNR W 1	--	119.50	--	--	--	--	10.00
GNR BR 1	--	131.00	--	--	--	--	1.00	GL W J	137.83	135.00	--	--	--	146.50	8.00
GL W J	--	--	--	--	117.88	--	8.50	GL W XL	119.75	125.75	--	--	131.00	129.00	19.25
GL W XL	116.13	124.37	122.00	124.84	109.10	116.72	49.50	GL W LG	113.65	123.65	--	129.50	116.25	120.85	44.00
GL W LG	111.00	128.33	114.00	120.83	113.91	--	43.50	GL W MD	89.29	107.50	--	--	--	103.00	15.75
GL W MD	--	--	92.58	94.67	87.14	93.00	21.25	GL W SM	--	--	--	--	75.00	--	1.00
GL W SM	78.00	--	75.00	78.00	--	--	7.00	GL BR LG	--	180.00	--	--	--	--	3.00
GL BR LG	--	--	--	--	--	--	2.00								
NRBS - 48	--	--	--	--	--	97.00	.50								
NRBS - 45	--	--	--	--	109.00	129.00	1.00								
NRBS - 39	--	--	89.00	94.00	87.00	91.00	6.00								
NRBS - 36	--	--	--	--	71.50	75.50	1.75								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

COMBINED REGIONAL

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	146.50	146.00	113.50
SOUTHEAST	153.50	151.50	118.00
MIDWEST	138.50	136.50	107.50
SOUTH CENTRAL	151.50	149.50	121.50
COMBINED REGIONAL	147.63	145.98	115.41

Computed from simple weekly averages weighted by regional area populations.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are at least sufficient. Processing schedules are normal. Movement of finished product sales is moderate. Market activity is moderate. The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

W/E 01-Mar-14 (Preliminary)

U.S. fowl slaughtered domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,511	1,494	3,005
Last Week	1,382	1,433	2,815
Same week yr ago	1,366	1,304	2,670
To-date/2014*	13,751	13,004	26,755
To-date/2013*	14,025	12,784	26,809

U.S. fowl slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	95	0	95
Last Week	202	0	202
Same week yr ago	373	0	373
To-date/2014*	2,934	0	2,934
To-date/2013*	2,635	0	2,635

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,606	1,494	3,100
Last Week	1,584	1,433	3,017
Same week yr ago	1,739	1,304	3,043
To-date/2014*	16,685	13,004	29,689
To-date/2013*	16,660	12,784	29,444

*Note: Year to-date totals reflect comparable time periods.

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**U.S. Exports to Canada, in Pounds (Preliminary)**

Type	Week Ending		Year-To-Date*	
	Feb 22, 2014 (000)	2013 /1	2014 /2 (000)	2013
Liquid	45	97	616	193
Frozen	0	0	0	0
Dried	0	16	122	16
Total	45	113	738	209

U.S. Imports From Canada, in Pounds (Preliminary)

Type	Week Ending		Year-To-Date*	
	Feb 22, 2014 (000)	2013 /1	2014 /2 (000)	2013
Liquid	76	334	650	1,487
Frozen	0	8	296	236
Dried	0	0	46	0
Total	76	342	992	1,723

INSPECTED SHELL EGGS**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending		Year-To-Date*	
	Feb 22, 2014 (000)	2013 /1	2014 /2 (000)	2013
Jumbo	0	0	0	0
Extra Large	2,950	2,790	15,940	8,840
Large	7,210	4,860	32,350	10,180
Medium	570	750	942	4,083
Ungraded	13,092	720	53,384	9,419
Misc	1,440	0	2,880	0
Total	25,262	9,120	105,496	32,522

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 03/03/14	2,595	137,917	53,044
AM 02/01/14	2,602	103,794	52,676
CHG	-7	34123	368
PCT CHG	0%	33%	1%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of January 31, 2013 and the selected centers storage report, the expected U.S. holdings on March 1, 2014 are:

Frozen Eggs	35	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	366	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	697	MIL LBS PLUS OR MINUS	5%

WEEKLY NEW ENGLAND SHELL EGGS Mar 04, 2014

	Prices paid per dozen Grade A brown eggs in cartons delivered store door.			
	Extra Large	Large	Medium	Small
Maine	252	245	152	110
Mostly	-	-	-	-
New Hampshire	243-247	236-240	145-149	103-107
Mostly	245-246	238-239	147-148	105-106
Rhode Island	251-255	244-248	151-155	109-113
Mostly	251	244	151	109
Vermont	252-255	245	152	-
Mostly	-	-	-	-