



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to firm. Demand and offerings light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 98.00-108.00 cents fob and 16-24 lb. toms 98.00-104.00 cents fob for current shipments. Fresh trading light on hens and 16- 24 lb. toms at 116 cents fob April. Trading moderate on frozen basted equivalent 16- 24 lb. toms for current shipments and heavy on frozen basted equivalent hens and 16- 24 lb. for deferred. Frozen basted equivalent 16-24 lb. toms traded at 98.00 cents fob March to 108 cents fob October. Frozen basted equivalent hens traded at 98.50 cents fob April to 108.50 cents fob for September deliveries.

The market on white meat and white trims is steady with a firm undertone. Demand mostly moderate to good. Offerings very light to moderate. The market on institutional sized breasts is steady. Demand and offerings light to moderate. The market on fresh tom bulk parts is steady. The market on frozen tom bulk parts is steady with a steady to weak undertone. Demand on fresh tom bulk parts is moderate while frozen tom bulk parts are light to moderate. Offerings light to moderate with frozen held with the least confidence. The market on thigh meat is steady to firm. Demand moderate to good. Offerings of thigh meat very light to moderate. The mechanically separated turkey (MST) market is steady. Demand moderate. MST offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

No trading reported. The market is generally steady with supplies of frozen tom bulk parts being held with varying degrees of confidence. Demand light to good, mostly light to moderate. Offerings very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04-MAR-2014.

The market on bulk parts was mostly steady. Demand and offerings was light to moderate. The market on fresh and frozen tom breast meat is steady with a firm undertone, balance of white meat steady to firm. Demand light to good, mostly moderate to good. Offerings light to moderate. The market on thigh meat is steady to firm. Demand was moderate to good. Offerings light to moderate. Trading slow to moderate. For domestic: fresh scapula 141 cents, fresh full cut wings 64 cents, frozen tails 57 cents, fresh wing meat 99 cents, plant grade breast basted 8-20 lbs. 135 cents, grade A and plant grade breast 20-24 lbs. 155 cents delivered. For export: fresh thigh meat 154 cents delivered to Border.

DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	120.00		120.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	172.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	90.00		90.00	33
DRUMSTICKS, TOM--FRESH	91.00-94.00		92.38	320
DRUMSTICKS, HEN		R	99.00	6
WINGS, FULL-CUT, TOM	64.00-65.00		64.55	192
WINGS, FULL-CUT, HEN		R	82.00	8
WINGS, V-TYPE, TOM		F	66.00	5
WINGS, V-TYPE, HEN		W	118.00	15
NECKS, TOM	68.00-69.00		68.29	7
NECKS, HEN		R	68.00	2
BREASTS, B/S, TOM 3/		F	221.00	5
BREASTS, B/S, TOM--FRESH 3/	219.00		219.00	80
THIGH MEAT		M	159.97	29
THIGH MEAT--FRESH	153.00-161.00		153.76	103
BREAST TRIM MEAT		F	154.00	9
SCAPULA MEAT	143.00		143.00	2
WING MEAT WITH SKIN				
TENDERLOINS		M	160.00	2
DESTRAPPED TENDERS		M	178.00	1
DESTRAPPED TENDERS--FRESH	183.00		183.00	1
MECHANICALLY SEPARATED 4/		M	45.00	80
MECHANICALLY SEPARATED--FRESH 4/	45.00-47.00		45.27	208

EXPORT TRADING

DRUMSTICKS, TOMS		M	92.93	168
WINGS FULL-CUT - TOMS	65.00		65.00	120
WINGS, V-TYPE, TOM		M	65.50	120
TAILS		M	54.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	153.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05-Mar-2014.

The market on bulk parts was mostly steady. Demand and offerings was light to moderate. The market on fresh and frozen tom breast meat and white meat is steady with a firm undertone. Demand light to good, mostly moderate to good. Offerings light to moderate. The market on thigh meat is steady to firm. Demand was moderate to good. Offerings light to moderate. Trading slow to moderate. For domestic: fresh tom full-cut wings 64 cents, fresh breast trim 146 cents, frozen tails 57 cents and frozen grade A breast non basted 12-16 lbs. 153 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	120.00	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	172.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		T	90.00	33
DRUMSTICKS, TOM--FRESH	91.00-92.00		91.40	100
DRUMSTICKS, HEN		R	99.00	6
WINGS, FULL-CUT, TOM	67.00		67.00	8
WINGS, FULL-CUT, HEN		R	82.00	8
WINGS, V-TYPE, TOM		F	66.00	5
WINGS, V-TYPE, HEN		W	118.00	15
NECKS, TOM	69.00		69.00	16
NECKS, HEN		R	68.00	2
BREASTS, B/S, TOM 3/		F	221.00	5
BREASTS, B/S, TOM--FRESH 3/	219.00-224.00		219.78	271
THIGH MEAT	160.00		160.00	24
THIGH MEAT--FRESH	155.00-157.00		156.25	80
BREAST TRIM MEAT		F	154.00	9
SCAPULA MEAT	148.00		148.00	27
WING MEAT WITH SKIN				
TENDERLOINS		M	160.00	2
DESTRAPPED TENDERS		M	178.00	1
DESTRAPPED TENDERS--FRESH	183.00		183.00	18
MECHANICALLY SEPARATED 4/		M	45.00	80
MECHANICALLY SEPARATED--FRESH 4/		T	45.27	208

EXPORT TRADING

DRUMSTICKS, TOMS		M	92.93	168
WINGS FULL-CUT - TOMS		T	65.00	120
WINGS, V-TYPE, TOM		M	65.50	120
TAILS		M	54.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

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