



# TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady to firm. Demand and offerings light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 98.00-104.00 cents fob and 16-24 lb. toms 97.00-104.00 cents fob for current shipments. Trading heavy on frozen basted equivalent hens and 16-24 lb. toms at 98.50-100.50 cents fob for March deliveries.

The market on white meat and white trims is steady with a steady to firm undertone. Demand mostly moderate to good. Offerings very light to moderate. The market on institutional sized breasts is steady. Demand and offerings light to moderate. The market on fresh tom bulk parts is steady. The market on frozen tom bulk parts is steady to weak with tom neck trading reported at unchanged to lower prices. Demand on fresh tom bulk parts is moderate to good while frozen tom bulk parts are light to moderate. Offerings light to moderate with frozen instances heavy. The market on thigh meat is steady with a steady to firm undertone. The mechanically separated turkey (MST) is steady. Demand on thigh meat is moderate to good, mostly moderate. MST demand is generally moderate. Offerings of thigh meat very light to moderate. MST offerings light to moderate. Trading light to moderate.

### EXPORT MARKET HIGHLIGHTS

Trading light to moderate with activity also reported on tom necks, fresh tom drums, fresh thigh meat, tom machine defatted gizzards and fries. The market is generally steady with some unsettledness found on frozen tom drums in response to trading reported at lower price levels. Demand light to good, mostly light to moderate. Offerings very light to moderate.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

The market on bulk parts was mostly steady. Demand and offerings was light to moderate. The market on fresh and frozen tom breast meat is steady with a firm undertone, the balance of white meat steady to firm. Demand light to good, mostly moderate to good. Offerings light to moderate. The market on thigh meat is steady to firm. Demand was moderate. Offerings light to moderate. Trading slow to moderate. For domestic: fresh whole tenders 185 cents, fresh full cut wings 63-64, fresh scapula 137 cents and fresh wing meat 97 cents delivered. For export: machine defatted tom gizzards 91 cents, fries 165 cents, frozen tom necks 56 cents and fresh thigh 154 cents delivered Border or port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	122.00		122.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	172.40	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	89.00-92.00		90.88	146
DRUMSTICKS, TOM--FRESH	91.00-97.00		94.21	426
DRUMSTICKS, HEN		R	99.00	6
WINGS, FULL-CUT, TOM	67.00-68.00		67.09	93
WINGS, FULL-CUT, HEN		R	82.00	8
WINGS, V-TYPE, TOM		F	66.00	5
WINGS, V-TYPE, HEN		W	118.00	15
NECKS, TOM	62.00-69.00		64.70	590
NECKS, HEN		R	68.00	2
BREASTS, B/S, TOM 3/		F	221.00	5
BREASTS, B/S, TOM--FRESH 3/	219.00		219.00	160
THIGH MEAT	155.00-162.00		159.97	29
THIGH MEAT--FRESH	153.00-155.00		154.36	47
BREAST TRIM MEAT		F	154.00	9
SCAPULA MEAT	140.00-148.00		143.13	69
WING MEAT WITH SKIN				
TENDERLOINS	160.00		160.00	2
DESTRAPPED TENDERS	178.00		178.00	1
DESTRAPPED TENDERS--FRESH	183.00		183.00	60
MECHANICALLY SEPARATED 4/	45.00		45.00	80
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	46

### EXPORT TRADING

DRUMSTICKS, TOMS	91.00-94.00		92.93	168
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	65.50		65.50	120
TAILS	54.00		54.00	108
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		T	153.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.