



# EGG MARKET NEWS REPORT

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## NATIONAL EGG MARKET AT-A-GLANCE

Regional prices are 8 cents lower on Jumbo, 5 to 19 cents lower on Extra Large, down 5 to 18 cents on Large and 3 to 12 cents lower on Medium and Small. New York prices are 1 cent lower on all sizes. The undertone is weak. Supplies and offerings are light to mostly moderate. In the Southeast region offerings are moderate to heavy on larger sizes, mostly moderate on Medium. Demand ranges light to fairly good, generally moderate. Market activity is slow to moderate. Breaking stock offerings are light; demand is moderate to good. Light type hen offerings are sufficient with mostly normal processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices are 15 cents lower Extra Large and Large, and 10 cents lower for Medium. Daily producer prices are 2 cents lower for Large and steady for Medium. The undertone is steady to weak. Retail and food service demand is moderate. Offerings are mostly moderate. Supplies are moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady to fully steady. Demand is moderate to good. Offerings are light. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	134-143	137-140
LARGE	133-142	135-138
MEDIUM	104-113	106-109

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	141-149	142-144
LARGE	139-147	140-142
MEDIUM	110-118	111-113

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	113-123	117
MEDIUM	86-90	88
SMALL	62-68	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are 14 cents lower for Extra Large, 15 cents lower for Large, and 4 cents lower for Medium. The undertone continues lower. Demand is light to moderate. Offerings and supplies are moderate. Market activity is slow to moderate. Breaking stock prices are steady. The undertone is steady to fully steady. Offerings are light on moderate to good demand. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	148.5-157	150-153
LARGE	146.5-155	148-151
MEDIUM	118.5-127	120-123

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are 5 to 11.5 cents lower for Extra Large, down 5 to 10.5 cent for Large, 3 to 6 cents lower for Mediums. The undertone is weak. Retail demand ranges light to fairly good, mostly moderate. Distributive demand is moderate. Offerings are moderate to heavy on larger sizes, mostly moderate on Mediums for current trading purposes. Market activity is slow to moderate. Breaking stock offerings in the Eastern region are light for the moderate to good demand. Spent fowl offerings are adequate; processing schedules are normal.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	150-174	152-155
LARGE	148-172	150-153
MEDIUM	115.5-138	116-120

SOUTHEAST AREA: AL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are 10 to 11 cents lower on Extra Large, 8 cents lower on Large and 12 cents lower on Medium. The undertone is lower. Supplies vary by plant and are light to moderate for trade needs. Demand ranges light to fairly good. Market activity is slow to moderate. Breaking stock offerings in the Eastern region are light; demand is moderate to good. Offerings of light type hens are sufficient for mostly normal processing schedules.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	143-159	145-148
LARGE	139-153	144-148
MEDIUM	108-121	112-115

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are 1 cent lower on Extra Large, Large and Medium. The undertone is lower. Demand ranges light to fairly good. Supplies and offerings are light to moderate for needs. Market activity is moderate to slow.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	151-155
LARGE	149-153
MEDIUM	119-123

**WESTERN** Prices are 8 cents lower for Jumbo, 19 cents lower for Extra Large, 18 cents lower for Large and 11 cents lower for Medium and Small. The undertone is lower. Offerings are moderate on light to moderate demand. Supplies are moderate. Market activity is slow to moderate.

**CALIFORNIA** Benchmark prices are 8 cents lower for Jumbo, 19 cents lower for Extra Large, 18 cents lower for Large and 11 cents lower for Medium and Small. Trade sentiment is lower. Demand is light to moderate. Offerings and supplies are moderate. Market activity is moderate. Small benchmark \$1.30.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	194
EXTRA LARGE	185
LARGE	180
MEDIUM	150

**WEEKLY SHELL EGG INVENTORY:**

Stocks on Hand Available for Marketing (30-dozen cases in thousands) <sup>1/</sup>  
(Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	11.4	10.2	18.4	9.9	18.1	3.7	71.7
	% Change	23.0%	3.4%	3.5%	29.6%	15.3%	-18.0%	10.7%
<b>Extra Large</b>	This Week	28.8	21.2	44.8	17.7	44.2	7.3	163.8
	% Change	25.2%	19.2%	10.8%	13.9%	28.3%	47.7%	20.4%
<b>Large</b>	This Week	42.4	113.2	124.1	104.4	78.4	57.6	520.0
	% Change	15.9%	10.3%	17.9%	59.1%	28.2%	47.0%	26.7%
<b>Medium</b>	This Week	20.7	16.9	40.6	27.0	36.4	7.7	149.2
	% Change	6.7%	17.6%	8.7%	14.1%	33.0%	2.0%	15.1%
<b>Small</b>	This Week	3.9	3.7	7.9	5.5	0.7	1.8	23.6
	% Change	-45.8%	35.5%	-16.5%	18.7%	362.5%	-25.5%	-11.6%
<b>Miscellaneous</b>	This Week	2.5	10.9	24.8	20.9	5.4	2.0	66.5
	% Change	8.6%	19.4%	-7.4%	15.3%	-16.0%	-26.7%	1.6%
<b>Ungraded</b>	This Week	10.8	9.6	58.4	18.6	10.9	7.2	115.6
	% Change	30.9%	26.4%	-0.1%	12.5%	7.7%	-21.1%	4.9%
<b>Total Shell Egg</b>	This Week	120.6	185.7	318.9	204.1	194.0	87.3	1,110.5
	% Change	13.6%	13.2%	7.9%	34.4%	24.9%	23.9%	17.7%

Totals	Cases	Percent Change
Shell Egg	1,110.5	17.7%
Breaking Stock	227.9	6.1%
<b>Total Shell Egg</b>	<b>1,338.4</b>	<b>15.6%</b>

**SPECIALTY SHELL EGG INVENTORY <sup>2/</sup>**

Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	9.5	23.6	6.6	2.2	4.2	0.7	46.7
	% Change	-3.0%	9.6%	23.2%	-42.9%	-33.4%	-36.3%	-2.3%
<b>Ungraded</b>	This Week	0.0	1.2	25.3	4.2	0.2	1.5	32.3
	% Change	0.0%	-12.8%	-10.1%	-22.3%	-42.4%	2.8%	-11.8%
<b>Total Specialty</b>	This Week	9.5	24.8	31.9	6.3	4.4	2.1	79.0
	% Change	-3.0%	8.3%	-4.8%	-30.8%	-33.9%	-13.4%	-6.4%

<b>Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:</b>	<b>Large:</b>	<b>18.3%</b>
	<b>Ungraded:</b>	<b>65.7%</b>
	<b>Total:</b>	<b>37.7%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV;  
**Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT;  
**Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**NATIONAL RETAIL EGG PURCHASES**

Cooperators estimate orders for the week ending March 07, 2014 will increase by 0 percent. Present week purchases for the week ending February 28, 2014 were 182,224 cases which was 1 percent above the prior week and 1 percent above estimates.

**CARTONED LOOSE TOTAL**

Cases purchased  
present week ..... 133,711 48,513 182,224

% change from the  
prior week ..... -1 +6 +1  
Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK**

Prices are steady. Trade sentiment is steady to fully steady. Demand is moderate to good. Offerings are light. Off-line schedules continue full-time to shortened. Market activity is slow.

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**RANGE MOSTLY**  
Breaking Stock 92-94  
Checks 76-85 76-82  
Central States Area: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI

**CANADIAN EGGS**

Week of Jan 13, 2014

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

**EX**  
**GRADE A LRG LRG MED SMALL**  
Unavailable

Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.

**EX**  
**GRADE A LRG LRG MED SMALL**  
1.90 1.90 1.74 1.26

**DAILY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for February 28, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 19.75 FUTURE LOADS 22.25 TOTAL LOADS 42.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	--	--	--	--	--	5.00	GNR W 1	--	--	--	--	--	--	1.00
GL W XL	117.50	120.00	--	--	111.34	116.94	11.25	GL W J	138.60	--	--	--	--	147.80	1.25
GL W LG	111.00	--	--	--	110.00	--	13.00	GL W XL	123.50	129.25	--	--	--	132.00	6.00
GL W SM	78.00	--	--	--	--	--	2.00	GL W LG	116.82	122.25	--	--	--	126.00	17.50
NRBS - 39	--	--	--	--	88.00	91.00	1.00	GL W MD	97.00	--	--	--	--	103.00	1.00
								GL BR LG	--	--	--	--	--	--	1.00

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for February 24, 2014 - February 28, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 118.00 FUTURE LOADS 68.00 TOTAL LOADS 186.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	120.50	133.57	121.00	123.00	--	--	33.00	GNR W 1	--	131.38	--	--	--	--	17.00
GNR W 2	--	--	--	--	113.00	--	14.00	GL W J	137.43	126.00	--	--	--	150.52	9.50
GNR W 3	--	--	--	91.00	85.00	--	2.00	GL W XL	123.00	132.81	--	--	--	138.49	25.25
GNR BR 1	201.00	--	--	203.00	--	--	2.00	GL W LG	116.08	133.33	--	--	--	130.82	68.75
GL W J	--	--	141.00	143.00	119.25	--	7.00	GL W MD	97.38	105.18	--	--	--	108.21	12.50
GL W XL	117.50	134.24	129.20	130.64	113.94	114.63	52.00	GL BR XL	--	--	--	--	194.25	203.25	.25
GL W LG	111.00	138.23	126.00	125.08	116.78	--	69.00	GL BR LG	--	181.50	--	--	194.25	203.25	4.25
GL W MD	--	95.00	90.50	93.50	91.67	96.00	13.00								
GL W SM	78.00	--	--	--	--	--	2.00								
GL BR LG	--	--	199.75	201.50	--	--	4.00								
NRBS - 45	--	--	--	--	119.00	139.00	1.00								
NRBS - 39	--	--	89.00	94.00	85.56	90.25	8.00								
NRBS - 36	--	--	--	--	71.00	75.50	1.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COLD STORAGE HOLDINGS-FROZEN EGGS**

Selected Centers (In Thousands of Pounds)

	02/24/14	02/17/14	02/25/2013
Pacific w/out Denver	50	9	61
Los Angeles	0	0	0

**NORTH CAROLINA EGGS** The market is steady small, lower on the balance. Supplies are heavy. Retail demand is moderate.

Prices weighted average, in small lots, USDA Grade A and Grade A, white eggs in cartons, nearby retail outlet, cents per dozen.

	Mostly
Extra Large	167.72
Large	166.17
Medium	133.25
Small	103.00

**USDA CERTIFIED ORGANIC EGGS****WHOLESALE****Organic Brown Shell Eggs in Cartons**

(price cents per carton delivered to first receivers)

		Price Range	Mostly
Extra Large	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
Large	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program at

[www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)