



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with a steady to firm undertone. Demand and offerings light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 94.00-104.00 cents fob and 16-24 lb. toms 94.00-104.00 cents fob for current shipments. Trading light on frozen basted equivalent basted hens and 16-24 lb. toms at 94.50 cents fob for current, 95.50 cents fob April, 96.50 cents fob May and 97.50 cents fob for June deliveries. Fresh trading light for April deliveries at 116-118 cents fob.

The market on white meat and white trims is steady to firm, mostly steady. Demand light to good, mostly moderate. Offerings very light to moderate. The market on institutional sized breasts is steady. Demand and offerings light to moderate. The market on frozen tom bulk parts is steady with a steady to instances weak undertone. The market on fresh tom bulk parts is generally steady. Demand on tom bulk parts is light to good, mostly light to moderate with fresh items the most active. Offerings light to moderate. The market on thigh meat is steady to firm with prices trending unchanged to higher. The mechanically separated turkey (MST) is steady. Demand on thigh meat is moderate to good, mostly moderate. MST demand is generally moderate. Offerings of thigh meat very light to moderate. MST offerings light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand light to good, mostly light to moderate. Offerings very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25-FEB-2014.

The market on fresh tom breast meat is steady to sometimes firm in response to reported trading at unchanged to higher prices, balance of white meat and white trims steady with steady to firm undertone. Demand light to good, mostly moderate. Offerings light to moderate, generally light. The market on frozen tom bulk parts is steady with a steady to instances weak undertone. Fresh tom bulk parts are steady. Tom bulk parts demand is light to moderate on frozen and moderate to good on fresh. Offerings light to moderate with frozen the most available. Trading light. For domestic: fresh tom wings 65 cents delivered. For export: fresh thigh meat 153-154 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	124.00	180
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.17	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	112.00	40
DRUMSTICKS, TOM		M	91.00	82
DRUMSTICKS, TOM--FRESH	91.00-92.00		91.33	60
DRUMSTICKS, HEN		F	98.14	14
WINGS, FULL-CUT, TOM		M	65.63	204
WINGS, FULL-CUT, HEN		F	81.36	6
WINGS, V-TYPE, TOM		M	66.00	115
WINGS, V-TYPE, HEN		F	118.00	19
NECKS, TOM	67.00		67.00	40
NECKS, HEN		F	67.05	41
BREASTS, B/S, TOM 3/		M	210.00	10
BREASTS, B/S, TOM--FRESH 3/	216.00-219.00		217.00	120
THIGH MEAT		M	155.00	8
THIGH MEAT--FRESH		M	153.00	40
BREAST TRIM MEAT		F	148.00	2
SCAPULA MEAT		F	135.24	42
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		M	170.00	20
DESTRAPPED TENDERS--FRESH		R	183.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	47.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	91.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	66.00	108
TAILS		F	61.08	174
MECHANICALLY SEPARATED 4/		T	44.00	40
THIGH MEAT - FROZEN	153.00		153.00	40

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26-Feb-2014.

The market on bulk parts was steady. Demand and offerings was light to moderate. The market on fresh tom breast meat is steady with a firm undertone. Demand light to good, mostly moderate. Offerings light to moderate. The market on thigh meat is steady to firm, best for frozen. Demand was moderate. Offerings light to moderate. Trading slow to moderate. For domestic: chopping skins 33 cents, frozen tails 57 cents, grade A breast basted 12-14 lbs. 135 cents, 14-16 lbs. 145 cents, 18-20 lbs. 150 cents and plant grade breast non-basted 10-20 lbs. 130 cents delivered. For export: fresh thigh 153-154 cents and fresh tom drums 92 cents delivered to Border.

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BREASTS, 4-8 LBS GRADE A 2/		R	124.00	180
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	168.17	30
BREASTS, 4-8 LBS PLANT GRADE 2/		R	112.00	40
DRUMSTICKS, TOM	91.00		91.00	9
DRUMSTICKS, TOM--FRESH	91.00-93.00		92.33	120
DRUMSTICKS, HEN		F	98.14	14
WINGS, FULL-CUT, TOM	67.00		67.00	3
WINGS, FULL-CUT, HEN		F	81.36	6
WINGS, V-TYPE, TOM		M	66.00	115
WINGS, V-TYPE, HEN	118.00		118.00	15
NECKS, TOM	69.00		69.00	6
NECKS, HEN		F	67.05	41
BREASTS, B/S, TOM 3/		M	210.00	10
BREASTS, B/S, TOM--FRESH 3/	216.00-219.00		217.00	120
THIGH MEAT	160.00		160.00	20
THIGH MEAT--FRESH	155.00		155.00	100
BREAST TRIM MEAT		F	148.00	2
SCAPULA MEAT		F	135.24	42
WING MEAT WITH SKIN				
TENDERLOINS				
DESTRAPPED TENDERS		M	170.00	20
DESTRAPPED TENDERS--FRESH		R	183.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	91.00	54
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	66.00	108
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