



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm overall. Offerings are light to moderate. Retail demand is light to good, mostly light to moderate for mid-week business. Food service demand is light to moderate with some dealers continuing to have difficulty securing trucks for transport. Floor stocks are balance. Market activity is moderate to somewhat active. In the parts structure, movement is light to moderate. Prices are trending steady to weak for bone-in breast and wings; firm for tenders; steady for the balance of items. Offerings of bone-in breast are available and slow to clear. Wings are at least sufficient and other items are moderate for current needs. Market activity for parts is mostly moderate. In production areas, live supplies are moderate, weights are mixed, but noted as desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 100.75 cents last year on February 27, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	181.50
BREASTS - B/S	179.00
BREASTS - WHOLE	98.00
THIGH MEAT - B/S	144.00
THIGHS	69.00
DRUMSTICKS	63.00
LEG QUARTERS	49.50
WINGS	127.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 21-Feb-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 01-Mar-14

Class	CW: 03/01/14(1)	PW: 02/22/14
Broiler/fryer	155,579(2)	163,600
Light hens	1,588	1,469
Heavy hens	1,584	1,292
Total	158,751	166,361

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 01-Mar-14 is 157.3 million head compared to 153.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.9 million head or -1.4 million less than estimated available. For the week of 08-Mar-14 the estimated available is 154.7 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Apr-14 is estimated at 150.0 million head. This compares to 150.1 million head the previous week and to 153.2 million head the same week a year ago, when the slaughter was 153.1 million head and the national weighted average price was 107.78 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending February 21, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	108.82	171.10	99.24	23.95	10.27	133.46
High	111.56	184.79	109.50	34.22	13.69	133.46
Mostly	110.19	177.94	102.66	27.38	10.27	133.46
SAN JUAN						
Low	108.14	171.10	99.24	20.53	10.27	133.46
High	110.19	184.79	106.08	30.80	13.69	133.46
Mostly	110.19	177.94	99.24	23.95	10.27	133.46
NEW SAN JUAN						
Low	109.50	174.52	99.24	27.38	13.69	136.88
High	112.24	188.21	112.93	37.64	17.11	136.88
Mostly	109.50	181.37	106.08	34.22	13.69	136.88
BECERRA						
Low	110.19	177.94	102.66	30.80	13.69	136.88
High	112.93	188.21	116.35	41.06	17.11	136.88
Mostly	110.19	181.37	109.50	37.64	13.69	136.88

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)		(IN THOUSANDS)	
		Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 02/24/14		135,519	50,871
AM 02/01/14		103,794	52,676
CHG		31725	-1805
PCT CHG		31%	-3%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	02/24/14	02/17/14	02/25/13	02/24/14	02/17/14	02/25/13
Pacific Coast	517	561	308	7309	7019	2008
Los Angeles	256	246	82	2346	2277	1204

BROILER HATCHERY

Week Ending 2/22/2014

Broiler-Type Eggs Set in the United States Up Slightly

Hatcheries in the United States weekly program set 208 million eggs in incubators during the week ending February 22, 2014, up slightly from a year ago. Hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending February 22, 2014, up slightly from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	200,363	199,497	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Down Slightly

Broiler growers in the United States weekly program placed 169 million chicks for meat production during the week ending February 22, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending February 22, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through February 22, 2014 for the United States were 1.36 billion. Cumulative placements were up slightly from the same period a year earlier.

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	162,568	163,614	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	212	111.00-133.00	114-116	114.25
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	167	37.00-41.00	39-40	39.53
LEG QUARTERS (4/10)	170	40.00-45.00	43-44	43.56
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	124	36.00-46.00	40-43	40.66
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Feb 25, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
58.50 - 63.50	61.27

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	257	111.00-133.00	114-116	114.22
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	133	37.00-41.00	39-40	39.42
LEG QUARTERS (4/10)	184	40.00-45.00	43-44	43.52
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	119	36.00-46.00	40-43	40.56
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Feb 26, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.00 - 64.00	61.21	60.83

NORTHEAST BROILER/FRYER PARTS Prices are trending firm for tenders; at least steady for boneless skinless breast, weak for bone-in breast and generally steady for the balance of items. Trucklot buying activity is light to moderate for mid-week trading with many dealers continuing to have trouble securing trucks for shipping. Offerings of bone-in breast are available and slow to clear; wings are at least sufficient and other items are moderate for current needs. Movement is moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		145	127.53	1,142,760	BREAST - B/S		145	126.60	669,800
TENDERLOINS		145	148.50	247,325	TENDERLOINS		145-150	143.73	122,720
BREAST - WITH RIBS	82-83		100.60	53,763	BREAST - WITH RIBS		82-83	99.14	39,441
BREAST - LINE RUN		82	82.76	73,998	BREAST - LINE RUN		82	82.81	75,408
LEGS		64-65	66.75	71,400	LEGS		64-65	63.47	217,480
LEG QUARTERS (BULK)		40-41	42.61	464,657	LEG QUARTERS (BULK)		40-41	44.79	88,320
DRUMSTICKS		46-47	56.01	87,200	DRUMSTICKS		46-47	59.67	78,920
THIGHS		65-66	77.93	33,780	THIGHS		65-66	79.52	35,120
B/S THIGHS		119-120	124.76	104,320	B/S THIGHS		119-120	123.15	81,040
WINGS (WHOLE)		123-124	125.75	307,680	WINGS (WHOLE)		123-124	128.51	267,000
BACKS AND NECKS (STRIPPED)		16-18	18.00	5,400	BACKS AND NECKS (STRIPPED)		16-18	18.00	4,500
LIVERS (5 POUND TUBS)		55-60	55.26	13,380	LIVERS (5 POUND TUBS)		55-60	57.25	11,580
GIZZARDS (HEARTS)		75-80	80.11	15,800	GIZZARDS (HEARTS)		75-80	79.97	20,040

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)
Alabama	02/26	02/25	02/24	02/21	02/24	02/21	02/19	02/17
Arkansas	3,365	3,495	3,719	5,311	5.88	5.85	3,577	5.70
Delmarva	4,797	4,782	4,643	3,821	5.88	5.48	4,783	5.79
KY-LA-TN	2,135	2,164	2,043	1,990	6.27	6.22	2,004	6.27
Mississippi	2,482	2,475	2,438	3,343	5.25	5.16	2,531	5.36
North Carolina	2,777	2,725	2,782	2,693	6.25	6.12	2,787	6.26
Texas	2,878	2,883	2,832	4,375	7.99	8.18	2,848	7.99
Total	2,339	2,347	2,185	2,376	6.43	6.31	2,248	6.54
Mon-Wed	20,773	20,871	20,642	23,909	6.24	6.23	20,778	6.21
	62,493 (A)						62,180 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 26-Feb-14 is estimated to be 31,079,000 head down 0.32 percent from a week ago and up 1.08 percent from a year ago. (Last week 31,179,000, last year 30,746,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 02-25-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg	Low	High	Avg
Heavy Fowl lb.	-	-	-	Heavy Fowl ea.	-	6.00
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-
Bantams lb.	-	-	-	Bantams ea.	3.00	5.50
Broilers lb.	-	-	-	Broilers ea.	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-
Pullets lb.	-	-	-	Pullets ea.	-	-
Bunnies lb.	-	-	-	Bunnies ea.	2.00	7.00
Roosters lb.	-	-	-	Roosters ea.	-	4.00
Geese lb.	-	-	-	Geese ea.	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-
Ducks lb.	-	-	-	Ducks ea.	-	-
Rabbits lb.	1.60	3.10	2.36	Rabbits ea.	-	-
Pigeons lb.	-	-	-	Pigeons ea.	4.00	7.75
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	10.00
Ducklings lb.	-	-	-	Ducklings ea.	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-
Quail ea.	-	-	-	Ferrets ea.	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-
Emu ea.	-	-	-	Total Pieces Sold	103	