



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are about steady in the Midwest, steady elsewhere. Offerings are light to heavy, mostly moderate with larger sizes more available. Retail demand is light to good, mostly light to moderate entering the weekend. Food service demand is light to moderate. Floor stocks are mostly moderate. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but still noted as light to moderate overall with most dealers continuing to have trouble securing trucks for transport. Prices are trending steady to firm for dark meat items, at least steady for boneless skinless breast and weak to lower for wings and bone-in-breast. Offerings of wings and bone-in-breast are readily available with some discounting noted where product was in excess. All other parts are sufficient for current needs. Market activity for parts is mostly slow. In production areas live supplies are moderate, weights are mixed, but noted as desirable.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
872	no range today	104.47

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	192.50	1,438
Breasts - B/S	194.50	6,150
Breasts - Whole	106.50	1,138
Thigh Meat - B/S	146.50	1,045
Thighs	74.00	1,219
Drumsticks	72.50	1,079
Leg Quarters	51.00	7,909
Wings	129.00	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	91.62	↑ 0.04	12,671	
Last Week:	91.58		11,215	
Last Year:	101.66	↓ 10.04	11,602	
Monthly Composite Weighted Average				
Jan	96.45		58,295	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 117.00	90.00 - 96.00	94.31	↑ 0.30	5,664	94.01	5,379
WOGS:	79.00 - 113.00	90.00 - 96.00	92.72	↓ 0.16	1,360	92.88	1,349
NEW YORK							
Whole Body:	83.00 - 98.50	90.00 - 95.00	92.39	↓ 0.25	1,370	92.64	1,420
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	68.00 - 105.00	76.00 - 89.00	87.13	↓ 0.36	4,536	87.49	4,096
WOGS:	68.00 - 105.00	76.00 - 89.00	84.94	↓ 0.95	3,441	85.90	3,221
CHICAGO							
Whole Body:	68.00 - 105.00	76.00 - 89.00	88.31	↓ 0.04	2,675	88.35	2,275
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 115.00	83.00 - 93.00	93.70	↓ 0.02	2,471	93.72	1,740
WOGS:	83.00 - 102.00	83.00 - 94.00	92.20	↑ 0.71	2,220	91.49	1,491
LOS ANGELES							
Whole Body:	83.00 - 115.00	83.00 - 93.00	92.69	↑ 0.51	2,116	92.18	1,385

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Feb 20, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	201	111.00-133.00	115-117	116.47
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	232	36.00-41.00	38-39	38.76
LEG QUARTERS (4/10)	206	40.00-45.00	43-44	43.30
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	109	36.00-46.00	39-40	39.22
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Feb 20, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
58.00 - 63.50	60.72

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
184	111.00-133.00	115-117	116.42	773	116.95
	TOO FEW TO REPORT			298	145.33
	TOO FEW TO REPORT			274	85.26
	TOO FEW TO REPORT			330	82.67
	TOO FEW TO REPORT			164	51.22
200	37.00-41.00	38-39	39.15	944	38.62
196	40.00-45.00	43-44	43.42	868	43.27
	TOO FEW TO REPORT			272	102.78
	TOO FEW TO REPORT			236	117.12
	TOO FEW TO REPORT			330	39.48
	TOO FEW TO REPORT			152	55.00

Whole Body Index Based on Southern States Parts Trading Feb 21, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.50 - 63.50	59.83	60.67

NORTHEAST BROILER PARTS Prices continue to trend weak to lower for bone-in breast and wings, at least steady for boneless skinless breast and mostly steady for the balance of items. Trucklot buying activity improved slightly under normal weekend demand but still noted as light to moderate overall with most dealers continuing to have trouble securing trucks for transport. Offerings of wings and bone-in breast are readily available with some discounting noted where product was in excess; other items are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND
Feb 20, 2014

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	145	128.13	789,680
TENDERLOINS	145	148.39	185,160
BREAST - WITH RIBS	85-86	103.78	38,859
BREAST - LINE RUN	85	84.25	72,000
LEGS	64-65	56.50	168,360
LEG QUARTERS (BULK)	40-41	42.35	359,760
DRUMSTICKS	46-47	58.24	77,720
THIGHS	65-66	72.08	50,840
B/S THIGHS	119-120	124.73	96,280
WINGS (WHOLE)	124-125	132.73	400,080
BACKS AND NECKS (STRIPPED)	16-18	18.00	45,000
LIVERS (5 POUND TUBS)	55-60	56.43	11,765
GIZZARDS (HEARTS)	75-80	80.19	20,160

ITEM	TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	145	128.20	797,000	126.99	4,054,960
TENDERLOINS	145	149.25	124,680	146.99	828,440
BREAST - WITH RIBS	84-85	103.27	36,506	103.76	210,106
BREAST - LINE RUN	84	83.56	81,000	84.20	425,741
LEGS	64-65	54.85	109,640	56.96	821,640
LEG QUARTERS (BULK)	40-41	40.68	605,759	41.64	1,960,288
DRUMSTICKS	46-47	55.54	155,060	55.48	552,318
THIGHS	65-66	76.93	31,730	74.59	182,090
B/S THIGHS	119-120	125.38	80,640	124.51	470,960
WINGS (WHOLE)	123-124	127.84	396,360	128.63	1,695,360
BACKS AND NECKS (STRIPPED)	16-18	18.00	40,000	18.00	149,040
LIVERS (5 POUND TUBS)	55-60	58.24	8,725	56.83	53,920
GIZZARDS (HEARTS)	75-80	79.87	19,940	80.18	82,340

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	02/21	02/20	02/19	02/18	02/19	02/18	02/14	02/12
Alabama	5,395	3,735	3,577	3,682	5.90	6.01	6,186	5.13
Arkansas	3,718	4,719	4,783	4,771	5.43	5.80	3,457	5.75
Delmarva	2,137	2,166	2,004	2,039	6.18	6.17	2,253	6.12
Ky-LA-TN	3,083	2,431	2,531	2,558	5.18	5.26	3,887	5.07
Mississippi	2,706	2,812	2,787	2,793	6.23	6.16	2,986	6.27
North Carolina	4,265	2,905	2,848	2,867	7.97	8.05	4,649	7.55
Texas	2,208	2,137	2,248	2,236	6.18	6.29	2,243	6.14
Total	23,512	20,905	20,778	20,946	6.09	6.22	25,661	5.85
Mon-Friday	107,813 (A)						95,652 (A)	
Saturday	3,901 (included in total for date shown)						7,924	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Feb-14 and 22-Feb-14 is estimated to be 35,177,000 head down 8.65 percent from a week ago and up 17.33 percent from a year ago. (Last week 38,507,000, last year 29,982,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 22-Feb-14 is estimated to be 159,760,000 head up 11.18 percent from a week ago, and up 5.39 percent from a year ago. (Last week 143,693,000, last year 151,588,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending at least steady. Supplies are sufficient for the moderate demand. Processing schedules are normal. Finished product supplies are at least sufficient. Market activity is moderate. Retail feature activity is light the majority of activity being in the Southeast region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-23.0 14.08
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the light to moderate demand. Offerings of light type hens are sufficient. Processing schedules are normal. Movement of finished product sales is light to moderate. Market activity is light to moderate. The majority price for removal costs continues unchanged at 0-7 cents per head. Feature activity is light with the bulk of activity being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 15-Feb-14

	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	31,842	51,464	16,640	43,747	143,693
Avg Live Wgt	3.78	5.37	6.56	8.24	6.03
% of total /1	22%	36%	12%	30%	100%
Comparisons					
Last week	42,575	56,713	29,501	31,240	160,029
Avg Live Wgt	3.74	5.39	6.76	8.81	5.87
% of total /1	27%	35%	18%	20%	100%
Year Ago 2/	40,194	54,272	30,374	26,744	151,584
Avg Live Wgt	3.71	5.46	6.71	8.53	5.79
% of total /1	27%	36%	20%	18%	100%
To date/2014*	274,880	354,635	190,616	213,350	1,033,481
To date/2013*	260,121	392,214	211,271	189,053	1,052,659
% Change YTD	6%	-10%	-10%	13%	-2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 15-Feb-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	143,693	1,410	1,454	2,864	440
Avg Wt	6.03	3.16	8.06	5.65	6.91
Last week	160,029	1,636	1,524	3,160	490
Same wk yr ago	151,584	1,310	1,433	2,743	446
Avg Wt	5.79	3.05	8.01	5.64	6.82
To-date/2014*	1,033,481	10,858	10,077	20,935	3,157
To-date/2013*	1,052,658	10,802	9,844	20,646	2,758
% Change YTD	-2%	1%	2%	1%	14%
Ready-to-Cook Weight and Dressing Percentage					
Current week	658,516	2,428	8,086	10,514	2,174
Last week	713,921	2,746	8,339	11,085	2,179
Same wk yr ago	667,030	2,118	7,690	9,808	2,160
To-date/2014*	4,615,129	18,492	55,758	74,250	14,753
To-date/2013*	4,664,563	18,130	51,226	69,356	13,369
% Change YTD	-1%	2%	9%	7%	10%

Dressing % 76.0% 54.5% 69.0% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.2 million head. Estimated U.S. slaughter for this period was 145.4 million head, or 10.8 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
1/11	158.2	150.5	105%	6.00
1/18	159.8	146.9	109%	5.77
1/25	149.5	148.4	101%	5.86
2/1	140.9	155.5	91%	5.80
2/8	162.0	154.4	105%	5.87
2/15	145.4	156.2	93%	6.03
Year to date	1046.1	1056.6	99%	
2/22		154.2		
3/1		154.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	02/22/14	02/15/14	% chg	02/23/13	% chg
Broilers	159,760	143,693 ¹	+11.18	151,588 ¹	+5.39
Cattle	539	539	0	568 ²	-05
Hogs	2,134	2,113	+01	2,069 ²	+03

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of February 17, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

	RANGE	MOSTLY
ICE PACKED (12/BOX)	76.00-96.25	80.00-88.00
VACUUM PACKED (6-9/BOX)	80.00-99.00	82.00-90.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

Prices are steady. Demand continues to be reported as moderate to fairly good. Supplies are moderate. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of February 17, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	184-219	189-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: February 18, 2014 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	2.05 - 2.10 lbs.
Fancy Pigeons	5.00 - 7.00 ea.
Red Fowl 4-5LBS	.45 - .60 lbs.
Leghorn Roosters	- 6.00 ea.
Crossbred Roosters 7-11LBS	1.20 - 1.30 lbs.
Crossbred Roosters 4-6LBS	1.80 - 2.00 lbs.
Crossbred Fowl 5-9LBS	.50 - .70 lbs.
Banty Roosters	5.00 - 6.00 ea.
Banty Hens	- 3.00 ea.
Guinea Pigs	2.00 - 9.00 ea.
Guinea Fowl	1.50 - 1.70 lbs.
Geese 9-14LBS	1.20 - 1.30 lbs.
Pigeons	4.50 - 4.60 ea.
White Pigeons	6.00 - 6.50 ea.
Rabbits 6-9LBS	1.85 - 1.95 lbs.
Rabbits 4-6LBS	1.80 - 2.10 lbs.
Leghorn Hens	1.10 - 1.30 ea.
Bunnies	3.00 - 6.00 ea.
Silkies	3.00 - 4.50 ea.
Quail	- 2.75 ea.
Broilers	.60 - .90 lbs.
Pheasants	- 17.00 ea.
Mandarin Ducks	20.00 - 30.00 ea.
Goose Eggs	- 3.50 ea.
Laying Pullets	3.00 - 3.50 ea.
Fancy Bantams	- 4.00 ea.
Pullets 4-6LBS	1.10 - 1.15 lbs.

Total Coops Sold 1676