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TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market on frozen hens and 16-24 lb. toms is steady with steady to firm undertone. Demand light to moderate for current deliveries. Offerings of frozen hens and 16-24 lb. toms light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-104.00 cents fob and 16- 24 lb. toms 95.00-102.00 cents fob for current shipments. Trading very light on frozen basted equivalent 16-24 lb. toms at 97.50 cents fob.

The market on white meat and white trims is steady. Demand light to moderate. Offerings light to moderate. The market on institutional sized breasts is steady. Demand and offerings light to moderate. The market on frozen tom bulk parts is steady at best. The fresh tom bulk part market is steady. Demand light to good, mostly light to moderate with fresh tom drums the most active. Offerings light to moderate. The market on thigh meat is steady. The mechanically separated turkey (MST) is steady. Demand light to moderate with thigh meat the most active. Offerings of thigh meat light to instances moderate. MST offerings are uneven ranging light to moderate. Trading light to moderate, mostly light.

EXPORT MARKET HIGHLIGHTS

Trading light. The market is generally steady. Demand and offerings light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19-FEB-2014.

The market on bulk parts was mostly steady. Demand and offerings light to moderate. The market on white meat and white trims is steady and lightly tested. Demand and offerings light to moderate. The thigh meat market steady. Demand and offerings was light to moderate. Mechanically separated turkey market is mixed. Demand and offerings light to moderate. Trading slow to moderate. For domestic: frozen tails 57-60 cents, tom machine defatted gizzards 93 cents, grade A breast basted 12-14 lbs. 135 cents, 14-16 lbs. 145 cents and 18-20 lbs. 150 cents delivered. For export: fresh tom drums 92 cents, fresh thigh meat 153 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	121.13	600
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	172.75	20
BREASTS, 4-8 LBS PLANT GRADE 2/		R	110.00	80
DRUMSTICKS, TOM	91.00		91.00	108
DRUMSTICKS, TOM--FRESH	94.00		94.00	80
DRUMSTICKS, HEN	99.00		99.00	40
WINGS, FULL-CUT, TOM	66.00-69.00		67.00	142
WINGS, FULL-CUT, HEN		T	82.00	2
WINGS, V-TYPE, TOM		F	66.00	2
WINGS, V-TYPE, HEN		T	118.00	4
NECKS, TOM	69.00		69.00	26
NECKS, HEN		R	68.00	2
BREASTS, B/S, TOM 3/		T	207.00	10
BREASTS, B/S, TOM--FRESH 3/	216.00		216.00	40
THIGH MEAT	153.00		153.00	20
THIGH MEAT--FRESH	155.00-156.00		155.50	40
BREAST TRIM MEAT		R	147.00	2
SCAPULA MEAT		R	137.00	2
WING MEAT WITH SKIN		F	99.00	5
TENDERLOINS		F	162.86	42
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	185.00	2
MECHANICALLY SEPARATED 4/		F	44.00	80
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		T	90.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	65.00		65.00	54
TAILS				
MECHANICALLY SEPARATED 4/		T	44.00	40
THIGH MEAT - FROZEN				

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.