



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending about steady in the Midwest, steady elsewhere. Offerings are light to available, mostly moderate. Retail and food service demand is light to moderate for midweek trading as some dealers continue having difficulty securing trucks for shipments. Floor stocks are very light to moderate. In the parts structure, movement is light to moderate. Prices are trending steady to lower for wings and bone-in-breast generally steady for the balance of items. Offerings of wings and bone-in breast are available and competitively priced; other items are generally sufficient for current trade needs. Market activity for parts is slow to moderate. In production areas live supplies are light to moderate. Weights are mixed but mostly desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 100.50 cents last year on February 20, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	184.00
BREASTS - B/S	180.00
BREASTS - WHOLE	100.50
THIGH MEAT - B/S	144.50
THIGHS	69.00
DRUMSTICKS	63.00
LEG QUARTERS	49.50
WINGS	128.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 14-Feb-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 22-Feb-14

Class	CW: 02/22/14(1)	PW: 02/15/14
Broiler/fryer	163,600(2)	154,711
Light hens	1,469	1,541
Heavy hens	1,292	1,767
Total	166,361	158,019

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Feb-14 is 157.3 million head compared to 153.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.9 million head or 6.6 million more than estimated available. For the week of 01-Mar-14 the estimated available is 154.6 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 29-Mar-14 is estimated at 150.1 million head. This compares to 150.1 million head the previous week and to 152.9 million head the same week a year ago, when the slaughter was 155.3 million head and the national weighted average price was 107.82 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending February 14, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	105.54	188.46	78.81	34.27	10.28	130.21
High	107.94	198.74	109.65	47.97	13.71	130.21
Mostly	107.94	191.89	102.80	41.12	10.28	130.21
SAN JUAN						
Low	104.85	185.03	95.94	34.27	10.28	130.21
High	106.91	195.31	106.22	44.55	13.71	130.21
Mostly	106.91	188.46	99.37	37.69	10.28	130.21
NEW SAN JUAN						
Low	106.22	188.46	99.37	37.69	13.71	137.06
High	108.96	202.17	113.08	47.97	17.13	137.06
Mostly	107.59	195.31	106.22	41.12	13.71	137.06
BECERRA						
Low	107.59	188.46	102.80	41.12	13.71	137.06
High	109.65	205.59	116.50	51.40	17.13	137.06
Mostly	107.59	198.74	109.65	44.55	13.71	137.06

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 02/17/14		123,580	53,282
AM 02/01/14		103,794	52,676
CHG		19786	606
PCT CHG		19%	1%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	02/17/14	02/10/14	02/18/13	02/17/14	02/10/14	02/18/13
Pacific Coast	561	557	298	7019	6917	1347
Los Angeles	246	245	87	2277	2177	521

BROILER HATCHERY

Week Ending 2/15/2014

Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Hatcheries in the United States weekly program set 209 million eggs in incubators during the week ending February 15, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending February 15, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	200,571	198,735	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Down Slightly

Broiler growers in the United States weekly program placed 169 million chicks for meat production during the week ending February 15, 2014, down slightly from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending February 15, 2014, down slightly from the year earlier. Cumulative placements from December 29, 2013 through February 15, 2014 for the United States were 1.19 billion. Cumulative placements were up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	163,284	163,501	0

NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for wings and bone-in breast, at least steady for boneless skinless breast and generally steady for the balance of items. Trucklot buying activity is light to moderate as dealers continue to have some trouble securing trucks for transport. Offerings of wings and bone-in breast are available and competitively priced; other items are generally sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		145	128.49	654,240
TENDERLOINS		145	143.03	135,040
BREAST - WITH RIBS	86-87		105.94	44,971
BREAST - LINE RUN		86	81.99	118,202
LEGS		64-65	58.93	194,000
LEG QUARTERS (BULK)		40-41	43.17	222,400
DRUMSTICKS		46-47	56.91	126,373
THIGHS		65-66	76.50	37,200
B/S THIGHS		119-120	122.76	71,160
WINGS (WHOLE)		125-126	131.39	437,360
BACKS & NECKS (STRIPPED)		16-18	18.00	52,020
LIVERS (5 POUND TUBS)		55-60	57.34	10,750
GIZZARDS (HEARTS)		75-80	80.07	23,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	02/19	02/18	02/17	02/14	02/17	02/14	02/12	02/10
Alabama	3,707	3,813	3,732	6,186	5.70	5.82	2,330	5.76
Arkansas	4,819	4,781	4,689	3,457	5.79	5.62	4,767	5.83
Delmarva	2,151	2,156	2,076	2,253	6.27	6.04	2,163	6.22
KY-LA-TN	2,474	2,535	2,455	3,887	5.36	5.45	1,287	5.28
Mississippi	2,796	2,809	2,757	2,986	6.26	6.28	2,749	6.38
North Carolina	2,871	2,918	2,792	4,649	7.99	7.94	500	7.80
Texas	2,286	2,283	1,955	2,243	6.54	6.17	2,143	6.34
Total	21,104	21,295	20,456	25,661	6.21	6.23	15,939	6.19
Mon-Wed	63,396(A)						54,283(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Feb-14 is estimated to be 31,574,000 head up 32.01 percent from a week ago and up 2.04 percent from a year ago. (Last week 23,918,000, last year 30,942,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	174	114.00-133.00	116-118	117.62
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	262	36.00-41.00	38-39	38.40
LEG QUARTERS (4/10)	245	40.00-45.00	43-44	43.19
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 19, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.75 - 63.50	60.87	60.94

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 02-18-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	-	-	-	Heavy Fowl ea.	-	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	-	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	-
Pullets lb.	-	-	-	Pullets ea.	-	5.75	-
Bunnies lb.	-	-	-	Bunnies ea.	-	-	-
Roosters lb.	-	-	-	Roosters ea.	3.00	10.00	3.63
Geese lb.	-	-	-	Geese ea.	-	18.00	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	-	-	-	Ducks ea.	-	-	-
Rabbits lb.	1.40	2.30	2.05	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	-	3.00	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	8.00	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkies ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poults ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	-	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	<i>Total Pieces Sold 43</i>			