



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady in the all areas. Offerings are light to heavy, mostly moderate. Retail demand is light to moderate following the weekend. Food service demand is light to good, mostly light. Floor stocks are balance. Market activity is slow to moderate. In the parts structure, movement is light to moderate as the wintry weather slowly moves out of the Northeast and as dealers continue to have difficulty securing trucks for shipping. Prices are trending steady to weak for wings; steady to firm for boneless skinless breast and dark meat items and generally steady for the balance of items. Offerings of wings are light to available, mostly moderate to available. The balance of items are sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate, weights are mixed, but noted as desirable.

The National Composite Weighted Average for 02/14/14 is 91.58 compared to 92.21 a week earlier, and 100.96 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
998	89.00-109.00	103.72

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	189.00	1,732
BREASTS - B/S	188.50	7,497
BREASTS - WHOLE	106.00	1,807
THIGH MEAT - B/S	141.00	1,251
THIGHS	73.50	1,328
DRUMSTICKS	73.00	1,347
LEG QUARTERS	50.50	9,379
WINGS	129.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	91.58	↓ 0.63	11,215
Last Week:	92.21		11,097
Last Year:	100.96	↓ 9.38	10,773
Monthly Composite Weighted Average			
Jan	96.45		58,295

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	71.00 - 117.00	89.00 - 95.00	94.01	↓ 0.79	5,379	94.80	5,041
WOGS:	80.00 - 113.00	90.00 - 96.00	92.88	↓ 1.27	1,349	94.15	1,293
NEW YORK							
Whole Body:	85.00 - 98.50	90.00 - 95.00	92.64	↓ 0.58	1,420	93.22	1,263
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	73.00 - 105.00	78.00 - 89.00	87.49	↓ 0.52	4,096	88.01	3,806
WOGS:	73.00 - 105.00	78.00 - 89.00	85.90	↑ 0.17	3,221	85.72	2,916
CHICAGO							
Whole Body:	73.00 - 105.00	78.00 - 89.00	88.35	↓ 0.02	2,275	88.37	2,470
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.00 - 115.00	83.00 - 94.00	93.72	↑ 0.19	1,740	93.53	2,249
WOGS:	82.00 - 102.00	83.00 - 94.00	91.49	↓ 0.52	1,491	92.01	2,038
LOS ANGELES							
Whole Body:	82.00 - 115.00	83.00 - 94.00	92.18	↑ 0.60	1,385	91.57	1,614

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending weak for wings; steady to firm for boneless skinless breast and generally steady for the balance of items. Trucklot buying activity is light to moderate as the wintry weather slowly moves out of the Northeast and as dealers continue to have difficulty securing trucks for shipping. Offerings of wings are available and slow to clear; other items are generally sufficient for current needs with boneless skinless breast noted in the better balance. Movement is slow to instances moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145	126.35	880,800
TENDERLOINS	145	147.69	243,160
BREAST - WITH RIBS	87-88	102.65	51,085
BREAST - LINE RUN	87	86.39	76,346
LEGS	64-65	55.20	207,280
LEG QUARTERS (BULK)	40-41	41.79	410,849
DRUMSTICKS	46-47	52.54	71,200
THIGHS	65-66	72.91	34,120
B/S THIGHS	119-120	123.87	131,360
WINGS (WHOLE)	126-127	124.00	247,600
BACKS & NECKS (STRIPPED)	16-18	18.00	6,420
LIVERS (5 POUND TUBS)	55-60	57.00	11,220
GIZZARDS (HEARTS)	75-80	80.68	17,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	02/18	02/14	02/14	02/11	02/07
Alabama	3,813	6,186	5.82	1,969	5.79
Arkansas	4,781	3,457	5.62	4,649	5.66
Delmarva	2,156	2,253	6.04	2,128	6.57
Ky-LA-TN	2,535	3,887	5.45	1,808	5.08
Mississippi	2,809	2,986	6.28	2,801	6.39
North Carolina	2,918	4,649	7.94	2,401	7.89
Texas	2,283	2,243	6.17	2,149	6.03
Total	21,295	25,661	6.23	17,905	6.22
Mon	42,292 (A)			38,344 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Feb-14 is estimated to be 31,860,000 up 18.58 percent from a week ago and up 0.2 percent from a year ago. (last week 26,868,000 last year 31,803,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	214	114.00-133.00	116-118	117.32
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	250	36.00-41.00	38-39	38.28
LEG QUARTERS (4/10)	221	40.00-45.00	43-44	43.21
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 18, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
59.50 - 63.50	61.29

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 17-FEB-14 TO 21-FEB-14, CENTS PER POUND

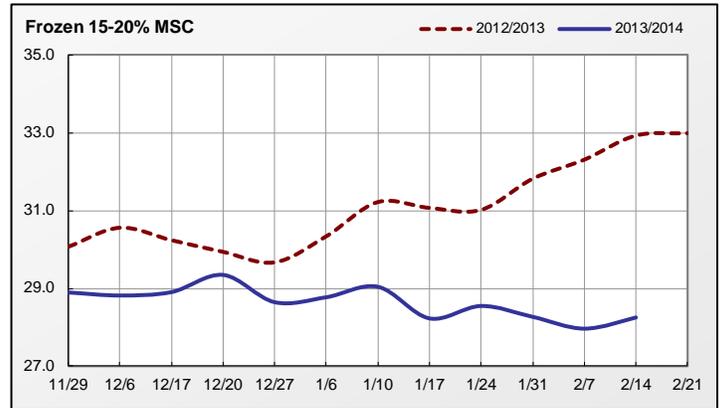
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	118.00 - 126.00
TENDERLOINS	145.00 - 158.00	145.00 - 151.00
BREAST - LINE RUN	80.00 - 114.00	83.00 - 95.00
LEGS	47.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 53.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 50.00	42.00 - 46.00
DRUMSTICKS	41.00 - 53.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	109.00 - 128.00	-
WINGS (WHOLE)	113.00 - 124.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices are trending steady on all fat contents of MSC. Domestic and export demand is light to instances good. Supplies are light to mostly moderate. Schedules are reduced this week due to severe winter weather hampering much of the country. Many plants in the eastern US were closed a few days this week due to severe winter storm activity. As a result industry experienced reductions in the production of MSC and finished goods, as well as trucking delays. The shortages were met with increased activity on the spot marketplace by buyers trying to cover contractual orders not received. Industry will continue to watch for any developments on the spot marketplace, manage challenges, and work to recover from the week's events. Market activity is moderate to active. Supplies of raw materials are moderate. Frame prices are steady with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

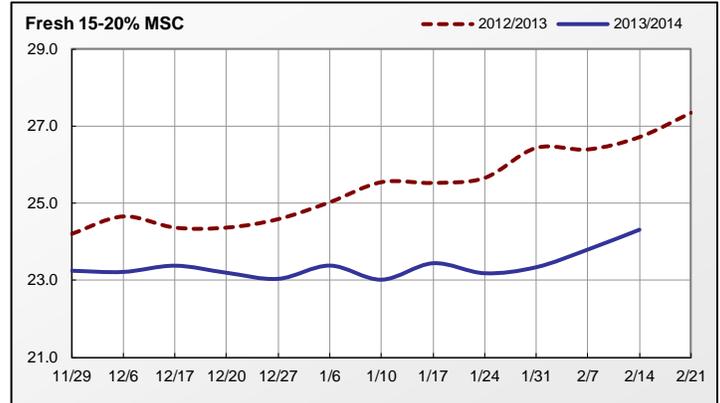
Fat Content	Frozen			Fresh		
	14-Feb-14	Last Week	Last Year	14-Feb-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00 - 28.00	27.00 - 28.00	25.00-27.00
Wtd Avg Price	-	-	-	27.71	27.67	25.92
Volume Traded	-	-	-	286	122	265
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 30.00	26.00 - 31.00	30.00-33.00	22.00 - 27.00	20.00 - 27.00	25.00-28.00
Wtd Avg Price	28.25	27.96	31.82	24.32	23.80	26.44
Volume Traded	810	1,420	1,220	3,611	2,717	4,243
Volume Exported	770	1,420	1,220	-	122	653
20% or More						
Price Range	-	-	-	22.50	22.00 - 22.50	22.00
Wtd Avg Price	-	-	-	22.50	22.33	22.00
Volume Traded	-	-	-	82	122	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2014	Dec 2013	Jan 2013	Jan 2014	Dec 2013	Jan 2013
15% or Less						
Wtd Avg Price	31.50	32.00	30.00	27.58	27.82	25.13
Volume Traded	80	80	80	775	449	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.53	28.93	30.97	23.27	23.21	25.48
Volume Traded	7,528	6,021	4,923	19,565	11,454	17,411
Volume Exported	6,178	5,541	4,563	3,060	2,856	5,834
20% or More						
Wtd Avg Price	-	-	-	22.18	22.00	20.00
Volume Traded	-	-	-	449	245	204
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)