



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week in New York, prices are higher for both the heavier and lighter weight eggs. Earlier in the week, regional asking prices were steady for Jumbo, steady to lower for Extra Large and Large, lower for Medium. Regional asking prices for next week are trending sharply higher for the larger sizes and higher for Medium. The undertone is firm to sharply higher. Retail demand is fairly good to good. Food service demand is moderate to good. Offerings are very light to moderate. Supplies are light to moderate. Transportation delays are reported into areas affected by severe winter weather conditions. Market activity is moderate to active. All breaking stock prices are higher. The undertone is firm. Offerings are light on moderate demand. Supplies are light. Market activity is moderate. National light type hen removal costs remain steady on light to moderate demand. Offerings are moderate. Processing schedules are full-time. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	121-130	123-126	102-111	104-107
NORTHEAST	122-136	127-131	110-127	119-121
SOUTH CENTRAL	134.5-143	136-139	112.5-121	114-117
SOUTHEAST	133-150	134-137	113.5-131	114-118

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	2/11/14	2/04/14	2/12/13
LARGE	103-113	103-113	85-95
MEDIUM	83-87	85-89	60-64

WEEKLY COMBINED REGIONAL

2/07/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	131.00	129.00	120.00
SOUTHEAST	137.50	135.50	116.00
MIDWEST	126.50	124.50	106.50
SOUTH CENTRAL	146.50	137.50	116.50
COMBINED REGIONAL	135.94	131.88	114.77

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

February 10, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.8	8.9	19.0	7.9	14.1	3.8	62.3
	% Change	8.8%	-13.1%	14.0%	-11.7%	10.2%	-15.5%	2.1%
Extra Large	This Week	30.6	20.1	35.3	16.5	37.1	4.0	143.6
	% Change	-2.5%	32.4%	3.2%	-15.8%	-1.1%	38.1%	2.0%
Large	This Week	45.0	95.5	91.0	63.0	59.4	49.7	403.5
	% Change	2.4%	1.9%	-12.0%	-6.5%	-21.6%	12.5%	-5.8%
Medium	This Week	17.4	19.4	38.6	24.0	26.9	10.2	136.5
	% Change	17.2%	17.7%	-5.9%	-0.2%	-21.6%	19.6%	-2.0%
Small	This Week	5.4	4.1	5.4	4.3	0.2	1.8	21.1
	% Change	61.9%	47.3%	22.9%	38.7%	-44.4%	-12.0%	33.0%
Miscellaneous	This Week	2.3	15.4	30.1	20.9	10.1	2.5	81.2
	% Change	3.7%	25.8%	1.1%	3.9%	65.2%	14.5%	11.9%
Ungraded	This Week	5.6	11.4	67.5	17.8	9.3	10.1	121.6
	% Change	-25.9%	-6.0%	-9.0%	1.6%	-46.8%	28.7%	-10.9%
Total Shell Egg	This Week	115.0	174.6	286.9	154.3	157.0	82.0	969.8
	% Change	3.4%	7.4%	-5.5%	-3.9%	-14.8%	13.8%	-2.5%

Totals	Cases	Percent Change
Shell Egg	969.8	-2.5%
Breaking Stock	252.9	-4.4%
Total Shell Egg	1,222.7	-2.9%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	7.2	24.0	6.6	2.5	8.2	2.0	50.6
	% Change	-3.5%	-5.8%	-22.2%	27.3%	1.0%	14.0%	-5.2%
Ungraded	This Week	0.0	3.7	28.2	3.6	0.8	0.1	36.4
	% Change	0.0%	32.5%	7.2%	0.3%	58.8%	-53.3%	8.8%
Total Specialty	This Week	7.2	27.7	34.7	6.1	9.0	2.2	87.0
	% Change	-3.5%	-2.1%	0.0%	9.9%	4.4%	4.3%	0.2%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	18.5%
Ungraded:	66.5%
Total:	38.6%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 08-Feb-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,350,542	30,500	15,284	7,659	2,859	4,133
PW	1,383,027	28,732	16,520	7,973	2,977	4,355
LY	1,357,416	30,764	14,738	7,407	2,920	4,223
% PW	-2%	6%	-7%	-4%	-4%	-5%
% LY	-1%	-1%	4%	3%	-2%	-2%
2014	8,187,709	180,134	93,445	46,316	17,695	25,752
2013	8,080,223	186,714	85,019	42,475	17,899	26,406
% YTD	1%	-4%	10%	9%	-1%	-2%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.63	41.63	42.09
Average Yield Per Case - (inedible excluded)				39.57	38.48	38.98

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	823,213	61.0%	19,206	63.0%
PREVIOUS WEEK	820,808	59.3%	18,661	64.9%
LAST YEAR	787,374	58.0%	19,257	62.6%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	FEB 01, 2014	FEB 08, 2013	FEB 01, 2014	FEB 08, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,298	28,145	22,085	21,563
AR.....	20,152	20,245	19,618	19,856
DE.....	4,341	4,364	4,769	5,428
FL.....	1,222	1,223	1,262	1,250
GA.....	33,662	33,734	25,896	26,931
KY.....	7,671	7,693	5,914	5,842
LA.....	3,909	3,894	3,370	3,387
MD.....	7,690	7,193	5,632	5,533
MS.....	17,538	17,757	14,971	14,253
MO.....	8,443	8,176	6,238	6,191
NC.....	20,242	19,964	15,399	16,022
OK.....	6,942	7,180	4,022	3,344
PA.....	4,048	3,734	3,149	3,120
SC.....	5,249	5,207	4,902	4,157
TX.....	14,524	14,561	11,775	11,631
VA.....	6,168	6,110	4,783	4,837
CA, TN, & WV.....	10,107	9,862	9,637	9,245
19 State Total.....	200,206	199,042	163,422	162,590
Percent of Prev. Year	101	101	100	100
Other States	7,813	7,845	5,935	5,598
United States	208,019	206,887	169,357	168,188

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Mar-14 is estimated at 150.1 million head. This compares to 150.9 million head the previous week and to 153.3 million head the same week a year ago, when the slaughter was 156.3 million head and the national weighted average price was 104.52 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Feb 06, 2014- Feb 12, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		Future Loads		Total Loads		186.00
	SE		NE		MW		
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	111.75	104.33	106.33	--	117.00	54.00
GNR W 2	--	--	--	--	88.52	--	21.00
GNR BR 1	--	195.00	--	--	--	--	1.00
GL W J	--	--	--	--	122.00	--	6.00
GL W XL	--	129.75	115.64	117.95	118.85	--	38.75
GL W LG	--	124.13	109.25	109.64	115.03	120.97	61.00
GL W MD	--	101.67	97.80	104.65	85.80	--	17.50
GL W SM	--	--	72.33	75.33	62.00	64.00	4.00
GL BR XL	--	195.00	191.00	--	--	--	2.00
GL BR LG	--	193.00	191.00	195.00	--	--	2.00
NRBS - 39	--	--	83.00	88.00	73.00	75.00	9.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 08-Feb-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			
North East	466	-25	27.05	(A)	466	27.05
South Atlantic	633	94	39.03	(A)	633	39.03
North Central	1,899	-4	33.12	(A)	1,899	33.12
South Central	807	5	18.64	(A)	807	18.64
West	251	17	30.67	(A)	251	30.67
U.S. total	4,056 (B)	4	31.35	0	4,056	31.35
To-date						
2014*	22,242 (B)			31	22,273	
To-date						
2013*	24,704 (B)			129	24,833	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 16,000; for the current year to date* 138,000; for last year to date* 167,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 08-Feb-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,752	2,288	16	0	4,056
Avg Wt	17.12	42.26	29.86	0.00	31.35
Last week	1,658	2,200	48	20	3,926
Same wk yr ago	1,862	2,616	0	22	4,500
Avg Wt	16.95	40.76	0.00	26.37	30.83
To-date/2014*	9,008	13,096	138	31	22,273
To-date/2013*	9,869	14,668	167	129	24,833
% Change YTD	-9%	-11%	-17%	-76%	-10%
Ready-to-Cook Weight and Dressing Percentage					
Current week	23,995	77,353	370	0	101,718
Last week	23,146	71,773	1,361	487	96,767
Same wk yr ago	25,249	85,303	0	447	110,999
To-date/2014*	121,935	438,243	3,432	729	564,339
To-date/2013*	134,207	483,685	3,547	2,707	624,146
% Change YTD	-9%	-9%	-3%	-73%	-10%
Dressing %	80.0%	80.0%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 08-Feb-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	160,029	1,636	1,524	3,160	490
Avg Wt	5.87	3.08	7.93	5.42	6.22
Last week	139,171	1,178	1,256	2,434	362
Same wk yr ago	155,020	1,451	1,439	2,890	408
Avg Wt	5.88	3.22	8.04	6.75	6.75
To-date/2014*	889,788	9,448	8,623	18,071	2,717
To-date/2013*	901,074	9,492	8,411	17,903	2,312
% Change YTD	-1%	0%	3%	1%	18%
Ready-to-Cook Weight and Dressing Percentage					
Current week	713,921	2,746	8,339	11,085	2,179
Last week	613,466	1,939	6,872	8,811	1,659
Same wk yr ago	692,753	2,476	7,752	10,228	1,955
To-date/2014*	3,956,613	16,064	47,672	63,736	12,579
To-date/2013*	3,997,533	16,012	43,536	59,548	11,209
% Change YTD	-1%	0%	10%	7%	12%

Dressing %	76.0%	54.5%	69.0%	71.5%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.4 million head. Estimated U.S. slaughter for this period was 162.0 million head, or 7.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
1/4	130.3	144.7	90%	5.79
1/11	158.2	150.5	105%	6.00
1/18	159.8	146.9	109%	5.77
1/25	149.5	148.4	101%	5.86
2/1	140.9	155.5	91%	5.80
2/8	162.0	154.4	105%	5.87
Year to date	900.7	900.4	100%	
2/15		156.2		
2/22		154.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 15-Feb-2014

Class	Current Week 2/15/2014 (1)	Previous Week 2/8/2014
Broiler/fryer	154,711 (2)	162,455
Light hens	1,541	1,669
Heavy hens	1,767	1,719
Total	158,019	165,843

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 15-Feb-14 is 157.3 million head compared to 156.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.0 million head or -2.3 million less than estimated available. For the week of 22-Feb-14 the estimated available is 155.2 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 02/10/14	2,618	122,166	53,821
AM 02/01/14	2,602	103,794	52,676
CHG	16	18372	1145
PCT CHG	1%	18%	2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 96.00-104.00 cents f.o.b. and 16-24 lb. toms 96.00-102.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

07-Feb-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0 - 23.0	14.09

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continues unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

07-Feb-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	92.21	↓ 2.85	11,097
Last Week:	95.07		11,845
Last Year:	100.27	↓ 8.06	12,350

Monthly Composite Weighted Average

Jan	96.45	58,295
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	Price Range	Majority	Wtd Avg	1,000 lbs
NEW YORK				
Whole Body	87.00 - 98.50	90.00 - 95.00	93.22	1,263
CHICAGO				
Whole Body	72.00 - 105.00	78.00 - 90.00	88.37	2,470
LOS ANGELES				
Whole Body	79.00 - 115.00	83.00 - 93.00	91.57	1,614

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

