



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak in the East, steady at best in the West and weak to lower in the Midwest. Offerings are light to available, mostly moderate to available. Retail and food service demand light to moderate entering the week as some production areas brace for more wintry weather. Floor stocks are balance. Also, trucking continues to be a challenge, especially in regard to delayed deliveries and truck availability. Market activity is mostly slow. In the parts structure, movement is light to moderate. Prices are trending steady to lower for bone-in breast, steady to weak for tenders, wings and dark meat cuts. Offerings of bone-in breasts are available with light movement; wings, dark meat and tenders are moderate to heavy with heavier wings noted as slightly more available. Market activity for parts is mostly slow. In production areas live supplies are light to moderate. Weights are mixed but mostly desirable.

The National Composite Weighted Average for 02/07/14 is 92.21 compared to 95.07 a week earlier, and 100.27 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
997	89.00-110.41	103.72

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	188.50	1,732
BREASTS - B/S	189.00	7,517
BREASTS - WHOLE	105.50	1,787
THIGH MEAT - B/S	144.00	1,251
THIGHS	73.50	1,328
DRUMSTICKS	72.50	1,347
LEG QUARTERS	50.50	9,379
WINGS	130.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	92.21	↓ 2.85	11,097	
Last Week:	95.07		11,845	
Last Year:	100.27	↓ 8.06	12,350	
Monthly Composite Weighted Average				
Jan	96.45		58,295	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	72.00 - 121.00	90.00 - 96.00	94.80	↓ 3.25	5,041	98.05	5,576
WOGS:	81.00 - 117.00	92.00 - 97.00	94.15	↓ 2.83	1,293	96.98	1,390
NEW YORK							
Whole Body:	87.00 - 98.50	90.00 - 95.00	93.22	↓ 3.77	1,263	96.99	1,365
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	72.00 - 105.00	78.00 - 90.00	88.01	↓ 3.03	3,806	91.05	3,786
WOGS:	72.00 - 105.00	78.00 - 88.00	85.72	↓ 3.60	2,916	89.33	2,936
CHICAGO							
Whole Body:	72.00 - 105.00	78.00 - 90.00	88.37	↓ 2.68	2,470	91.05	2,230
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 115.00	83.00 - 94.00	93.53	↓ 0.96	2,249	94.49	2,483
WOGS:	79.00 - 104.00	83.00 - 93.00	92.01	↓ 0.85	2,038	92.86	2,239
LOS ANGELES							
Whole Body:	79.00 - 115.00	83.00 - 93.00	91.57	↓ 1.43	1,614	93.01	2,128

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for bone-in breast, steady to weak for tenders, wings and dark meat cuts. Trucklot buying activity is light to moderate as dealers assess market conditions and as more wintry weather moves into some production areas. Offerings of bone-in breast are readily available and slow to clear; wings, tenders and dark meat cuts are moderate to heavy with the heavier wings noted in the longer position. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145	125.30	737,960
TENDERLOINS	145	145.04	148,120
BREAST - WITH RIBS	87-88	105.38	42,103
BREAST - LINE RUN	87	86.28	72,884
LEGS	64-65	57.56	236,200
LEG QUARTERS (BULK)	40-41	40.53	495,006
DRUMSTICKS	46-47	56.47	86,920
THIGHS	65-66	78.54	54,000
B/S THIGHS	119-120	126.21	70,880
WINGS (WHOLE)	126-127	132.16	258,640
BACKS & NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	57.47	10,335
GIZZARDS (HEARTS)	75-80	80.96	15,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	02/10	02/06	02/06	02/03	01/30
Alabama	3,778	3,755	5.82	3,682	6.48
Arkansas	4,795	4,834	5.72	3,681	5.81
Delmarva	2,156	2,069	6.20	1,896	6.17
Ky-LA-TN	2,470	2,443	5.19	1,887	5.26
Mississippi	2,810	2,866	6.32	2,790	6.36
North Carolina	2,894	2,795	7.94	2,718	7.72
Texas	2,342	2,211	6.27	2,195	6.16
Total	21,245	20,973	6.16	18,849	6.17
Mon	21,245	(A)		18,849	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Feb-14 is estimated to be 31,785,000 up 12.37 percent from a week ago and up 6.4 percent from a year ago. (last week 28,285,000 last year 29,863,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	205	114.00-133.00	-	115.96
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	199	35.00-41.00	-	37.81
LEG QUARTERS (4/10)	192	40.00-45.00	-	43.27
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	99	37.00-44.00	-	40.25
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 10, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 63.50	61.09	61.69

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 10-FEB-14 TO 14-FEB-14, CENTS PER POUND

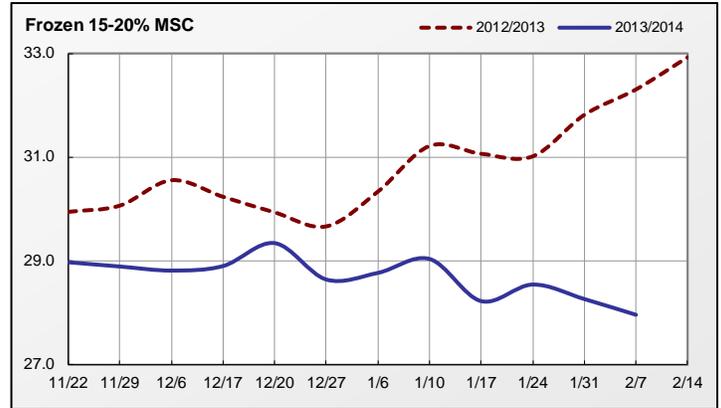
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	118.00 - 123.00
TENDERLOINS	145.00 - 158.00	145.00 - 151.00
BREAST - LINE RUN	80.00 - 114.00	85.00 - 99.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 53.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 50.00	42.00 - 46.00
DRUMSTICKS	41.00 - 53.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	114.00 - 128.00	-
WINGS (WHOLE)	113.00 - 127.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending generally steady on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to available. Schedules are normal to reduced due to severe winter weather. Industry maintains a close eye on the spot marketplace while trying to manage a variety of challenges and stay out front on business. Market activity is slow to moderate. Supplies of raw materials are moderate. Frame prices are steady with trading levels between 10-12 cents FOB.

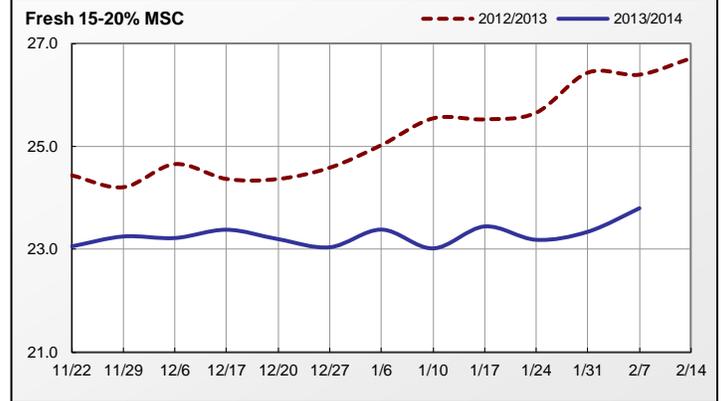
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	7-Feb-14	Last Week	Last Year	7-Feb-14	Last Week	Last Year
15% or Less						
Price Range	-	-	30.00	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	-	-	30.00	27.67	27.40	25.00
Volume Traded	-	-	40	122	102	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	26.00 - 31.00	30.00-32.00	20.00 - 27.00	20.00 - 27.00	23.00-29.00
Wtd Avg Price	27.96	28.27	31.02	23.80	23.34	25.66
Volume Traded	1,420	1,535	1,353	2,717	3,631	5,018
Volume Exported	1,420	1,455	1,313	122	734	3,468
20% or More						
Price Range	-	-	-	22.00 - 22.50	22.00	20.00
Wtd Avg Price	-	-	-	22.33	22.00	20.00
Volume Traded	-	-	-	122	41	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2014	Dec 2013	Jan 2013	Jan 2014	Dec 2013	Jan 2013
15% or Less						
Wtd Avg Price	31.50	32.00	30.00	27.58	27.82	25.13
Volume Traded	80	80	80	775	449	653
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.53	28.93	30.97	23.27	23.21	25.48
Volume Traded	7,528	6,021	4,923	19,565	11,454	17,411
Volume Exported	6,178	5,541	4,563	3,060	2,856	5,834
20% or More						
Wtd Avg Price	-	-	-	22.18	22.00	20.00
Volume Traded	-	-	-	449	245	204
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)