



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West and Midwest, weak to lower in the East. Offerings cover the full range but are mostly moderate to available. Retail and food service demand is light to good, mostly light to moderate for mid-week business. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate as wintry weather conditions continues to hamper parts of the Northeast causing some disruptions in transportation schedules. Prices are trending steady to weak for dark meat items and wings, steady to lower for bone-in breast and steady for the balance of parts. Offerings of wings, breast cuts and dark meat items are moderate to heavy with bone-in breast noted as slightly more available. Market activity for parts is slow to moderate. In production areas live supplies are light to moderate. Weights are mixed but mostly desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 100.00 cents last year on February 06, 2013. Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	182.50
BREASTS - B/S	179.50
BREASTS - WHOLE	102.50
THIGH MEAT - B/S	144.50
THIGHS	69.00
DRUMSTICKS	63.00
LEG QUARTERS	49.50
WINGS	129.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 31-Jan-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range		
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 08-Feb-14

CW: 02/08/14(1) PW: 02/01/14

Class	----- Thousand head -----	
Broiler/fryer	162,455(2)	146,691
Light hens	1,669	1,320
Heavy hens	1,719	1,496
Total	165,843	149,507

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 08-Feb-14 is 157.3 million head compared to 157.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.8 million head or 5.5 million more than estimated available. For the week of 15-Feb-14 the estimated available is 155.3 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 31, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	104.70	169.96	101.98	33.99	10.20	122.37
High	107.08	183.56	112.18	47.59	13.60	122.37
Mostly	105.38	176.76	105.38	40.79	10.20	122.37
SAN JUAN						
Low	102.66	169.96	98.58	33.99	10.20	122.37
High	105.38	214.16	108.78	44.19	13.60	122.37
Mostly	105.38	173.36	101.98	37.39	10.20	122.37
NEW SAN JUAN						
Low	105.38	169.96	101.98	37.39	13.60	125.77
High	107.76	186.96	115.58	50.99	17.00	125.77
Mostly	105.38	180.16	108.78	44.19	13.60	125.77
BECERRA						
Low	106.40	169.96	101.98	40.79	13.60	125.77
High	108.78	190.36	118.98	54.39	17.00	125.77
Mostly	106.40	183.56	112.18	47.59	13.60	125.77

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS		LBS	
AM 02/03/14	113,966		53,116	
AM 01/01/14	75,937		53,540	
CHG	38029		-424	
PCT CHG	50%		-1%	

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	02/03/14	01/27/14	02/04/13	02/03/14	01/27/14	02/04/13
Pacific Coast	542	650	304	7121	6765	1895
Los Angeles	231	264	84	2074	1874	1038

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Mar-14 is estimated at 150.9 million head. This compares to 151.4 million head the previous week and to 153.1 million head the same week a year ago, when the slaughter was 153.2 million head and the national weighted average price was 107.78 cents per pound.

BROILER HATCHERY

Week Ending 2/1/2014

Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending February 1, 2014. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	200,080	198,084	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up Slightly

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending February 1, 2014. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 29, 2013 through February 1, 2014 for the 19 State total were 820 million, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	163,332	162,256	0

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Feb 4, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	207	114.00-133.00	115-117	116.13
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	125	85.00-92.00	-	87.76
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	142	35.00-41.00	36-38	37.87
LEG QUARTERS (4/10)	173	41.00-45.00	43-44	43.52
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Feb 5, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	197	113.00-133.00	115-117	116.14
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	172	35.00-41.00	36-38	37.89
LEG QUARTERS (4/10)	161	41.00-45.00	43-44	43.41
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Feb 4, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Feb 5, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.50 - 65.00	62.38

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 64.50	62.25	62.15

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending weak to lower for bone-in breast; steady to weak for wings and dark meat items and generally steady for the balance of items. Trucklot buying activity is light to moderate as wintry weather conditions continues to hamper parts of the Northeast causing some disruptions in transportation schedules. Offerings of wings, breast cuts and dark meat items are moderate to heavy with bone-in breast noted as slightly more available. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Feb 4, 2014	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	145	145	126.59	1,088,800
TENDERLOINS	145-150	145-150	149.02	246,200
BREAST - WITH RIBS	91-92	91-92	107.36	57,719
BREAST - LINE RUN	91	91	93.13	77,485
LEGS	64-65	64-65	56.96	224,960
LEG QUARTERS (BULK)	40-41	40-41	41.50	422,003
DRUMSTICKS	46-47	46-47	53.49	136,685
THIGHS	65-66	65-66	73.44	42,160
B/S THIGHS	122-123	122-123	125.94	116,560
WINGS (WHOLE)	128-129	128-129	135.25	305,320
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	6,500
LIVERS (5 POUND TUBS)	55-60	55-60	57.23	11,190
GIZZARDS (HEARTS)	75-80	75-80	80.05	23,400

Feb 5, 2014	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	145	145	126.37	660,560
TENDERLOINS	145-150	145-150	145.02	121,360
BREAST - WITH RIBS	90-91	90-91	109.32	38,842
BREAST - LINE RUN	90	90	92.08	75,477
LEGS	64-65	64-65	58.57	121,640
LEG QUARTERS (BULK)	40-41	40-41	42.77	189,560
DRUMSTICKS	46-47	46-47	52.39	217,090
THIGHS	65-66	65-66	79.78	59,800
B/S THIGHS	120-121	120-121	125.60	46,240
WINGS (WHOLE)	127-128	127-128	133.10	266,440
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	55-60	57.36	14,760
GIZZARDS (HEARTS)	75-80	75-80	80.35	2,720

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)	Actual (1,000)	Avg. Wt.	Actual (1,000)	Avg. Wt.
Alabama	3,718	3,732	6.01	582	6.16
Arkansas	4,416	4,747	5.43	4,732	5.84
Delmarva	2,136	2,205	6.68	1,617	6.33
KY-LA-TN	2,574	2,525	5.55	1,982	5.23
Mississippi	2,725	2,811	6.44	888	6.43
North Carolina	2,715	2,864	7.95	632	7.79
Texas	2,322	2,312	6.26	2,215	6.32
Total	20,606	21,196	6.29	12,648	6.28
Mon-Wed	62,871 (A)	18,849	6.29	49,340 (A)	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 05-Feb-14 is estimated to be 30,829,000 head up 62.43 percent from a week ago and down 1.09 percent from a year ago. (Last week 18,980,000, last year 31,168,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 02-04-14

*All Papers Required to Sell All Out of State Poultry			
	Low	High	Avg
Heavy Fowl lb.	-	-	-
Light Fowl lb.	-	-	-
Mixed Fowl lb.	-	-	-
Bantams lb.	-	-	-
Broilers lb.	-	-	-
Roasters lb.	-	-	-
Fryers lb.	-	-	-
Chicks lb.	-	-	-
Pullets lb.	-	-	-
Bunnies lb.	-	-	-
Roosters lb.	-	-	-
Geese lb.	-	-	-
Turkeys lb.	-	-	-
Ducks lb.	-	-	-
Rabbits lb.	-	-	-
Pigeons lb.	-	-	-
Guinea Fowl lb.	-	-	-
Ducklings lb.	-	-	-
Guinea Keets ea.	-	-	-
Silkie ea.	-	-	-
Guinea Pigs ea.	-	-	-
Chukars ea.	-	-	-
Partridges ea.	-	-	-
Doves ea.	-	-	-
Quail ea.	-	-	-
Chinchillas ea.	-	-	-
Peafowl ea.	-	-	-
Quail Eggs ea.	-	-	-
Hamsters ea.	-	-	-
Heavy Fowl ea.	-	-	-
Light Fowl ea.	-	5.00	-
Mixed Fowl ea.	-	-	-
Bantams ea.	-	-	-
Broilers ea.	-	-	-
Roasters ea.	-	-	-
Fryers ea.	-	-	-
Chicks ea.	-	-	-
Pullets ea.	6.50	7.50	6.83
Bunnies ea.	-	-	-
Roosters ea.	-	5.00	-
Geese ea.	-	20.00	-
Turkeys ea.	-	-	-
Ducks ea.	-	-	-
Rabbits ea.	-	-	-
Pigeons ea.	2.00	3.00	2.50
Guinea Fowl ea.	-	-	-
Ducklings ea.	-	-	-
Call Ducks ea.	-	-	-
Goslings ea.	-	-	-
Turkey Poult ea.	-	-	-
Peacocks ea.	-	-	-
Cockatiels ea.	-	-	-
Pheasants ea.	-	-	-
Ferrets ea.	-	-	-
Mice ea.	-	-	-
Guinea Fowl Eggs (doz)	-	-	-
Emu ea.	-	-	-
Total Pieces Sold 50			