



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in all areas. Offerings are light to moderate for current trade needs with 3lb and heavier sizes the most available. Retail and food service demand is light to good, mostly moderate to good following the weekend. Floor stocks are light to moderate as some continue to experience late trucks from outside the region due to adverse winter weather conditions. Market activity is slow to moderate. In the parts structure, movement is light to moderate with dealers assessing market conditions following Super Bowl weekend and as inclement weather conditions returns to most of the Northeast. Prices are trending steady to firm for dark meat and breast items; steady for other parts. Offerings of wings, breast cuts and dark meat items are light to moderate for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 01/31/14 is 95.07 compared to 95.82 a week earlier, and 99.43 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	95.07	↓ 0.75	11,845	
Last Week:	95.82		11,543	
Last Year:	99.43	↓ 4.36	10,348	
Monthly Composite Weighted Average				
Jan	96.45		58,295	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
997	93.00-110.41	104.05

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	189.50	1,732
BREASTS - B/S	188.50	7,497
BREASTS - WHOLE	108.00	1,807
THIGH MEAT - B/S	139.50	1,251
THIGHS	73.50	1,328
DRUMSTICKS	73.50	1,347
LEG QUARTERS	50.50	9,379
WINGS	130.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	78.00 - 121.00	93.00 - 99.00	98.05	↓ 0.33	5,576	98.38	5,442
WOGS:	78.00 - 117.00	96.00 - 100.00	96.98	↓ 0.53	1,390	97.51	1,282
NEW YORK							
Whole Body:	91.00 - 100.00	94.00 - 99.00	96.99	↑ 0.27	1,365	96.71	1,445
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 106.25	83.00 - 95.00	91.05	↓ 0.57	3,786	91.62	4,026
WOGS:	77.00 - 105.00	83.00 - 93.00	89.33	↓ 0.35	2,936	89.68	3,036
CHICAGO							
Whole Body:	79.00 - 106.25	83.00 - 95.00	91.05	↓ 0.91	2,230	91.96	2,550
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 116.00	89.00 - 98.00	94.49	↓ 2.75	2,483	97.24	2,074
WOGS:	83.00 - 106.00	89.00 - 98.00	92.86	↓ 2.86	2,239	95.72	1,850
LOS ANGELES							
Whole Body:	83.00 - 114.00	89.00 - 98.00	93.01	↓ 3.01	2,128	96.02	1,679

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending generally steady for most items. Trucklot buying activity is light to moderate with dealers assessing market conditions following Super Bowl weekend and as inclement weather conditions returns to most of the Northeast. Offerings of wings, breast cuts and dark meat items are light to moderate for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		145	125.50	823,480
TENDERLOINS		145-150	147.66	135,920
BREAST - WITH RIBS		91-92	106.32	45,829
BREAST - LINE RUN		91	92.97	73,725
LEGS		64-65	56.80	187,540
LEG QUARTERS (BULK)		40-41	41.34	385,383
DRUMSTICKS		46-47	56.82	61,480
THIGHS		65-66	79.46	36,540
B/S THIGHS		122-123	125.40	70,400
WINGS (WHOLE)		128-129	133.63	262,260
BACKS & NECKS (STRIPPED)		16-18	18.00	7,640
LIVERS (5 POUND TUBS)		55-60	55.42	9,930
GIZZARDS (HEARTS)		75-80	80.00	16,180

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	02/03	01/30	01/30	01/27	01/23
Alabama	3,799	2,144	6.48	2,816	5.93
Arkansas	4,847	4,637	5.81	4,819	5.60
Delmarva	2,015	2,149	6.17	2,179	6.40
Ky-LA-TN	2,560	2,182	5.26	2,004	5.17
Mississippi	2,795	2,539	6.36	1,903	6.38
North Carolina	2,755	1,650	7.72	2,752	7.66
Texas	2,298	2,282	6.16	2,312	6.23
Total	21,069	17,583	6.17	18,785	6.14
Mon	21,069 (A)			18,785 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 03-Feb-14 is estimated to be 31,522,000 up 11.82 percent from a week ago and up 3.1 percent from a year ago. (last week 28,189,000 last year 30,572,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	251	113.00-133.00	115-117	116.35
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	125	35.00-41.00	36-38	37.44
LEG QUARTERS (4/10)	161	41.00-45.00	43-44	43.41
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR FEB 3, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 65.00	62.17	62.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 03-FEB-14 TO 07-FEB-14, CENTS PER POUND

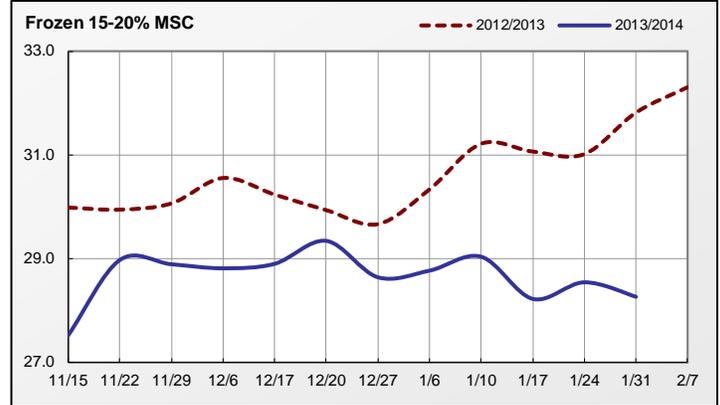
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	118.00 - 123.00
TENDERLOINS	145.00 - 169.00	148.00 - 155.00
BREAST - LINE RUN	81.00 - 113.00	84.00 - 95.00
LEGS	53.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 53.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 51.00	42.00 - 46.00
DRUMSTICKS	41.00 - 53.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	116.00 - 132.00	-
WINGS (WHOLE)	111.00 - 130.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending generally steady on all fat contents. Domestic and export demand is light to moderate. Supplies are mostly moderate. Schedules are normal to reduced due to disruptions relating to winter weather. Industry has been battling a variety of challenges from production downtime to limited truck availability to delivery delays this week. Many continue to keep a close on the spot marketplace while trying to manage these challenges and stay out front on business. In general, finished good movement is mixed as companies are seeing below average to above average movement for this time of year as consumption has been affected by cold temperatures and severe winter weather. Market activity is slow to moderate. Raw material supplies are moderate. Frame prices are steady with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

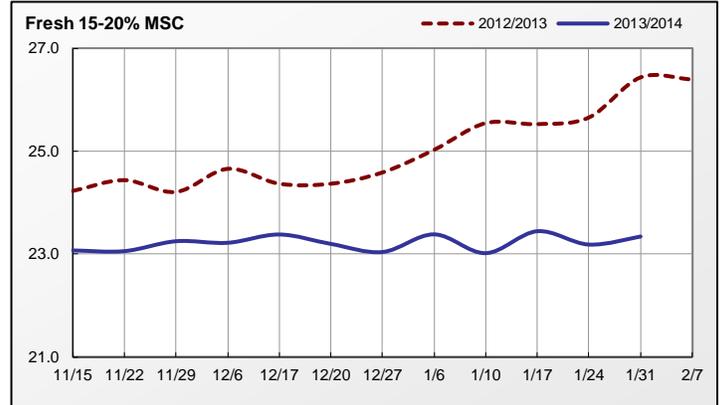
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	31-Jan-14	Last Week	Last Year	31-Jan-14	Last Week	Last Year
15% or Less						
Price Range	-	31.00	-	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	-	31.00	-	27.40	27.50	25.33
Volume Traded	-	40	-	102	163	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	26.00 - 31.00	30.00-32.00	20.00 - 27.00	20.00 - 27.00	23.00-27.75
Wtd Avg Price	28.27	28.55	31.07	23.34	23.19	25.53
Volume Traded	1,535	1,295	1,290	3,631	4,296	4,264
Volume Exported	1,455	1,215	1,250	734	530	775
20% or More						
Price Range	-	-	-	22.00	22.00 - 22.50	20.00
Wtd Avg Price	-	-	-	22.00	22.25	20.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



Record Monthly MSC Weighted Average Prices (cents/pound)

Fat Content	Frozen		Fresh	
	Low Price	High Price	Low Price	High Price
15% or Less				
Wtd Avg Price	10.45	34.00	11.50	32.66
Year Recorded	1998	2013	2002	2013
15-20%				
Wtd Avg Price	10.04	37.00	9.93	31.73
Year Recorded	1998	2012	1999	2013
20% or More				
Wtd Avg Price	11.75	23.00	9.00	26.69
Year Recorded	1985	1997	2002	1991



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewsPage)