



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, steady elsewhere. Offerings are light to moderate for current trade needs. Retail and food service demand is light to good, mostly light to moderate entering the weekend as wintry weather conditions that hampered much of the Northeast and many processing regions moves out of the area. Floor stocks are light to moderate with truck issues sometimes a contributing factor. Market activity is slow to moderate. In the parts structure, movement is light to moderate as dealers look to first-of-the-month business and the Super Bowl to stimulate additional interest. Prices are trending steady to firm dark meat items and generally steady for the balance of items. Offerings of wings are in close balance. Breast cuts and dark meat items are sufficient for current needs with many operations planning to run Saturday to refill the pipelines following the wintry weather that hampered many processing schedules. Market activity for parts is slow to moderate. In production areas live supplies are mostly moderate. Weights are mixed but mostly desirable.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
838	99.50-110.41	104.49

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	95.07	↓ 0.75	11,845
Last Week:	95.82		11,543
Last Year:	99.43	↓ 4.36	10,348
Monthly Composite Weighted Average			
Jan	96.45		58,295

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	193.00	1,510
Breasts - B/S	194.50	6,222
Breasts - Whole	108.50	1,210
Thigh Meat - B/S	142.50	1,045
Thighs	73.50	1,219
Drumsticks	74.00	1,079
Leg Quarters	51.00	7,909
Wings	130.50	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	78.00 - 121.00	93.00 - 99.00	98.05	↓ 0.33	5,576	98.38	5,442
WOGS:	78.00 - 117.00	96.00 - 100.00	96.98	↓ 0.53	1,390	97.51	1,282
NEW YORK							
Whole Body:	91.00 - 100.00	94.00 - 99.00	96.99	↑ 0.27	1,365	96.71	1,445
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 106.25	83.00 - 95.00	91.05	↓ 0.57	3,786	91.62	4,026
WOGS:	77.00 - 105.00	83.00 - 93.00	89.33	↓ 0.35	2,936	89.68	3,036
CHICAGO							
Whole Body:	79.00 - 106.25	83.00 - 95.00	91.05	↓ 0.91	2,230	91.96	2,550
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 116.00	89.00 - 98.00	94.49	↓ 2.75	2,483	97.24	2,074
WOGS:	83.00 - 106.00	89.00 - 98.00	92.86	↓ 2.86	2,239	95.72	1,850
LOS ANGELES							
Whole Body:	83.00 - 114.00	89.00 - 98.00	93.01	↓ 3.01	2,128	96.02	1,679

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jan 30, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	226	113.00-133.00	115-117	115.93
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	135	35.00-40.00	36-38	37.33
LEG QUARTERS (4/10)	137	41.00-45.00	43-44	43.72
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	98	38.00-43.00	39-41	40.02
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 30, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.50 - 64.50	61.73

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
220	113.00-133.00	115-117	115.46	1,304	115.88
	TOO FEW TO REPORT			384	146.71
	TOO FEW TO REPORT			386	85.73
	TOO FEW TO REPORT			290	87.00
	TOO FEW TO REPORT			290	49.48
116	35.00-40.00	36-38	36.90	871	36.85
130	41.00-45.00	43-44	43.65	789	43.84
	TOO FEW TO REPORT			229	106.09
	TOO FEW TO REPORT			304	121.97
	TOO FEW TO REPORT			532	40.20
	TOO FEW TO REPORT			TFEWR	
	TOO FEW TO REPORT			TFEWR	

Whole Body Index Based on Southern States Parts Trading Jan 31, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 64.50	61.88	61.95

NORTHEAST BROILER PARTS Prices are trending generally steady for most items. Trucklot buying activity is light to moderate as dealers look to first-of-the-month business and the Super Bowl to stimulate additional interest. Offerings of wings are clearing well; breast cuts and dark meat items are light to moderate with many operations planning to run Saturday to refill the pipelines following the wintry weather that hampered many processing schedules. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Jan 30, 2014

ITEM	TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	145	126.33	1,031,480
TENDERLOINS	145-150	150.53	195,080
BREAST - WITH RIBS	91-92	108.65	38,505
BREAST - LINE RUN	91	93.63	75,936
LEGS	64-65	63.49	94,280
LEG QUARTERS (BULK)	40-41	41.76	349,333
DRUMSTICKS	46-47	57.16	71,440
THIGHS	65-66	78.96	42,280
B/S THIGHS	122-123	127.51	78,520
WINGS (WHOLE)	128-129	130.80	289,200
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,650
LIVERS (5 POUND TUBS)	55-60	57.22	8,580
GIZZARDS (HEARTS)	75-80	80.00	18,560

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
145	124.94	1,007,160	126.55	4,142,200
145-150	148.68	288,720	147.32	995,840
91-92	107.85	43,833	109.41	227,172
91	93.25	72,000	93.06	380,536
64-65	62.09	102,640	60.09	629,200
40-41	42.56	191,600	41.91	1,304,289
46-47	52.33	134,280	55.18	461,613
65-66	76.91	50,880	77.53	215,920
122-123	126.63	88,520	125.55	422,192
128-129	135.49	213,020	132.69	1,217,560
16-18	18.00	7,000	18.00	33,250
55-60	58.00	6,060	57.61	34,755
75-80	80.00	13,560	80.20	79,120

Some numbers were revised for 1/30 and 1/28 due to the weather in those areas

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
	01/31	01/29	01/28	01/29	01/28
Alabama	4,030	3,821	582	2,281	7.58
Arkansas	3,896	4,681	4,732	4,680	5.88
Delmarva	2,125	2,144	1,617	2,060	6.47
Ky-LA-TN	2,466	2,486	1,982	2,278	4.91
Mississippi	2,737	2,515	888	2,344	5.26
North Carolina	3,669	*2,578*	632	*1,995*	7.36
Texas	2,324	2,371	2,215	2,269	6.21
Total	21,247	*20,596*	12,648	*17,907*	5.97
Mon-Friday	102,585 (A)				98,333 (A)
Saturday	3,038	(included in total for date shown)			3,386

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 31-Jan-14 and 01-Feb-14 is estimated to be 31,788,000 head down 8.06 percent from a week ago and up 2.85 percent from a year ago. (Last week 34,575,000, last year 30,906,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 01-Feb-14 is estimated to be 135,106,000 head down 8.54 percent from a week ago, and down 13.26 percent from a year ago. (Last week 147,728,000, last year 155,761,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL

Prices are trending at least steady. Supplies are sufficient for the mostly moderate demand. Processing schedules are mostly normal. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is light with the bulk of activity being in the Northeast region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound. 11.0- 22.5 14.06
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL

Prices are trending steady for the light to moderate demand. Offerings of light type hens are at least sufficient. Processing schedules are mostly normal.. Movement of finished product sales is moderate. Market activity is light to moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Retail activity is very light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 25-Jan-14

(Preliminary)	Thousands				
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	39,124	53,254	26,669	28,681	147,728
Avg Live Wgt	3.76	5.39	6.76	8.74	5.86
% of total /1	26%	36%	18%	19%	100%
Comparisons					
Last week	48,644	48,575	32,142	28,499	157,860
Avg Live Wgt	3.69	5.45	6.77	8.71	5.77
% of total /1	31%	31%	20%	18%	100%
Year Ago 2/	32,242	56,937	32,755	27,837	149,771
Avg Live Wgt	3.76	5.37	6.68	8.42	5.88
% of total /1	22%	38%	22%	19%	100%
To date/2014*	163,399	194,889	117,989	114,311	590,588
To date/2013*	146,769	216,786	119,722	107,017	590,294
% Change YTD	11%	-10%	-1%	7%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 25-Jan-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
	Thousands				
Head	147,728	1,547	1,471	3,018	459
Avg Wt	5.86	3.13	8.35	5.67	6.31
Last week	157,861	1,755	1,488	3,243	423
Same wk yr ago	149,771	1,545	1,353	2,898	288
Avg Wt	5.88	3.18	7.71	5.29	6.82
To-date/2014*	590,588	6,634	5,843	12,477	1,865
To-date/2013*	590,293	6,528	5,647	12,175	1,529
% Change YTD	0%	2%	3%	2%	22%

Ready-to-Cook Weight and Dressing Percentage

Current week	657,921	2,639	8,475	11,114	2,071
Last week	692,252	2,936	8,316	11,252	2,087
Same wk yr ago	669,297	2,604	6,989	9,593	1,395
To-date/2014*	2,629,226	11,379	32,461	43,840	8,741
To-date/2013*	2,617,002	11,018	28,629	39,647	7,571
% Change YTD	0%	3%	13%	11%	15%

Dressing % 76.0% 54.5% 69.0% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 148.4 million head. Estimated U.S. slaughter for this period was 149.5 million head, or 1.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
12/21	158.0	143.9	110%	5.84
12/28	122.0	147.0	83%	5.94
01/04	130.3	144.7	90%	5.79
01/11	158.2	150.5	105%	6.00
01/18	159.8	146.9	109%	5.77
01/25	149.5	148.4	101%	5.86
Year to date	597.8	590.5	101%	
02/01		155.5		
02/08		154.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	02/01/14	01/25/14	% chg	02/02/13	% chg
Broilers	135,106	147,728 ¹	-8.54	155,761 ¹	-13.26
Cattle	566	597	-05	619 ²	-09
Hogs	2,132	2,222	-04	2,169 ²	-02

¹Actual data incorporated when available.

²Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of January 27, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

ICE PACKED (12/BOX)	RANGE	MOSTLY
VACUUM PACKED (6-9/BOX)	79.00-101.25	81.00-91.00
	80.00-103.00	85.00-92.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS

This week, prices continue steady. Demand is good with the start of the Chinese New Year. Supplies are very light to moderate. Processing schedules are varied due to severe winter weather affecting some areas. Market activity is active. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of January 27, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	184-219	189-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: January 28, 2014 Prices Paid Per Lb., Except As Noted

	RANGE	
Muscovy Ducks - Drakes	1.95 - 2.20	lbs.
Fancy Pigeons	4.00 - 5.00	ea.
Pekin Ducks	6.00 - 7.00	ea.
Pullets	6.00 - 7.00	ea.
Red Fowl 4-5LBS	.35 - .45	lbs.
Leghorn Roosters	- 1.25	ea.
Crossbred Roosters 7-11LBS	1.10 - 1.20	lbs.
Crossbred Roosters 4-6LBS	1.80 - 2.00	lbs.
Crossbred Fowl 5-9LBS	.50 - .80	lbs.
Banty Roosters	4.00 - 4.50	ea.
Banty Hens	2.00 - 3.00	ea.
Guinea Pigs	5.75 - 8.00	ea.
Guinea Fowl	1.50 - 1.60	lbs.
Geese 9-14LBS	1.10 - 1.20	lbs.
Pigeons	3.40 - 3.60	ea.
White Pigeons	- 4.50	ea.
Rabbits 6-9LBS	1.85 - 1.95	lbs.
Rabbits 4-6LBS	1.90 - 2.40	lbs.
Leghorn Hens	1.00 - 1.25	ea.
Bunnies	3.50 - 6.50	ea.
Silgies	3.00 - 4.00	ea.
Call Ducks	- 4.00	ea.
Quail	.80 - 1.05	ea.
Fancy Bantams	5.00 - 8.00	ea.
Muscovy Ducks - Hens	1.85 - 2.10	lbs.
Total Coops Sold	2775	