



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week in New York, egg prices are steady for Extra Large and Large, 2 cents lower for Medium. Regional prices are steady for Jumbo and higher for the balance of sizes. Next week's regional asking prices are trending steady for Jumbo and Large, steady to lower for Extra Large, and lower for Medium. The undertone is steady. Demand is light to moderate in the Northeastern and Southwestern regions, while the remainder of regions report moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate, at times slow in the Southwestern region. Breaking stock prices are steady. The undertone is steady. Offerings are light to very light on fairly good to good demand. Supplies are light to moderate. Market activity is slow. National light type hen removal costs are steady for the moderate demand. Offerings are moderate to heavy. Processing schedules are full-time to reduced in areas affected by severe winter weather. Market activity is light to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	121-130	123-126	108-117	110-113
NORTHEAST	122-136	127-131	116-129	116-123
SOUTH CENTRAL	134.5-143	136-139	117.5-126	119-122
SOUTHEAST	125-147	134-137	113.5-133	116-120

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	1/28/14	1/21/14	1/29/13
LARGE	103-113	98-108	113-123
MEDIUM	88-92	87-91	83-87

WEEKLY COMBINED REGIONAL

1/24/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	122.00	118.00	111.00
SOUTHEAST	122.50	120.50	111.00
MIDWEST	113.50	111.50	102.50
SOUTH CENTRAL	132.50	124.50	111.50
COMBINED REGIONAL	123.12	118.89	109.07

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

January 27, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	6.8	8.8	17.1	8.5	12.3	3.9	57.5
	% Change	15.2%	-4.4%	11.3%	-16.6%	15.0%	-21.5%	1.8%
Extra Large	This Week	26.3	17.7	31.3	18.8	28.0	2.9	125.0
	% Change	7.0%	16.6%	13.0%	22.4%	13.3%	-11.7%	12.8%
Large	This Week	38.0	89.0	98.3	81.8	75.7	41.4	424.2
	% Change	8.9%	-3.5%	29.2%	-4.6%	19.7%	20.3%	9.7%
Medium	This Week	14.4	16.2	37.8	21.8	30.1	8.9	129.1
	% Change	17.2%	10.3%	-7.0%	12.2%	7.6%	8.7%	4.9%
Small	This Week	3.7	4.9	4.1	1.8	0.3	1.9	16.6
	% Change	105.0%	52.5%	-7.9%	15.1%	-63.3%	21.9%	23.9%
Miscellaneous	This Week	2.3	11.7	27.4	23.7	4.8	1.7	71.6
	% Change	3.1%	-14.9%	-20.6%	11.4%	8.2%	4.2%	-8.0%
Ungraded	This Week	8.4	12.4	73.3	12.0	13.7	10.3	130.2
	% Change	-13.1%	7.8%	-29.3%	8.1%	42.9%	15.6%	-15.7%
Total Shell Egg	This Week	100.0	160.7	289.2	168.3	164.9	71.1	954.1
	% Change	9.3%	0.6%	-4.3%	2.3%	16.5%	12.7%	3.4%

Totals	Cases	Percent Change
Shell Egg	954.1	3.4%
Breaking Stock	264.3	-4.4%
Total Shell Egg	1,218.4	1.6%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.3	23.6	6.5	2.3	7.6	1.0	46.2
	% Change	10.4%	11.6%	-5.8%	-7.8%	3.4%	6.5%	6.1%
Ungraded	This Week	0.0	2.2	28.1	4.1	0.4	1.1	35.9
	% Change	0.0%	-20.0%	-0.1%	13.9%	-52.0%	-7.6%	-1.5%
Total Specialty	This Week	5.3	25.7	34.6	6.4	8.0	2.1	82.1
	% Change	10.4%	8.0%	-1.3%	5.1%	-1.7%	-1.4%	2.6%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	18.7%
Ungraded:	65.0%
Total:	38.9%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 25-Jan-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,351,655	29,382	15,995	7,813	2,952	4,298
PW	1,398,775	30,107	16,234	8,242	2,957	4,306
LY	1,333,683	30,791	13,684	6,893	2,793	4,373
% PW	-3%	-2%	-1%	-5%	0%	0%
% LY	1%	-5%	17%	13%	6%	-2%
2013	5,454,140	120,902	61,641	30,684	11,859	17,264
2012	5,428,004	126,659	56,148	27,850	12,507	18,147
% YTD	0%	-5%	10%	10%	-5%	-5%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.53	42.10	41.79
Average Yield Per Case - (inedible excluded)				39.35	39.02	38.52

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	821,190	60.8%	18,990	64.6%
PREVIOUS WEEK	828,542	59.2%	19,742	65.6%
LAST YEAR	759,830	57.0%	19,115	62.1%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	JAN 18, 2014	JAN 25, 2013	JAN 18, 2014	JAN 25, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,196	28,140	21,019	20,534
AR.....	20,601	20,807	19,213	19,410
DE.....	4,398	4,401	5,402	5,153
FL.....	1,223	1,223	1,350	1,439
GA.....	33,359	33,333	26,335	27,383
KY.....	7,301	7,828	6,383	6,377
LA.....	3,864	3,894	3,292	3,364
MD.....	7,679	7,732	4,805	5,438
MS.....	17,173	17,170	14,820	14,816
MO.....	8,431	8,415	5,717	5,785
NC.....	19,992	20,484	16,089	16,108
OK.....	7,008	7,000	4,922	4,877
PA.....	3,796	3,807	3,151	3,116
SC.....	5,362	5,234	5,134	4,516
TX.....	14,531	14,632	11,388	11,594
VA.....	6,405	6,332	5,685	5,293
CA, TN, & WV.....	10,270	9,824	9,795	8,098
19 State Total.....	199,589	200,256	164,500	163,301
Percent of Prev. Year	102	101	101	100
Other States	7,940	7,913	5,790	5,852
United States	207,529	208,169	170,290	169,153

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Mar-14 is estimated at 150.9 million head. This compares to 151.4 million head the previous week and to 153.3 million head the same week a year ago, when the slaughter was 156.3 million head and the national weighted average price was 104.52 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jan 23, 2014- Jan 29, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads 119.50		Future Loads 52.00		Total Loads 171.50	
	SE		NE		MW	
	ORG	DST	ORG	DST	ORG	DST
GNR W XL	--	114.71	--	--	--	--
GNR W 1	--	113.31	101.33	103.33	89.00	--
GNR BR 1	--	--	--	--	--	--
GL W J	--	--	--	--	124.15	--
GL W XL	117.50	124.86	112.67	115.00	109.15	--
GL W LG	--	124.52	105.00	106.80	102.46	112.67
GL W MD	--	98.25	94.80	100.53	87.90	95.00
GL W SM	--	--	72.50	75.73	65.00	--
GL BR XL	--	194.00	188.00	193.00	--	--
GL BR LG	--	--	201.00	--	--	--
GL BR MD	--	--	94.00	100.00	75.00	--

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 25-Jan-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg Live wt		--Thousand head--	Avg Live wt
		Prev wk	Live wt			
North East	470	-8	23.13	(A)	470	23.13
South Atlantic	489	-5	38.99	(A)	489	38.99
North Central	1,859	-9	33.31	(A)	1,867	33.31
South Central	787	14	18.62	(A)	790	18.62
West	193	6	31.12	(A)	193	31.12
U.S. total	3,798 (B)	-4	30.76	11	3,809	30.76
To-date 2014*	14,280 (B)			11	14,291	
To-date 2013*	16,218 (B)			94	16,312	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 0,000; for the current year to date* 74,000; for last year to date* 146,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 25-Jan-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,545	2,253	0	11	3,809
Avg Wt	16.38	40.63	0.00	28.42	30.76
Last week	1,591	2,315	30	0	3,936
Same wk yr ago	1,755	2,571	41	37	4,404
Avg Wt	17.16	40.81	26.97	26.17	31.13
To-date/2014*	5,598	8,608	74	11	14,291
To-date/2013*	6,404	9,668	146	94	16,312
% Change YTD	-13%	-11%	-49%	-88%	-12%
Ready-to-Cook Weight and Dressing Percentage					
Current week	20,246	73,232	0	242	93,720
Last week	21,892	78,691	712	0	101,295
Same wk yr ago	24,093	83,938	851	746	109,628
To-date/2014*	74,794	289,117	1,701	242	365,854
To-date/2013*	87,773	320,015	3,093	1,953	412,834
% Change YTD	-15%	-10%	-45%	-88%	-11%
Dressing %	80.0%	80.0%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 25-Jan-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	147,728	1,547	1,471	3,018	459
Avg Wt	5.86	3.13	8.35	5.67	6.31
Last week	157,861	1,755	1,488	3,243	423
Same wk yr ago	149,771	1,545	1,353	2,898	288
Avg Wt	5.88	3.18	7.71	5.29	6.82
To-date/2014*	590,588	6,634	5,843	12,477	1,865
To-date/2013*	590,293	6,528	5,647	12,175	1,529
% Change YTD	0%	2%	3%	2%	22%
Ready-to-Cook Weight and Dressing Percentage					
Current week	657,921	2,639	8,475	11,114	2,071
Last week	692,252	2,936	8,316	11,252	2,087
Same wk yr ago	669,297	2,604	6,989	9,593	1,395
To-date/2014*	2,629,226	11,379	32,461	43,840	8,741
To-date/2013*	2,617,002	11,018	28,629	39,647	7,571
% Change YTD	0%	3%	13%	11%	15%

Dressing % 76.0% 54.5% 69.0% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 148.4 million head. Estimated U.S. slaughter for this period was 149.5 million head, or 1.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
12/21	158.0	143.9	110%	5.84
12/28	122.0	147.0	83%	5.94
01/04	130.3	144.7	90%	5.79
01/11	158.2	150.5	105%	6.00
01/18	159.8	146.9	109%	5.77
01/25	149.5	148.4	101%	5.86
Year to date	597.8	590.5	101%	
02/01		155.5		
02/08		154.4		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 01-Feb-2014

Class	Current Week 2/1/2014 (1)	Previous Week 1/25/2014
	----- Thousand head -----	
Broiler/fryer	146,691 (2)	148,707
Light hens	1,320	1,794
Heavy hens	1,496	1,546
Total	149,507	152,047

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 01-Feb-14 is 157.3 million head compared to 151.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 147.0 million head or -10.3 million less than estimated available. For the week of 08-Feb-14 the estimated available is 155.0 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 01/27/14	2,602	103,794	52,676
AM 01/01/14	2,598	75,937	53,540
CHG	4	27857	-864
PCT CHG	0%	37%	-2%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-104.00 cents f.o.b. and 16-24 lb. toms 95.00-100.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

24-Jan-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range 11.0 - 22.5 Wtd Avg 14.03
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

24-Jan-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	95.82	↓ 1.32	11,543
Last Week:	97.14		10,988
Last Year:	98.08	↓ 2.26	12,499

Monthly Composite Weighted Average

Dec	94.60	45,464
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	78.00 - 101.00	94.00 - 99.00	96.71	1,445
Chicago	79.00 - 106.25	83.00 - 95.00	91.96	2,550

Los Angeles 83.00 - 114.00 90.00 - 98.00 96.02 1,679

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

