



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to instances weak in the West, steady elsewhere. Offerings are light to moderate. Retail and food service demand cover the fully range but is noted as mostly light to moderate for mid-week business. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate as inclement weather conditions hampers most production areas which continues to cause disruptions in both production and transportation schedules and with many dealers attending the International Poultry Expo in Atlanta. Prices are steady to firm for dark meat items and wings; mostly steady for the balance of items. Offerings of wings are in good balance and clearing well; breast cut and dark meat items are sufficient for current needs. Movement is slow to moderate. Market activity for parts is slow to moderate. In production areas live supplies are mostly moderate. Weights are mixed but mostly desirable.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading is unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 99.75 cents last year on January 30, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	185.50
BREASTS - B/S	176.00
BREASTS - WHOLE	103.50
THIGH MEAT - B/S	145.00
THIGHS	69.00
DRUMSTICKS	63.00
LEG QUARTERS	50.00
WINGS	130.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 24-Jan-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 01-Feb-14

CW: 02/01/14(1) PW: 01/25/14

Class	----- Thousand head -----	
Broiler/fryer	146,691(2)	148,707
Light hens	1,320	1,794
Heavy hens	1,496	1,546
Total	149,507	152,047

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 01-Feb-14 is 157.3 million head compared to 151.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 147.0 million head or -10.3 million less than estimated available. For the week of 08-Feb-14 the estimated available is 155.0 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 24, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	104.00	168.83	101.30	47.27	10.13	124.93
High	106.36	185.71	111.43	57.40	13.51	124.93
Mostly	104.67	178.96	104.67	50.65	10.13	124.93
<b>SAN JUAN</b>						
Low	102.65	168.83	101.30	43.90	10.13	124.93
High	104.67	182.33	108.05	54.03	13.51	124.93
Mostly	104.67	175.58	104.67	47.27	10.13	124.93
<b>NEW SAN JUAN</b>						
Low	104.67	172.20	101.30	50.65	13.51	128.31
High	107.37	185.71	114.80	60.78	16.88	128.31
Mostly	104.67	178.96	108.05	54.03	13.51	128.31
<b>BECERRA</b>						
Low	104.67	172.20	101.30	54.03	13.51	128.31
High	108.05	189.09	118.18	64.15	16.88	128.31
Mostly	104.67	182.33	111.43	57.40	13.51	128.31

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 01/27/14	103,794	52,676
AM 01/01/14	75,937	53,540
CHG	27857	-864
PCT CHG	37%	-2%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	01/27/14	01/20/14	01/28/13	01/27/14	01/20/14	01/28/13
Pacific Coast	650	661	328	6765	6955	1857
Los Angeles	264	272	134	1874	1829	1043

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 08-Mar-14 is estimated at 150.9 million head. This compares to 151.4 million head the previous week and to 153.3 million head the same week a year ago, when the slaughter was 156.3 million head and the national weighted average price was 104.52 cents per pound.

## BROILER HATCHERY

Week Ending 1/25/2014

### Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending January 25, 2014. This was up 1 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### Broiler-Type Chicks Placed in the 19 State Total Up Slightly

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending January 25, 2014. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 29, 2013 through January 25, 2014 for the 19 State total were 657 million, up 1 percent from the same period a year earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	200,256	197,818	+01

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	163,301	163,121	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Jan 28, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	365	112.00-133.00	115-117	116.03
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	151	85.00-91.00	-	86.03
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	201	34.00-41.00	36-37	36.99
LEG QUARTERS (4/10)	194	41.00-46.00	43-44	43.93
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	122	38.00-43.00	40-41	40.44
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Jan 29, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	256	113.00-133.00	115-117	116.05
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	171	34.00-41.00	36-37	36.92
LEG QUARTERS (4/10)	154	41.00-46.00	43-44	44.04
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	102	38.00-43.00	39-41	39.94
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 28, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Jan 29, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.00 - 65.00	62.00

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 65.00	61.93	61.89

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady to firm for wings; at least steady for dark meat cuts and mostly steady for the balance of items. Trucklot buying activity is light to moderate as inclement weather conditions hampers most production areas which continues to cause disruptions in both production and transportation schedules and with many dealers attending the International Poultry Expo in Atlanta. Offerings of wings are in good balance and clearing satisfactorily; breast cuts and dark meat items are sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Jan 28, 2014	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145	129.55	628,160
TENDERLOINS	145-150	148.01	135,360
BREAST - WITH RIBS	91-92	110.32	31,487
BREAST - LINE RUN	91	93.22	75,543
LEGS	64-65	57.97	119,040
LEG QUARTERS (BULK)	40-41	42.92	215,760
DRUMSTICKS	46-47	55.30	71,400
THIGHS	65-66	74.87	27,480
B/S THIGHS	122-123	124.97	69,736
WINGS (WHOLE)	128-129	134.27	244,320
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,000
LIVERS (5 POUND TUBS)	55-60	58.00	2,760
GIZZARDS (HEARTS)	75-80	80.04	12,240

Jan 29, 2014	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145	127.85	670,600
TENDERLOINS	145-150	140.62	206,600
BREAST - WITH RIBS	91-92	109.36	37,304
BREAST - LINE RUN	91	93.51	76,057
LEGS	64-65	57.80	130,560
LEG QUARTERS (BULK)	40-41	43.94	149,240
DRUMSTICKS	46-47	56.84	133,493
THIGHS	65-66	78.19	54,880
B/S THIGHS	122-123	123.13	116,800
WINGS (WHOLE)	128-129	131.37	240,520
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	57.47	11,985
GIZZARDS (HEARTS)	75-80	80.00	19,040

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual (1,000)		Avg. Wt.	
	01/29	01/28	01/27	01/24	01/27	01/24	01/22	01/20	01/22	01/20
Alabama	3,335	3,717	2,816	3,874	6.16	5.54	3,381	5.76		
Arkansas	4,829	4,685	4,819	3,824	5.84	5.40	4,664	5.88		
Delmarva	2,068	2,095	2,179	3,862	6.33	6.33	1,104	6.76		
KY-LA-TN	2,301	2,490	2,004	2,602	5.23	5.27	2,506	4.62		
Mississippi	2,013	2,699	1,903	3,177	6.43	6.81	2,761	4.94		
North Carolina	2,361	2,631	2,752	3,382	7.79	7.72	2,571	8.33		
Texas	2,368	2,288	2,312	2,320	6.32	6.30	2,305	5.61		
Total	19,275	20,605	18,785	23,041	6.28	6.19	19,292	6.06		
Mon-Wed	60,742 (A)						54,490 (A)			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-Jan-14 is estimated to be 28,838,000 head down 0.39 percent from a week ago and down 5.14 percent from a year ago. (Last week 28,950,000, last year 30,400,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 01-28-14

	*All Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.12	0.85	0.65	Heavy Fowl ea.	-	6.00	-	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-	-	-
Bantams lb.	-	-	-	Bantams ea.	3.50	5.50	4.33	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	-	-	-
Pullets lb.	-	-	-	Pullets ea.	-	3.50	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	1.00	1.50	1.34	-	-
Roosters lb.	-	-	-	Roosters ea.	2.25	8.00	5.31	-	-
Geese lb.	-	-	-	Geese ea.	-	-	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	27.50	30.00	28.75	-	-
Ducks lb.	-	-	-	Ducks ea.	-	10.50	-	-	-
Rabbits lb.	2.00	2.75	2.38	Rabbits ea.	2.50	4.50	3.64	-	-
Pigeons lb.	-	-	-	Pigeons ea.	-	2.00	-	-	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	7.00	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-	-	-
Quail ea.	-	-	-	Ferrets ea.	-	-	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-	-	-
Emu ea.	-	-	-	Quail Eggs ea.	-	-	-	-	-
Hamsters ea.	-	-	-	<i>Total Pieces Sold 132</i>			-	-	-