



BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY, JANUARY 27, 2014

VOL. 61 NO. 12

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the Midwest, steady elsewhere. Offerings are light to moderate for current trade needs. Retail demand is light to moderate following the weekend. Food service demand is light to instances good as wintry weather conditions continues to hamper much of the Northeast and moves into parts of the Southeast. Floor stocks are light to moderate. Market activity is slow to moderate. In the parts structure, movement is light to moderate as some production areas brace for inclement weather conditions which may cause some disruption in transportation and production schedules. Prices are trending steady to firm for wings and dark meat items and steady for the balance of items. Offerings of wings are in good balance. Breast cuts and dark meat items are generally sufficient for current needs. Market activity is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 01/24/14 is 95.82 compared to 95.82 a week earlier, and 98.08 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
997	93.00-110.41	104.10

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	190.50	1,732
BREASTS - B/S	188.50	7,497
BREASTS - WHOLE	106.50	1,807
THIGH MEAT - B/S	143.50	1,251
THIGHS	74.00	1,328
DRUMSTICKS	73.50	1,347
LEG QUARTERS	50.50	9,379
WINGS	130.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	95.82	↓ 1.32	11,543	
Last Week:	97.14		10,988	
Last Year:	98.08	↓ 2.26	12,499	
Monthly Composite Weighted Average				
Dec	94.60		45,464	

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	78.00 - 121.00	93.00 - 99.00	98.38	↓ 2.36	5,442	100.74	5,026	
WOGS:	86.00 - 117.00	96.00 - 100.00	97.51	↓ 0.58	1,282	98.09	1,178	
NEW YORK								
Whole Body:	78.00 - 101.00	94.00 - 99.00	96.71	↓ 0.54	1,445	97.25	1,352	
CENTRAL REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	79.00 - 106.25	83.00 - 95.00	91.62	↓ 0.46	4,026	92.08	4,141	
WOGS:	79.00 - 105.00	83.00 - 92.00	89.68	↓ 0.64	3,036	90.32	3,211	
CHICAGO								
Whole Body:	79.00 - 106.25	83.00 - 95.00	91.96	↓ 0.22	2,550	92.18	2,670	
WESTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	83.00 - 116.00	90.00 - 98.00	97.24	↓ 1.44	2,074	98.68	1,821	
WOGS:	83.00 - 106.00	90.00 - 98.00	95.72	↓ 1.28	1,850	97.00	1,577	
LOS ANGELES								
Whole Body:	83.00 - 114.00	90.00 - 98.00	96.02	↓ 1.17	1,679	97.18	1,466	

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady to firm for wings and dark meat items and steady for the balance of items. Trucklot buying activity is light to moderate as some production areas brace for inclement weather conditions which may cause some disruptions in transportation and production schedules. Offerings of wings are in close balance and clearing well; breast cuts and dark meat items are generally sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145	125.39	804,800
TENDERLOINS	145-150	148.90	170,080
BREAST - WITH RIBS	91-92	110.33	76,043
BREAST - LINE RUN	91	91.78	81,000
LEGS	64-65	60.23	182,680
LEG QUARTERS (BULK)	40-41	40.43	398,356
DRUMSTICKS	46-47	55.42	51,000
THIGHS	65-66	77.75	40,400
B/S THIGHS	122-123	126.64	68,616
WINGS (WHOLE)	128-129	132.18	230,500
BACKS & NECKS (STRIPPED)	16-18	18.00	6,000
LIVERS (5 POUND TUBS)	55-60	57.91	5,370
GIZZARDS (HEARTS)	75-80	80.95	15,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	01/27	01/23	01/23	01/20	01/16
Alabama	3,885	3,651	5.93	2,486	5.90
Arkansas	4,857	4,673	5.60	4,732	5.75
Delmarva	2,198	2,181	6.40	1,080	6.31
Ky-LA-TN	2,038	2,440	5.17	1,784	5.01
Mississippi	2,745	2,740	6.38	841	6.27
North Carolina	2,888	2,780	7.66	2,268	7.79
Texas	2,251	2,337	6.23	1,758	6.21
Total	20,862	20,802	6.14	14,949	6.15
Mon	20,862	(A)		14,949	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Jan-14 is estimated to be 31,212,000 up 39.14 percent from a week ago and down 1.5 percent from a year ago. (last week 22,432,000 last year 31,675,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	237	112.00-135.00	115-117	115.82
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	248	34.00-41.00	36-37	36.41
LEG QUARTERS (4/10)	174	41.00-46.00	43-44	43.80
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	132	38.00-42.00	40-41	40.11
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 27, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
60.00 - 65.5061.87	61.92

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 27-JAN-14 TO 31-JAN-14, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	118.00 - 123.00
TENDERLOINS	141.00 - 162.00	149.00 - 155.00
BREAST - LINE RUN	84.00 - 113.00	91.00 - 104.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 54.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 51.00	42.00 - 46.00
DRUMSTICKS	41.00 - 51.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	116.00 - 132.00	-
WINGS (WHOLE)	113.00 - 125.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

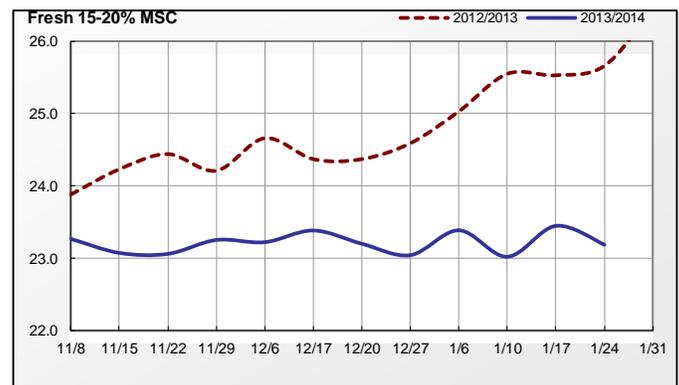
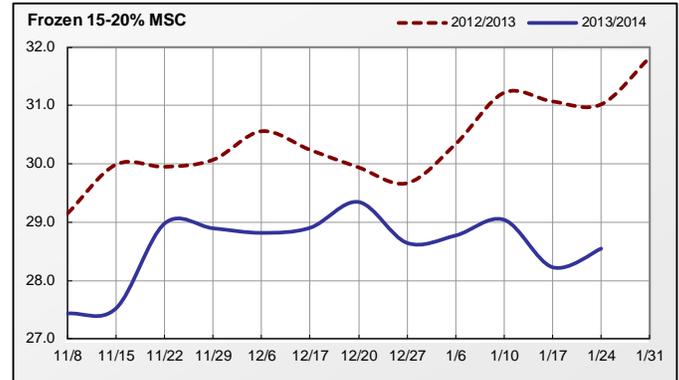
MSC prices are trending steady to weak on all fat contents. Demand into both domestic and export channels is light to moderate. Supplies are mostly moderate to instances heavy. Schedules are normal to reduced with the MLK holiday and a few disruptions. Spot MSC and frames are available and eventually clearing with most sellers trying to stay out front when possible. Sales of finished goods are mixed ranging from below average to above average for this time of year as consumption has been somewhat effected by the cold temperatures and severe winter weather throughout much of the country. Industry maintains a close eye on the spot marketplace watching for any new developments while preparing for next week's International Poultry Expo. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are generally steady with trading levels between 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	24-Jan-14	Last Week	Last Year	24-Jan-14	Last Week	Last Year
15% or Less						
Price Range	31.00	-	30.00	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	31.00	-	30.00	27.50	27.67	25.00
Volume Traded	40	-	40	163	184	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	26.00 - 31.00	30.00-32.00	20.00 - 27.00	20.50 - 27.00	22.50-27.50
Wtd Avg Price	28.55	28.23	31.22	23.19	23.45	25.55
Volume Traded	1,295	2,008	1,425	4,296	4,115	4,712
Volume Exported	1,215	1,408	1,185	530	694	1,061
20% or More						
Price Range	-	-	-	22.00 - 22.50	22.00 - 22.50	20.00
Wtd Avg Price	-	-	-	22.25	22.25	20.00
Volume Traded	-	-	-	82	163	41
Volume Exported	-	-	-	-	-	-

Record Monthly MSC Weighted Average Prices (cents/pound)

Fat Content	Frozen		Fresh	
	Low Price	High Price	Low Price	High Price
15% or Less				
Wtd Avg Price	10.45	34.00	11.50	32.66
Year Recorded	1998	2013	2002	2013
15-20%				
Wtd Avg Price	10.04	37.00	9.93	31.73
Year Recorded	1998	2012	1999	2013
20% or More				
Wtd Avg Price	11.75	23.00	9.00	26.69
Year Recorded	1985	1997	2002	1991



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)