



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak overall. Offerings are very light to available with heavier sizes in the longest position. Retail demand is light to instances good, mostly light to moderate. Food service demand is light to good, mostly light to moderate entering the weekend. Floor stocks are generally balanced. Market activity is slow to moderate. In the parts structure, movement is light to moderate as extremely cold and wintry weather conditions continue to hamper much of the Northeast causing some disruptions in transportation schedules. Prices are trending steady to firm for dark meat items and wings; steady for breast cuts. Offerings of wings are in good balance; dark meat items are clearing well as renewed export interest kept product no more than adequate. Breast cuts are sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly moderate.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
861	99.00-110.41	104.45

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	95.82	↓ 1.32	11,543
Last Week:	97.14		10,988
Last Year:	98.08	↓ 2.26	12,499
Monthly Composite Weighted Average			
Dec	94.60		45,464

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	194.50	1,438
Breasts - B/S	195.50	6,150
Breasts - Whole	109.00	1,138
Thigh Meat - B/S	147.00	1,045
Thighs	74.00	1,219
Drumsticks	74.00	1,079
Leg Quarters	51.00	7,909
Wings	130.00	3,211

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	78.00 - 121.00	93.00 - 99.00	98.38	↓ 2.36	5,442	100.74	5,026
WOGS:	86.00 - 117.00	96.00 - 100.00	97.51	↓ 0.58	1,282	98.09	1,178
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	78.00 - 101.00	94.00 - 99.00	96.71	↓ 0.54	1,445	97.25	1,352
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	79.00 - 106.25	83.00 - 95.00	91.62	↓ 0.46	4,026	92.08	4,141
WOGS:	79.00 - 105.00	83.00 - 92.00	89.68	↓ 0.64	3,036	90.32	3,211
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	79.00 - 106.25	83.00 - 95.00	91.96	↓ 0.22	2,550	92.18	2,670
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	83.00 - 116.00	90.00 - 98.00	97.24	↓ 1.44	2,074	98.68	1,821
WOGS:	83.00 - 106.00	90.00 - 98.00	95.72	↓ 1.28	1,850	97.00	1,577
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	83.00 - 114.00	90.00 - 98.00	96.02	↓ 1.17	1,679	97.18	1,466

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Jan 23, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	300	111.00-135.00	115-117	116.49
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	115	78.00-90.00	-	83.09
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	262	34.00-41.00	35-36	35.99
LEG QUARTERS (4/10)	166	41.00-46.00	43-44	43.46
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 23, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
59.50 - 65 .50	61.75

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG	
257	112.00-135.00	115-117	116.07	1,079	116.35	
	TOO FEW TO REPORT				260	151.43
	TOO FEW TO REPORT				304	83.43
	TOO FEW TO REPORT				200	87.56
	TOO FEW TO REPORT				232	49.48
271	34.00-41.00	35-36	36.37	965	36.25	
153	41.00-46.00	43-44	43.50	632	43.11	
	TOO FEW TO REPORT				200	104.60
	TOO FEW TO REPORT				370	119.48
122	38.00-42.00	39-40	39.95	370	39.71	
	TOO FEW TO REPORT				TFEWR	
	TOO FEW TO REPORT				TFEWR	

Whole Body Index Based on Southern States Parts Trading Jan 24, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.50 - 65.50	61.94	61.93

NORTHEAST BROILER PARTS Prices are trending firm for wings; steady to firm for dark meat items and steady for breast cuts. Trucklot buying activity is light to moderate as the extremely cold and wintry weather conditions continue to hamper much of the Northeast causing some disruptions in transportation schedules. Offerings of wings are in good balance and moving well; dark meat cuts are clearing satisfactorily as renewed export interest kept product no more than adequate. Breast cuts are sufficient for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND
Jan 23, 2014

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	145	128.39	695,320
TENDERLOINS	145-150	152.71	217,040
BREAST - WITH RIBS	91-92	109.50	69,932
BREAST - LINE RUN	91	92.66	75,512
LEGS	64-65	58.79	128,880
LEG QUARTERS (BULK)	40-41	43.09	322,880
DRUMSTICKS	46-47	59.33	100,160
THIGHS	65-66	75.75	62,640
B/S THIGHS	122-123	126.05	77,456
WINGS (WHOLE)	128-129	132.76	282,040
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	58.16	8,755
GIZZARDS (HEARTS)	75-80	79.87	21,440

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	145	125.23	839,040	126.17	3,130,660
TENDERLOINS	145-150	149.77	242,280	149.28	787,480
BREAST - WITH RIBS	91-92	109.52	76,574	109.41	259,698
BREAST - LINE RUN	91	92.67	54,000	92.48	352,155
LEGS	64-65	62.72	88,520	59.18	499,200
LEG QUARTERS (BULK)	40-41	44.05	182,881	43.44	851,601
DRUMSTICKS	46-47	55.20	73,040	55.63	397,038
THIGHS	65-66	77.14	44,400	77.73	191,920
B/S THIGHS	122-123	121.65	165,896	124.27	381,848
WINGS (WHOLE)	128-129	133.06	213,880	132.11	1,075,460
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,200	18.00	23,920
LIVERS (5 POUND TUBS)	55-60	55.00	11,190	57.09	40,525
GIZZARDS (HEARTS)	75-80	79.13	22,240	79.67	66,340

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)		AVG WT		ACTUAL (1,000)	AVG WT
	01/24	01/23	01/22	01/21	01/22	01/21	01/17	01/15
Alabama	3,726	3,736	3,381	3,763	6.06	5.85	3,941	5.93
Arkansas	3,942	4,710	4,664	4,606	5.74	5.88	4,088	5.78
Delmarva	2,309	2,188	1,104	1,417	6.98	6.38	2,909	6.60
KY-LA-TN	2,353	2,437	2,506	2,521	5.21	5.35	2,691	5.16
Mississippi	2,851	2,748	2,761	2,817	6.34	6.49	2,955	6.36
North Carolina	2,941	2,769	2,571	2,821	7.89	7.89	2,964	7.84
Texas	2,286	2,437	2,305	2,304	6.25	6.20	2,190	6.09
Total	20,408	21,025	19,292	20,249	6.23	6.24	21,738	6.21
Mon-Friday	99,873 (A)							105,073 (A)
Saturday	1,302 (included in total for date shown)							2,969

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Jan-14 and 25-Jan-14 is estimated to be 30,533,000 head down 6.40 percent from a week ago and down 3.65 percent from a year ago. (Last week 32,620,000, last year 31,688,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 25-Jan-14 is estimated to be 149,421,000 head down 5.35 percent from a week ago, and down 0.23 percent from a year ago. (Last week 157,861,000, last year 149,771,000)

Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending at least steady. Supplies are at least sufficient for the mostly moderate demand. Processing schedules increased slightly due to some Saturday operations. Finished product supplies are moderate. Market activity is moderate. Retail feature activity is light with the bulk of activity being in the Northeast and South Central regions.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0- 22.5 14.03
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending steady for the mostly moderate demand. Offerings of light type hens are moderate to heavy. Processing schedules increased due to some Saturday operation.. Movement of finished product sales is moderate. Market activity is light to moderate. The majority price for removal costs remained unchanged at 0-7 cents per head. Retail activity was light.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 18-Jan-14

	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	48,644	48,575	32,142	28,499	157,860
Avg Live Wgt	3.69	5.45	6.77	8.71	5.77
% of total /1	31%	31%	20%	18%	100%
Comparisons					
Last week	39,440	51,502	32,375	32,971	156,288
Avg Live Wgt	3.87	5.37	6.77	8.76	6.00
% of total /1	25%	33%	21%	21%	100%
Year Ago 2/	43,552	56,704	24,350	26,487	151,093
Avg Live Wgt	3.74	5.40	6.79	8.46	5.68
% of total /1	29%	38%	16%	18%	100%
To date/2014*	124,275	141,635	91,320	85,630	442,860
To date/2013*	114,527	159,849	86,967	79,179	440,522
% Change YTD	9%	-11%	5%	8%	1%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 18-Jan-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	157,861	1,755	1,488	3,243	423
Avg Wt	5.77	3.07	8.10	5.38	6.90
Last week	156,287	1,958	1,587	3,545	497
Same wk yr ago	151,093	1,885	1,569	3,454	417
Avg Wt	5.68	3.11	7.66	5.18	6.82
To-date/2014*	442,860	5,087	4,372	9,459	1,406
To-date/2013*	440,522	4,983	4,294	9,277	1,241
% Change YTD	1%	2%	2%	2%	13%

Ready-to-Cook Weight and Dressing Percentage

Current week	692,252	2,936	8,316	11,252	2,087
Last week	712,669	3,393	8,278	11,671	2,470
Same wk yr ago	652,238	3,107	8,052	11,159	2,019
To-date/2014*	1,971,305	8,740	23,986	32,726	6,670
To-date/2013*	1,947,705	8,414	21,640	30,054	6,176
% Change YTD	1%	4%	11%	9%	8%

Dressing % 76.0% 54.5% 69.0% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 146.9 million head. Estimated U.S. slaughter for this period was 159.8 million head, or 12.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
12/14	160.6	151.7	106%	5.79
12/21	158.0	143.9	110%	5.84
12/28	122.0	147.0	83%	5.94
01/04	130.3	144.7	90%	5.79
01/11	158.2	150.5	105%	6.00
01/18	159.8	146.9	109%	5.77
Year to date	448.3	442.1	101%	
01/25		148.4		
02/01		155.5		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	01/25/14	01/18/14	% chg	01/26/13	% chg
Broilers	149,421	157,861 ¹	- 5.35	149,771 ¹	- 0.23
Cattle	597	594	+01	624 ²	-04
Hogs	2,222	2,263	-02	2,133 ²	+04

¹ Actual data incorporated when available.

² Totals adjusted to reflect USDA, NASS revisions.

EASTERN REGION MISC. POULTRY

For delivery the week of January 20, 2014

DUCKLINGS:

Prices Negotiated By First Receivers, US Grade A, 4-5 Lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/Lb.

ORIGIN	FROZEN	FRESH
LONG ISLAND	226-230	231-237
MIDWEST	197-212	202-218

ROASTERS:

Prices Negotiated By First Receivers, US Grade A & Plant Grade, 5 Lbs. & Up, Delivered, Cents/Lb.

	RANGE	MOSTLY
ICE PACKED (12/BOX)	79.00-101.25	81.00-91.00
VACUUM PACKED (6-9/BOX)	80.00-103.00	85.00-92.00

SQUABS:

NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	83.52-104.16
13 oz.	91.44-124.26
15 oz.	99.36-132.46

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices are steady. Demand is good with the Chinese New Year quickly approaching. Supplies range very light to moderate. Processing schedules are full-time to overtime. Market activity is active. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.52-8.80, bone-in legs at \$3.45-4.00, gizzards at \$1.20-1.80, wings at \$.80-.95, livers at \$1.25-2.05, and feet \$.95-1.45 cents per lb.

Prices negotiated by first receivers for us grade a delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb. Week of January 20, 2014

ORIGIN	FROZEN	FRESH
MIDWEST & OTHERS	184-219	189-224

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: January 21, 2014 Prices Paid Per Lb., Except As Noted

	RANGE
Muscovy Ducks - Drakes	2.40 - 2.50 lbs.
Muscovy Ducks - Hens	- 2.30 lbs.
Red Fowl 4-5LBS	.35 - .45 lbs.
Crossbred Roosters 7-11LBS	- 1.20 lbs.
Crossbred Roosters 4-6LBS	- 1.80 lbs.
Crossbred Fowl 5-9LBS	.70 - .80 lbs.
Broilers	.50 - .55 lbs.
Guinea Fowl	- 2.50 lbs.
Pigeons	- 4.50 ea.
Rabbits 6-9LBS	1.70 - 2.00 lbs.
Bunnies	2.00 - 3.50 ea.
Goats	- 50.00 ea.
Guinea Pigs	- 5.50 ea.

Total Coops Sold 447