



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, New York and regional prices are higher for both the heavier and lighter weight eggs. Next week's regional asking prices are trending steady for Jumbo and higher for balance of sizes. The undertone is steady to higher. Demand is light to moderate in the Northeastern region and moderate to fairly good elsewhere. Offerings are light to instances moderate. Supplies are light to moderate. Market activity is slow to moderate in the Southwestern region, while other regions report moderate to active. Breaking stock prices, along with checks and undergrades, are higher. The undertone is higher. Demand is good. Offerings are light as breakers work from company owned and contractual supplies. Supplies are light to moderate. Market activity is slow. National light type hen removal costs are steady for the moderate demand. Offerings are moderate to heavy. Processing schedules are full-time. Market activity is light to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	108-117	110-113	99-108	101-104
NORTHEAST	111-125	116-120	105-118	110-112
SOUTH CENTRAL	121.5-130	123-126	108.5-117	110-113
SOUTHEAST	111.5-128	119-122	102-118	109-113

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	1/21/14	1/14/14	1/22/13
LARGE	98-108	80-90	96-106
MEDIUM	87-91	71-75	73-77

WEEKLY COMBINED REGIONAL

1/17/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	115.50	114.00	101.00
SOUTHEAST	114.50	112.50	103.00
MIDWEST	103.50	101.50	92.50
SOUTH CENTRAL	121.50	113.50	103.50
COMBINED REGIONAL	114.11	110.47	100.11

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

January 21, 2014		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	5.9	9.2	15.3	10.2	10.7	5.0	56.4
	% Change	-31.6%	1.7%	-7.0%	22.3%	4.7%	6.4%	-1.9%
Extra Large	This Week	24.6	15.2	27.7	15.3	24.7	3.3	110.8
	% Change	-8.5%	-26.5%	-22.1%	-9.1%	1.6%	13.7%	-12.8%
Large	This Week	34.9	92.3	76.1	85.7	63.3	34.5	386.7
	% Change	-11.1%	-10.0%	-25.6%	-1.5%	19.2%	10.6%	-6.9%
Medium	This Week	12.3	14.7	40.7	19.4	27.9	8.2	123.1
	% Change	-23.0%	3.4%	3.0%	-13.5%	-2.2%	-21.8%	-6.1%
Small	This Week	1.8	3.2	4.4	1.5	0.9	1.6	13.4
	% Change	-6.3%	17.3%	-9.6%	9.4%	7.1%	-32.9%	-4.9%
Miscellaneous	This Week	2.3	13.8	34.5	21.3	4.4	1.7	77.8
	% Change	-35.9%	11.1%	3.7%	-7.0%	-11.3%	-49.1%	-3.0%
Ungraded	This Week	9.7	11.5	103.7	11.1	9.6	8.9	154.4
	% Change	-28.7%	-10.8%	-5.4%	-27.5%	-10.1%	24.8%	-8.7%
Total Shell Egg	This Week	91.4	159.8	302.3	164.5	141.5	63.1	922.7
	% Change	-16.7%	-8.4%	-11.4%	-5.6%	6.7%	1.8%	-7.2%

Totals	Cases	Percent Change
Shell Egg	922.7	-7.2%
Breaking Stock	276.4	-2.9%
Total Shell Egg	1,199.1	-6.3%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	4.8	21.1	6.9	2.5	7.4	0.9	43.6
	% Change	-28.2%	-6.2%	3.0%	14.5%	10.2%	29.2%	-4.2%
Ungraded	This Week	0.0	2.7	13.5	3.6	0.8	1.2	21.7
	% Change	0.0%	250.6%	-47.5%	-20.3%	0.0%	-28.0%	-33.4%
Total Specialty	This Week	4.8	23.8	20.3	6.1	8.1	2.1	65.3
	% Change	-28.2%	2.3%	-37.1%	-9.1%	21.4%	-10.6%	-16.4%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	19.0%
Ungraded:	112.4%
Total:	50.1%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 18-Jan-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,398,775	30,107	16,234	8,242	2,957	4,306
PW	1,377,985	31,245	15,198	7,644	3,200	4,398
LY	1,372,586	32,627	14,406	6,940	3,256	4,603
% PW	2%	-4%	7%	8%	-8%	-2%
% LY	2%	-8%	13%	19%	-9%	-6%
2013	4,102,485	91,520	45,647	22,871	8,908	12,966
2012	4,094,321	95,868	42,464	20,957	9,714	13,774
% YTD	0%	-5%	7%	9%	-8%	-6%
				CW	PW	LY
Average Yield Per Case - (inedible included)				42.10	42.44	42.67
Average Yield Per Case - (inedible excluded)				39.02	39.25	39.32

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	828,542	59.2%	19,742	65.6%
PREVIOUS WEEK	810,332	58.8%	19,817	63.4%
LAST YEAR	789,203	57.5%	20,432	62.6%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	JAN 11, 2014	JAN 18, 2013	JAN 11, 2014	JAN 18, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,916	28,132	20,952	21,011
AR.....	20,787	20,601	19,433	19,213
DE.....	4,405	4,407	5,059	5,107
FL.....	1,224	1,223	1,242	1,350
GA.....	33,711	33,376	27,899	26,435
KY.....	7,841	7,301	5,520	6,383
LA.....	3,864	3,864	3,241	3,292
MD.....	7,226	7,679	5,288	5,131
MS.....	17,931	17,173	14,788	14,820
MO.....	8,476	8,431	5,896	5,718
NC.....	20,048	19,992	15,836	16,135
OK.....	7,008	7,008	4,572	4,922
PA.....	3,825	3,891	3,106	3,102
SC.....	5,169	5,363	4,468	5,128
TX.....	14,790	14,534	11,349	11,388
VA.....	6,448	6,405	5,548	5,685
CA, TN, & WV.....	10,434	10,244	9,998	9,973
19 State Total.....	201,103	199,624	164,195	164,793
Percent of Prev. Year	103	102	100	102
Other States	7,812	7,940	6,043	5,792
United States	208,915	207,564	170,238	170,585

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Mar-14 is estimated at 151.4 million head. This compares to 151.4 million head the previous week and to 153.9 million head the same week a year ago, when the slaughter was 153.4 million head and the national weighted average price was 101.66 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Jan 16, 2014- Jan 22, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	Current Loads		102.50 Future Loads		69.50 Total Loads		172.00
	SE		NE		MW		
	ORG	DST	ORG	DST	ORG	DST	
GNR W XL	--	110.00	--	--	--	--	26.00
GNR W 1	103.00	108.81	98.33	101.75	110.40	102.00	58.00
GNR BR 1	--	--	--	--	--	--	1.00
GL W J	--	--	118.00	120.00	117.50	--	5.00
GL W XL	--	125.65	114.82	118.91	122.61	135.00	36.75
GL W LG	--	116.88	103.54	107.54	114.69	108.00	53.25
GL W MD	--	94.00	97.67	102.33	96.15	--	19.50
GL W SM	73.00	--	75.00	78.00	69.00	70.00	4.50
GL BR XL	--	--	--	--	--	--	.50
GL BR LG	--	--	182.50	184.50	188.00	--	3.25
GL BR MD	--	--	94.50	100.50	--	--	1.00
NRBS - 48	--	--	--	--	--	65.00	1.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 18-Jan-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg	Avg		--Thousand head--	Avg
		Prev wk	Live wt			
North East	512	-12	26.09	(A)	512	26.09
South Atlantic	515	9	37.96	(A)	515	37.96
North Central	2,037	6	34.18	(A)	2,037	34.18
South Central	691	3	19.86	(A)	691	19.86
West	182	8	32.00	(A)	182	32.00
U.S. total	3,937 (B)	3	32.17	0	3,937	32.17
To-date 2014*	10,482 (B)			0	10,482	
To-date 2013*	11,851 (B)			57	11,908	

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 30,000; for the current year to date* 74,000; for last year to date* 105,000.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 18-Jan-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	1,591	2,315	30	0	3,936
Avg Wt	17.20	42.49	30.62	0.00	32.17
Last week	1,561	2,227	30	0	3,818
Same wk yr ago	1,675	2,474	26	23	4,198
Avg Wt	16.84	41.59	33.48	26.95	31.58
To-date/2014*	4,053	6,355	74	0	10,482
To-date/2013*	4,649	7,097	105	57	11,908
% Change YTD	-13%	-10%	-30%	-100%	-12%
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,892	78,691	712	0	101,295
Last week	21,130	76,074	654	0	97,858
Same wk yr ago	22,566	82,315	670	477	106,028
To-date/2014*	54,548	215,885	1,701	0	272,134
To-date/2013*	63,680	236,077	2,242	1,207	303,206
% Change YTD	-14%	-9%	-24%	-100%	-10%
Dressing %	80.0%	80.0%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 18-Jan-2014

	Young	Light	Heavy	Total	Ducks
	Chickens	Hens	Hens	Hens	
----- Thousands -----					
Head	157,861	1,755	1,488	3,243	423
Avg Wt	5.77	3.07	8.10	5.38	6.90
Last week	156,287	1,958	1,587	3,545	497
Same wk yr ago	151,093	1,885	1,569	3,454	417
Avg Wt	5.68	3.11	7.66	5.18	6.82
To-date/2014*	442,860	5,087	4,372	9,459	1,406
To-date/2013*	440,522	4,983	4,294	9,277	1,241
% Change YTD	1%	2%	2%	2%	13%
Ready-to-Cook Weight and Dressing Percentage					
Current week	692,252	2,936	8,316	11,252	2,087
Last week	712,669	3,393	8,278	11,671	2,470
Same wk yr ago	652,238	3,107	8,052	11,159	2,019
To-date/2014*	1,971,305	8,740	23,986	32,726	6,670
To-date/2013*	1,947,705	8,414	21,640	30,054	6,176
% Change YTD	1%	4%	11%	9%	8%

Dressing % 76.0% 54.5% 69.0% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 146.9 million head. Estimated U.S. slaughter for this period was 159.8 million head, or 12.9 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
12/14	160.6	151.7	106%	5.79
12/21	158.0	143.9	110%	5.84
12/28	122.0	147.0	83%	5.94
01/04	130.3	144.7	90%	5.79
01/11	158.2	150.5	105%	6.00
01/18	159.8	146.9	109%	5.77
Year to date	448.3	442.1	101%	
01/25		148.4		
02/01		155.5		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 25-Jan-2014

Class	Current Week 1/25/2014 (1)	Previous Week 1/18/2014
	Thousand head	
Broiler/fryer	147,221 (2)	158,831
Light hens	1,794	1,942
Heavy hens	1,546	1,618
Total	150,561	162,391

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 25-Jan-14 is 157.3 million head compared to 152.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 147.5 million head or -9.8 million less than estimated available. For the week of 01-Feb-14 the estimated available is 152.0 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs	Processed Turkeys	Processed Other Poultry
	LBS	LBS	LBS
AM 01/20/14	2,620	95,912	53,410
AM 01/01/14	2,598	75,937	53,540
CHG	22	19975	-130
PCT CHG	1%	26%	0%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 95.00-104.00 cents f.o.b. and 16-24 lb. toms 94.00-100.00 cents f.o.b. for current shipments.

NATIONAL FOWL MARKETS

17-Jan-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading: Price Range 10.5-22.5 Wtd Avg 14.04
Prices in cents per pound.

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

17-Jan-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	97.14	↓ 1.23	10,988
Last Week:	98.36		12,192
Last Year:	101.23	↓ 4.09	12,255

Monthly Composite Weighted Average

Dec	94.60	45,464
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	88.00 - 104.00	95.00 - 100.00	97.25	1,352
Chicago	79.00 - 106.25	84.00 - 96.00	92.18	2,670

Los Angeles 86.00 - 113.00 91.00 - 99.00 97.18 1,466

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

