



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in all areas. Offerings are mixed, mostly moderate to heavy. Retail and food service demand is light to moderate during mid-week trading as wintry weather conditions covers much of the Northeast which caused some production and transportation disruptions. Floor stocks are adequate to sometimes longer than desired. Markey activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are firm to higher for wings; steady to firm for dark meat items and steady to weak for breast cuts. Offerings of wings are in tight balance with premiums noted; dark meat cuts are adequate to balance with drums and thighs in the best position. Breast cuts are moderate to heavy for current needs. Movement is slow to moderate. Market activity for parts is slow to moderate. In production areas live supplies are mostly moderate. Weights are mixed but mostly desirable.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 99.50 cents last year on January 23, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	184.50
BREASTS - B/S	175.50
BREASTS - WHOLE	103.00
THIGH MEAT - B/S	143.50
THIGHS	69.00
DRUMSTICKS	63.00
LEG QUARTERS	50.00
WINGS	130.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 17-Jan-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 25-Jan-14

CW: 01/25/14(1) PW: 01/18/14

Class	----- Thousand head -----	
Broiler/fryer	147,221(2)	158,831
Light hens	1,794	1,942
Heavy hens	1,546	1,618
Total	150,561	162,391

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 25-Jan-14 is 157.3 million head compared to 152.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 147.5 million head or -9.8 million less than estimated available. For the week of 01-Feb-14 the estimated available is 152.0 million head.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 17, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	112.24	171.10	102.66	47.91	10.27	160.83
High	113.61	188.21	119.77	58.17	13.69	160.83
Mostly	112.93	181.37	112.93	51.33	10.27	160.83
<b>SAN JUAN</b>						
Low	111.22	171.10	102.66	44.49	10.27	160.83
High	112.93	188.21	116.35	54.75	13.69	160.83
Mostly	112.93	181.37	109.50	47.91	10.27	160.83
<b>NEW SAN JUAN</b>						
Low	112.24	174.52	106.08	51.33	13.69	164.26
High	114.64	191.63	123.19	61.60	17.11	164.26
Mostly	112.93	184.79	116.35	54.75	13.69	164.26
<b>BECERRA</b>						
Low	112.93	177.94	109.50	54.75	13.69	164.26
High	115.66	191.63	123.19	65.02	17.11	164.26
Mostly	112.93	188.21	116.35	58.17	13.69	164.26

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 01/20/14	95,912	53,410
AM 01/01/14	75,937	53,540
CHG	19975	-130
PCT CHG	26%	0%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	01/20/14	01/13/14	01/21/13	01/20/14	01/13/14	01/21/13
Pacific Coast	661	747	272	6955	7160	1727
Los Angeles	272	247	124	1829	1796	917

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 01-Mar-14 is estimated at 151.4 million head. This compares to 151.4 million head the previous week and to 153.9 million head the same week a year ago, when the slaughter was 153.4 million head and the national weighted average price was 101.66 cents per pound.

## BROILER HATCHERY

Week Ending 1/18/2014

### Broiler-Type Eggs Set in the 19 State Total Up 2 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending January 18, 2014. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	199,624	195,884	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### Broiler-Type Chicks Placed in the 19 State Total Up 2 Percent

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending January 18, 2014. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 29, 2013 through January 18, 2014 for the 19 State total were 494 million, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	164,793	162,220	+02

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm for wings; steady to firm for dark meat items and steady to weak for breast cuts. Trucklot buying activity is light to moderate as inclement weather conditions hampers much of the Northeast which is causing some production and transportation concerns. Offerings of wings are in a tight balance with premiums noted; dark meat cuts are adequate to balanced with drums and thighs in the best position. Breast cuts are moderate to heavy for current needs. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145	126.53	747,360
TENDERLOINS	145-150	147.25	124,040
BREAST - WITH RIBS	91-92	109.45	63,893
BREAST - LINE RUN	91	92.37	74,047
LEGS	64-65	58.75	149,520
LEG QUARTERS (BULK)	40-41	45.64	122,160
DRUMSTICKS	46-47	59.75	85,440
THIGHS	65-66	80.55	56,960
B/S THIGHS	122-123	124.22	73,536
WINGS (WHOLE)	128-129	135.10	297,680
BACKS & NECKS (STRIPPED)	16-18	18.00	6,400
LIVERS (5 POUND TUBS)	55-60	57.40	11,940
GIZZARDS (HEARTS)	75-80	80.04	10,520

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	Wt.	
	01/22	01/21	01/20	01/17	01/20	01/17	01/15	01/13
Alabama	3,440	3,779	2,486	3,941	5.76	5.81	3,591	5.90
Arkansas	4,804	4,699	4,732	4,088	5.88	5.81	4,678	5.90
Delmarva	1,688	2,152	1,080	2,909	6.76	6.26	1,957	6.39
KY-LA-TN	2,476	2,538	1,784	2,691	4.62	5.07	2,492	5.30
Mississippi	2,763	2,791	841	2,955	4.94	6.29	2,840	6.19
North Carolina	2,839	2,897	2,268	2,964	8.33	7.54	2,862	7.95
Texas	2,404	2,449	1,758	2,190	5.61	5.80	2,289	6.23
Total	20,414	21,305	14,949	21,738	6.06	6.08	20,709	6.24
Mon-Wed	58,440(A)						62,418(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 22-Jan-14 is estimated to be 30,542,000 head down 1.72 percent from a week ago and down 3.79 percent from a year ago. (Last week 31,076,000, last year 31,746,000)

**SOUTHERN STATES BROILER/FRYER PARTS**

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	310	110.00-135.00	115-117	116.21
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	263	34.00-40.00	35-36	35.97
LEG QUARTERS (4/10)	145	41.00-46.00	43-44	43.53
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)	106	115.00-125.00	-	119.75
DRUMSTICKS	94	37.00-42.00	-	39.81
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 22, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 65.50	61.73	62.12

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 01-21-14

\*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.50	0.70	0.64	Heavy Fowl ea.	-	1.50	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	1.25	7.00	4.38
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	-
Pullets lb.	-	-	-	Pullets ea.	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	-	0.70	-
Roosters lb.	-	0.50	-	Roosters ea.	-	-	-
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	-	-	-	Ducks ea.	3.00	9.50	4.44
Rabbits lb.	0.95	1.90	1.64	Rabbits ea.	-	1.00	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	4.00	2.89
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	1.50	1.75	1.63	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	20.00	-
Quail ea.	-	-	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Quail Eggs ea.	-	-	-
Emu ea.	-	-	-	Hamsters ea.	-	-	-

Total Pieces Sold 85