



### NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak overall. Offerings are mixed, mostly available. Retail and food service demand is light to moderate following the holiday weekend. Floor stocks are generally balance. Some plants were closed yesterday for the Martin Luther King Jr. holiday and some may be closed tomorrow as a blast of wintry weather moves over most of the Northeast. Market activity is slow to moderate. In the parts structure, movement is light to moderate. Prices are trending firm to higher for wings; steady to firm for dark meat items; and steady to lower for breast items with bone-in breast in the weakest position. Offerings of wings are light and clearing well. Dark meat items are light to moderate with drums and thighs in the better balance. Breast items are available and competitively priced. Market activity for parts is slow to moderate. In production areas live supplies are light to moderate as DOA's slightly increase. Weights are mixed but mostly desirable.

The National Composite Weighted Average for 01/17/14 is 97.14 compared to 98.36 a week earlier, and 101.23 a year ago.

### GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
997	91.85-110.41	104.09

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	191.50	1,732
BREASTS - B/S	188.00	7,497
BREASTS - WHOLE	107.00	1,807
THIGH MEAT - B/S	143.50	1,251
THIGHS	73.50	1,328
DRUMSTICKS	73.00	1,347
LEG QUARTERS	50.50	9,379
WINGS	129.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	97.14	↓ 1.23	10,988
<b>Last Week:</b>	98.36		12,192
<b>Last Year:</b>	101.23	↓ 4.09	12,255
Monthly Composite Weighted Average			
<b>Dec</b>	94.60		45,464

### NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	86.00 - 124.00	96.00 - 103.00	100.74	↓ 0.55	5,026	101.29	5,366
WOGS:	86.00 - 120.00	97.00 - 101.00	98.09	↓ 2.43	1,178	100.52	1,366
NEW YORK							
Whole Body:	88.00 - 104.00	95.00 - 100.00	97.25	↓ 3.02	1,352	100.27	1,400
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	79.00 - 106.25	84.00 - 96.00	92.08	↓ 2.06	4,141	94.14	4,437
WOGS:	79.00 - 105.00	84.00 - 94.00	90.32	↓ 2.46	3,211	92.78	3,492
CHICAGO							
Whole Body:	79.00 - 106.25	84.00 - 96.00	92.18	↓ 2.51	2,670	94.69	2,550
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	86.00 - 115.00	91.00 - 100.00	98.68	↓ 0.94	1,821	99.62	2,389
WOGS:	86.00 - 108.00	91.00 - 100.00	97.00	↓ 1.51	1,577	98.51	2,145
LOS ANGELES							
Whole Body:	86.00 - 113.00	91.00 - 99.00	97.18	↓ 1.13	1,466	98.31	1,789

#### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for wings; steady to firm for dark meat cuts and weak to lower for bone-in breast. Trucklot buying activity is light to moderate as wintry weather moves into most of the Northeast. Offerings of wings are in close balance and clearing well; dark meat cuts are light to moderate with drums and thighs in the better balance. Breast items are available and competitively priced. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145	124.98	848,940
TENDERLOINS	145-150	146.29	204,120
BREAST - WITH RIBS	91-92	109.08	49,299
BREAST - LINE RUN	91	92.37	148,596
LEGS	64-65	57.66	132,280
LEG QUARTERS (BULK)	40-41	42.25	223,680
DRUMSTICKS	46-47	50.63	138,398
THIGHS	65-66	77.36	27,920
B/S THIGHS	122-123	128.90	64,960
WINGS (WHOLE)	128-129	127.55	281,860
BACKS & NECKS (STRIPPED)	16-18	18.00	6,720
LIVERS (5 POUND TUBS)	55-60	58.29	8,640
GIZZARDS (HEARTS)	75-80	80.00	12,140

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	01/21	01/17	01/17	01/14	01/10
Alabama	3,779	3,941	5.81	3,630	6.39
Arkansas	4,699	4,088	5.81	4,784	5.93
Delmarva	2,152	2,909	6.26	2,105	6.19
Ky-LA-TN	2,538	2,691	5.07	2,571	5.28
Mississippi	2,791	2,955	6.29	2,793	6.56
North Carolina	2,897	2,964	7.54	2,887	7.71
Texas	2,449	2,190	5.80	2,327	5.86
Total	21,305	21,738	6.08	21,097	6.35
Mon	38,026 (A)			41,709 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Jan-14 is estimated to be 31,875,000 up 0.69 percent from a week ago and up 2.7 percent from a year ago. (last week 31,658,000 last year 31,044,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	212	110.00-135.00	-	116.71
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	169	35.00-41.00	-	36.89
LEG QUARTERS (4/10)	168	39.00-44.00	-	42.02
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 21, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
60.00 - 67.00	62.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 20-JAN-14 TO 24-JAN-14, CENTS PER POUND

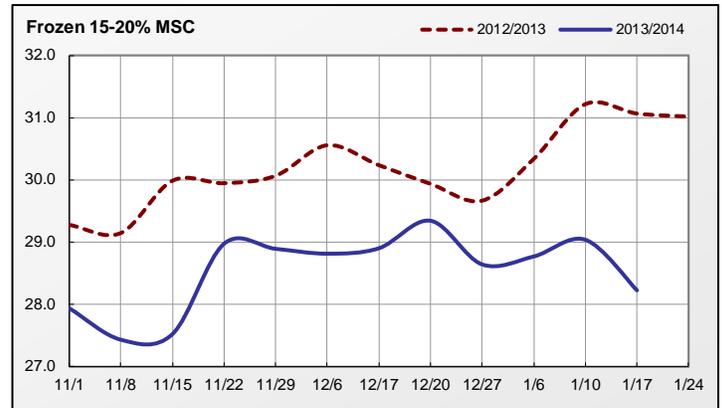
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	116.00 - 123.00
TENDERLOINS	140.00 - 162.00	145.00 - 153.00
BREAST - LINE RUN	79.00 - 110.00	85.00 - 97.00
LEGS	51.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 53.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 51.00	42.00 - 46.00
DRUMSTICKS	41.00 - 51.00	-
THIGHS	63.00 - 76.00	-
B/S THIGHS	116.00 - 132.00	-
WINGS (WHOLE)	113.00 - 150.00	-
BACKS & NECKS (STRIPPED)	17.00 - 49.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC on all fat contents are steady to weak. Demand into both domestic and export channels is light to moderate. Supplies are mostly moderate to instances heavy. Schedules are back to normal following last week's severe winter weather. Many in industry are keeping a close eye on the spot marketplace as it has seen little spurts of activity this week; however movement remains typical of this time of year. Spot MSC and frames are available and eventually clearing with most sellers trying to stay out front when possible. Finished product sales are average to below average in comparison to a year ago. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are generally steady with trading levels between 10-12.50 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

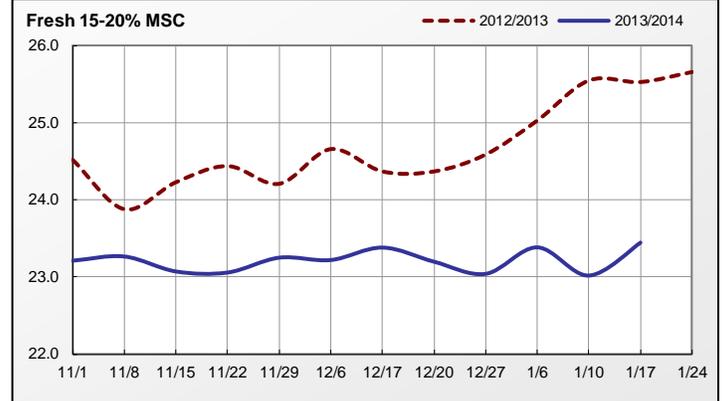
Fat Content	Frozen			Fresh		
	17-Jan-14	Last Week	Last Year	17-Jan-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	-	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	-	-	-	27.67	27.75	25.14
Volume Traded	-	-	-	184	163	143
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	26.00 - 31.00	27.00 - 31.00	28.00-32.00	20.50 - 27.00	18.50 - 26.00	22.00-27.00
Wtd Avg Price	28.23	29.04	30.34	23.45	23.02	25.03
Volume Traded	2,008	1,260	855	4,115	4,095	3,417
Volume Exported	1,408	1,070	815	694	694	530
<b>20% or More</b>						
Price Range	-	-	-	22.00 - 22.50	22.00 - 22.50	20.00
Wtd Avg Price	-	-	-	22.25	22.25	20.00
Volume Traded	-	-	-	163	82	82
Volume Exported	-	-	-	-	-	-



**Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	2013	2012	2011	2013	2012	2011
<b>15% or Less</b>						
Wtd Avg Price	32.17	30.19	28.00	29.85	26.34	26.20
Volume Traded	720	640	80	7,844	7,853	7,490
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	32.13	31.36	28.76	28.03	24.54	24.21
Volume Traded	86,496	94,239	84,242	177,392	209,299	197,033
Volume Exported	78,209	82,427	75,407	28,599	24,701	25,216
<b>20% or More</b>						
Wtd Avg Price	-	-	-	21.96	22.19	20.04
Volume Traded	-	-	-	3,143	3,510	4,529
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnews](http://www.ams.usda.gov/lpsmarketnews))