



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are firm to mostly firm. Offerings are very light to moderate and clearing satisfactorily. Retail and food service demand is light to moderate with fast food mostly moderate. Floor stocks are light to adequate. Markey activity is mixed, but mostly moderate. Many buyers continue to manage inventories and stay flexible with delivery delays and product shortages. In the parts structure, movement is light to moderate for mid-week business. Prices are steady to firm for wings and tenders, steady for the remaining items. Supplies are light to moderate for wings and tenders, but all other parts are available. Market activity for parts is slow to moderate. In production areas live supplies are light to moderate as DOA's slightly increase. Weights are mixed but mostly desirable.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at **104.25** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 99.00 cents last year on January 9, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	186.50
BREASTS - B/S	179.00
BREASTS - WHOLE	104.00
THIGH MEAT - B/S	141.00
THIGHS	73.00
DRUMSTICKS	72.00
LEG QUARTERS	49.50
WINGS	124.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 03-Jan-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 11-Jan-14

CW: 01/11/14(1) PW: 01/04/14

Class	----- Thousand head -----	
Broiler/fryer	153,880(2)	125,164
Light hens	2,137	1,276
Heavy hens	1,633	1,348
Total	157,650	127,788

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 11-Jan-14 is 157.3 million head compared to 132.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.2 million head or -3.1 million less than estimated available. For the week of 18-Jan-14 the estimated available is 148.7 million head.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 03, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	108.18	173.37	104.02	48.54	10.40	138.70
High	110.27	183.78	114.43	55.48	13.87	138.70
Mostly	109.22	180.31	107.49	52.01	10.40	138.70
SAN JUAN						
Low	107.49	173.37	104.02	48.54	10.40	138.70
High	109.22	183.78	114.43	55.48	13.87	138.70
Mostly	109.22	180.31	107.49	52.01	10.40	138.70
NEW SAN JUAN						
Low	108.18	176.84	104.02	48.54	13.87	138.70
High	110.96	190.71	117.89	58.95	17.34	138.70
Mostly	109.22	183.78	110.96	52.01	13.87	138.70
BECERRA						
Low	109.22	180.31	104.02	52.01	13.87	138.70
High	111.65	194.18	121.36	62.41	17.34	138.70
Mostly	109.22	187.24	114.43	55.48	13.87	138.70

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 01/06/14	79,312	53,459
AM 12/01/13	70,963	51,420
CHG	8349	2039
PCT CHG	12%	4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	01/06/14	12/30/13	01/07/13	01/06/14	12/30/13	01/07/13
Pacific Coast	753	810	247	7516	7352	1542
Los Angeles	137	119	109	1831	1781	902

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Feb-14 is estimated at 151.3 million head. This compares to 152.0 million head the previous week and to 153.5 million head the same week a year ago, when the slaughter was 156.9 million head and the national weighted average price was 100.27 cents per pound.

BROILER HATCHERY

Week Ending 1/4/2014

Broiler-Type Eggs Set in the 19 State Total Up 2 Percent

Commercial hatcheries in the 19 State weekly program set 199 million eggs in incubators during the week ending January 4, 2014. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the 19 State Total Up 1 Percent

Broiler growers in the 19 State weekly program placed 165 million chicks for meat production during the week ending January 4, 2014. Placements were up 1 percent from the comparable week a year earlier.

19 State Total (1,000 eggs)	2013	2012	% PY	19 State Total (1,000 chicks)	2013	2012	% PY
Eggs Set.....	199,427	196,326	+02	Chicks Placed.....	164,864	163,776	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Jan 7, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	342	113.00-135.00	115-118	117.22
TENDERLOINS	145	142.00-176.00	-	164.48
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	186	35.00-42.00	36-38	36.65
LEG QUARTERS (4/10)	180	39.00-44.00	41-43	41.94
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 7, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.50 - 67.50	62.34

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Jan 8, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	292	115.00-135.00	116-118	117.71
TENDERLOINS	165	142.00-176.00	-	165.88
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	156	35.00-42.00	36-38	36.78
LEG QUARTERS (4/10)	176	39.00-44.00	41-43	42.01
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 8, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 67.50	62.41	62.26

NORTHEAST BROILER/FRYER PARTS Prices continue to trend firm to higher for wings; steady to firm for tenders and steady for the balance of items. Trucklot buying activity is light to moderate as dealers assess market conditions during mid-week trading as the wintry weather slowly moves out of the area. Offerings of wings are in good balance with premiums noted; other cuts are generally sufficient for current needs. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Jan 7, 2014	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	125.72	1,301,880
TENDERLOINS	155-160	155.19	272,393
BREAST - WITH RIBS	92-93	109.59	61,680
BREAST - LINE RUN	92	93.13	77,949
LEGS	64-65	56.00	261,160
LEG QUARTERS (BULK)	40-41	41.89	455,064
DRUMSTICKS	45-46	54.51	202,304
THIGHS	64-65	75.31	52,160
B/S THIGHS	122-123	127.85	116,520
WINGS (WHOLE)	119-120	119.50	343,040
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,500
LIVERS (5 POUND TUBS)	55-60	55.65	17,940
GIZZARDS (HEARTS)	75-80	80.00	17,600

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Jan 8, 2014	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	127.02	600,080
TENDERLOINS	155-160	152.90	113,680
BREAST - WITH RIBS	92-93	109.80	38,392
BREAST - LINE RUN	92	92.42	73,173
LEGS	64-65	57.89	184,280
LEG QUARTERS (BULK)	40-41	44.23	108,760
DRUMSTICKS	45-46	57.64	59,440
THIGHS	64-65	80.79	47,880
B/S THIGHS	122-123	125.12	68,440
WINGS (WHOLE)	120-121	125.18	278,000
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,920
LIVERS (5 POUND TUBS)	55-60	56.78	10,350
GIZZARDS (HEARTS)	75-80	79.48	23,280

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual (1,000)	Avg. Wt.
Alabama	01/08	01/07	01/06	01/03	01/06	01/03	01/01	12/30
Arkansas	3,744	3,733	3,285	4,064	5.85	6.09	(A)	5.78
Delmarva	4,832	4,797	4,602	5,567	5.90	5.98	(A)	6.00
KY-LA-TN	1,998	2,147	2,084	3,429	6.53	6.61	(A)	6.31
Mississippi	2,458	2,465	1,758	2,828	5.47	5.22	(A)	5.31
North Carolina	2,789	2,778	2,715	2,857	6.46	6.62	(A)	6.39
Texas	2,942	2,784	2,821	4,491	8.05	8.09		638 7.92
Total	2,277	2,308	2,195	2,794	6.04	5.98		617 6.05
Mon-Wed	21,040	21,012	19,460	26,030	6.33	6.43		1,761 6.22
	63,336 (B)							39,105 (B)

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Jan-14 is estimated to be 31,526,000 head up 1091.01 percent from a week ago and down 0.79 percent from a year ago. (Last week 2,647,000, last year 31,776,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 01-07-14

*AI Papers Required to Sell All Out of State Poultry

	Low	High	Avg	Low	High	Avg
Heavy Fowl lb.	0.25	1.05	0.59	Heavy Fowl ea.	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	3.25
Bantams lb.	-	-	-	Bantams ea.	-	2.50
Broilers lb.	-	-	-	Broilers ea.	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-
Pullets lb.	-	-	-	Pullets ea.	-	-
Bunnies lb.	-	-	-	Bunnies ea.	-	3.00
Roosters lb.	-	-	-	Roosters ea.	-	4.00
Geese lb.	-	-	-	Geese ea.	-	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-
Ducks lb.	-	-	-	Ducks ea.	-	3.00
Rabbits lb.	0.65	1.90	1.13	Rabbits ea.	-	1.50
Pigeons lb.	-	-	-	Pigeons ea.	3.00	4.00 3.43
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-
Guinea Pigs ea.	-	-	-	Turkey Poults ea.	-	-
Chukars ea.	-	5.00	-	Peacocks ea.	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-
Quail ea.	-	-	-	Ferrets ea.	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-
Emu ea.	-	-	-			

Total Pieces Sold 70