



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in West, steady to firm in the Midwest and East. Offerings are in good balance and clearing well. Retail demand is light to good, mostly light to moderate. Food service demand is light to at time good with some industry members focusing on late trucks due to adverse winter weather conditions in areas outside the region. Floor stocks are balance to short. Market activity is moderate. In the parts structure, movement is light to moderate entering the week as inclement weather conditions and extremely cold winds hampers most of the Northeast. Prices are trending steady to higher for tenders and wings; generally steady for the balance of items. Offerings of tenders and wings are in close balance and moving well and held with confidence. Boneless skinless breast and most dark meat items are sufficient. Market activity is moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 01/03/14 is 95.83 compared to 94.58 a week earlier, and 104.98 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	95.83	↑ 1.25	11,727	
Last Week:	94.58		11,013	
Last Year:	104.98	↓ 9.15	11,248	
Monthly Composite Weighted Average				
Dec	94.60		45,464	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
998	91.65-110.30	103.94

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	189.50	1,732
BREASTS - B/S	185.00	7,497
BREASTS - WHOLE	105.50	1,807
THIGH MEAT - B/S	139.50	1,251
THIGHS	73.00	1,328
DRUMSTICKS	72.00	1,347
LEG QUARTERS	50.00	9,379
WINGS	124.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER									
EASTERN REGION		THIS WEEK				LAST WEEK			
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.		
Whole Body:	78.00 - 119.00	93.00 - 100.00	98.87	↑ 1.53	5,463	97.34	5,205		
WOGS:	80.00 - 117.00	95.00 - 100.00	96.85	↑ 1.15	1,439	95.70	1,297		
NEW YORK									
Whole Body:	89.00 - 102.00	95.00 - 100.00	97.59	↑ 1.05	1,508	96.54	1,421		
CENTRAL REGION		THIS WEEK				LAST WEEK			
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.		
Whole Body:	79.00 - 109.25	85.00 - 93.00	91.54	↑ 1.74	4,867	89.80	3,832		
WOGS:	79.00 - 105.00	87.00 - 93.00	89.81	↑ 2.22	3,837	87.59	2,862		
CHICAGO									
Whole Body:	79.00 - 109.25	85.00 - 95.00	91.91	↑ 1.21	2,870	90.70	2,350		
WESTERN REGION		THIS WEEK				LAST WEEK			
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.		
Whole Body:	88.00 - 113.00	95.00 - 101.00	98.86	↑ 2.29	1,397	96.57	1,976		
WOGS:	89.00 - 109.00	95.00 - 98.00	96.60	↑ 1.59	970	95.02	1,730		
LOS ANGELES									
Whole Body:	89.00 - 111.00	95.00 - 100.00	97.85	↑ 2.73	1,022	95.11	1,621		

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for wings and tenders; steady to weak for bone-in breast and generally steady for the balance of items. Trucklot buying activity is light to moderate entering the week as inclement weather conditions and extremely cold winds hampers most of the Northeast. Offerings of tenders and wings are in good balance and clearing well and held with confidence. Boneless skinless breasts and most dark meat items are sufficient for current needs; bone-in breast was available and slow to clear. Movement is moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145-150	127.01	825,760
TENDERLOINS	155-160	151.79	174,680
BREAST - WITH RIBS	92-93	109.87	41,424
BREAST - LINE RUN	92	92.95	74,558
LEGS	64-65	60.87	192,120
LEG QUARTERS (BULK)	40-41	41.85	331,000
DRUMSTICKS	45-46	50.52	167,160
THIGHS	64-65	77.59	39,840
B/S THIGHS	122-123	125.83	69,800
WINGS (WHOLE)	118-119	122.30	264,640
BACKS & NECKS (STRIPPED)	16-18	18.00	5,700
LIVERS (5 POUND TUBS)	55-60	57.55	10,440
GIZZARDS (HEARTS)	75-80	80.91	28,320

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	01/06	01/02	01/02	12/30	12/26
Alabama	3,663	3,410	6.06	3,765	6.04
Arkansas	4,881	4,944	5.93	4,665	5.92
Delmarva	2,212	2,171	6.52	2,183	6.31
Ky-LA-TN	2,485	2,343	5.35	2,419	5.17
Mississippi	2,800	2,567	6.40	2,791	6.73
North Carolina	2,948	2,879	8.03	2,728	7.88
Texas	2,295	2,235	6.12	2,430	6.12
Total	21,284	20,549	6.32	20,981	6.28
Mon	21,284 (A)			20,981 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Jan-14 is estimated to be 31,891,000 up 1.14 percent from a week ago and down 1.9 percent from a year ago. (last week 31,531,000 last year 32,498,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	289	112.00-135.00	115-117	116.03
TENDERLOINS	160	142.00-176.00	-	162.38
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	188	35.00-42.00	36-38	36.56
LEG QUARTERS (4/10)	176	39.00-44.00	41-43	41.90
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	128	35.00-44.00	36-38	37.09
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JAN 6, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.50 - 67.50	61.78	62.30

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 06-JAN-14 TO 10-JAN-14, CENTS PER POUND

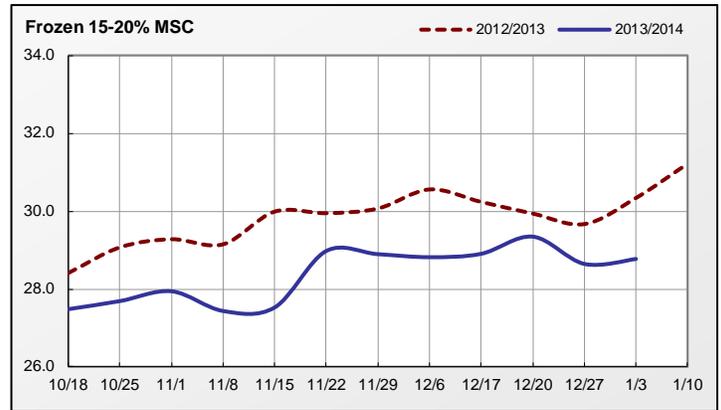
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	118.00 - 125.00
TENDERLOINS	149.00 - 166.00	151.00 - 154.00
BREAST - LINE RUN	75.00 - 114.00	91.00 - 104.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	38.00 - 53.00	40.00 - 44.00
LEG QUARTERS (4/10)	42.00 - 51.00	42.00 - 46.00
DRUMSTICKS	41.00 - 51.00	-
THIGHS	62.00 - 73.00	-
B/S THIGHS	115.00 - 132.00	-
WINGS (WHOLE)	103.00 - 118.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate for current trade needs. Schedules are reduced for the New Year holiday. The spot marketplace is in its usual seasonal pattern as industry continues to monitor it for any new developments. Despite new contracts starting this week with few to no glitches reported, some contract negotiations persist with Mexico. Market activity is slow to moderate. Raw material supplies are moderate to heavy for current needs. Frame prices are steady to weak with trading levels between 10-12 cents FOB.

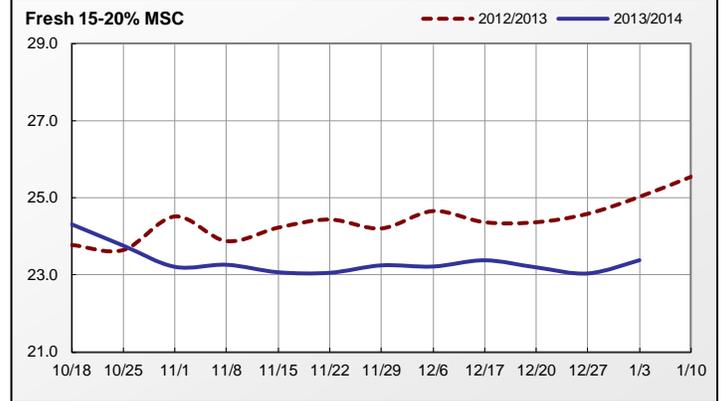
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	3-Jan-14	Last Week	Last Year	3-Jan-14	Last Week	Last Year
15% or Less						
Price Range	32.00	32.00	-	26.00 - 28.00	28.00	-
Wtd Avg Price	32.00	32.00	-	27.50	28.00	-
Volume Traded	40	40	-	163	41	-
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 31.00	27.00 - 31.00	28.00-32.00	20.00 - 27.00	20.00 - 26.00	19.00-27.00
Wtd Avg Price	28.77	28.65	29.94	23.38	23.04	24.37
Volume Traded	1,430	1,212	935	3,427	2,489	3,407
Volume Exported	1,030	1,212	935	408	408	286
20% or More						
Price Range	-	-	-	22.00	-	22.00
Wtd Avg Price	-	-	-	22.00	-	22.00
Volume Traded	-	-	-	82	-	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Dec 2013	Nov 2013	Dec 2012	Dec 2013	Nov 2013	Dec 2012
15% or Less						
Wtd Avg Price	32.00	32.50	30.00	27.82	27.53	25.11
Volume Traded	80	80	40	449	734	449
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.93	28.01	30.20	23.21	23.17	24.50
Volume Traded	6,021	10,769	4,730	11,454	14,982	14,667
Volume Exported	5,541	9,449	4,370	2,856	2,489	1,836
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	21.43
Volume Traded	-	-	-	245	286	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)