



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the East and West, steady in the Midwest. Offerings are light to moderate and moving well as wintry weather moves into the Northeast area. Retail and food service demand is light to good following the holiday as reduced schedules brought product into a better balance. Floor stocks are mixed. Market activity is mostly moderate. In the parts structure, movement is moderate entering the New Year. Prices are trending steady to higher for wings and tenders; steady for the balance of items. Offerings of tenders and wings are in good balance and moving well. Breast cuts and most dark meat items are sufficient. Market activity for parts is moderate. In production areas, live supplies are moderate; weights are mixed, but noted as mostly moderate.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at **104.25** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 98.50 cents last year on January 2, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	183.50
BREASTS - B/S	178.50
BREASTS - WHOLE	101.50
THIGH MEAT - B/S	138.00
THIGHS	69.00
DRUMSTICKS	66.50
LEG QUARTERS	50.00
WINGS	123.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 27-Dec-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 04-Jan-14

Class	CW: 01/04/14(1)	PW: 12/28/13
Broiler/fryer	125,164(2)	117,914
Light hens	1,276	1,024
Heavy hens	1,348	945
Total	127,788	119,883

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 05-Jan-14 is 157.3 million head compared to 116.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 125.4 million head or -31.9 million less than estimated available. For the week of 12-Jan-14 the estimated available is 147.6 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 09-Feb-14 is estimated at 152.0 million head. This compares to 151.5 million head the previous week and to 155.4 million head the same week a year ago, when the slaughter was 157.7 million head and the national weighted average price was 99.43 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending December 27, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	110.41	184.02	104.16	48.61	10.42	135.41
High	112.84	194.43	118.05	55.55	13.89	135.41
Mostly	111.10	187.49	111.10	52.08	10.42	135.41
SAN JUAN						
Low	109.33	180.54	104.16	45.14	10.42	135.41
High	111.10	194.43	114.58	52.08	13.89	135.41
Mostly	111.10	187.49	107.63	48.61	10.42	135.41
NEW SAN JUAN						
Low	111.10	184.02	107.63	48.61	13.89	138.88
High	113.88	197.90	118.05	59.02	17.36	138.88
Mostly	111.10	190.96	111.10	52.08	13.89	138.88
BECERRA						
Low	111.80	187.49	111.10	52.08	13.89	138.88
High	114.58	201.38	121.52	62.50	17.36	138.88
Mostly	111.80	190.96	114.58	55.55	13.89	138.88

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 12/30/13	70,874	53,662
AM 12/01/13	70,963	51,420
CHG	-89	2242
PCT CHG	0%	4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	12/30/13	12/23/13	12/31/12	12/30/13	12/23/13	12/31/12
Pacific Coast	810	977	246	7352	6367	1508
Los Angeles	119	104	109	1781	1697	896

BROILER HATCHERY

Week Ending 12/28/2013

Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending December 28, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	200,192	195,577	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 3 Percent

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending December 28, 2013. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through December 28, 2013 for the 19 State total were 8.51 million, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	164,317	158,780	+03

NORTHEAST BROILER/FRYER PARTS Dec 31, 2013

Prices are trending firm to higher for wings; firm for tenders and steady for the balance of items. Trucklot buying activity is light to moderate as dealers attempted to enter the holiday with closely balanced floor stocks. Offerings of tenders and wings are in good balance and clearing well. Breast cuts and most dark meat items are sufficient for current needs. Movement is slow to mostly moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145-150	126.68	535,610
TENDERLOINS	150-155	149.07	127,960
BREAST - WITH RIBS	92-93	111.41	37,313
BREAST - LINE RUN	92	93.35	76,096
LEGS	64-65	59.58	130,620
LEG QUARTERS (BULK)	40-41	39.90	384,390
DRUMSTICKS	45-46	56.24	95,833
THIGHS	64-65	79.63	48,920
B/S THIGHS	122-123	125.74	66,840
WINGS (WHOLE)	114-115	120.91	247,740
BACKS & NECKS (STRIPPED)	16-18	18.00	5,920
LIVERS (5 POUND TUBS)	55-60	58.00	5,800
GIZZARDS (HEARTS)	75-80	79.14	3,500

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	12/31	12/27	12/27	12/24	12/20
Alabama	2,947	4,484	6.13	1,486	5.64
Arkansas	3,471	5,641	5.86	2,121	5.61
Delmarva	1,569	3,909	6.53	1,501	6.05
Ky-LA-TN	2,206	2,687	5.32	1,761	5.01
Mississippi	2,408	2,992	6.64	1,744	6.12
North Carolina	2,318	4,576	7.95	1,750	7.67
Texas	2,083	3,369	5.97	1,558	5.56
Total	17,002	27,658	6.39	11,921	5.95
Mon	37,912 (A)			32,921 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 31-Dec-13 is estimated to be 25,475,000 up 42.19 percent from a week ago and up 1286.8 percent from a year ago. (last week 17,916,000 last year 1,837,000)

SOUTHERN STATES BROILER/FRYER PARTS Dec 31, 2013

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	335	112.00-135.00	115-117	116.81
TENDERLOINS	134	141.00-176.00	-	159.02
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	157	35.00-41.00	36-38	37.21
LEG QUARTERS (4/10)	174	39.00-44.00	41-43	41.79
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	119	35.00-44.00	35-38	37.24
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DEC 31, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE
60.50 - 66.50	62.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 12-30-13

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.35	2.50	1.12	Heavy Fowl ea.	1.00	3.00	1.86
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	1.75	-
Bantams lb.	-	-	-	Bantams ea.	-	-	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	-
Pullets lb.	-	-	-	Pullets ea.	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	0.50	2.00	1.18
Roosters lb.	-	-	-	Roosters ea.	-	7.50	-
Geese lb.	-	-	-	Geese ea.	-	13.00	-
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-
Ducks lb.	-	-	-	Ducks ea.	-	-	-
Rabbits lb.	0.40	1.80	1.54	Rabbits ea.	1.50	50.00	17.67
Pigeons lb.	-	-	-	Pigeons ea.	-	3.00	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	7.00	8.00	7.50
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	5.50	-
Silkies ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-
Quail ea.	-	-	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	Total Pieces Sold	101		