



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady. Offerings of all sizes are light to moderate. Retail demand is light to moderate for mid-week trading as wintry weather conditions continue to hamper much of the Northeast. Food service demand is light to good, mostly light to moderate. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to fair as dealers were cautious and selective. Prices are steady to weak for wings, bone-in breast and dark meat items. Prices are trending firm for tenders and steady for the balance of items. Offerings of tenders are in good balance and moving well. Wings, bone-in breast and most dark meat cuts are moderate to heavy with the larger wings noted as available and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at **104.25** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 97.75 cents last year on December 19, 2012.

Please Note: The GA Dock Quoted Price Report for the week of Christmas will be issued on Thursday, Dec 26th. The Georgia Dock Quoted Price Report for the last week of December will be issued on Tuesday, Dec 31st.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	184.00
BREASTS - B/S	178.50
BREASTS - WHOLE	102.50
THIGH MEAT - B/S	140.50
THIGHS	69.50
DRUMSTICKS	62.00
LEG QUARTERS	49.50
WINGS	120.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 13-Dec-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 21-Dec-13

Class	CW: 12/21/13(1)	PW: 12/14/13
	----- Thousand head -----	
Broiler/fryer	162,800(2)	154,825
Light hens	1,843	1,695
Heavy hens	1,636	1,681
Total	166,279	158,201

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 21-Dec-13 is 157.3 million head compared to 154.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 5.8 million more than estimated available. For the week of 28-Dec-13 the estimated available is 145.5 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 25-Jan-14 is estimated at 147.4 million head. This compares to 147.4 million head the previous week and to 151.9 million head the same week a year ago, when the slaughter was 152.9 million head and the national weighted average price was 101.23 cents per pound.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending December 13, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	104.41	182.20	105.11	45.55	10.51	122.63
High	106.87	196.21	119.13	56.06	14.02	122.63
Mostly	105.11	189.21	112.12	49.05	10.51	122.63
SAN JUAN						
Low	103.71	178.69	101.61	42.05	10.51	122.63
High	106.17	192.71	115.63	52.56	14.02	122.63
Mostly	104.41	185.70	108.62	45.55	10.51	122.63
NEW SAN JUAN						
Low	105.11	182.20	105.11	45.55	14.02	122.63
High	107.92	199.72	122.63	56.06	17.52	122.63
Mostly	105.11	192.71	115.63	52.56	14.02	122.63
BECERRA						
Low	105.11	189.21	105.11	49.05	14.02	122.63
High	108.62	203.22	126.14	59.56	17.52	122.63
Mostly	105.11	196.21	119.13	56.06	14.02	122.63

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS		LBS	
AM 12/16/13		65,945		53,260
AM 12/01/13		70,963		51,420
CHG		-5018		1840
PCT CHG		-7%		4%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	12/16/13	12/09/13	12/17/12	12/16/13	12/09/13	12/17/12
Pacific Coast	970	952	263	6408	5999	1233
Los Angeles	87	70	138	1682	1527	499

BROILER HATCHERY

Week Ending 012/14/13

Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending December 14, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the 19 State Total Up 1 Percent

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending December 14, 2013. Placements were up 1 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through December 14, 2013 for the 19 State total were 8.18 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 eggs)	2013	2012	% PY	19 State Total (1,000 chicks)	2013	2012	% PY
Eggs Set.....	201,435	194,939	+03	Chicks Placed.....	163,992	163,174	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV Source: USDA NASS

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	322	112.00-135.00	-	119.49
TENDERLOINS	123	136.00-176.00	-	152.34
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	214	35.00-41.00	-	36.79
LEG QUARTERS (4/10)	169	39.00-44.00	-	41.37
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	262	113.00-135.00	-	119.23
TENDERLOINS	105	141.00-176.00	-	155.05
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	225	35.00-41.00	-	37.00
LEG QUARTERS (4/10)	162	39.00-44.00	-	41.43
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Dec 17, 2013 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Dec 18, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.50 - 66.00	63.06

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 65.50	63.10	63.15

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending firm to higher for tenders; steady to weak for wings and dark meat cuts and steady for the balance of items. Trucklot buying activity was light to fair during mid-week trading as dealers were selective and kept floor stocks no more than adequate for most immediate needs. Offerings of tenders are in good balance and well cleared; breast cuts, wings and most dark meat items are moderate to heavy with the larger wings noted as readily available and competitively priced. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	125.46	1,250,180
TENDERLOINS	145-150	145.83	254,040
BREAST - WITH RIBS	92-93	108.27	51,885
BREAST - LINE RUN	92	94.05	86,379
LEGS	64-65	60.60	90,490
LEG QUARTERS (BULK)	40-41	41.16	442,500
DRUMSTICKS	45-46	48.15	112,120
THIGHS	64-65	65.28	75,140
B/S THIGHS	122-123	126.28	111,160
WINGS (WHOLE)	111-112	115.18	198,280
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,505
LIVERS (5 POUND TUBS)	55-60	57.00	10,470
GIZZARDS (HEARTS)	75-80	79.77	28,900

ITEM	CURRENT NEGOTIATED	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	128.27	734,000
TENDERLOINS	150	144.74	139,280
BREAST - WITH RIBS	92-93	111.04	32,290
BREAST - LINE RUN	92	93.56	76,117
LEGS	64-65	66.52	77,240
LEG QUARTERS (BULK)	40-41	41.75	229,012
DRUMSTICKS	45-46	51.53	73,880
THIGHS	64-65	69.47	62,360
B/S THIGHS	122-123	128.83	71,320
WINGS (WHOLE)	111-112	121.33	272,120
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,040
LIVERS (5 POUND TUBS)	55-60	57.33	12,510
GIZZARDS (HEARTS)	75-80	80.08	14,040

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)	Actual (1,000)	Avg. Wt.	Actual (1,000)	Avg. Wt.
Alabama	3,583	3,750	12/17	12/16	12/13
Arkansas	4,848	4,909	12/17	12/16	12/13
Delmarva	2,122	2,165	12/17	12/16	12/13
KY-LA-TN	2,392	2,186	12/17	12/16	12/13
Mississippi	2,790	2,772	12/17	12/16	12/13
North Carolina	2,681	2,888	12/17	12/16	12/13
Texas	2,156	2,439	12/17	12/16	12/13
Total	20,572	21,109	12/17	12/16	12/13
Mon-Wed	63,117 (A)				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 18-Dec-13 is estimated to be 30,824,000 head down 1.16 percent from a week ago and up 2.52 percent from a year ago. (Last week 31,187,000, last year 30,065,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 12-17-13

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg	Low	High	Avg
Heavy Fowl Lb.	0.35	0.55	0.41	Heavy Fowl Ea.	-	-
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	-
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-
Bantams Lb.	-	-	-	Bantams Ea.	4.00	-
Broilers Lb.	-	-	-	Broilers Ea.	-	-
Roasters Lb.	-	-	-	Roasters Ea.	-	-
Fryers Lb.	-	-	-	Fryers Ea.	-	-
Chicks Lb.	-	-	-	Chicks Ea.	-	-
Pullets Lb.	-	-	-	Pullets Ea.	-	-
Bunnies Lb.	-	-	-	Bunnies Ea.	1.00	4.00
Roosters Lb.	-	-	-	Roosters Ea.	-	10.00
Geese Lb.	-	-	-	Geese Ea.	-	19.50
Turkeys Lb.	-	-	-	Turkeys Ea.	8.00	14.00
Ducks Lb.	-	-	-	Ducks Ea.	-	6.00
Rabbits Lb.	1.20	2.00	1.88	Rabbits Ea.	-	3.50
Pigeons Lb.	-	-	-	Pigeons Ea.	4.00	5.50
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	7.50	8.00
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-
Silkie Ea.	-	7.00	-	Goslings Ea.	-	-
Guinea Pigs Ea.	-	4.00	-	Turkey Poult Ea.	-	-
Chukars Ea.	-	-	-	Peacocks Ea.	-	-
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-
Doves Ea.	-	-	-	Pheasants Ea.	-	-
Quail Ea.	-	-	-	Ferrets Ea.	-	-
Chinchillas Ea.	-	-	-	Mice Ea.	-	-
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-
Quail Eggs Ea.	-	-	-	Emu Ea.	-	-
Hamsters Ea.	-	-	-	Total Pieces Sold	89	