



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week in New York, egg prices are steady for the larger sizes and 2 cents higher for Medium. Regional prices remained steady for both the heavier and lighter weight eggs. Next week's regional asking prices are trending higher for Jumbo, Medium, and Small, unchanged for Extra Large and Large. The undertone is steady. Retail and food service demand is moderate to good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady with checks and undergrades lower. The undertone is steady. Demand is light for the light to moderate offerings. Supplies are moderate. Processing schedules are full-time to reduced. Market activity is slow. National light type hen removal costs are steady. Demand is seasonally light to moderate. Offerings are light for current trade requirements. Processing schedules are full-time. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	148-157	150-153	105-114	107-110
NORTHEAST	149-163	154-158	108-121	113-115
SOUTH CENTRAL	161.5-170	163-166	161.5-170	163-166
SOUTHEAST	160-177	161-164	111.5-129	112-116

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	12/10/13	12/03/13	12/11/12
LARGE	130-140	130-140	105-115
MEDIUM	87-91	87-91	80-84

WEEKLY COMBINED REGIONAL

12/06/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	157.00	156.00	114.00
SOUTHEAST	164.50	162.50	114.00
MIDWEST	153.50	151.50	108.50
SOUTH CENTRAL	164.50	164.50	116.50
COMBINED REGIONAL	160.06	158.88	113.38

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

December 09, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	10.6	9.6	17.5	11.8	6.4	3.8	59.7
	% Change	22.7%	13.5%	-12.6%	21.8%	-5.0%	3.0%	4.3%
Extra Large	This Week	30.3	23.2	30.0	13.1	23.6	7.5	127.8
	% Change	1.4%	41.3%	2.3%	3.7%	-17.3%	23.8%	3.9%
Large	This Week	62.3	112.6	160.5	103.3	70.2	44.6	553.5
	% Change	15.1%	21.7%	7.7%	16.3%	7.4%	-8.5%	11.0%
Medium	This Week	12.8	19.3	45.4	24.4	28.1	11.3	141.2
	% Change	1.4%	12.3%	-7.4%	-9.3%	2.0%	19.8%	-1.0%
Small	This Week	3.6	2.4	4.8	2.3	1.2	3.6	17.9
	% Change	130.4%	-1.3%	-2.6%	-16.5%	4.2%	-8.3%	7.1%
Miscellaneous	This Week	2.0	12.3	24.3	19.8	6.4	3.4	68.3
	% Change	48.5%	17.5%	0.3%	-2.0%	18.6%	2.7%	5.0%
Ungraded	This Week	18.4	10.0	78.7	16.3	9.4	6.4	139.2
	% Change	11.6%	-16.4%	-3.2%	59.5%	-46.3%	-44.4%	-6.6%
Total Shell Egg	This Week	140.1	189.2	361.2	191.1	145.4	80.6	1,107.5
	% Change	12.3%	18.8%	0.9%	11.5%	-4.5%	-7.0%	5.3%

Totals	Cases	Percent Change
Shell Egg	1,107.5	5.3%
Breaking Stock	232.1	-9.8%
Total Shell Egg	1,339.6	2.3%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.4	21.4	6.3	3.1	3.0	1.0	44.1
	% Change	1.7%	12.3%	35.3%	-6.7%	39.8%	-7.3%	11.9%
Ungraded	This Week	0.0	0.0	23.1	4.9	0.5	2.0	30.5
	% Change	0.0%	-100.0%	-4.0%	35.9%	-21.7%	-52.3%	-15.3%
Total Specialty	This Week	9.4	21.4	29.5	8.0	3.4	3.0	74.6
	% Change	1.7%	-5.2%	2.4%	15.7%	26.2%	-43.2%	-1.1%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	42.6%
Ungraded:	71.9%
Total:	22.3%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 07-Dec-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,397,675	31,521	14,773	7,339	2,207	4,352
PW	1,261,052	29,202	13,433	6,401	2,209	3,920
LY	1,407,478	33,564	13,737	7,180	2,230	4,627
% PW	11%	8%	10%	15%	0%	11%
% LY	-1%	-6%	8%	2%	-1%	-6%
2013	69,302,748	1,605,142	728,312	368,318	138,285	215,999
2012	67,075,723	1,585,310	678,804	344,507	142,178	223,734
% YTD	3%	1%	7%	7%	-3%	-3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.49	41.99	42.00
Average Yield Per Case - (inedible excluded)				38.37	38.88	38.71

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	833,289	59.6%	21,156	67.1%
PREVIOUS WEEK	812,090	64.4%	20,323	69.6%
LAST YEAR	825,525	58.7%	21,183	63.1%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	DEC 07, 2013	NOV 30, 2013	DEC 07, 2013	NOV 30, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,291	28,275	19,735	19,921
AR.....	21,149	21,175	19,328	19,770
DE.....	4,414	4,435	5,402	6,107
FL.....	1,222	1,223	1,469	1,354
GA.....	33,423	32,994	24,484	26,050
KY.....	7,703	7,701	6,080	6,248
LA.....	3,864	3,803	3,052	3,340
MD.....	7,596	7,717	5,164	4,416
MS.....	17,528	17,547	13,819	14,379
MO.....	8,491	8,466	5,990	6,182
NC.....	19,775	20,105	15,345	15,866
OK.....	6,958	6,934	3,473	4,268
PA.....	4,067	3,887	3,138	3,092
SC.....	5,383	4,833	4,878	4,948
TX.....	14,982	13,972	11,628	11,752
VA.....	6,370	6,373	4,835	5,003
CA, TN, & WV.....	10,094	10,219	9,205	10,555
19 State Total.....	201,310	199,659	157,025	163,251
Percent of Prev. Year	100	105	98	100
Other States	7,719	7,849	5,548	5,685
United States	209,029	207,508	162,573	168,936
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Jan-14 is estimated at 147.4 million head. This compares to 144.8 million head the previous week and to 146.4 million head the same week a year ago, when the slaughter was 160.8 million head and the national weighted average price was 103.81 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Dec 05, 2013- Dec 11, 2013 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
Current Loads		148.00 Future Loads		55.50 Total Loads		203.50	
	SE		NE		MW		
GNR W 1	128.00	138.92	128.75	131.00	--	--	56.00
GNR W 2	--	--	--	--	117.00	--	1.00
GNR W 3	--	--	89.00	91.00	87.00	--	2.00
GNR BR 1	--	185.00	--	--	--	--	1.00
GL W J	113.00	--	143.00	145.00	123.88	--	10.00
GL W XL	139.38	145.00	138.67	142.82	137.31	140.00	42.00
GL W LG	138.00	146.43	125.85	128.54	128.80	130.00	83.75
GL W MD	--	97.00	94.14	96.20	96.62	--	15.00
GL W SM	--	--	76.00	78.67	75.71	81.14	5.75
GL BR XL	--	--	176.00	194.75	203.50	--	2.00
GL BR LG	--	--	--	210.50	200.25	--	1.00
GL BR MD	--	--	97.00	99.00	--	--	.25
NRBS - 50	--	--	--	--	100.00	--	5.00
NRBS - 48	--	--	90.00	98.10	86.00	--	10.00
NRBS - 39	--	--	88.75	--	86.13	93.95	5.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 07-Dec-2013 (Preliminary)						
-----Young turkeys-----				Old Breeders		Total turkeys
-Thousand Head-	Pct Chg	Avg	Live wt	--Thousand head--	Avg	Live wt
North East	628	77	25.53	(A)	628	25.53
South Atlantic	609	82	37.57	(A)	609	37.57
North Central	2,033	62	33.55	(A)	2,033	33.55
South Central	553	21	19.08	(A)	553	19.08
West	427	165	24.84	(A)	427	24.84
U.S. total	4,250 (B)	66	30.96	0	4,250	30.96
To-date						
2013*	212,824 (B)			300	213,124	
To-date						
2012*	219,138 (B)			352	219,490	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this week 18,000; for the current year to date* 1,068,000; for last year to date* 1,390,000.

Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 07-Dec-2013 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
	-----Thousands-----				
Head	1,676	2,556	18	0	4,250
Avg Wt	16.13	40.70	28.63	0.00	30.96
Last week	933	1,630	0	0	2,563
Same wk yr ago	1,967	2,597	38	8	4,610
Avg Wt	16.45	41.44	28.01	24.50	30.64
To-date/2013*	89,183	122,573	1,068	300	213,124
To-date/2012*	90,336	127,412	1,390	352	219,490
% Change YTD	-1%	-4%	-23%	-15%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,627	83,223	397	0	105,247
Last week	12,331	52,134	0	0	64,465
Same wk yr ago	25,886	86,096	809	149	112,940
To-date/2013*	1,222,093	3,926,068	22,287	6,520	5,176,968
To-date/2012*	1,222,824	4,053,466	27,561	8,760	5,312,911
% Change YTD	0%	-3%	-19%	-26%	-3%

Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.
 *Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 07-Dec-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	149,409	1,746	1,501	3,247	638
Avg Wt	5.86	3.22	8.21	5.53	6.61
Last week	122,995	601	971	1,572	411
Same wk yr ago	153,222	1,364	1,306	2,670	438
Avg Wt	5.94	3.19	7.90	5.49	6.91
To-date/2013*	7,533,496	71,000	72,241	143,241	21,538
To-date/2012*	7,451,190	71,572	77,234	148,806	20,309
% Change YTD	1%	-1%	-6%	-4%	6%

Ready-to-Cook Weight and Dressing Percentage

Current week	665,408	3,036	8,441	11,477	3,015
Last week	541,227	970	5,042	6,012	1,904
Same wk yr ago	687,155	2,350	6,758	9,108	2,164

To-date/2013*	33,258,469	122,613	392,374	514,987	103,521
To-date/2012*	32,337,823	121,848	403,384	525,232	97,927
% Change YTD	3%	1%	-3%	-2%	6%

Dressing % 76.0% 54.0% 68.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 147.6 million head. Estimated U.S. slaughter for this period was 151.2 million head, or 3.6 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
11/02	159.9	155.4	103%	5.84
11/09	159.0	156.0	102%	6.00
11/16	155.3	155.0	100%	5.87
11/23	154.9	151.2	102%	5.72
11/30	124.5	149.6	83%	5.79
12/07	151.2	147.6	102%	5.86
Year to date	7623.6	7551.3	101%	
12/14		151.7		
12/21		143.9		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 14-Dec-2013

Class	Current Week 012/14/13 (1)	Previous Week 012/07/13
----- Thousand head -----		
Broiler/fryer	154,564 (2)	154,734
Light hens	1,695	1,779
Heavy hens	1,681	1,522
Total	157,940	158,035

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Dec-13 is 157.3 million head compared to 155.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.9 million head or -2.4 million less than estimated available. For the week of 21-Dec-13 the estimated available is 147.8 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs	Processed Turkeys	Processed Other Poultry
	LBS	LBS	LBS
AM 12/09/13	2,616	68,839	54,569
AM 12/01/13	2,674	70,963	51,420
CHG	-58	-2124	3149
PCT CHG	-2%	-3%	6%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 99.00-108.00 cents fob and 16-24 lb. toms 99.00-103.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

06-Dec-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.5-22.0	13.98

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

06-Dec-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	95.02	↑ 0.58	11,470
Last Week:	94.44		10,905
Last Year:	96.17	↓ 1.15	13,441

Monthly Composite Weighted Average

Nov	93.72	46,011
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	89.00 - 101.00	95.00 - 99.00	96.75	1,365

Chicago	81.00 - 107.25	83.00 - 93.00	91.05	2,235
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Los Angeles	78.00 - 108.00	90.00 - 95.00	92.65	1,841
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

