



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady. Offerings are very light to moderate for current trade needs. Retail demand is light to instances good, mostly light to moderate for mid-week business. Food service demand is light to good, mostly light to moderate as inclement weather conditions continues to hamper much of the Northeast. Floor stocks are mixed due to early week delays in deliveries related to weather issues. Market activity is slow to moderate. In the parts structure, movement is light and selective. Prices are trending steady to weak for bone-in breast, drums and leg quarters. Prices are trending steady to firm for tenders and small wings, steady for the balance of parts. Offerings of tenders are in good balance and clearing well; bone-in breast, wings and leg quarters are moderate to heavy with the larger wings noted as available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading is unchanged at **104.25** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 97.50 cents last year on December 12, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	179.50
BREASTS - B/S	178.00
BREASTS - WHOLE	101.50
THIGH MEAT - B/S	140.50
THIGHS	69.00
DRUMSTICKS	62.50
LEG QUARTERS	49.50
WINGS	120.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 06-Dec-2013

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 14-Dec-13

Class	CW: 12/14/13(1)	PW: 12/07/13
Broiler/fryer	154,564(2)	154,734
Light hens	1,695	1,779
Heavy hens	1,681	1,522
Total	157,940	158,035

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 14-Dec-13 is 157.3 million head compared to 155.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 154.9 million head or -2.4 million less than estimated available. For the week of 21-Dec-13 the estimated available is 147.8 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 18-Jan-14 is estimated at 147.4 million head. This compares to 144.8 million head the previous week and to 146.4 million head the same week a year ago, when the slaughter was 160.8 million head and the national weighted average price was 103.81 cents per pound.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending December 06, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	94.02	161.38	94.73	42.10	10.53	122.79
High	95.43	171.91	108.76	56.13	14.03	122.79
Mostly	94.73	164.89	101.74	49.12	10.53	122.79
<b>SAN JUAN</b>						
Low	92.97	157.88	91.22	38.59	10.53	122.79
High	94.73	168.40	105.25	52.63	14.03	122.79
Mostly	94.73	161.38	98.23	45.61	10.53	122.79
<b>NEW SAN JUAN</b>						
Low	94.73	164.89	98.23	45.61	14.03	122.79
High	97.53	175.42	112.27	59.64	17.54	122.79
Mostly	94.73	168.40	105.25	52.63	14.03	122.79
<b>BECERRA</b>						
Low	95.78	168.40	101.74	49.12	14.03	122.79
High	98.23	178.93	115.78	63.15	17.54	122.79
Mostly	95.78	175.42	108.76	56.13	14.03	122.79

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 12/09/13	68,839	54,569
AM 12/01/13	70,963	51,420
CHG	-2124	3149
PCT CHG	-3%	6%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	12/09/13	12/02/13	12/10/12	12/09/13	12/02/13	12/10/12
Pacific Coast	952	1032	288	5999	5712	1302
Los Angeles	70	28	150	1527	1296	538

## BROILER HATCHERY

Week Ending 012/07/13

### Broiler-Type Eggs Set in the 19 State Total Up 5 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending December 7, 2013. This was up 5 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### Broiler-Type Chicks Placed in the 19 State Total Down Slightly

Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending December 7, 2013. Placements were down slightly from the comparable week a year earlier. Cumulative placements from December 30, 2012 through December 7, 2013 for the 19 State total were 8.01 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 eggs)	2013	2012	% PY	19 State Total (1,000 chicks)	2013	2012	% PY
Eggs Set.....	199,659	190,412	+05	Chicks Placed.....	163,251	163,232	0

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV  
Source: USDA NASS

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	486	112.00-135.00	-	118.95
TENDERLOINS	149	131.00-174.00	-	145.72
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	326	34.00-41.00	-	36.50
LEG QUARTERS (4/10)	210	40.00-46.00	-	41.59
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	237	36.00-42.00	-	37.95
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	436	113.00-134.00	-	119.38
TENDERLOINS	139	131.00-174.00	-	146.78
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	226	34.00-41.00	-	37.16
LEG QUARTERS (4/10)	180	40.00-46.00	-	41.86
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	216	36.00-42.00	-	37.66
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Dec 10, 2013 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Dec 11, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
61.50 - 67.00	63.19

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 66.50	63.49	63.26

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm for tenders; steady to weak for bone-in breasts, drums and leg quarters and generally steady for the balance of items. Trucklot buying activity was light and selective as inclement weather conditions continues to hamper parts of the area. Offerings of tenders are in good balance and clearing well; bone-in breast, wings and leg quarters are moderate to heavy with the larger wings noted as available and slow to clear. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150		125.85	1,290,760
TENDERLOINS	140		139.68	279,200
BREAST - WITH RIBS	92-93		105.50	61,720
BREAST - LINE RUN	92		93.90	79,135
LEGS	64-65		56.07	215,600
LEG QUARTERS (BULK)	40-41		42.71	397,440
DRUMSTICKS	45-46		51.45	140,560
THIGHS	64-65		74.56	59,200
B/S THIGHS	122-123		127.51	102,760
WINGS (WHOLE)	111-112		121.04	308,120
BACKS AND NECKS (STRIPPED)	16-18		18.00	4,050
LIVERS (5 POUND TUBS)	55-60		60.00	6,249
GIZZARDS (HEARTS)	75-80		75.63	26,120

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150		125.92	688,040
TENDERLOINS	140		139.75	147,000
BREAST - WITH RIBS	92-93		109.93	37,936
BREAST - LINE RUN	92		92.71	77,488
LEGS	64-65		58.17	135,120
LEG QUARTERS (BULK)	40-41		43.11	190,960
DRUMSTICKS	45-46		53.25	45,560
THIGHS	64-65		76.52	39,940
B/S THIGHS	122-123		127.38	65,920
WINGS (WHOLE)	111-112		120.72	310,840
BACKS AND NECKS (STRIPPED)	16-18		18.00	5,000
LIVERS (5 POUND TUBS)	55-60		57.37	9,480
GIZZARDS (HEARTS)	75-80		80.04	14,920

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	12/10	(1,000)	12/06	12/09	12/06	(1,000)	12/02
Alabama	3,692	3,846	3,818	3,527	6.05	5.61	3,596	6.06
Arkansas	4,893	4,877	3,901	1,370	6.10	6.08	4,768	5.93
Delmarva	2,111	2,146	2,176	2,127	6.49	6.32	2,110	6.59
KY-LA-TN	2,436	2,440	2,426	1,851	5.32	5.08	2,473	5.22
Mississippi	2,620	2,802	2,647	2,700	6.70	6.37	2,153	6.34
North Carolina	2,918	2,645	2,850	3,323	7.81	7.64	2,846	7.86
Texas	2,224	2,462	2,373	2,223	5.97	5.98	2,321	6.03
Total	20,894	21,218	20,191	17,121	6.34	6.24	20,267	6.26
Mon-Wed	63,371	(A)					62,171	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Dec-13 is estimated to be 31,307,000 head up 2.79 percent from a week ago and up 5.19 percent from a year ago. (Last week 30,458,000, last year 29,761,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 12-10-13

\*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl Lb.	-	-	-	Heavy Fowl Ea.	0.25	5.00	0.98
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	-	-
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-
Bantams Lb.	-	-	-	Bantams Ea.	1.75	2.10	2.01
Broilers Lb.	-	-	-	Broilers Ea.	-	-	-
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-
Chicks Lb.	-	-	-	Chicks Ea.	-	-	-
Pullets Lb.	-	-	-	Pullets Ea.	-	-	-
Bunnies Lb.	-	-	-	Bunnies Ea.	-	-	-
Roosters Lb.	-	-	-	Roosters Ea.	1.60	7.50	4.45
Geese Lb.	-	-	-	Geese Ea.	-	-	-
Turkeys Lb.	-	-	-	Turkeys Ea.	-	15.00	-
Ducks Lb.	-	-	-	Ducks Ea.	-	-	-
Rabbits Lb.	0.75	1.80	1.68	Rabbits Ea.	-	-	-
Pigeons Lb.	-	-	-	Pigeons Ea.	-	2.75	-
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	-	6.25	-
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-	-
Silkie Ea.	-	-	-	Goslings Ea.	-	-	-
Guinea Pigs Ea.	-	-	-	Turkey Poult Ea.	-	-	-
Chukars Ea.	7.00	7.75	7.45	Peacocks Ea.	-	-	-
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-
Doves Ea.	-	-	-	Pheasants Ea.	-	-	-
Quail Ea.	-	-	-	Ferrets Ea.	-	-	-
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-
Quail Eggs Ea.	-	-	-	Emu Ea.	-	-	-
Hamsters Ea.	-	-	-				

Total Pieces Sold 77