



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, New York egg prices are steady for all sizes. Earlier in the week, regional egg prices increased in the Southeastern and South Central regions for the both lighter and heavier weight eggs. All other regional egg prices remained steady. Next week's asking prices are trending unchanged for the larger and smaller sized eggs. The undertone is steady. Retail demand is moderate to good, instances light in the Northeastern region. Food service demand is moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices, along with checks, are lower. The undertone is lower. Offerings are light to moderate on light demand. Supplies are moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are steady on seasonally light to moderate demand. Offerings are light to moderate for current needs. Processing schedules are full-time to slightly reduced. Market activity is moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	148-157	150-153	105-114	107-110
NORTHEAST	149-163	154-158	108-121	113-115
SOUTH CENTRAL	160-177	161-164	111.5-129	112-116
SOUTHEAST	150-170	160-163	103.5-121	111-115

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	12/03/13	11/26/13	12/04/12
LARGE	130-140	130-140	105-115
MEDIUM	87-91	87-91	80-84

WEEKLY COMBINED REGIONAL

11/29/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	157.00	156.00	114.00
SOUTHEAST	163.50	161.50	113.00
MIDWEST	153.50	151.50	108.50
SOUTH CENTRAL	163.50	163.50	115.50
COMBINED REGIONAL	159.53	158.35	112.85

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)^{1/} (Includes Conventional and Specialty)

December 02, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.7	8.4	20.0	9.7	6.8	3.6	57.2
	% Change	-10.2%	27.7%	39.7%	10.2%	-19.8%	4.3%	11.5%
Extra Large	This Week	29.8	16.4	29.3	12.7	28.6	6.1	122.9
	% Change	-0.6%	-22.7%	39.8%	7.1%	-16.3%	50.0%	0.5%
Large	This Week	54.1	92.5	149.0	88.8	65.4	48.8	498.6
	% Change	-2.9%	-6.4%	23.2%	43.4%	-17.2%	14.9%	8.7%
Medium	This Week	12.6	17.1	49.0	26.9	27.5	9.4	142.7
	% Change	-12.3%	5.9%	21.9%	11.8%	-8.9%	24.5%	7.5%
Small	This Week	1.6	2.4	5.0	2.7	1.2	3.9	16.7
	% Change	-36.8%	-22.0%	-17.3%	-19.9%	6.3%	24.0%	-13.0%
Miscellaneous	This Week	1.4	10.5	24.2	20.2	5.4	3.3	65.0
	% Change	-35.5%	-1.5%	14.3%	11.5%	3.8%	22.7%	8.4%
Ungraded	This Week	16.5	11.9	81.3	10.2	17.5	11.6	149.0
	% Change	4.4%	40.2%	83.0%	-45.2%	21.5%	11.8%	32.9%
Total Shell Egg	This Week	124.7	159.3	357.8	171.3	152.3	86.6	1,052.0
	% Change	-4.3%	-3.5%	33.5%	16.6%	-11.7%	17.5%	10.0%

Totals	Cases	Percent Change
Shell Egg	1,052.0	10.0%
Breaking Stock	257.2	11.2%
Total Shell Egg	1,309.2	10.2%

Specialty Shell Egg Inventory^{2/} Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.2	19.0	4.7	3.3	2.1	1.1	39.4
	% Change	13.6%	-11.5%	-15.8%	124.0%	8.8%	32.9%	0.0%
Ungraded	This Week	0.0	3.5	24.1	3.6	0.6	4.3	36.1
	% Change	0.0%	-8.6%	2.9%	10.0%	-54.2%	6.8%	0.7%
Total Specialty	This Week	9.2	22.6	28.8	6.9	2.7	5.4	75.5
	% Change	13.6%	-11.0%	-0.7%	45.1%	-16.6%	11.2%	0.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	24.6%
Ungraded:	58.9%
Total:	41.0%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 30-Nov-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,261,052	29,202	13,433	6,401	2,209	3,920
PW	1,356,433	32,058	14,200	7,158	1,857	4,172
LY	1,389,387	33,770	13,202	6,882	2,846	4,741
% PW	-7%	-9%	-5%	-11%	19%	-6%
% LY	-9%	-14%	2%	-7%	-22%	-17%
2013	67,905,073	1,573,621	713,539	360,979	136,077	211,647
2012	65,668,245	1,551,746	665,066	337,328	139,948	219,107
% YTD	3%	1%	7%	7%	-3%	-3%
				CW	PW	LY
Average Yield Per Case - (inedible included)				41.99	42.46	42.17
Average Yield Per Case - (inedible excluded)				38.88	39.38	38.76

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	812,090	64.4%	20,323	69.6%
PREVIOUS WEEK	798,243	58.8%	20,326	63.4%
LAST YEAR	817,535	58.8%	20,884	61.8%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	NOV 30, 2013	NOV 23, 2013	NOV 30, 2013	NOV 23, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	27,970	28,291	18,512	19,735
AR.....	21,163	21,149	18,731	19,328
DE.....	4,411	4,326	5,476	5,300
FL.....	1,220	1,222	1,328	1,469
GA.....	32,985	33,351	24,967	24,514
KY.....	7,739	7,703	5,962	6,150
LA.....	3,622	3,864	3,162	3,052
MD.....	7,934	7,596	5,292	5,164
MS.....	17,063	17,528	13,202	13,819
MO.....	8,488	8,491	4,523	5,702
NC.....	20,521	19,740	15,915	15,310
OK.....	7,093	6,958	5,126	3,473
PA.....	3,917	3,883	2,915	3,128
SC.....	5,244	5,383	4,448	4,878
TX.....	14,274	14,984	12,352	11,635
VA.....	6,421	6,370	5,262	4,835
CA, TN, & WV.....	10,043	10,099	8,912	9,209
19 State Total.....	200,108	200,938	156,085	156,701
Percent of Prev. Year	102	100	103	98
Other States	7,791	7,619	5,481	5,645
United States	207,899	208,557	161,566	162,346
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 11-Jan-14 is estimated at 144.0 million head. This compares to 144.8 million head the previous week and to 145.2 million head the same week a year ago, when the slaughter was 155.1 million head and the national weighted average price was 96.17 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Nov 28, 2013- Dec 04, 2013 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
Current Loads		116.25		Future Loads		56.00 Total Loads 172.25	
	SE		NE		MW		
GNR W 1	125.50	137.50	125.50	128.25	--	--	53.00
GNR BR 1	--	157.00	175.75	174.00	181.00	--	4.00
GL W J	--	--	--	--	121.78	--	9.75
GL W XL	135.33	145.00	133.50	137.48	130.86	--	34.75
GL W LG	--	157.67	124.00	131.18	125.32	129.50	75.00
GL W MD	--	--	89.67	93.00	91.80	--	8.25
GL W SM	--	82.00	76.25	78.75	77.50	--	6.00
GL BR J	--	--	--	--	128.50	--	.25
GL BR LG	--	--	137.00	139.00	--	--	1.00
GL BR MD	--	--	--	--	80.00	--	1.00
NRBS - 50	--	--	--	--	100.00	--	3.00
NRBS - 48	--	--	90.00	91.50	--	--	2.00
NRBS - 42	--	--	--	--	84.00	88.00	1.00
NRBS - 39	--	--	90.75	--	85.44	90.85	5.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 30-Nov-2013 (Preliminary)					
-----Young turkeys-----			Old Breeders		Total turkeys
-Thousand Head-	Pct Chg Prev wk	Avg Live wt	--Thousand head--	Avg Live wt	
North East	354	-52	27.45	(A)	354 27.45
South Atlantic	334	-57	37.98	(A)	334 37.98
North Central	1,256	-43	34.26	(A)	1,256 34.26
South Central	458	-46	18.58	(A)	458 18.58
West	161	-61	34.13	(A)	161 34.13
U.S. total	2,563 (B)	-49	31.44	0	2,563 31.44
To-date					
2013*	208,574 (B)			300	208,874
To-date					
2012*	214,536 (B)			344	214,880

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turkeys included: this this week 0,000; for the current year to date* 1,050,000; for last year to date* 1,352,000.
 Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 30-Nov-2013 (Preliminary)					
	Young		Breeders		Total
	Hens	Toms	Young	Old	Turkeys
	-----Thousands-----				
Head	933	1,630	0	0	2,563
Avg Wt	16.52	39.98	0.00	0.00	31.44
Last week	2,400	2,589	24	11	5,024
Same wk yr ago	1,806	2,712	58	6	4,582
Avg Wt	16.69	40.68	26.02	37.99	31.04
To-date/2013*	87,507	120,017	1,050	300	208,874
To-date/2012*	88,369	124,815	1,352	344	214,880
% Change YTD	-1%	-4%	-22%	-13%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	12,331	52,134	0	0	64,465
Last week	31,162	82,102	475	233	113,972
Same wk yr ago	24,114	88,259	1,147	173	113,693
To-date/2013*	1,200,466	3,842,845	21,890	6,520	5,071,721
To-date/2012*	1,196,938	3,967,370	26,752	8,611	5,199,971
% Change YTD	0%	-3%	-18%	-24%	-2%

Dressing %	80.0%	80.0%	77.0%	77.0%	

(A) Dressing % adjustments reflect quarterly update.
 *Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 30-Nov-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	122,995	601	971	1,572	411
Avg Wt	5.79	2.99	7.58	5.82	6.48
Last week	153,024	1,081	1,303	2,384	511
Same wk yr ago	153,396	1,544	1,131	2,675	504
Avg Wt	5.94	3.44	8.16	5.44	6.79
To-date/2013*	7,384,087	69,254	70,740	139,994	20,900
To-date/2012*	7,297,968	70,208	75,928	146,136	19,871
% Change YTD	1%	-1%	-7%	-4%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	541,227	970	5,042	6,012	1,904
Last week	665,226	1,880	7,203	9,083	2,379
Same wk yr ago	687,935	2,868	6,045	8,913	2,447
To-date/2013*	32,593,061	119,577	383,933	503,510	100,506
To-date/2012*	31,650,668	119,498	396,626	516,124	95,763
% Change YTD	3%	0%	-3%	-2%	5%

Dressing % 76.0% 54.0% 68.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 149.6 million head. Estimated U.S. slaughter for this period was 124.5 million head, or 25.1 million less than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/26	160.7	156.7	103%	5.82
11/02	159.9	155.4	103%	5.84
11/09	159.0	156.0	102%	6.00
11/16	155.3	155.0	100%	5.87
11/23	154.9	151.2	102%	5.72
11/30	124.5	149.6	83%	5.79
Year to date	7472.4	7403.7	101%	
12/07		147.6		
12/14		151.7		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 07-Dec-2013

Class	Current Week 012/07/13 (1)	Previous Week 011/30/13
Broiler/fryer	154,646 (2)	134,738
Light hens	1,779	628
Heavy hens	1,522	990
Total	157,947	136,356

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 07-Dec-13 is 157.3 million head compared to 155.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.0 million head or -2.3 million less than estimated available. For the week of 14-Dec-13 the estimated available is 149.7 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 12/02/13	2,609	69,514	54,782
AM 11/01/13	2,770	133,226	46,495
CHG	-161	-63712	8287
PCT CHG	-6%	-48%	18%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of October 31, 2013 and the selected centers storage report, the expected U.S. holdings on December 1, 2013 are:

Frozen Eggs	32	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	226	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	832	MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 99.00-108.00 cents fob and 16-24 lb. toms 99.00-103.00 cents fob for current shipments.

NATIONAL FOWL MARKETS

29-Nov-2013

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.5-22.0	13.97

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

29-Nov-2013

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	94.44	↓ 0.68	10,905
Last Week:	95.12		11,726
Last Year:	98.21	↓ 3.77	13,441

Monthly Composite Weighted Average

Nov	93.72	46,011
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Whole Body:

	Price Range	Majority	Wtd Avg	1,000 lbs
New York	89.00 - 101.00	95.00 - 99.00	96.76	1,352

Chicago	78.00 - 107.25	83.00 - 92.00	89.95	2,355
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Los Angeles	78.00 - 108.00	90.00 - 97.00	94.03	1,276
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

