



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, steady elsewhere. Offerings of all sizes are light to moderate. Retail and food service demand is light to moderate following the holiday weekend. Floor stocks are balanced. Market activity is seasonally slow to moderate. In the parts structure, movement is light and selective as dealers assess market conditions. Prices are trending generally steady for most items. Offerings of breast cuts and tenders are mostly moderate. Wings and dark meat items are moderate to instances heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

The National Composite Weighted Average for 12/02/13 is 94.44 compared to 95.12 a week earlier, and 98.21 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	94.44	↓ 0.68	10,905	
Last Week:	95.12		11,726	
Last Year:	98.21	↓ 3.77	13,441	
Monthly Composite Weighted Average				
Nov	93.72		46,011	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.25** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1007	91.65-108.31	103.73

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	187.50	1,758
BREASTS - B/S	185.00	7,683
BREASTS - WHOLE	107.50	1,693
THIGH MEAT - B/S	140.50	1,251
THIGHS	73.00	1,327
DRUMSTICKS	70.50	1,347
LEG QUARTERS	50.50	9,379
WINGS	123.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	86.00 - 121.00	93.00 - 102.00	98.24	↑ 0.04	5,242	98.20	5,361	
WOGS:	87.00 - 117.00	93.00 - 99.00	96.67	↑ 0.25	1,241	96.42	1,290	
NEW YORK		THIS WEEK					LAST WEEK	
Whole Body:	89.00 - 101.00	95.00 - 99.00	96.76	↑ 0.56	1,352	96.20	1,368	
CENTRAL REGION		THIS WEEK					LAST WEEK	
Whole Body:	78.00 - 107.25	83.00 - 92.00	89.06	↓ 1.64	4,032	90.70	4,416	
WOGS:	78.00 - 105.00	85.00 - 92.00	87.54	↓ 2.15	3,197	89.68	3,561	
CHICAGO		THIS WEEK					LAST WEEK	
Whole Body:	78.00 - 107.25	83.00 - 92.00	89.95	↓ 0.66	2,355	90.62	2,475	
WESTERN REGION		THIS WEEK					LAST WEEK	
Whole Body:	78.00 - 110.00	90.00 - 97.00	95.55	↓ 1.16	1,631	96.70	1,949	
WOGS:	78.00 - 100.00	90.00 - 97.00	93.92	↓ 1.62	1,420	95.54	1,740	
LOS ANGELES		THIS WEEK					LAST WEEK	
Whole Body:	78.00 - 108.00	90.00 - 97.00	94.03	↓ 1.79	1,276	95.82	1,634	

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending steady for most items. Trucklot buying activity is generally light and selective as dealers assess market conditions following the holiday weekend. Offerings of breast cuts and tenders are moderate for current needs; wings and dark meat items are moderate to instances heavy. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145-150	126.43	893,261
TENDERLOINS	135-140	142.06	229,840
BREAST - WITH RIBS	96-97	110.05	51,449
BREAST - LINE RUN	96	98.31	77,544
LEGS	65-66	62.45	140,640
LEG QUARTERS (BULK)	41-42	43.70	246,400
DRUMSTICKS	45-46	50.88	116,680
THIGHS	64-65	79.90	49,880
B/S THIGHS	122-123	121.55	84,840
WINGS (WHOLE)	111-112	121.15	238,760
BACKS & NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	58.02	12,030
GIZZARDS (HEARTS)	75-80	80.00	28,240

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	12/02	11/28	11/28	11/25	11/21
Alabama	3,771	(A)	(A)	3,849	6.06
Arkansas	4,867	(A)	(A)	4,883	5.78
Delmarva	2,100	(A)	(A)	2,205	6.39
Ky-LA-TN	2,510	(A)	(A)	2,553	5.08
Mississippi	2,719	(A)	(A)	2,808	6.03
North Carolina	2,791	(A)	(A)	2,842	7.63
Texas	2,404	(A)	(A)	2,380	5.95
Total	21,162	374	(A)	21,520	6.12
Mon	21,162	(B)		21,520	(B)

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 02-Dec-13 is estimated to be 31,708,000 down 1.96 percent from a week ago and up 1.4 percent from a year ago. (last week 32,341,000 last year 31,261,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	330	111.00-135.00	-	119.39
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	214	35.00-42.00	-	37.86
LEG QUARTERS (4/10)	195	40.00-46.00	-	42.31
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

 WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR DEC 2, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 66.50	63.74	63.53

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 02-DEC-13 TO 06-DEC-13, CENTS PER POUND

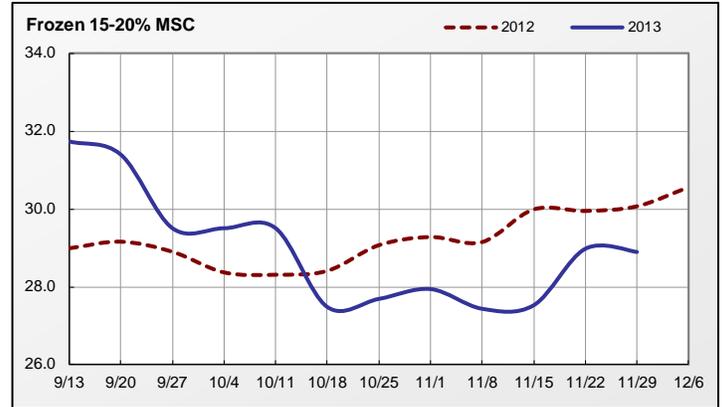
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	118.00 - 124.00
TENDERLOINS	128.00 - 150.00	138.00 - 143.00
BREAST - LINE RUN	73.00 - 119.00	94.00 - 105.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	39.00 - 56.00	40.00 - 44.00
LEG QUARTERS (4/10)	43.00 - 51.00	43.00 - 47.00
DRUMSTICKS	41.00 - 52.00	-
THIGHS	62.00 - 73.00	-
B/S THIGHS	109.00 - 132.00	-
WINGS (WHOLE)	84.00 - 126.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Domestic and export demand is light to moderate surrounding the Thanksgiving holiday. Supplies are moderate to heavy. Schedules are reduced. Finished product sales have been average and typical of the season. With reductions in MSC and frame production this week product is not as available in comparison to last week, however what spot product is available is still a challenge to clear in light of limited seasonal demand. Industry continues to watch the spot marketplace and tie down some more contracts for 2014 this week at lower prices than those for 2013. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 9-12 cents FOB, mostly 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

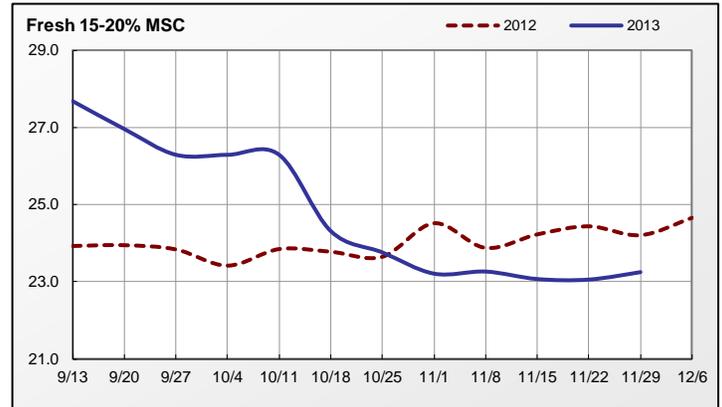
Fat Content	Frozen			Fresh		
	29-Nov-13	Last Week	Last Year	29-Nov-13	Last Week	Last Year
15% or Less						
Price Range	-	32.00	-	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	-	32.00	-	27.50	27.60	24.62
Volume Traded	-	40	-	163	204	265
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 31.00	26.00 - 31.00	28.00-34.00	19.00 - 26.00	20.00 - 28.00	21.00-27.00
Wtd Avg Price	28.90	28.98	29.99	23.25	23.06	24.23
Volume Traded	1,227	1,705	1,945	2,434	2,566	4,345
Volume Exported	1,147	1,185	1,505	530	204	490
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2013	Sep 2013	Oct 2012	Oct 2013	Sep 2013	Oct 2012
15% or Less						
Wtd Avg Price	33.00	33.00	31.00	28.17	30.59	25.16
Volume Traded	40	40	80	245	551	632
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.60	30.93	28.54	24.01	27.38	23.66
Volume Traded	5,090	7,602	7,585	6,294	13,991	15,891
Volume Exported	4,730	6,202	5,985	1,142	3,223	1,510
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	286	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)