



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

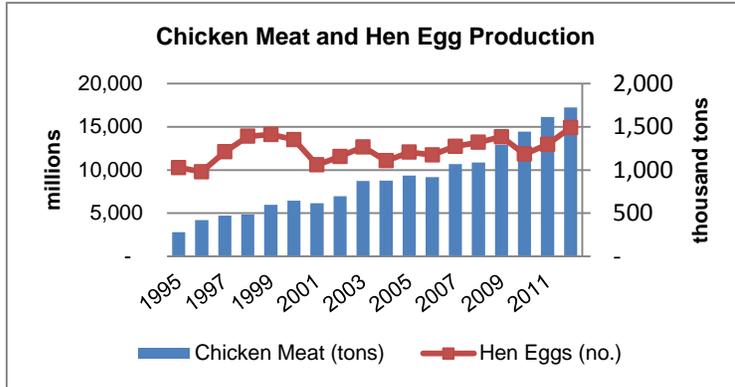
Agricultural Marketing Service

Livestock, Poultry and Grain Market News

Poultry Production in Turkey

Turkey's poultry and egg industry continue to grow. Turkish chicken meat production (broilers and layers) totaled 1.7 million tons in 2012, up 7% from 2011. USDA Foreign Agricultural Service estimated broiler meat production at 1.76 million tons in 2013 and forecasts production to reach 1.82 million tons in 2014, an increase of 3%.

The number of broilers rose 6.4% in 2012 compared to the previous year; laying hen numbers increased 7.2%. Hen egg production rose 15% to reach 14.91 billion eggs in 2012, up from 12.95 million eggs a year earlier. Broilers and laying hens account for 98.5% of poultry production.



*Chicken meat includes broilers and laying hens
Source: Turkish Statistical Institute www.turkstat.gov.tr

Number of Poultry Animals, 2011 – 2012 in '000 units

	2011		2012		Change%
	Amount	Share %	Amount	Share%	
Poultry	241,499	100.0	257,505	100.0	6.6
Hen	237,873	98.5	253,712	98.5	6.7
Broiler	158,917	65.8	169,034	65.6	6.4
Laying hen	78,957	32.7	84,677	32.9	7.2
Turkey	2,563	1.1	2,761	1.1	7.7
Duck	382	0.2	357	0.1	-6.7
Goose	680	0.3	676	0.3	-0.5

Source: Turkish Statistical Institute www.turkstat.gov.tr

Turkey: Feed Production (MT)

Type of feed	2010	2011	2012
Broiler feed	3,593,576	4,031,302	4,224,111
Layer feed	820,899	953,819	1,058,733
Other poultry feed	547,578	596,270	670,851
Total poultry feed	4,962,054	5,581,390	5,953,696
Total ruminant feed	5,847,836	6,735,364	7,457,558

Source: USDA GAIN Report dated 4/4/2013

Turkey has not yet realized the export potential of its poultry industry; there are still big opportunities such as Saudi Arabia and the EU. Turkey has a logistical advantage and the ability to supply Halal-certified whole birds; as a result, exports have quadrupled over the past five years. In 2012, exports under HS 0207 totaled 304,347 tons, up 29% compared to a year earlier. The value rose about 37%, reaching \$527 million in 2012. Turkey's egg industry is also growing tremendously. Currently these companies export primarily to Iraq and are planning to export liquid egg to the EU in the near future.

Turkey: Poultry Meat Exports in tons

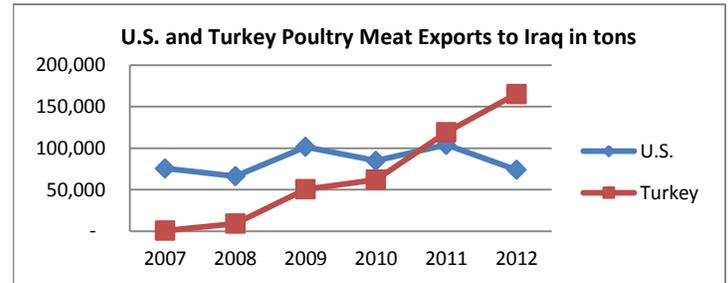
Reporter	Partner	HS Code	Trade Value	Net Weight	
2008	Turkey	World	0207	\$85,590,250	79,850
2009	Turkey	World	0207	\$150,765,530	114,962
2010	Turkey	World	0207	\$203,287,372	139,355
2011	Turkey	World	0207	\$385,377,712	236,326
2012	Turkey	World	0207	\$527,369,979	304,347

Source: United Nations COMTRADE database, DESA/UNSD

Turkey: Poultry Meat Exports to Select Countries in tons

	2012	2011
Iraq	165,279	119,150
China, Hong Kong SAR	24,425	20,258
Iran	18,288	8,408
Tajikistan	14,552	12,512
Libya	12,800	9,399
Congo	12,624	6,335
Viet Nam	9,486	16,450
Azerbaijan	7,153	8,304
Dem. Rep. of the Congo	5,026	4,349
Others	34,714	31,161
World Total	304,347	236,326

Source: United Nations COMTRADE database, DESA/UNSD



Data Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics; USDA FAS Livestock and Poultry: World Markets and Trade November 8, 2013; United Nations Commodity Trade Statistics Database, Department of Economic and Social Affairs/ Statistics Division <http://comtrade.un.org/db/>

Turkey: Hen Egg and Chicken Meat Production

Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total
Hen Eggs (000 units)													
2010	965,383	907,046	960,178	936,929	945,111	926,769	962,701	993,540	1,017,014	1,070,401	1,064,839	1,090,486	11,840,396
2011	1,100,827	1,048,171	1,106,555	1,044,659	1,044,963	1,021,721	1,046,113	1,074,201	1,090,565	1,142,914	1,102,453	1,131,544	12,954,686
2012	1,197,043	1,152,131	1,235,833	1,197,651	1,194,883	1,198,666	1,222,905	1,258,762	1,277,839	1,324,309	1,299,079	1,351,672	14,910,774
2013	1,387,215	1,280,627	1,353,666	1,345,430	1,356,234	1,325,972	1,334,950	1,394,912	1,385,329				
Chicken meat (tons)													
2010	98,131	92,229	112,967	124,492	129,357	129,348	135,685	135,916	121,444	129,785	104,051	130,652	1,444,059
2011	131,197	114,699	131,226	130,219	147,599	145,092	149,612	135,953	143,298	137,768	107,553	139,093	1,613,309
2012	131,220	124,159	140,920	144,387	161,718	157,406	163,812	148,339	143,590	128,063	132,333	147,970	1,723,919
2013	141,074	127,927	141,032	148,470	161,503	155,345	169,158	151,140	157,504				

Source: Turkish Statistical Institute www.turkstat.gov.tr

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2012
	2013	2012 /1	2013 /2	
Liquid	232	0	3,880	1,555
Frozen	0	0	40	0
Dried	0	0	246	277
Total	232	0	4,166	1,832

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2012
	2013	2012 /1	2013 /2	
Liquid	22	22	9,045	10,760
Frozen	9	54	1,307	1,156
Dried	0	0	50	50
Total	31	76	10,402	11,966

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2012
	2013	2012 /1	2013 /2	
Jumbo	0	0	0	0
Extra Large	4,530	3,750	133,697	99,192
Large	10,130	5,500	316,201	189,646
Medium	800	0	26,134	27,935
Ungraded	30,126	11,760	446,879	248,594
Misc	0	0	3,720	1,620
Total	45,586	21,010	926,631	566,987

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Nov 16, 2013 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	1,034	1,503	2,537
Last Week	822	1,574	2,396
Same week yr ago	1,367	1,793	3,160
To-date/2013*	67,934	68,931	136,865
To-date/2012*	68,259	74,021	142,280

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	188	0	188
Last Week	439	0	439
Same week yr ago	191	0	191
To-date/2013*	15,598	0	15,598
To-date/2012*	11,938	36	11,974

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	1,222	1,503	2,725
Last Week	1,261	1,574	2,835
Same week yr ago	1,558	1,793	3,351
To-date/2013*	83,532	68,931	152,463
To-date/2012*	80,197	74,057	154,254

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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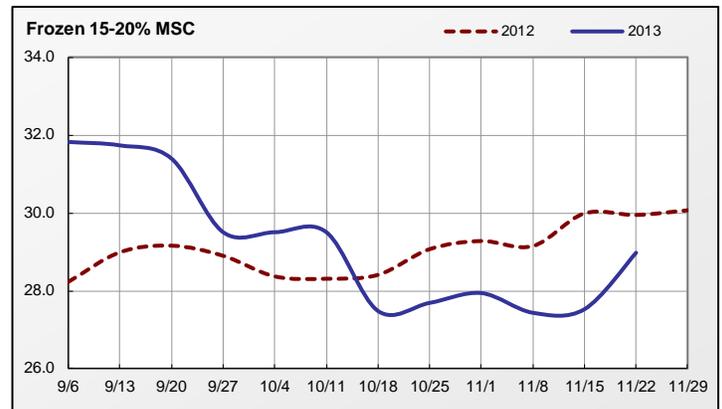
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to weak on all fat contents. Domestic and export demand is light to moderate ahead of the Thanksgiving holiday. Supplies are moderate to heavy. Schedules are normal. The spot marketplace has a familiar holiday look and feel to it this week as finished product sales are average and MSC and frames is available and harder to place. Many in industry continue to watch the marketplace closely while discussing 2014 contracts; however the few contracts have been finalized with price levels below those of 2013. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Prices of frames are steady to weak with trading levels between 9.5-13 cents FOB, mostly 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

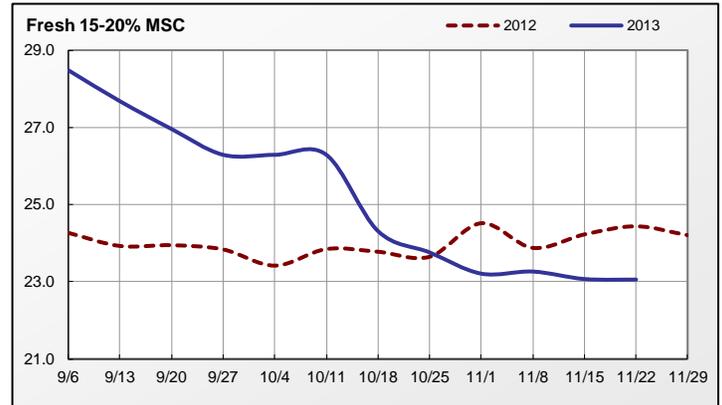
Fat Content	Frozen			Fresh		
	22-Nov-13	Last Week	Last Year	22-Nov-13	Last Week	Last Year
15% or Less						
Price Range	32.00	33.00	-	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	32.00	33.00	-	27.60	27.50	25.50
Volume Traded	40	40	-	204	82	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	25.50 - 31.00	27.00-31.00	20.00 - 28.00	20.00 - 28.00	20.00-27.00
Wtd Avg Price	28.98	27.53	29.15	23.06	23.07	23.88
Volume Traded	1,705	2,541	1,620	2,566	3,666	4,610
Volume Exported	1,185	2,381	1,300	204	530	490
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2013	Sep 2013	Oct 2012	Oct 2013	Sep 2013	Oct 2012
15% or Less						
Wtd Avg Price	33.00	33.00	31.00	28.17	30.59	25.16
Volume Traded	40	40	80	245	551	632
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.60	30.93	28.54	24.01	27.38	23.66
Volume Traded	5,090	7,602	7,585	6,294	13,991	15,891
Volume Exported	4,730	6,202	5,985	1,142	3,223	1,510
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	286	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 NOVEMBER 2013.

The market on fresh tom breast meat is steady to weak, frozen tom breast meat and destrapped tenderloins steady with a steady to weak undertone, white trims steady. Demand light to moderate and slowing due to next week's holiday processing schedules. Offerings light to moderate. The market on tails and tom 2-joint wings is steady, balance of tom bulk parts steady to weak. Demand light to moderate, mostly light. Offerings light to moderate. Trading light.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, NOVEMBER 22, 2013						
DRUMSTICKS, TOMS	107.00		107.00	108	107.00	108
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	70.00-72.00		71.00	216	71.00	216
TAILS		M	59.50	80	59.50	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
THURSDAY, NOVEMBER 21, 2013						
DRUMSTICKS, TOMS		F	108.00	108		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	65.50	180		
TAILS		M	59.50	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	150.50	240		
WEDNESDAY, NOVEMBER 20, 2013						
DRUMSTICKS, TOMS		F	108.00	108		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		R	65.50	180		
TAILS		M	59.50	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	150.50	240		
TUESDAY, NOVEMBER 19, 2013						
DRUMSTICKS, TOMS		F	108.00	108		
WINGS FULL-CUT - TOMS		T	70.00	54		
WINGS, V-TYPE, TOM		R	65.50	180		
TAILS		M	59.50	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	150.50	240		
MONDAY, NOVEMBER 18, 2013						
DRUMSTICKS, TOMS		F	108.00	108		
WINGS FULL-CUT - TOMS		T	70.00	54		
WINGS, V-TYPE, TOM		R	65.50	180		
TAILS	59.50		59.50	80		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	150.50	240		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.