



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady. Offerings of all sizes are light to moderate with heavier sizes more available. Retail demand is light to good mostly light to moderate as traditional Thanksgiving items control the market. Food service demand is light to moderate for mid-week business. Floor stocks are balanced to short. Market activity is seasonally slow to moderate. In the parts structure, movement is light and selective approaching the Thanksgiving holiday. Prices are trending generally steady for most items. Offerings of breast cuts, tenders and dark meat are mostly moderate. Wings are moderate to instances heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's declined .25 to 104.25 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 97.25 cents last year on November 28, 2012. Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

*****The Georgia Poultry Market News will be closed November 28th & 29th. The next report will be on Monday, December 2nd.*****

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	183.00
BREASTS - B/S	178.50
BREASTS - WHOLE	104.00
THIGH MEAT - B/S	138.00
THIGHS	70.00
DRUMSTICKS	62.50
LEG QUARTERS	50.00
WINGS	121.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 22-Nov-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 30-Nov-13

Class	CW: 11/30/13(1)	PW: 11/23/13
Broiler/fryer	134,738(2)	156,939
Light hens	628	1,458
Heavy hens	990	1,610
Total	136,356	160,007

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 30-Nov-13 is 157.3 million head compared to 125.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 135.0 million head or -22.3 million less than estimated available. For the week of 07-Dec-13 the estimated available is 154.9 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 04-Jan-14 is estimated at 144.8 million head. This compares to 152.1 million head the previous week and to 144.8 million head the same week a year ago, when the slaughter was 132.2 million head and the national weighted average price was 104.98 cents per pound.

BROILER HATCHERY

Week Ending 01/12/13

Broiler-Type Eggs Set in the 19 State Total Up 2 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending November 23, 2013. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	199,875	194,502	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 2 Percent

Broiler growers in the 19 State weekly program placed 155 million chicks for meat production during the week ending November 23, 2013. Placements were up 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through November 23, 2013 for the 19 State total were 7.69 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	154,821	151,101	+02

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending November 22, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	72.69	160.76	87.37	41.94	10.48	104.84
High	75.14	174.74	101.35	52.42	13.98	104.84
Mostly	73.39	167.75	94.36	45.43	10.48	104.84
SAN JUAN						
Low	71.64	160.76	83.87	41.94	10.48	104.84
High	73.39	171.24	97.85	52.42	13.98	104.84
Mostly	73.39	164.25	90.86	45.43	10.48	104.84
NEW SAN JUAN						
Low	73.39	164.25	90.86	48.93	13.98	No
High	76.18	178.23	104.84	59.41	17.47	Data
Mostly	73.39	171.24	97.85	52.42	13.98	available
BECERRA						
Low	74.09	167.75	94.36	52.42	13.98	104.84
High	76.88	181.73	108.34	62.90	17.47	104.84
Mostly	74.09	174.74	101.35	55.92	13.98	104.84

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys LBS	Processed other Poultry LBS
AM 11/25/13		70,963	51,420
AM 11/01/13		133,226	46,495
CHG		-62263	4925
PCT CHG		-47%	11%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/25/13	11/18/13	11/26/12	11/25/13	11/18/13	11/26/12
Pacific Coast	1066	1171	357	5747	6340	1159
Los Angeles	13	13	197	1251	1104	404

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Nov 26, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	191	35.00-41.00	-	37.93
LEG QUARTERS (4/10)	174	40.00-46.00	-	42.02
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Nov 27, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S		TOO FEW TO REPORT		
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	187	35.00-41.00	-	37.87
LEG QUARTERS (4/10)	168	40.00-46.00	-	41.95
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 26, 2013 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Nov 27, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.50 - 66.00	63.54

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
61.50 - 66.00	63.47	63.61

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending generally steady for most items. Trucklot buying activity is light and selective as dealers continued with closely balanced floor stocks entering the Thanksgiving holiday. Offerings of breast cuts, tenders and dark meat items are mostly moderate for current needs; wings are moderate to instances heavy. Movement is seasonally slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Nov 26, 2013	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	126.49	942,900
TENDERLOINS	135-140	143.98	258,720
BREAST - WITH RIBS	96-97	112.87	55,370
BREAST - LINE RUN	96	98.11	77,853
LEGS	65-66	55.97	212,020
LEG QUARTERS (BULK)	41-42	44.15	476,035
DRUMSTICKS	45-46	50.72	97,360
THIGHS	64-65	77.06	36,840
B/S THIGHS	122-123	124.51	134,720
WINGS (WHOLE)	111-112	117.67	299,260
BACKS AND NECKS (STRIPPED)	16-18	18.00	3,400
LIVERS (5 POUND TUBS)	55-60	56.28	21,970
GIZZARDS (HEARTS)	75-80	77.43	37,960

Nov 27, 2013	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	126.80	700,800
TENDERLOINS	135-140	139.54	180,200
BREAST - WITH RIBS	96-97	112.40	32,473
BREAST - LINE RUN	96	97.63	72,000
LEGS	65-66	61.91	97,800
LEG QUARTERS (BULK)	41-42	42.87	221,680
DRUMSTICKS	45-46	53.26	223,473
THIGHS	64-65	79.11	58,000
B/S THIGHS	122-123	128.14	85,200
WINGS (WHOLE)	111-112	125.30	349,920
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	55.82	13,190
GIZZARDS (HEARTS)	75-80	80.03	27,880

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. Wt.	
	11/27	11/26	11/25	11/22	11/25	11/22	11/20	11/18
Alabama	3,569	3,799	3,849	3,817	5.85	5.88	3,630	5.96
Arkansas	4,881	4,945	4,883	4,223	5.81	5.83	4,693	5.81
Delmarva	2,113	2,124	2,205	2,662	6.29	6.14	1,775	6.47
KY-LA-TN	2,648	2,489	2,553	2,472	5.30	4.97	2,321	5.46
Mississippi	2,596	2,770	2,808	2,725	6.37	6.10	2,591	6.17
North Carolina	2,792	2,901	2,842	3,294	7.74	7.77	2,888	7.82
Texas	2,331	2,432	2,380	2,164	6.14	5.96	1,369	6.05
Total	20,930	21,460	21,520	21,357	6.17	6.12	19,267	6.20
Mon-Wed	63,859 (A)						60,517 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 27-Nov-13 is estimated to be 31,361,000 head up 8.31 percent from a week ago and up 2.71 percent from a year ago. (Last week 28,956,000, last year 30,534,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 11-26-13

*AI Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.05	0.85	0.21	Heavy Fowl ea.	0.25	16.00	2.25
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	4.00	-
Bantams lb.	-	-	-	Bantams ea.	4.00	8.00	6.00
Broilers lb.	0.15	0.24	0.21	Broilers ea.	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	2.00	3.00	2.43
Pullets lb.	-	-	-	Pullets ea.	3.00	6.00	3.55
Bunnies lb.	-	-	-	Bunnies ea.	1.45	5.00	3.09
Roosters lb.	-	1.30	-	Roosters ea.	5.00	8.50	6.30
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	14.50	66.00	28.04
Ducks lb.	-	-	-	Ducks ea.	2.50	9.50	5.63
Rabbits lb.	0.35	1.50	0.97	Rabbits ea.	-	3.00	-
Pigeons lb.	-	-	-	Pigeons ea.	-	-	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	6.50	8.00	7.44
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poults ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	14.00	-
Quail ea.	-	-	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-
Quail Eggs ea.	-	-	-	Emu ea.	-	-	-
Hamsters ea.	-	-	-	Leghorn ea.	-	4.00	0.00

Total Pieces Sold 205