



# BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady. Offerings are light to moderate for current trade needs. Retail demand is light to instances good entering the holiday week. Food service demand is light to moderate as dealers look to more traditional holiday items. Floor stocks are balanced to purposely short. In parts of the West trucking is and will be an issue. Market activity is seasonally slow to moderate. In the parts structure, movement is light and selective as the bulk of trading is centered around Thanksgiving items. Prices are trending steady to weak for drums and generally steady for the balance of items. Offerings of breast cuts, wings and tenders are sufficient. Dark meat items are moderate to heavy. Market activity on parts is slow to moderate at best. In production areas, live supplies are moderate at mixed but mostly desirable weights

The National Composite Weighted Average for 11/25/13 is 95.12 compared to 94.80 a week earlier, and 97.90 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.50** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
952	91.65-110.25	103.89

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	188.00	1,722
BREASTS - B/S	186.00	7,674
BREASTS - WHOLE	108.50	1,657
THIGH MEAT - B/S	143.00	1,251
THIGHS	73.50	1,327
DRUMSTICKS	71.00	1,347
LEG QUARTERS	50.50	9,379
WINGS	124.50	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
<b>This Week:</b>	95.12	↑ 0.32	11,726	
<b>Last Week:</b>	94.80		11,722	
<b>Last Year:</b>	97.90	↓ 2.78	12,029	
Monthly Composite Weighted Average				
<b>Oct</b>	90.02		33,279	

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	83.00 - 119.00	95.00 - 100.00	98.20	↑ 0.36	5,361	97.84	5,322	
WOGS:	83.00 - 111.00	95.00 - 99.00	96.42	↓ 0.77	1,290	97.20	1,392	
NEW YORK								
Whole Body:	85.00 - 101.00	95.00 - 99.00	96.20	↓ 0.94	1,368	97.13	1,422	
CENTRAL REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	78.00 - 107.25	85.00 - 93.00	90.70	↑ 0.75	4,416	89.95	3,896	
WOGS:	78.00 - 105.00	85.00 - 92.00	89.68	↑ 1.15	3,561	88.53	3,041	
CHICAGO								
Whole Body:	78.00 - 107.25	85.00 - 93.00	90.62	↑ 0.32	2,475	90.30	2,595	
WESTERN REGION		THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.	
Whole Body:	82.00 - 110.00	95.00 - 98.00	96.70	↑ 0.81	1,949	95.89	2,504	
WOGS:	82.00 - 100.00	95.00 - 98.00	95.54	↑ 0.55	1,740	94.99	2,295	
LOS ANGELES								
Whole Body:	82.00 - 108.00	95.00 - 98.00	95.82	↑ 0.76	1,634	95.05	2,149	

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending steady to weak for drums and generally steady for the balance of items. Trucklot buying activity is light and selective as the bulk of trading centered around Thanksgiving items as dealers kept the balance of floor stocks to a minimum. Offerings of breast cuts, wings and tenders are sufficient for current needs; dark meat items are moderate to heavy. Movement is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		145-150	125.00	795,960
TENDERLOINS		135-140	136.47	182,360
BREAST - WITH RIBS		96-97	113.44	53,522
BREAST - LINE RUN		96	97.79	73,626
LEGS		65-66	60.23	137,840
LEG QUARTERS (BULK)		41-42	41.40	489,963
DRUMSTICKS		45-46	54.62	67,600
THIGHS		64-65	81.39	33,560
B/S THIGHS		122-123	128.32	66,120
WINGS (WHOLE)		111-112	121.74	323,440
BACKS & NECKS (STRIPPED)		16-18	18.00	4,500
LIVERS (5 POUND TUBS)		55-60	55.55	11,385
GIZZARDS (HEARTS)		75-80	80.82	15,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/25	11/21	11/21	11/18	11/14
Alabama	3,718	3,275	6.06	3,807	5.89
Arkansas	4,935	4,811	5.78	4,770	5.81
Delmarva	2,112	1,810	6.39	1,836	6.23
Ky-LA-TN	2,535	2,422	5.08	2,644	5.63
Mississippi	2,792	2,519	6.03	2,655	5.62
North Carolina	2,920	2,882	7.63	2,831	7.65
Texas	2,457	2,126	5.95	2,445	5.98
Total	21,469	19,845	6.12	20,988	6.11
Mon	21,469	(A)		20,988	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 25-Nov-13 is estimated to be 32,168,000 up 1.98 percent from a week ago and up 4.5 percent from a year ago. (last week 31,542,000 last year 30,794,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	220	112.00-135.00	-	123.59
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	200	35.00-41.00	-	38.03
LEG QUARTERS (4/10)	184	40.00-46.00	-	42.13
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

\*\*\*\*\*  
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 25, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 66.00	63.59	63.74

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 25-NOV-13 TO 29-NOV-13, CENTS PER POUND

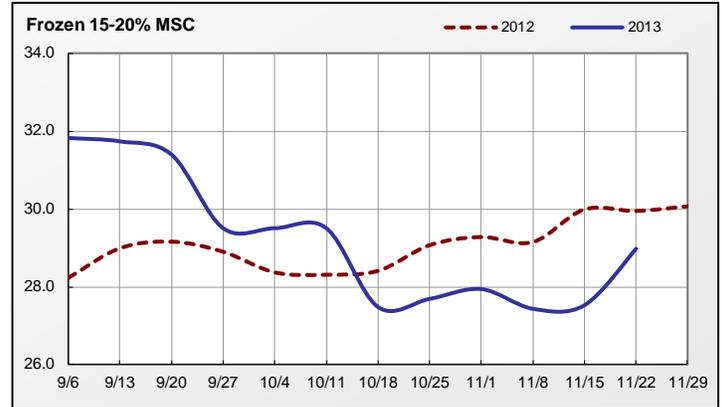
	Price Per Lb.	Mostly
BREAST - B/S	115.00 - 150.00	119.00 - 128.00
TENDERLOINS	128.00 - 150.00	138.00 - 143.00
BREAST - LINE RUN	90.00 - 114.00	94.00 - 104.00
LEGS	59.00 - 66.00	-
LEG QUARTERS (BULK)	39.00 - 54.00	40.00 - 44.00
LEG QUARTERS (4/10)	43.00 - 51.00	43.00 - 47.00
DRUMSTICKS	41.00 - 52.00	-
THIGHS	62.00 - 73.00	-
B/S THIGHS	109.00 - 132.00	-
WINGS (WHOLE)	90.00 - 126.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	40.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to weak on all fat contents. Domestic and export demand is light to moderate ahead of the Thanksgiving holiday. Supplies are moderate to heavy. Schedules are normal. The spot marketplace has a familiar holiday look and feel to it this week as finished product sales are average and MSC and frames is available and harder to place. Many in industry continue to watch the marketplace closely while discussing 2014 contracts; however the few contracts have been finalized with price levels below those of 2013. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Prices of frames are steady to weak with trading levels between 9.5-13 cents FOB, mostly 10-12 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

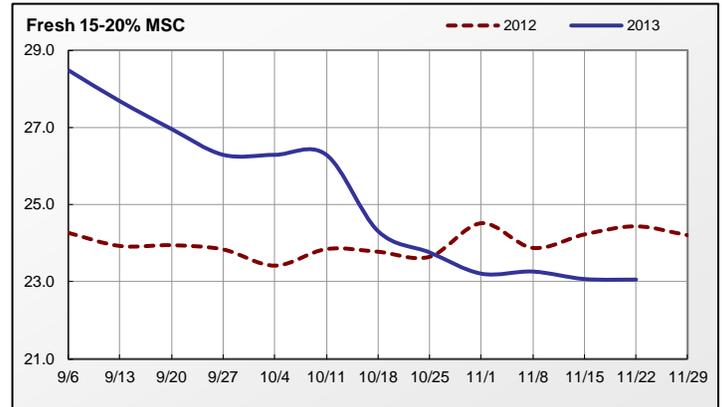
Fat Content	Frozen			Fresh		
	22-Nov-13	Last Week	Last Year	22-Nov-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range	32.00	33.00	-	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price	32.00	33.00	-	27.60	27.50	25.50
Volume Traded	40	40	-	204	82	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	26.00 - 31.00	25.50 - 31.00	27.00-31.00	20.00 - 28.00	20.00 - 28.00	20.00-27.00
Wtd Avg Price	28.98	27.53	29.15	23.06	23.07	23.88
Volume Traded	1,705	2,541	1,620	2,566	3,666	4,610
Volume Exported	1,185	2,381	1,300	204	530	490
<b>20% or More</b>						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2013	Sep 2013	Oct 2012	Oct 2013	Sep 2013	Oct 2012
<b>15% or Less</b>						
Wtd Avg Price	33.00	33.00	31.00	28.17	30.59	25.16
Volume Traded	40	40	80	245	551	632
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	27.60	30.93	28.54	24.01	27.38	23.66
Volume Traded	5,090	7,602	7,585	6,294	13,991	15,891
Volume Exported	4,730	6,202	5,985	1,142	3,223	1,510
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	286	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))