



# EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY, NOVEMBER 21, 2013  
VOL 64, NO 44

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

## NATIONAL EGG REVIEW

This week in New York, egg prices are 12 cents higher for Extra Large and Large, 8 cents higher for Medium. Early in the week, regional prices were higher for the larger sizes and steady for the balance of sizes. Next week's asking prices are trending higher for both the heavier and lighter weight eggs. The undertone is fully steady to higher. Retail demand is mixed in the Southwestern region, other regions reporting fairly good to good. Food service demand ranges moderate to good. Offerings are light to moderate. Supplies are light to mostly moderate. Market activity is moderate to active. Breaking stock prices, along with checks, are higher. The undertone is steady. Offerings are light on mostly light demand. Supplies are moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are steady. Demand is generally moderate. Offerings are light to moderate for current needs. Processing schedules are full-time to reduced. Market activity is moderate.

### REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	136-145	138-141	97-106	99-102
NORTHEAST	137-151	142-146	100-113	105-107
SOUTH CENTRAL	148.5-157	150-153	102.5-111	104-107
SOUTHEAST	138.5-157	146-149	100.5-118	101-105

**PRICES PAID TO PRODUCERS** - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	11/19/13	11/12/13	11/20/12
LARGE	122-132	111-121	105-115
MEDIUM	80-84	79-83	80-84

### WEEKLY COMBINED REGIONAL

11/15/13

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	136.00	133.00	106.00
SOUTHEAST	139.50	137.50	103.00
MIDWEST	132.50	130.50	100.50
SOUTH CENTRAL	144.50	142.50	105.50
COMBINED REGIONAL	138.43	136.21	103.82

Computed from simple weekly averages weighted by regional area populations.

### WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)<sup>1/</sup> (Includes Conventional and Specialty)

November 18, 2013		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Jumbo</b>	This Week	<b>9.5</b>	<b>10.3</b>	<b>17.5</b>	<b>10.8</b>	<b>9.3</b>	<b>4.3</b>	<b>61.6</b>
	% Change	21.4%	-3.6%	16.2%	16.3%	28.6%	15.9%	14.7%
<b>Extra Large</b>	This Week	<b>35.2</b>	<b>23.9</b>	<b>35.1</b>	<b>18.9</b>	<b>36.8</b>	<b>3.5</b>	<b>153.4</b>
	% Change	9.2%	-11.2%	-26.0%	33.7%	1.2%	-26.9%	-5.3%
<b>Large</b>	This Week	<b>73.9</b>	<b>119.8</b>	<b>132.3</b>	<b>77.8</b>	<b>97.5</b>	<b>58.8</b>	<b>560.0</b>
	% Change	6.9%	-3.9%	1.8%	-12.7%	24.1%	-3.3%	1.4%
<b>Medium</b>	This Week	<b>17.2</b>	<b>15.4</b>	<b>47.8</b>	<b>24.7</b>	<b>25.5</b>	<b>7.8</b>	<b>138.4</b>
	% Change	47.3%	-10.6%	-24.5%	-10.4%	21.5%	-17.6%	-7.9%
<b>Small</b>	This Week	<b>3.9</b>	<b>4.2</b>	<b>10.0</b>	<b>4.5</b>	<b>2.1</b>	<b>2.5</b>	<b>27.2</b>
	% Change	15.9%	51.5%	44.9%	3.2%	53.7%	17.8%	30.1%
<b>Miscellaneous</b>	This Week	<b>3.4</b>	<b>11.3</b>	<b>26.0</b>	<b>14.7</b>	<b>5.3</b>	<b>2.3</b>	<b>63.0</b>
	% Change	97.7%	20.7%	9.0%	5.1%	14.7%	44.2%	14.3%
<b>Ungraded</b>	This Week	<b>17.5</b>	<b>9.6</b>	<b>52.7</b>	<b>17.8</b>	<b>8.5</b>	<b>13.2</b>	<b>119.3</b>
	% Change	5.7%	6.5%	-10.7%	53.1%	-19.8%	-11.0%	-2.0%
<b>Total Shell Egg</b>	This Week	<b>160.7</b>	<b>194.4</b>	<b>321.3</b>	<b>169.2</b>	<b>185.1</b>	<b>92.3</b>	<b>1,123.0</b>
	% Change	12.7%	-3.1%	-7.0%	-0.5%	15.8%	-5.1%	0.6%

Totals	Cases	Percent Change
Shell Egg	1,123.0	0.6%
Breaking Stock	233.2	-3.0%
<b>Total Shell Egg</b>	<b>1,356.2</b>	<b>0.0%</b>

### Specialty Shell Egg Inventory<sup>2/</sup> Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
<b>Large</b>	This Week	<b>11.5</b>	<b>26.0</b>	<b>5.8</b>	<b>1.5</b>	<b>1.9</b>	<b>0.7</b>	<b>47.2</b>
	% Change	17.3%	2.2%	4.7%	-35.5%	-56.4%	-2.9%	-1.5%
<b>Ungraded</b>	This Week	<b>0.0</b>	<b>4.4</b>	<b>23.9</b>	<b>3.8</b>	<b>0.1</b>	<b>1.7</b>	<b>33.9</b>
	% Change	0.0%	-20.5%	-12.9%	-0.8%	-81.1%	1.8%	-13.4%
<b>Total Specialty</b>	This Week	<b>11.5</b>	<b>30.4</b>	<b>29.6</b>	<b>5.3</b>	<b>2.0</b>	<b>2.3</b>	<b>81.1</b>
	% Change	<b>17.3%</b>	<b>-1.8%</b>	<b>-9.9%</b>	<b>-13.7%</b>	<b>-60.0%</b>	<b>0.4%</b>	<b>-6.9%</b>

### Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

<b>Large:</b>	<b>22.9%</b>
<b>Ungraded:</b>	<b>61.8%</b>
<b>Total:</b>	<b>39.1%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 16-Nov-2013	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,371,886	32,481	14,403	6,909	2,098	4,214
PW	1,412,001	32,756	15,294	7,833	2,493	4,479
LY	1,404,361	35,027	12,854	6,679	2,465	4,563
% PW	-3%	-1%	-6%	-12%	-16%	-6%
% LY	-2%	-7%	12%	3%	-15%	-8%
2013	65,287,588	1,512,361	685,906	347,420	132,011	203,555
2012	63,012,228	1,487,501	639,314	324,277	134,808	210,233
% YTD	4%	2%	7%	7%	-2%	-3%
				<b>CW</b>	<b>PW</b>	<b>LY</b>
Average Yield Per Case - (inedible included)				42.28	42.75	42.10
Average Yield Per Case - (inedible excluded)				39.21	39.58	38.85

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	820,194	59.8%	21,247	65.4%
PREVIOUS WEEK	846,380	59.9%	20,769	63.4%
LAST YEAR	789,888	56.2%	21,157	60.4%

**BROILER HATCHERY**

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	NOV 16, 2013	NOV 09, 2013	NOV 16, 2013	NOV 09, 2013
	(1,000 eggs)		(1,000 chicks)	
AL.....	26,348	27,041	19,650	20,210
AR.....	20,082	21,269	17,588	18,330
DE.....	4,201	4,241	4,637	5,055
FL.....	1,221	1,221	1,298	1,271
GA.....	30,498	33,522	23,840	24,883
KY.....	7,128	7,628	4,815	5,733
LA.....	3,607	3,818	3,011	3,535
MD.....	7,648	7,940	5,229	7,452
MS.....	16,467	17,193	14,007	14,741
MO.....	7,543	8,491	5,289	4,675
NC.....	19,940	20,512	15,492	15,761
OK.....	6,589	7,042	5,038	5,113
PA.....	3,991	3,774	3,135	2,580
SC.....	5,279	5,313	4,211	5,023
TX.....	14,046	14,118	11,122	12,560
VA.....	6,008	6,494	5,591	4,872
CA, TN, & WV.....	9,562	10,301	8,974	8,883
19 State Total.....	190,158	199,918	152,927	160,677
Percent of Prev. Year	100	102	103	103
Other States	7,507	7,702	5,885	5,934
United States	197,665	207,620	158,812	166,611
Source: USDA, NASS				

**WEEKLY FRYERS AVAILABLE FOR MARKETING**

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Dec-13 is estimated at 144.4 million head. This compares to 152.4 million head the previous week and to 146.0 million head the same week a year ago, when the slaughter was 155.3 million head and the national weighted average price was 97.90 cents per pound.

**(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES**

National Trading for Nov 14, 2013- Nov 20, 2013 (Cents/Dozen)								
Courtesy of U.S.D.A. Federal/State Market News								
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	
							Current Loads	Future Loads
							134.25	96.50
							230.75	
							SE	NE
							MW	
GNR W 1	118.00	132.45	122.25	123.60	--	129.67	100.00	
GNR W 2	--	--	78.00	79.00	--	--	2.00	
GL W J	--	--	--	--	116.61	133.00	5.50	
GL W XL	--	148.50	134.67	141.61	126.89	123.50	24.75	
GL W LG	--	144.28	127.14	131.08	130.55	129.38	69.50	
GL W MD	--	--	87.83	90.67	87.07	--	21.00	
GL W SM	80.00	--	76.25	79.88	73.00	81.50	5.75	
GL BR J	--	--	--	--	128.50	--	.25	
GL BR XL	--	--	180.50	--	186.50	--	1.25	
GL BR LG	--	--	--	--	181.00	--	1.00	
NRBS - 50	--	--	--	--	103.00	--	6.00	
NRBS - 48	--	--	--	105.50	93.00	--	1.00	
NRBS - 45	--	--	--	104.00	--	--	1.00	
NRBS - 39	--	--	87.00	89.44	85.98	95.55	7.75	
NRBS - 36	--	57.00	--	--	53.00	--	1.00	

**TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS**

Week Ending 16-Nov-2013 (Preliminary)

	Young turkeys			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	753	-15	24.91	(A)	753	24.91
South Atlantic	733	8	35.59	(A)	733	35.59
North Central	2,439	3	30.50	(A)	2,439	30.50
South Central	1,129	2	17.58	(A)	1,129	17.58
West	665	-6	23.17	(A)	665	23.17
U.S. total	5,719 (B)	-1	27.84	0	5,719	27.84
To-date 2013*	200,998 (B)			289	201,287	
To-date 2012*	207,344 (B)			338	207,682	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 29,000; for the current year to date\* 1,026,000; for last year to date\* 1,259,000.

Note: Year to-date totals reflect comparable time periods.

**LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION**

Week Ending 16-Nov-2013 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	2,905	2,785	29	0	5,719
Avg Wt	16.87	39.27	28.56	0.00	27.84
Last week	2,944	2,780	25	0	5,749
Same wk yr ago	2,118	2,898	29	0	5,045
Avg Wt	16.88	38.47	25.11	0.00	29.33
To-date/2013*	84,174	115,798	1,026	289	201,287
To-date/2012*	85,630	120,455	1,259	338	207,682
% Change YTD	-2%	-4%	-19%	-14%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	39,206	87,494	638	0	127,338
Last week	41,404	84,534	503	0	126,441
Same wk yr ago	28,601	89,189	553	0	118,343
To-date/2013*	1,156,973	3,708,609	21,415	6,287	4,893,284
To-date/2012*	1,160,904	3,825,663	24,937	8,438	5,020,242
% Change YTD	0%	-3%	-14%	-25%	-3%

Dressing % 80.0% 80.0% 77.0% 77.0%

(A) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

**WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION**

(Preliminary) Week ending 16-Nov-2013

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	153,482	1,034	1,503	2,537	393
Avg Wt	5.87	3.30	8.09	6.14	6.99
Last week	157,077	822	1,574	2,396	561
Same wk yr ago	151,106	1,367	1,793	3,160	426
Avg Wt	5.83	3.22	7.94	5.90	6.87
To-date/2013*	7,108,068	67,572	68,466	136,038	19,978
To-date/2012*	7,020,721	67,990	74,025	142,015	18,991
% Change YTD	1%	-1%	-8%	-4%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	684,714	1,843	8,329	10,172	1,964
Last week	716,271	1,527	8,561	10,088	2,655
Same wk yr ago	665,116	2,377	9,325	11,702	2,093
To-date/2013*	31,386,608	116,727	371,688	488,415	96,223
To-date/2012*	30,414,781	115,403	386,440	501,843	91,483
% Change YTD	3%	1%	-4%	-3%	5%

Dressing % 76.0% 54.0% 68.5% 71.5%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.0 million head. Estimated U.S. slaughter for this period was 155.3 million head, or 0.3 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. \*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/  
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/12	159.9	156.2	102%	5.91
10/19	159.9	157.9	101%	6.04
10/26	160.7	156.7	103%	5.82
11/02	159.9	155.4	103%	5.84
11/09	159.0	156.0	102%	6.00
11/16	155.3	155.0	100%	5.87
Year to date	7193.0	7102.9	101%	
11/23		151.2		
11/30		149.6		

\*Based on chick placements 6 to 7 weeks earlier.

**ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL**

Week Ending 23-Nov-2013

Class	Current Week 011/23/13 (1)	Previous Week 011/16/13
----- Thousand head -----		
Broiler/fryer	156,939 (2)	156,570
Light hens	1,458	1,115
Heavy hens	1,610	1,635
Total	160,007	159,320

(1) ESTIMATED

(2) The estimated number of broiler-fryers available for slaughter the week ending 23-Nov-13 is 157.3 million head compared to 152.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.3 million head or 0.0 million less than estimated available. For the week of 30-Nov-13 the estimated available is 150.4 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 11/18/13	2,733	98,621	49,559
AM 11/01/13	2,770	133,226	46,495
CHG	-37	-34605	3064
PCT CHG	-1%	-26%	7%

**WHOLE YOUNG TURKEYS** Frozen Grade A basted equivalent offering prices on a national basis for hens 103.00-115.00 cents fob and 16-24 lb. toms 99.00-112.00 cents fob for current shipments.

**NATIONAL FOWL MARKETS**

15-Nov-2013

**Live Spent Heavy**

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	10.5-22.5	13.96

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

**Live Spent Light**

The majority price for removal costs remained unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**NATIONAL WHOLE BROILER/FRYER**

15-Nov-2013

**National Composite Weighted Average**

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	94.80	↑ 4.24	11,722
<b>Last Week:</b>	90.56		11,657
<b>Last Year:</b>	94.10	↑ 0.70	12,040

**Monthly Composite Weighted Average**

Oct	90.02	33,279
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**Whole Body:**

	Price Range	Majority	Wtd Avg	1,000 lbs
<b>New York</b>	91.00 - 101.00	95.00 - 99.00	97.13	1,422
<b>Chicago</b>	75.00 - 110.00	84.00 - 92.00	90.30	2,595
<b>Los Angeles</b>	85.00 - 108.00	94.00 - 98.00	95.05	2,149

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

