



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are about steady to steady in the East, steady in the West and Midwest. Offerings of all sizes are light to moderate with reduced interest noted when compared to last week mostly due to the holiday. Retail and food service demand is light to moderate as dealers look to more traditional holiday items. Floor stocks are adequate. Market activity is slow to moderate. In the parts structure, movement is light for mid-week business. Prices are weak for drumsticks; generally steady for the balance of items. Offering of breast cuts and tenders are mostly moderate for current needs. Wings are light to moderate and dark meat items are moderate to heavy with drums noted as available and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading is unchanged at 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 97.00 cents last year on November 21, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	181.50
BREASTS - B/S	178.00
BREASTS - WHOLE	104.00
THIGH MEAT - B/S	138.00
THIGHS	70.00
DRUMSTICKS	62.00
LEG QUARTERS	50.00
WINGS	122.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending November 15, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	75.78	168.40	98.23	42.10	10.53	105.25
High	78.94	178.93	108.76	56.13	14.03	105.25
Mostly	77.18	171.91	101.74	49.12	10.53	105.25
SAN JUAN						
Low	73.68	164.89	94.73	38.59	10.53	105.25
High	77.18	175.42	105.25	52.63	14.03	105.25
Mostly	77.18	168.40	98.23	45.61	10.53	105.25
NEW SAN JUAN						
Low	76.48	171.91	101.74	42.10	14.03	105.25
High	79.99	182.43	112.27	56.13	17.54	105.25
Mostly	77.18	175.42	105.25	49.12	14.03	105.25
BECERRA						
Low	77.18	175.42	105.25	49.12	14.03	105.25
High	80.69	185.94	115.78	63.15	17.54	105.25
Mostly	77.18	178.93	108.76	56.13	14.03	105.25

NATIONAL FOWL MARKET 15-Nov-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 14-Sep-13

CW: 09/14/13(1) PW: 09/7/13

Class	----- Thousand head -----
Broiler/fryer	156,939(2) 156,570
Light hens	1,458 1,115
Heavy hens	1,610 1,635
Total	160,007 159,320

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 23-Nov-13 is 157.3 million head compared to 152.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.3 million head or 0.0 million less than estimated available. For the week of 30-Nov-13 the estimated available is 150.4 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 11/18/13	98,621	49,559
AM 11/01/13	133,226	46,495
CHG	-34605	3064
PCT CHG	-26%	7%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/18/13	11/11/13	11/19/12	11/18/13	11/11/13	11/19/12
Pacific Coast	1171	1045	326	6340	6408	1150
Los Angeles	13	14	184	1104	901	396

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 28-Dec-13 is estimated at 144.4 million head. This compares to 152.4 million head the previous week and to 146.0 million head the same week a year ago, when the slaughter was 155.3 million head and the national weighted average price was 97.90 cents per pound.

BROILER HATCHERY

Week Ending 011/16/13

Broiler-Type Eggs Set in the 19 State Total Up 2 Percent

Commercial hatcheries in the 19 State weekly program set 200 million eggs in incubators during the week ending November 16, 2013. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	199,918	195,714	+02

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 3 Percent

Broiler growers in the 19 State weekly program placed 161 million chicks for meat production during the week ending November 16, 2013. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through November 16, 2013 for the 19 State total were 7.54 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	160,677	156,027	+03

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Nov 19, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	237	113.00-135.00	-	129.01
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	246	35.00-41.00	-	37.95
LEG QUARTERS (4/10)	171	41.00-47.00	-	42.72
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 19, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.50 - 67.00	63.83

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Nov 20, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	208	115.00-135.00	-	128.46
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	241	35.00-41.00	-	37.89
LEG QUARTERS (4/10)	189	41.00-47.00	-	42.56
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 20, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.50 - 67.00	63.80	63.69

NORTHEAST BROILER/FRYER PARTS Prices are trending weak for drumsticks; generally steady for the balance of items. Trucklot buying activity is light during midweek trading as dealers kept floor stocks in a tight balance while curtailing regular commitments during this seasonally sluggish period. Offerings of breast cuts and tenders are mostly moderate for current needs; wings are light to moderate and clearing satisfactorily with smaller wings in a better balance. Dark meat items are moderate to heavy with drums noted as available and slow to clear. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Nov 19, 2013	CURRENT	WTD	VOLUME	Nov 20, 2013	CURRENT	WTD	VOLUME
ITEM	NEGOTIATED TRADING*	AVG**	/LBS	ITEM	NEGOTIATED TRADING*	AVG**	/LBS
BREAST - B/S	145-150	125.34	1,456,920	BREAST - B/S	145-150	123.03	592,380
TENDERLOINS	135-140	144.04	248,280	TENDERLOINS	135-140	137.47	153,080
BREAST - WITH RIBS	96-97	111.38	42,605	BREAST - WITH RIBS	96-97	110.95	29,583
BREAST - LINE RUN	96	98.11	78,004	BREAST - LINE RUN	96	98.09	74,858
LEGS	65-66	57.22	182,960	LEGS	65-66	60.57	181,340
LEG QUARTERS (BULK)	41-42	43.10	378,400	LEG QUARTERS (BULK)	41-42	44.11	123,200
DRUMSTICKS	48-49	57.99	88,000	DRUMSTICKS	47-48	55.90	107,933
THIGHS	64-65	76.63	39,000	THIGHS	64-65	76.99	28,940
B/S THIGHS	122-123	126.79	125,360	B/S THIGHS	122-123	127.57	50,520
WINGS (WHOLE)	111-112	118.37	359,000	WINGS (WHOLE)	111-112	120.92	196,200
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,000	BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	57.08	13,340	LIVERS (5 POUND TUBS)	55-60	57.44	16,525
GIZZARDS (HEARTS)	75-80	80.81	30,520	GIZZARDS (HEARTS)	75-80	80.00	28,960

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	11/19	(1,000)	11/15	11/18	11/15	(1,000)	Wt.
Alabama	3,696	3,812	3,807	3,581	5.96	5.69	3,275	5.98
Arkansas	4,776	4,817	4,770	3,531	5.81	5.82	4,631	5.89
Delmarva	1,792	1,853	1,836	1,946	6.47	6.47	1,994	6.42
KY-LA-TN	2,402	2,548	2,644	2,539	5.46	5.07	2,352	5.30
Mississippi	2,662	2,498	2,655	2,647	6.17	6.17	2,613	6.56
North Carolina	2,921	2,636	2,831	3,261	7.82	7.54	2,908	7.79
Texas	1,952	2,444	2,445	2,760	6.05	5.76	2,075	6.20
Total	20,201	20,608	20,988	20,265	6.20	6.08	19,848	6.27
Mon-Wed	62,241 (A)						61,601 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 20-Nov-13 is estimated to be 30,268,000 head up 1.47 percent from a week ago and down 6.93 percent from a year ago. (Last week 29,829,000, last year 32,522,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 11-19-13

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.01	0.20	0.17	Heavy Fowl ea.	0.50	15.00	3.80
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	2.50	7.00	4.30
Broilers lb.	-	0.60	-	Broilers ea.	6.00	12.00	8.41
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	1.25	-
Pullets lb.	-	-	-	Pullets ea.	-	-	-
Bunnies lb.	-	-	-	Bunnies ea.	2.50	12.00	5.00
Roosters lb.	0.16	2.00	1.75	Roosters ea.	1.25	20.00	5.98
Geese lb.	-	-	-	Geese ea.	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	17.00	56.00	28.32
Ducks lb.	-	-	-	Ducks ea.	5.00	14.50	9.08
Rabbits lb.	0.90	2.50	1.55	Rabbits ea.	-	-	-
Pigeons lb.	-	-	-	Pigeons ea.	2.00	8.00	3.31
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	9.00	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-
Silkie ea.	-	1.50	-	Goslings ea.	-	-	-
Guinea Pigs ea.	-	5.50	-	Turkey Poult ea.	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	7.00	-	Pheasants ea.	-	-	-
Quail ea.	-	3.00	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	Total Pieces Sold 368			