



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS The market on frozen 8-16 lb. hens is steady to firm for current shipments. The 16- 24 lb. tom market is steady. The fresh whole turkey market is steady to firm. Fresh demand light to moderate. Frozen demand light to moderate with fill-in demand best on hens. Offerings of fresh hens and 16-24 lb. toms very light. Frozen offerings of hens very light while frozen 16-24 lb. tom offerings are light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 102.50-111.00 cents fob and 16-24 lb. toms 101.00-111.00 cents fob for current shipments. Frozen basted equivalent fill-in trading very light on hens at 102.50 cents fob and 16-24 lb. toms at 101.50 cents fob.

The market on white meat and trims is generally steady with some finding strength on breast trim. Demand moderate. Offerings of fresh tom breast meat moderate, frozen tom breast meat light at best, balance of white meat and trims light to moderate. The market on tom necks and tails is steady to firm, mostly steady; tom drums mostly steady with frozen strongest, tom full-cut wings steady to weak; balance of tom bulk parts generally steady. Demand light to good, mostly light to moderate. Offerings very light to instances moderately heavy, mostly very light to light with tom wings the most available. The thigh meat market is steady to firm. Demand moderate to good. Offerings very light. The mechanically separated turkey (MST) market is steady. Demand light to moderate. Offerings of frozen MST very to light and fresh light to moderate. Trading light.

EXPORT MARKET HIGHLIGHTS Trading light. The market on thigh meat is firm; tails steady to firm, tom drums mostly steady, tom full-cut wings steady to weak and the balance of items generally steady. Demand light to moderate. Offerings of fresh tom drums light to instances moderate; frozen tom drums and necks very light; tom wings light to instances moderately heavy, mostly moderate; balance light.

NATIONAL YOUNG TURKEY PARTS including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 05-NOV-2013.

The market on white meat and trims generally steady. Demand moderate. Offerings light to moderate. The market on fresh tom drums is cautiously steady to steady, frozen tom drums steady, tom wings steady to instances weak, and tom necks steady to firm. Demand light to moderate. Offerings of tom necks, tails and frozen tom drums very light; balance of tom bulk parts light to instances moderate. Thigh meat market steady to firm. Demand moderate to good. Offerings very light. The mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading light. For domestic (fresh): Grade A non-basted 8-10 lb. breasts 205-206, tom full cut wings 67-68, tom necks 68-70, tails 57 cents delivered. For export: livers 23 cents fob, fresh tom drums 101 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	119.22	27
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	170.38	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	103.76	17
DRUMSTICKS, TOM--FRESH	100.00-102.00		101.00	80
DRUMSTICKS, HEN		F	98.50	113
WINGS, FULL-CUT, TOM	70.00		70.00	80
WINGS, FULL-CUT, HEN		F	82.00	37
WINGS, V-TYPE, TOM	66.00		66.00	80
WINGS, V-TYPE, HEN		F	118.00	8
NECKS, TOM	75.00		75.00	120
NECKS, HEN				
BREASTS, B/S, TOM 3/		M	204.00	40
BREASTS, B/S, TOM--FRESH 3/		M	220.00	80
THIGH MEAT	150.00		150.00	40
THIGH MEAT--FRESH		F	147.00	12
BREAST TRIM MEAT	142.50		142.50	40
SCAPULA MEAT	137.00-137.50		137.25	80
WING MEAT WITH SKIN		F	98.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/	50.00		50.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	44.78	360

EXPORT TRADING

DRUMSTICKS, TOMS		F	107.33	162
WINGS FULL-CUT - TOMS		W	66.00	54
WINGS, V-TYPE, TOM		F	77.00	108
TAILS		W	62.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	144.12	134

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS including bulk meat and frozen (unless specified), cents per lb., delivered first receivers, part and full trucklots as of 06-Nov-2013.

The market on bulk parts is mostly steady, with wings showing some weakness and necks firm. Demand and offerings light to moderate. The market on white meat and trims steady. Demand and offerings light to moderate. Thigh meat market steady to firm. Demand moderate to good. Offerings light. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading for parts was slow to moderate. For domestic: fresh tom full-cut wings 67.5, fresh tom necks 68.5 cents, frozen tails 59 cents, grade A breast non basted 8-10 lbs. 135 cents and 10-12 lbs. 145 cents delivered. For export: fresh thigh meat 148 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	119.22	27
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	170.38	40
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	103.00-104.00		103.23	26
DRUMSTICKS, TOM--FRESH		T	101.00	80
DRUMSTICKS, HEN	100.00		100.00	8
WINGS, FULL-CUT, TOM	72.00		72.00	6
WINGS, FULL-CUT, HEN	82.00		82.00	4
WINGS, V-TYPE, TOM		T	66.00	80
WINGS, V-TYPE, HEN		F	118.00	8
NECKS, TOM	73.00		73.00	22
NECKS, HEN	68.00		68.00	4
BREASTS, B/S, TOM 3/	204.00		204.00	40
BREASTS, B/S, TOM--FRESH 3/	220.00		220.00	80
THIGH MEAT	150.00		150.00	60
THIGH MEAT--FRESH	150.00		150.00	20
BREAST TRIM MEAT		T	142.50	40
SCAPULA MEAT		T	137.25	80
WING MEAT WITH SKIN		F	98.00	40
TENDERLOINS	160.00		160.00	2
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH				
MECHANICALLY SEPARATED 4/		T	50.00	40
MECHANICALLY SEPARATED--FRESH 4/	47.00		47.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		F	107.33	162
WINGS FULL-CUT - TOMS	63.00-68.00		66.00	162
WINGS, V-TYPE, TOM		F	77.00	108
TAILS		W	62.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		F	144.12	134

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