



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the East, steady elsewhere. Offerings of all sizes are light to moderate. Retail and food service demand is light to moderate for mid-week business. Floor stocks are mixed. Market activity is slow to mostly moderate. In the parts structure, movement is light to fair. Prices are trending weak to lower for wings and tenders; steady to weak for the balance of items. Offering of wings and tenders are readily available; breast cuts, drums, thighs and thigh meat are at least adequate to available with some discounting noted. Market activity for parts is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading declined .25 cents to 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 96.25 cents last year on November 07, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	192.00
BREASTS - B/S	181.00
BREASTS - WHOLE	104.00
THIGH MEAT - B/S	139.50
THIGHS	71.00
DRUMSTICKS	62.00
LEG QUARTERS	50.50
WINGS	127.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 01-Nov-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 9-Nov-13

Class	CW: 11/9/13(1)	PW: 11/2/13
Broiler/fryer	156,563(2)	156,320
Light hens	891	1,319
Heavy hens	1,679	1,757
Total	159,133	159,396

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 09-Nov-13 is 157.3 million head compared to 150.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.9 million head or -0.4 million less than estimated available. For the week of 16-Nov-13 the estimated available is 155.5 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Dec-13 is estimated at 142.1 million head. This compares to 152.4 million head the previous week and to 145.1 million head the same week a year ago, when the slaughter was 152.9 million head and the national weighted average price was 91.29 cents per pound.

BROILER HATCHERY

Week Ending 11/02/13

Broiler-Type Eggs Set in the 19 State Total Up 6 Percent

Commercial hatcheries in the 19 State weekly program set 191 million eggs in incubators during the week ending November 2, 2013. This was up 6 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	191,247	180,840	+06

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Up 3 Percent

Broiler growers in the 19 State weekly program placed 156 million chicks for meat production during the week ending November 2, 2013. Placements were up 3 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through November 2, 2013 for the 19 State total were 7.22 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	156,327	151,059	+03

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending November 01, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	78.28	167.75	101.35	45.43	10.48	108.34
High	80.38	181.73	115.33	55.92	13.98	108.34
Mostly	80.38	174.74	108.34	48.93	10.48	108.34
SAN JUAN						
Low	76.88	164.25	101.35	41.94	10.48	108.34
High	80.38	178.23	111.83	52.42	13.98	108.34
Mostly	80.38	171.24	104.84	45.43	10.48	108.34
NEW SAN JUAN						
Low	79.68	167.75	104.84	48.93	13.98	108.34
High	83.17	185.22	118.82	59.41	17.47	108.34
Mostly	80.38	178.23	111.83	52.42	13.98	108.34
BECERRA						
Low	80.38	171.24	104.84	52.42	13.98	108.34
High	83.87	188.71	122.32	62.90	17.47	108.34
Mostly	80.38	181.73	115.33	55.92	13.98	108.34

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 11/04/13		126,110	45,163
AM 09/21/13		199,735	42,634
CHG		-73625	2529
PCT CHG		-37%	

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/04/13	10/28/13	11/05/12	11/04/13	10/28/13	11/05/12
Pacific Coast	842	698	332	7292	7728	1145
Los Angeles	9	8	164	484	451	371

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Nov 5, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	301	113.00-135.00	-	117.52
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	274	35.00-41.00	-	38.27
LEG QUARTERS (4/10)	170	42.00-46.00	-	43.18
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 5, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
57.50 - 65.50	62.85

Nov 6, 2013	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	251	115.00-135.00	-	119.14
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	226	35.00-41.00	-	38.48
LEG QUARTERS (4/10)	180	41.00-46.00	-	43.06
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 6, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
57.50 - 65.50	62.79	63.67

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending lower for wings and tenders; weak for breast cuts, drums and thigh meat. Other items are steady to weak. Trucklot buying activity is light to fair at best as dealers maintained balanced floor stocks and limited purchases to normally committed product. Offerings of wings and tenders are readily available; breast cuts, drums, thighs and thigh meat are at least adequate to available with some discounting noted to stimulate additional sales. Other items are moderate to heavy. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers In Pool Trucklot and Trucklot Quantities, Cents per Pound

Nov 5, 2013	NEGOTIATED	CURRENT	WTD	VOLUME	Nov 6, 2013	NEGOTIATED	CURRENT	WTD	VOLUME
ITEM		TRADING*	AVG**	/LBS	ITEM		TRADING*	AVG**	/LBS
BREAST - B/S		145-150	126.16	1,159,040	BREAST - B/S		145-150	127.85	759,840
TENDERLOINS		140	146.31	277,640	TENDERLOINS		135-140	141.85	157,520
BREAST - WITH RIBS		95-96	113.89	57,701	BREAST - WITH RIBS		95-96	113.12	36,099
BREAST - LINE RUN		95	97.54	77,365	BREAST - LINE RUN		95	96.78	74,413
LEGS		65-66	64.64	100,520	LEGS		65-66	60.79	85,520
LEG QUARTERS (BULK)		41-42	43.41	425,840	LEG QUARTERS (BULK)		41-42	45.68	96,440
DRUMSTICKS		48-49	55.21	102,880	DRUMSTICKS		48-49	60.07	57,400
THIGHS		64-65	75.48	51,000	THIGHS		64-65	79.56	48,720
B/S THIGHS		122-123	130.38	134,080	B/S THIGHS		122-123	133.92	54,240
WINGS (WHOLE)		115-116	126.28	369,240	WINGS (WHOLE)		112-113	130.16	261,320
BACKS AND NECKS (STRIPPED)		16-18	18.00	4,000	BACKS AND NECKS (STRIPPED)		16-18	18.00	4,020
LIVERS (5 POUND TUBS)		55-60	56.22	13,640	LIVERS (5 POUND TUBS)		55-60	57.41	12,895
GIZZARDS (HEARTS)		75-80	79.90	23,920	GIZZARDS (HEARTS)		75-80	79.96	27,320

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)	Actual (1,000)	Avg. Wt.	Actual (1,000)	Avg. Wt.
Alabama	11/06 3,441	11/05 3,818	11/04 3,869	11/01 3,681	5.94 5.69
Arkansas	4,724	4,699	4,778	3,731	5.92 5.51
Delmarva	2,108	2,112	2,146	2,106	6.38 6.31
KY-LA-TN	2,538	2,587	2,497	2,520	5.29 5.02
Mississippi	2,644	2,763	2,811	3,085	6.33 6.60
North Carolina	2,896	2,905	2,865	3,027	7.86 7.64
Texas	2,436	2,458	2,443	2,652	6.11 5.88
Total	20,787	21,342	21,409	20,802	6.23 6.08
Mon-Wed	63,537 (A)				63,209 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 06-Nov-13 is estimated to be 31,146,000 head down 0.86 percent from a week ago and up 4.13 percent from a year ago. (Last week 31,416,000, last year 29,909,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 11-05-13

*All Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl lb.	0.10	0.70	0.27	Heavy Fowl ea.	0.50	6.00	3.03		
Light Fowl lb.	-	-	-	Light Fowl ea.	1.00	9.00	5.24		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	0.50	-		
Bantams lb.	-	-	-	Bantams ea.	0.50	2.50	1.17		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	0.50	2.00	0.98		
Pullets lb.	-	-	-	Pullets ea.	1.50	8.50	3.04		
Bunnies lb.	-	-	-	Bunnies ea.	1.00	3.00	1.50		
Roosters lb.	-	0.50	-	Roosters ea.	1.00	9.50	4.30		
Geese lb.	-	-	-	Geese ea.	-	-	-		
Turkeys lb.	-	-	-	Turkeys ea.	20.00	35.00	26.00		
Ducks lb.	0.50	1.60	1.07	Ducks ea.	2.00	8.00	3.15		
Rabbits lb.	0.50	1.80	1.17	Rabbits ea.	1.50	2.00	1.88		
Pigeons lb.	-	-	-	Pigeons ea.	1.25	4.00	1.78		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	6.50	7.50	7.07		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	1.50	3.00	2.25	Goslings ea.	-	-	-		
Guinea Pigs ea.	2.00	4.00	2.67	Turkey Poult ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	10.00	-		
Quail ea.	1.00	2.50	1.63	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Emu ea.	-	-	-		
Hamsters ea.	-	-	-						

Total Pieces Sold 652