



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly light to moderate. Food service demand is light to moderate as dealers were cautious and selective entering the week. Floor stocks are mixed with many buyers very cautious and limiting orders to immediate needs. Market activity is slow to moderate. In the parts structure, movement is light to fair as dealers look to first-of-the-month business to stimulate additional interest. Prices are trending weak to lower for wings, tenders, breast cuts and some dark meat items. Other items are steady to weak. Offerings of wings are burdensome and often discounted; breast cuts, tenders, thighs and thigh meat are readily available with light movement. Other items are moderate to heavy. Movement is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 11/02/13 is 88.98 compared to 90.17 a week earlier, and 88.58 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **104.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	88.98	↓ 1.18	11,747	
Last Week:	90.17		11,885	
Last Year:	88.58	↑ 0.40	11,470	
Monthly Composite Weighted Average				
Oct	90.02		33,279	

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1005	86.00-110.25	103.50

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	193.50	1,722
BREASTS - B/S	181.50	7,547
BREASTS - WHOLE	106.00	1,712
THIGH MEAT - B/S	140.50	1,251
THIGHS	72.00	1,327
DRUMSTICKS	71.00	1,347
LEG QUARTERS	50.50	9,379
WINGS	131.00	3,483

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 115.00	88.00 - 94.00	92.68	↑ 0.14	5,590	92.54	5,480
WOGS:	82.00 - 111.00	89.00 - 93.00	90.20	↓ 0.64	1,396	90.84	1,414
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	83.00 - 98.75	87.00 - 92.00	90.25	↓ 0.91	1,365	91.16	1,438
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	74.00 - 105.00	77.00 - 86.00	84.05	↓ 1.65	3,587	85.70	3,657
WOGS:	74.00 - 105.00	77.00 - 84.00	82.54	↓ 1.91	2,772	84.45	2,897
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	74.00 - 105.00	77.00 - 86.00	84.30	↓ 0.68	2,150	84.97	2,320
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	75.00 - 105.00	82.00 - 89.00	87.83	↓ 3.54	2,571	91.37	2,749
WOGS:	75.00 - 94.00	84.00 - 89.00	86.57	↓ 4.09	2,340	90.66	2,474
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	75.00 - 103.00	84.00 - 89.00	86.87	↓ 3.93	2,216	90.80	1,960

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are trending lower for wings and tenders; weak to lower for breast cuts, thighs and thigh meat. Other items are steady to weak. Trucklot buying activity is light to fair as dealers assess market conditions entering the week and look to first-of-the-month business to stimulate additional interest. Offerings of wings are burdensome and often discounted; breast cuts, tenders, thighs and thigh meat are readily available with light movement. Other items are moderate to heavy. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	145-150	131.56	787,480
TENDERLOINS	140-145	147.38	134,920
BREAST - WITH RIBS	95-96	116.51	53,855
BREAST - LINE RUN	95	96.98	75,194
LEGS	65-66	63.13	97,160
LEG QUARTERS (BULK)	41-42	44.76	379,755
DRUMSTICKS	48-49	54.67	147,173
THIGHS	64-65	77.57	31,920
B/S THIGHS	122-123	134.22	62,040
WINGS (WHOLE)	118-119	135.50	260,040
BACKS & NECKS (STRIPPED)	16-18	18.00	3,000
LIVERS (5 POUND TUBS)	55-60	58.03	6,930
GIZZARDS (HEARTS)	75-80	81.01	13,000

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/04	10/31	10/31	10/28	10/24
Alabama	3,883	3,876	5.86	3,721	5.87
Arkansas	4,735	4,650	5.79	4,756	5.57
Delmarva	2,136	2,095	6.36	2,040	6.39
Ky-LA-TN	2,513	2,455	5.07	2,460	5.16
Mississippi	2,793	2,775	6.28	2,817	5.99
North Carolina	2,902	2,850	7.58	2,815	7.64
Texas	2,446	2,440	5.97	2,431	6.09
Total	21,408	21,141	6.10	21,040	6.05
Mon	21,408 (A)			21,040 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Nov-13 is estimated to be 32,077,000 up 1.45 percent from a week ago and up 6.6 percent from a year ago. (last week 31,620,000 last year 30,100,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	269	113.00-130.00	-	117.96
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	194	37.00-41.00	-	39.31
LEG QUARTERS (4/10)	164	42.00-46.00	-	43.22
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 4, 2013 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
58.50 - 65.50	63.37	65.42

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 04-NOV-13 TO 08-NOV-13, CENTS PER POUND

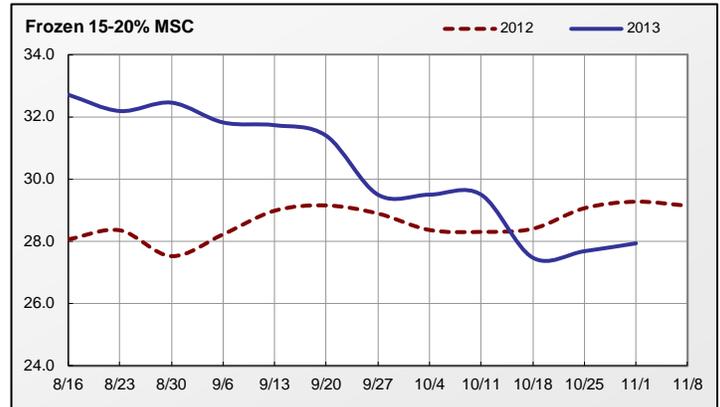
	Price Per Lb.	Mostly
BREAST - B/S	113.00 - 150.00	115.00 - 127.00
TENDERLOINS	125.00 - 160.00	145.00 - 155.00
BREAST - LINE RUN	76.00 - 114.00	78.00 - 95.00
LEGS	53.00 - 66.00	-
LEG QUARTERS (BULK)	37.00 - 54.00	40.00 - 44.00
LEG QUARTERS (4/10)	43.00 - 52.00	43.00 - 47.00
DRUMSTICKS	43.00 - 55.00	-
THIGHS	62.00 - 73.00	-
B/S THIGHS	120.00 - 132.00	-
WINGS (WHOLE)	82.00 - 120.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	32.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending weak on all fat contents. Demand is light to moderate at best; Mexico light. Supplies are moderate to mostly heavy. Schedules are normal. The spot marketplace remains a challenge to producers in light of excess MSC and frames combined with little buyer interest. Sales of finished goods are average and typical of the season. All sides feel the pressure on the markets, especially producers, and maintain a close eye on the spot marketplace looking for direction. Regarding 2014 contracts, negotiations persist with little to no progress to report as neither buyer nor seller have made any indications or efforts towards bridging the existing price disparity to conclude a deal. Market activity is slow to moderate. Raw material supplies are moderate to mostly heavy. Frame prices are trending steady to mostly weak with trading levels between 10-12.5 cents FOB.

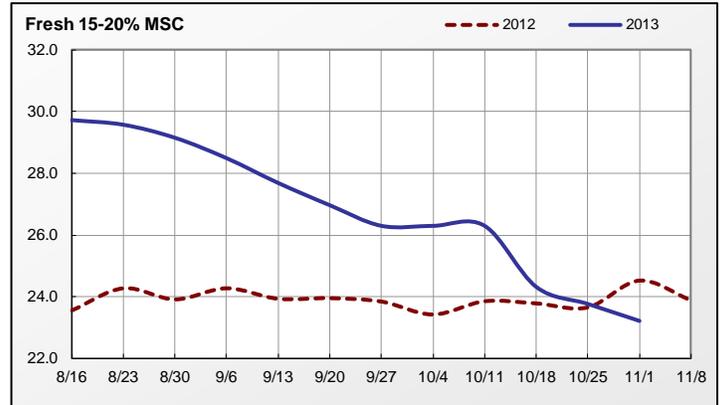
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	1-Nov-13	Last Week	Last Year	1-Nov-13	Last Week	Last Year
15% or Less						
Price Range		33.00	30.00	27.00 - 28.00	27.00 - 28.00	24.00-26.00
Wtd Avg Price		33.00	30.00	27.40	27.67	25.33
Volume Traded	-	40	40	102	122	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	24.00 - 31.00	25.00 - 32.00	27.00-31.00	18.50 - 28.00	18.50 - 28.00	20.00-26.00
Wtd Avg Price	27.94	27.69	28.41	23.21	23.76	23.78
Volume Traded	3,035	2,844	2,009	3,329	3,519	3,958
Volume Exported	2,595	2,804	1,489	653	694	530
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2013	Sep 2013	Oct 2012	Oct 2013	Sep 2013	Oct 2012
15% or Less						
Wtd Avg Price	33.00	33.00	31.00	28.17	30.59	25.16
Volume Traded	40	40	80	245	551	632
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.60	30.93	28.54	24.01	27.38	23.66
Volume Traded	5,090	7,602	7,585	6,294	13,991	15,891
Volume Exported	4,730	6,202	5,985	1,142	3,223	1,510
20% or More						
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	286	245
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)