



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to weak in the West, about steady to steady elsewhere. Offerings of all sizes are light to moderate. Demand into all channels is light to moderate for mid-week business. Floor stocks are closely balanced to heavy. Market activity is slow to moderate. In the parts structure, movement is cautious and unaggressive as purchases continued to center around normally committed product. Prices are trending weak to lower for wings and tenders; steady to lower for breast cuts and steady to weak for the balance of items. Offering of wings are ample; tenders, thighs and thigh meat are readily available and slow to clear. Breast cuts and other dark meat items are moderate to heavy. Market activity for parts is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

GEORGIA F.O.B. DOCK The quoted price on broilers/fryers for next week's trading declined .25 cents to 104.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 96.25 cents last year on October 31, 2012.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	193.50
BREASTS - B/S	182.00
BREASTS - WHOLE	106.00
THIGH MEAT - B/S	143.00
THIGHS	72.00
DRUMSTICKS	63.50
LEG QUARTERS	50.50
WINGS	133.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending October 18, 2013

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	76.53	158.69	98.74	45.84	10.58	105.80
High	78.64	169.27	109.32	52.90	14.11	105.80
Mostly	77.58	162.22	102.27	45.84	10.58	105.80
SAN JUAN						
Low	75.47	158.69	98.74	45.84	10.58	105.80
High	77.58	165.75	109.32	52.90	14.11	105.80
Mostly	77.58	162.22	102.27	45.84	10.58	105.80
NEW SAN JUAN						
Low	77.58	158.69	102.27	49.37	14.11	105.80
High	80.40	172.80	112.85	63.48	17.63	105.80
Mostly	77.58	165.75	105.80	56.42	14.11	105.80
BECERRA						
Low	78.99	158.69	102.27	52.90	14.11	105.80
High	81.11	176.33	116.38	67.00	17.63	105.80
Mostly	78.99	169.27	109.32	59.95	14.11	105.80

NATIONAL FOWL MARKET 25-Oct-2013

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 2-Nov-13

CW: 11/02/13(1) PW: 10/26/13

Class	----- Thousand head -----
Broiler/fryer	156,320(2) 157,080
Light hens	1,319 1,457
Heavy hens	1,757 1,516
Total	159,396 160,053

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 02-Nov-13 is 157.3 million head compared to 155.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 156.6 million head or -0.7 million less than estimated available. For the week of 09-Nov-13 the estimated available is 155.7 million head.

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 10/28/13	133,226	46,495
AM 09/21/13	199,735	42,634
CHG	-66509	3861
PCT CHG	-33%	

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	10/28/13	10/21/13	10/29/12	10/28/13	10/21/13	10/29/12
Pacific Coast	698	659	329	7728	7812	1095
Los Angeles	8	8	153	451	373	346

WEEKLY FRYERS AVAILABLE FOR MARKETING - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 07-Dec-13 is estimated at 144.8 million head. This compares to 152.4 million head the previous week and to 147.5 million head the same week a year ago, when the slaughter was 156.5 million head and the national weighted average price was 88.58 cents per pound.

BROILER HATCHERY

Week Ending 10/26/13

Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 193 million eggs in incubators during the week ending October 26, 2013. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	193,374	186,371	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

Broiler-Type Chicks Placed in the 19 State Total Down 2 Percent

Broiler growers in the 19 State weekly program placed 153 million chicks for meat production during the week ending October 26, 2013. Placements were down 2 percent from the comparable week a year earlier. Cumulative placements from December 30, 2012 through October 26, 2013 for the 19 State total were 7.07 billion, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	153,206	156,892	-02

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	201	119.00-142.00	-	126.38
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	177	39.00-44.00	-	40.98
LEG QUARTERS (4/10)	185	43.00-47.00	-	44.23
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	231	117.00-142.00	-	123.77
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	128	39.00-44.00	-	41.00
LEG QUARTERS (4/10)	135	43.00-47.00	-	44.24
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Oct 29, 2013 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Oct 30, 2013 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
62.50 - 71.50	67.44

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 70.00	66.95	67.72

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are trending lower for wings and tenders; weak to lower for breast cuts and steady to weak for the balance of items. Trucklot buying activity is cautious and unaggressive as purchases continued to center around normally committed product. Offerings of wings are ample; tenders, thighs and thigh meat are readily available and slow to clear. Breast cuts and other dark meat items are moderate to mostly heavy. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	155	133.48	1,166,920
TENDERLOINS	155	164.43	244,400
BREAST - WITH RIBS	99-100	116.10	48,787
BREAST - LINE RUN	99	100.63	65,907
LEGS	65-66	60.36	128,200
LEG QUARTERS (BULK)	41-42	42.87	404,000
DRUMSTICKS	48-49	54.14	102,840
THIGHS	67-68	73.17	51,040
B/S THIGHS	130-131	138.78	113,680
WINGS (WHOLE)	129-130	141.31	282,520
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,500
LIVERS (5 POUND TUBS)	55-60	57.00	13,590
GIZZARDS (HEARTS)	75-80	76.32	21,240

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	150-155	133.53	764,880
TENDERLOINS	150-155	154.89	152,300
BREAST - WITH RIBS	98-99	115.76	47,789
BREAST - LINE RUN	98	99.26	76,842
LEGS	65-66	62.25	93,680
LEG QUARTERS (BULK)	41-42	46.24	120,800
DRUMSTICKS	48-49	59.10	64,040
THIGHS	66-67	80.64	38,360
B/S THIGHS	127-128	141.70	57,000
WINGS (WHOLE)	126-127	136.94	291,520
BACKS AND NECKS (STRIPPED)	16-18	17.69	6,500
LIVERS (5 POUND TUBS)	55-60	57.49	12,320
GIZZARDS (HEARTS)	75-80	80.05	22,240

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	10/30	10/29	10/28	10/25	10/28	10/25	10/23	10/21
Alabama	3,490	3,802	3,721	3,659	6.02	5.75	3,785	6.02
Arkansas	4,596	4,907	4,756	3,087	5.93	5.29	4,932	5.70
Delmarva	2,118	2,131	2,040	2,235	6.40	6.31	2,009	6.60
KY-LA-TN	2,485	2,475	2,460	2,781	5.25	5.10	2,567	5.26
Mississippi	2,769	2,774	2,817	3,198	6.39	6.53	2,520	6.36
North Carolina	2,912	2,920	2,815	2,908	7.64	7.59	2,895	7.81
Texas	2,432	2,480	2,431	2,861	6.02	6.04	2,395	6.05
Total	20,802	21,489	21,040	20,729	6.21	6.07	21,103	6.19
Mon-Wed	63,730 (A)						63,863 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 30-Oct-13 is estimated to be 31,169,000 head down 1.72 percent from a week ago and up 6.54 percent from a year ago. (Last week 31,715,000, last year 29,255,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 10-29-13

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.40	1.20	0.68	Heavy Fowl ea.	2.50	5.50	3.70		
Light Fowl lb.	-	-	-	Light Fowl ea.	4.50	6.00	5.33		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	0.75	2.50	1.70		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	-	2.00	-		
Pullets lb.	-	-	-	Pullets ea.	4.50	10.50	6.14		
Bunnies lb.	-	-	-	Bunnies ea.	2.00	5.00	2.69		
Roosters lb.	-	1.60	-	Roosters ea.	2.50	11.50	5.10		
Geese lb.	-	-	-	Geese ea.	-	17.50	-		
Turkeys lb.	-	-	-	Turkeys ea.	-	-	-		
Ducks lb.	-	-	-	Ducks ea.	2.00	7.00	4.44		
Rabbits lb.	0.80	2.70	1.91	Rabbits ea.	-	7.00	-		
Pigeons lb.	-	-	-	Pigeons ea.	2.50	4.50	3.19		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	7.50	8.50	8.00		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	21.00	26.00	23.50		
Silkie ea.	2.00	5.50	3.17	Goslings ea.	-	-	-		
Guinea Pigs ea.	3.00	6.00	4.13	Turkey Poults ea.	-	-	-		
Chukars ea.	-	-	-	Peacocks ea.	-	-	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	-	-	-		
Quail ea.	-	-	-	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Quail Eggs ea.	-	-	-		
Emu ea.	-	-	-	Hamsters ea.	-	-	-		
Total Pieces Sold 443									