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## Production Estimation According to Type (2008-2013)

	2008	2009	2010	2011*	2012*	2013*	2014*
No. of Farms	24	24	13	12	11	13	15
Chicken (MT)	78,785	36,907	47,148	40,000	37,000	41,000	43,000

Note: \* = OAA Dubai Estimates. No. of Farms = Number of Farms.  
Source: USDA Gain Report UAE 008-2013/Ministry of Environment and Water.

## United Arab Emirates

### Production

Domestic poultry meat production in the UAE is expected to reach 41,000 metric tons (MT) in 2013, a 10% increase over 2012 production levels. Production is expected to increase 5% to 43,000 MT in 2014 barring all existing influential production factors continue.

Producers have faced many challenges in the UAE such as outbreaks of Exotic Newcastle Disease (END) and low pathogenic avian influenza (LPAI) which have led to higher mortality rates (3% in 2011, 8% in 2012, and 10% in 2013 and 2014). Higher feed costs and increasing operating costs have resulted in the closure and reduction of operations of smaller farms. The Emirate of Abu Dhabi provides a 25% subsidy to its poultry farmers for feed purchases; however the sale of this subsidized feed to other Emirates is illegal.

Domestic poultry meat production is primarily sold as fresh or chilled, however in the summer months when sales decline larger operations freeze as much as 5%-10% of production.

## UAE Production, Supply, and Demand Data Statistics

	2011	2012*	2013*	2014*
Production (MT)	40,000	37,000	41,000	43,000
Imports	279,520	297,039	326,743	343,080
Exports	248	1,448	1,600	1,700
Consumption	319,272	332,591	366,143	384,380

Note: \* = OAA Estimates, Not official USDA Data  
Source: FAS Gain Report UAE 008-2013/Foreign Trade Statistics, UAE Customs Authorities

### Consumption

Consumption is projected to increase in light of increases in population and tourism. According to the United Nations World Tourism Organization (UNWTO), the UAE is the 31st most popular tourism destination in the world and the most popular destination in the Arab World. Poultry preferences in the UAE are as follows: whole birds, leg quarters, boneless whole chickens, chicken breasts, drums, wings, and other offal.

Typically the HRI (Hotel Restaurant and Institution) sector prefers smaller sized whole birds and leg quarters. Domestic fresh and chilled poultry and imported frozen poultry meat are both sold major retail outlets. About 75% of imported poultry meat is consumed in the foodservice sector. Turkey meat consumption is seasonal, mainly by Westerners and the HRI sector during holidays, while duck meat is consumed primarily in Chinese restaurants and in some Arabic restaurants.

### Trade

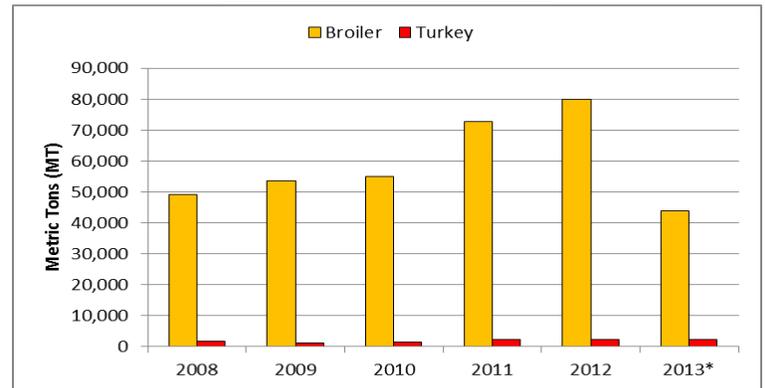
Poultry meat imports increased 10% to 322,000 MT in 2012 and are expected to increase 10% in 2013 (354,000 MT) and 5% in 2014 (372,000 MT). The leading supplier of poultry meat to the UAE is Brazil with 68% of the import total followed by the US, France, Oman, Saudi Arabia, Thailand, and Argentina. Saudi Arabia recently resumed exporting fresh poultry meat to the UAE in 2013.

The UAE exported 1,450 MT of poultry meat in 2012 and projected to export 1,600 MT in 2013 and 1,700 MT in 2014. Top export destinations include Oman, Iraq, Djibouti, Qatar, Saudi Arabia, Iran, Yemen, Kuwait, Bahrain, and Sri Lanka.

Re-exports of poultry meat in the UAE increased 17% to 25,000 MT in 2012 and are predicted to reach 27,000 MT in 2013 and 28,000 MT in 2014. The majority of re-exported poultry meat is destined to Afghanistan, Oman, Iran, Qatar, and African countries.

Source: USDA FAS Gain Report UAE 008-2013

## US Broiler and Turkey Meat Exports to the United Arab Emirates in Metric Tons (MT)



Note: All data is January-December except 2013\*, which is January-August.  
Source: Department of Commerce, US Census Bureau, Foreign Trade Statistics/USDA FAS

## UAE Poultry Direct Trade 2009-2012

	Imports		Exports		Re-Exports	
	Volume	Value	Volume	Value	Volume	Value
2009	293,564	433,227	328	782	23,168	30,634
2010	265,138	444,464	727	764	27,654	36,519
2011	294,324	588,270	248	366	14,555	26,081
2012	322,219	628,382	1,448	3,756	25,181	40,907
2013*	354,000	680,000	1,600	4,100	27,500	44,355
2014*	372,000	714,000	1,700	4,350	29,000	46,774

Note: Volume in Metric Tons. Value is in thousands of USD. \* = OAA Estimates based on trade recommendations. Source: USDA FAS Gain Report UAE 008-2013/Trade Statistics, UAE Customs Authorities

## UAE Imports and Exports in 2012

Imports			Exports		
Country	Volume	Value	Country	Volume	Value
Brazil	218,689	438,453,229	Oman	910	2,564,171
US	65,539	87,214,303	Iraq	269	357,543
France	9,314	21,592,366	Djibouti	101	279,777
Oman	8,328	30,781,793	Qatar	73	215,640
Saudi Arabia	5,859	20,205,683	Saudi Arabia	28	130,467
Thailand	5,634	12,809,019	Iran	25	57,805
Argentina	3,918	6,035,580	Yemen	17	56,282
Germany	1,793	3,438,219	Kuwait	12	51,919
Denmark	968	2,051,059	Bahrain	5	13,833
Uruguay	642	991,501	Sri Lanka	2	1,992

Note: Volume is in Metric Tons. Value is in USD.  
Source: FAS Gain Report UAE 008-2013/Foreign Trade Statistics, UAE

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2012
	2013	2012 /1	2013 /2	
Liquid	48	50	3,118	1,406
Frozen	0	0	40	0
Dried	0	98	246	277
Total	48	148	3,404	1,683

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2012
	2013	2012 /1	2013 /2	
Liquid	50	102	8,693	10,583
Frozen	18	40	1,274	1,053
Dried	0	0	50	0
Total	68	142	10,017	11,636

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			2012
	2013	2012 /1	2013 /2	
Jumbo	0	0	0	0
Extra Large	4,530	5,430	115,687	86,802
Large	7,000	1,340	272,071	174,416
Medium	750	165	23,804	26,235
Ungraded	9,240	19,980	341,861	188,414
Misc	0	0	0	1,620
Total	21,520	26,915	753,423	477,487

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Oct 19, 2013 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,460	1,568	3,028
Last Week	1,196	1,455	2,651
Same week yr ago	1,106	1,299	2,405
To-date/2013*	63,593	62,812	126,405
To-date/2012*	63,900	68,087	131,987

**U.S. Fowl Slaughtered in Canada**

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	457	0	457
Last Week	226	0	226
Same week yr ago	87	0	87
To-date/2013*	14,673	0	14,673
To-date/2012*	11,108	36	11,144

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,917	1,568	3,485
Last Week	1,422	1,455	2,877
Same week yr ago	1,193	1,299	2,492
To-date/2013*	78,266	62,812	141,078
To-date/2012*	75,008	68,123	143,131

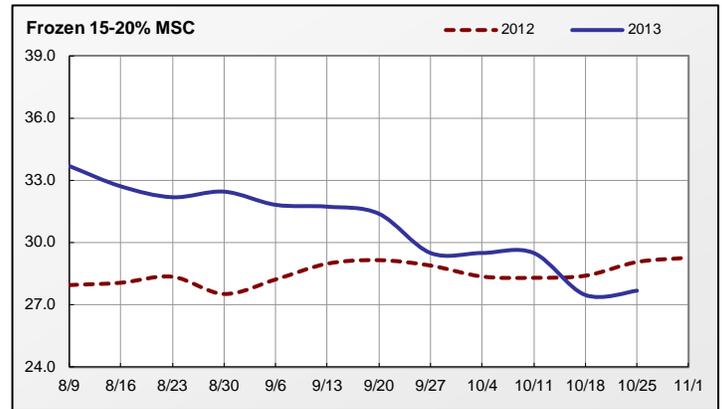
\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)**

Prices are trending weak on all fat contents. Demand is light to moderate at best; Mexico light. Supplies are moderate to mostly heavy. Schedules are normal. Contract negotiations persist with no indications of progress on either side. Industry continues to closely monitor all market developments on the spot marketplace. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-15.75 cents FOB, mostly 10-12 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

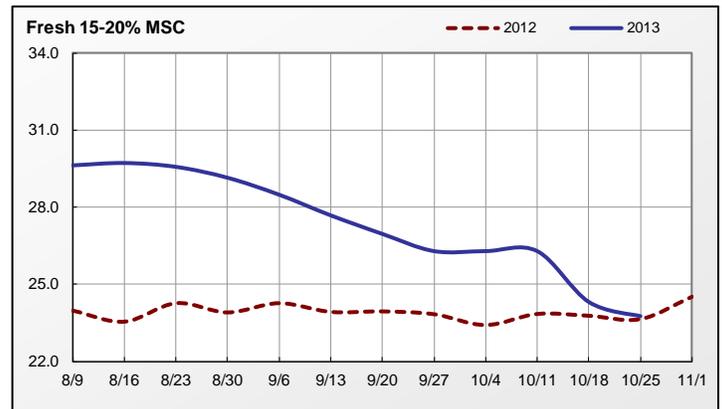
Fat Content	Frozen			Fresh		
	25-Oct-13	Last Week	Last Year	25-Oct-13	Last Week	Last Year
<b>15% or Less</b>						
Price Range	33.00	-	32.00	27.00 - 28.00	28.00 - 29.00	24.00-26.00
Wtd Avg Price	33.00	-	32.00	27.67	28.67	25.14
Volume Traded	40	-	40	122	122	143
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	25.00 - 32.00	25.50 - 31.00	26.50-31.00	18.50 - 28.00	20.00 - 28.00	20.00-26.00
Wtd Avg Price	27.69	27.48	28.31	23.76	24.32	23.85
Volume Traded	2,844	2,246	1,726	3,519	2,774	3,550
Volume Exported	2,804	1,926	1,526	694	449	204
<b>20% or More</b>						
Price Range	-	-	-	22.00	-	22.00
Wtd Avg Price	-	-	-	22.00	-	22.00
Volume Traded	-	-	-	82	-	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Sep 2013	Aug 2013	Sep 2012	Sep 2013	Aug 2013	Sep 2012
<b>15% or Less</b>						
Wtd Avg Price	33.00	33.00	30.00	30.59	31.80	25.50
Volume Traded	40	80	80	551	816	653
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	30.93	33.04	28.84	27.38	29.62	24.00
Volume Traded	7,602	7,232	8,600	13,991	13,676	17,085
Volume Exported	6,202	6,036	8,080	3,223	1,877	2,203
<b>20% or More</b>						
Wtd Avg Price	-	-	-	22.00	22.00	22.29
Volume Traded	-	-	-	286	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews) page)

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 OCTOBER 2013.

The market on bulk parts was mostly steady, with necks steady to firm. Demand was mixed from light to good. Offerings light to moderate. The market on white meat and trims was steady. Demand and offerings was light to moderate. Thigh meat market was steady to firm. Demand moderate to good. Offerings light. Mechanically separated turkey market was steady to firm. Demand was moderate to good. Offerings was light. Trading was slow to moderate. For domestic: fresh tom necks 69 cents, fresh full cut wings 67-68 cents, fresh scapula 137 cents, fresh livers 25 cents pet food, fresh wing meat 96 cents and fresh tails 57 cents delivered.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, OCTOBER 25, 2013</b>						
DRUMSTICKS, TOMS		R	107.00	40	107.00	40
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	74.10	348		
TAILS		F	58.53	144		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	138.00		138.00	40	138.00	40
<b>THURSDAY, OCTOBER 24, 2013</b>						
DRUMSTICKS, TOMS	107.00		107.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	74.10	348		
TAILS		F	58.53	144		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	138.00	216		
<b>WEDNESDAY, OCTOBER 23, 2013</b>						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	74.10	348		
TAILS		F	58.53	144		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	138.00	216		
<b>TUESDAY, OCTOBER 22, 2013</b>						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	74.10	348		
TAILS		F	58.53	144		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	138.00	216		
<b>MONDAY, OCTOBER 21, 2013</b>						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		F	74.10	348		
TAILS		F	58.53	144		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	138.00	216		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.